

Global Defense Tactical Radio Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Defense Tactical Radio market size was valued at US\$ 14835 million in 2025 and is forecast to a readjusted size of US\$ 22110 million by 2032 with a CAGR of 5.6% during review period.

A Defense Tactical Radio is a mission-critical wireless communication system designed for military, special operations, and law enforcement applications. Unlike commercial radios, DTRs are engineered to operate reliably under extreme environmental conditions, electronic warfare threats, and complex tactical networks. They provide secure voice, encrypted data, and situational awareness links for units ranging from individual soldiers to joint command centres. Compliance with military standards such as MIL-STD-810G (environmental resilience), MIL-STD-461 (EMC), and NATO STANAG protocols ensures operational reliability in battlefield, urban, and expeditionary contexts.

In 2025, the global sales of Defense Tactical Radio are expected to reach 1,266.1 k units, with an average price of USD 11,246 per unit and an industry gross profit margin of approximately 31%.

The Defense Tactical Radio market is evolving from conventional voice-centric radios toward digital, networked, and software-defined radio (SDR) systems. As armed forces invest in C4ISR, tactical data links, joint command networks, and multi-domain operations, tactical radios are becoming more than simple voice communication devices; they are critical battlefield nodes for situational awareness, data transmission, positioning, and coordinated operations. Growth in North America and Europe is mainly driven by modernization programs, NATO interoperability requirements, and

replacement of legacy systems, while demand in Asia-Pacific and the Middle East is supported by rising defense budgets, border security needs, and regional security tensions.

This report is a detailed and comprehensive analysis for global Defense Tactical Radio market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Defense Tactical Radio market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Defense Tactical Radio market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Defense Tactical Radio market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Defense Tactical Radio market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Defense Tactical Radio

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Defense Tactical Radio market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include L3Harris Technologies, Thales Group, General Dynamics, RTX Corporation, BAE Systems, Rohde & Schwarz, Elbit Systems, Leonardo, Northrop Grumman, Motorola Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Defense Tactical Radio market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Portable and Handheld Radio

Vehicle-Mounted and Airborne Radio

Market segment by Application

Defense

Homeland Security

Major players covered

L3Harris Technologies

Thales Group

General Dynamics

RTX Corporation

BAE Systems

Rohde & Schwarz

Elbit Systems

Leonardo

Northrop Grumman

Motorola Solutions

Cobham

Codan Limited

ASELSAN A.S.

Sepura Limited

Hytera Communications

Radmor

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Defense Tactical Radio product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Defense Tactical Radio, with price, sales quantity, revenue, and global market share of Defense Tactical Radio from 2021 to 2026.

Chapter 3, the Defense Tactical Radio competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Defense Tactical Radio breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Defense Tactical Radio market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Defense Tactical Radio.

Chapter 14 and 15, to describe Defense Tactical Radio sales channel, distributors, customers, research findings and conclusion.

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