

# Global Defense Robotic Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Defense Robotic market size was valued at US\$ 22751 million in 2025 and is forecast to a readjusted size of US\$ 44044 million by 2032 with a CAGR of 9.9% during review period.

In 2025, global Defense Robotics production reached approximately 0.44 million units, with an average global market price of around US\$ 50000 per unit. Annual production capacity is 0.6 million units. Gross Profit Margin: 39%. Defense Robotics refers to the design, development, and deployment of robotic systems for military and national security purposes, including unmanned ground vehicles (UGVs), unmanned aerial vehicles (UAVs), unmanned surface and underwater vehicles (USVs/UUVs), and autonomous combat or support platforms. The Defense Robotics industry chain includes upstream suppliers of sensors, AI chips, communications, and power systems; midstream system integrators and manufacturers that build and integrate unmanned platforms; and downstream military and security agencies that procure, deploy, and maintain these systems, with high value concentrated in core technologies and long-term service contracts. Defense Robotics represents a long-term structural growth theme driven by rising global defense budgets, accelerating military AI adoption, and the shift toward unmanned and autonomous warfare.

This report is a detailed and comprehensive analysis for global Defense Robotic market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Defense Robotic market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Defense Robotic market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Defense Robotic market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Defense Robotic market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Defense Robotic
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Defense Robotic market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lockheed Martin (NYSE: LMT, USA), Northrop Grumman (NYSE: NOC, USA), General Dynamics (NYSE: GD, USA), BAE Systems (LSE: BA, UK), Thales Group (EPA: HO, France), Elbit Systems (NASDAQ: ESLT, Israel), AeroVironment (NASDAQ: AVAV, USA), Boeing (NYSE: BA, USA), L3Harris Technologies (NYSE: LHX, USA), Raytheon Technologies (NYSE: RTX, USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Defense Robotic market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Unmanned Aerial Vehicles (UAVs / Drones)

Unmanned Ground Vehicles (UGVs)

Unmanned Surface Vehicles (USVs)

Unmanned Underwater Vehicles (UUVs)

Hybrid / Multi-Terrain Robots

#### Market segment by Payload / Capability

Light Payload (Sensors only)

Medium Payload (Sensors + small arms or tools)

Heavy Payload (Armed or high-capacity logistics)

#### Market segment by Communication & Connectivity

Tactical Radios

Satellite Links

5G / Secure Data Links

#### Market segment by Application

Military / Armed Forces

Homeland Security / Border Patrol

Naval / Coast Guard

Defense Research Organizations

#### Major players covered

Lockheed Martin (NYSE: LMT, USA)

Northrop Grumman (NYSE: NOC, USA)

General Dynamics (NYSE: GD, USA)

BAE Systems (LSE: BA, UK)

Thales Group (EPA: HO, France)

Elbit Systems (NASDAQ: ESLT, Israel)

AeroVironment (NASDAQ: AVAV, USA)

Boeing (NYSE: BA, USA)

L3Harris Technologies (NYSE: LHX, USA)

Raytheon Technologies (NYSE: RTX, USA)

China North Industries Group (NORINCO) – State-Owned (China)

Aviation Industry Corporation of China (AVIC) – State-Owned (China)

China Aerospace Science and Technology Corporation (CASC) – State-Owned (China)

China Aerospace Science and Industry Corporation (CASIC) – State-Owned (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Defense Robotic product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Defense Robotic, with price, sales quantity, revenue, and global market share of Defense Robotic from 2021 to 2026.

Chapter 3, the Defense Robotic competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Defense Robotic breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Defense Robotic market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Defense Robotic.

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