

Global Defense Tactical Radio Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Defense Tactical Radio market size is expected to reach \$ 22110 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

A Defense Tactical Radio is a mission-critical wireless communication system designed for military, special operations, and law enforcement applications. Unlike commercial radios, DTRs are engineered to operate reliably under extreme environmental conditions, electronic warfare threats, and complex tactical networks. They provide secure voice, encrypted data, and situational awareness links for units ranging from individual soldiers to joint command centres. Compliance with military standards such as MIL-STD-810G (environmental resilience), MIL-STD-461 (EMC), and NATO STANAG protocols ensures operational reliability in battlefield, urban, and expeditionary contexts.

In 2025, the global sales of Defense Tactical Radio are expected to reach 1,266.1 k units, with an average price of USD 11,246 per unit and an industry gross profit margin of approximately 31%.

The Defense Tactical Radio market is evolving from conventional voice-centric radios toward digital, networked, and software-defined radio (SDR) systems. As armed forces invest in C4ISR, tactical data links, joint command networks, and multi-domain operations, tactical radios are becoming more than simple voice communication devices; they are critical battlefield nodes for situational awareness, data transmission, positioning, and coordinated operations. Growth in North America and Europe is mainly driven by modernization programs, NATO interoperability requirements, and replacement of legacy systems, while demand in Asia-Pacific and the Middle East is supported by rising defense budgets, border security needs, and regional security

tensions.

This report studies the global Defense Tactical Radio production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Defense Tactical Radio and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Defense Tactical Radio that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Defense Tactical Radio total production and demand, 2021-2032, (K Units)

Global Defense Tactical Radio total production value, 2021-2032, (USD Million)

Global Defense Tactical Radio production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Defense Tactical Radio consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Defense Tactical Radio domestic production, consumption, key domestic manufacturers and share

Global Defense Tactical Radio production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Defense Tactical Radio production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Defense Tactical Radio production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Defense Tactical Radio market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include L3Harris Technologies, Thales Group, General Dynamics, RTX Corporation, BAE Systems, Rohde & Schwarz, Elbit Systems, Leonardo, Northrop Grumman, Motorola Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Defense Tactical Radio market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Defense Tactical Radio Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Defense Tactical Radio Market, Segmentation by Type:

Portable and Handheld Radio

Vehicle-Mounted and Airborne Radio

Global Defense Tactical Radio Market, Segmentation by Application:

Defense

Homeland Security

Companies Profiled:

L3Harris Technologies

Thales Group

General Dynamics

RTX Corporation

BAE Systems

Rohde & Schwarz

Elbit Systems

Leonardo

Northrop Grumman

Motorola Solutions

Cobham

Codan Limited

ASELSAN A.S.

Sepura Limited

Hytera Communications

Radmor

Key Questions Answered:

1. How big is the global Defense Tactical Radio market?
2. What is the demand of the global Defense Tactical Radio market?
3. What is the year over year growth of the global Defense Tactical Radio market?
4. What is the production and production value of the global Defense Tactical Radio market?
5. Who are the key producers in the global Defense Tactical Radio market?
6. What are the growth factors driving the market demand?

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