

# Global Defense Electronic Security and Cybersecurity Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Defense Electronic Security and Cybersecurity market size is expected to reach \$ 13882 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

Defense Electronic Security focuses on the physical and electromagnetic protection of military electronic information systems (such as command and control, reconnaissance communications, and weapon guidance), ensuring their reliable operation and anti-jamming capabilities in complex battlefield environments, and preventing physical damage, electromagnetic suppression, and hardware-level intrusion. Cybersecurity, on the other hand, focuses on protecting national defense information networks and data assets from attacks in cyberspace, using technical and management methods to defend against threats such as hacker intrusion, malware, data theft, and network paralysis, ensuring the confidentiality, integrity, and availability of information. These two aspects are closely intertwined, forming the dual pillars of the national defense information system: electronic security is the physical foundation of cybersecurity, and cybersecurity is the digital extension of electronic security, jointly supporting information dominance and operational system resilience in modern warfare.

Currently, defense electronic security and cybersecurity are deeply intertwined, rapidly evolving from separate protection into a unified hardware and software, intelligently integrated 'digital defense shield.' Faced with the normalized and systematic APT attacks and hybrid threats under great power competition, the industry's core focus is shifting from traditional perimeter defense to a resilient security system covering the entire equipment lifecycle and spanning physical and network domains. Technological development is focusing on 'forward and backward extension'?that is, moving security capabilities forward to the chip and supply chain source, and backward to dynamic reconstruction and continuous combat in real-world environments. Intelligent analysis and automated response are becoming key enabling means, while unified command

and cross-domain collaborative comprehensive confrontation platforms are becoming a key focus of development. This field, strongly driven by national strategy, exhibits characteristics of rigid demand, technology intensity, and a closed ecosystem, leading to a fundamental reshaping of national security capabilities.

The current global development of defense electronics and cybersecurity presents a pattern of 'two superpowers leading and multiple poles competing.' The United States, leveraging its deep technological accumulation and first-mover advantage, leads comprehensively in offensive cyber capabilities, electronic warfare equipment, and space cybersecurity, and promotes cross-domain integration through concepts such as 'joint all-domain command and control.' China, relying on state-led systematic investment and a vast range of application scenarios, is rapidly catching up, particularly in electronic defense, critical infrastructure protection, and the militarization of emerging technologies (such as quantum communication and AI security). The European Union, Russia, Israel, and other parties, based on their own strategic needs, focus on alliance-based collaborative defense, asymmetric confrontation, and advanced export orientation, respectively, forming their own distinctive capability landscapes. Global competition is shifting from single technological breakthroughs to a systemic confrontation encompassing standards setting, rule-making, and industrial ecosystems. This report studies the global Defense Electronic Security and Cybersecurity demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Defense Electronic Security and Cybersecurity, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Defense Electronic Security and Cybersecurity that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Defense Electronic Security and Cybersecurity total market, 2021-2032, (USD Million)

Global Defense Electronic Security and Cybersecurity total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Defense Electronic Security and Cybersecurity total market, key domestic companies, and share, (USD Million)

Global Defense Electronic Security and Cybersecurity revenue by player, revenue and market share 2021-2026, (USD Million)

Global Defense Electronic Security and Cybersecurity total market by Type, CAGR, 2021-2032, (USD Million)

Global Defense Electronic Security and Cybersecurity total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Defense Electronic Security and Cybersecurity market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BAE Systems, Northrop Grumman Corporation, RTX Corp, L3 Harris Technologies, Honeywell Security, Thales Group, Lockheed Martin Corporation, Cisco Systems Inc, IBM Corporation, Boeing, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Defense Electronic Security and Cybersecurity market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Defense Electronic Security and Cybersecurity Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Defense Electronic Security and Cybersecurity Market, Segmentation by Type:

Cloud-Based

On-Premise

## Global Defense Electronic Security and Cybersecurity Market, Segmentation by Depth:

Proactive Defense During Operation

Active Defense During Runtime

Resilience Recovery and Sustained Combat

## Global Defense Electronic Security and Cybersecurity Market, Segmentation by Layer:

Basic Hardware Security Layer

Communication and Signal Security Layer

System and Platform Security Layer

## Global Defense Electronic Security and Cybersecurity Market, Segmentation by Application:

Government

Army

Defense Department

Research Institutions

## **Companies Profiled:**

BAE Systems

Northrop Grumman Corporation

RTX Corp

L3 Harris Technologies

Honeywell Security

Thales Group

Lockheed Martin Corporation

Cisco Systems Inc

IBM Corporation

Boeing

Intel Corporation

DXC Technology

Broadcom

Booz Allen Hamilton Inc

Palo Alto Networks

General Dynamics

CrowdStrike

### Key Questions Answered

1. How big is the global Defense Electronic Security and Cybersecurity market?
2. What is the demand of the global Defense Electronic Security and Cybersecurity market?
3. What is the year over year growth of the global Defense Electronic Security and Cybersecurity market?
4. What is the total value of the global Defense Electronic Security and Cybersecurity market?
5. Who are the Major Players in the global Defense Electronic Security and

Cybersecurity market?

6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Defense Electronic Security and Cybersecurity Introduction
- 1.2 World Defense Electronic Security and Cybersecurity Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Defense Electronic Security and Cybersecurity Total Market by Region (by Headquarter Location)
  - 1.3.1 World Defense Electronic Security and Cybersecurity Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company Defense Electronic Security and Cybersecurity Revenue (2021-2032)
  - 1.3.3 China Based Company Defense Electronic Security and Cybersecurity Revenue (2021-2032)
  - 1.3.4 Europe Based Company Defense Electronic Security and Cybersecurity Revenue (2021-2032)
  - 1.3.5 Japan Based Company Defense Electronic Security and Cybersecurity Revenue (2021-2032)
  - 1.3.6 South Korea Based Company Defense Electronic Security and Cybersecurity Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company Defense Electronic Security and Cybersecurity Revenue (2021-2032)
  - 1.3.8 India Based Company Defense Electronic Security and Cybersecurity Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Defense Electronic Security and Cybersecurity Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Defense Electronic Security and Cybersecurity Consumption Value (2021-2032)
- 2.2 World Defense Electronic Security and Cybersecurity Consumption Value by Region
  - 2.2.1 World Defense Electronic Security and Cybersecurity Consumption Value by Region (2021-2026)
  - 2.2.2 World Defense Electronic Security and Cybersecurity Consumption Value Forecast by Region (2027-2032)

2.3 United States Defense Electronic Security and Cybersecurity Consumption Value (2021-2032)

2.4 China Defense Electronic Security and Cybersecurity Consumption Value (2021-2032)

2.5 Europe Defense Electronic Security and Cybersecurity Consumption Value (2021-2032)

2.6 Japan Defense Electronic Security and Cybersecurity Consumption Value (2021-2032)

2.7 South Korea Defense Electronic Security and Cybersecurity Consumption Value (2021-2032)

2.8 ASEAN Defense Electronic Security and Cybersecurity Consumption Value (2021-2032)

2.9 India Defense Electronic Security and Cybersecurity Consumption Value (2021-2032)

### **3 WORLD DEFENSE ELECTRONIC SECURITY AND CYBERSECURITY COMPANIES COMPETITIVE ANALYSIS**

3.1 World Defense Electronic Security and Cybersecurity Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Defense Electronic Security and Cybersecurity Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Defense Electronic Security and Cybersecurity in 2025

3.2.3 Global Concentration Ratios (CR8) for Defense Electronic Security and Cybersecurity in 2025

3.3 Defense Electronic Security and Cybersecurity Company Evaluation Quadrant

3.4 Defense Electronic Security and Cybersecurity Market: Overall Company Footprint Analysis

3.4.1 Defense Electronic Security and Cybersecurity Market: Region Footprint

3.4.2 Defense Electronic Security and Cybersecurity Market: Company Product Type Footprint

3.4.3 Defense Electronic Security and Cybersecurity Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

### 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

### 4.1 United States VS China: Defense Electronic Security and Cybersecurity Revenue Comparison (by Headquarter Location)

#### 4.1.1 United States VS China: Defense Electronic Security and Cybersecurity Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

#### 4.1.2 United States VS China: Defense Electronic Security and Cybersecurity Revenue Market Share Comparison (2021 & 2025 & 2032)

### 4.2 United States Based Companies VS China Based Companies: Defense Electronic Security and Cybersecurity Consumption Value Comparison

#### 4.2.1 United States VS China: Defense Electronic Security and Cybersecurity Consumption Value Comparison (2021 & 2025 & 2032)

#### 4.2.2 United States VS China: Defense Electronic Security and Cybersecurity Consumption Value Market Share Comparison (2021 & 2025 & 2032)

### 4.3 United States Based Defense Electronic Security and Cybersecurity Companies and Market Share, 2021-2026

#### 4.3.1 United States Based Defense Electronic Security and Cybersecurity Companies, Headquarters (States, Country)

#### 4.3.2 United States Based Companies Defense Electronic Security and Cybersecurity Revenue, (2021-2026)

### 4.4 China Based Companies Defense Electronic Security and Cybersecurity Revenue and Market Share, 2021-2026

#### 4.4.1 China Based Defense Electronic Security and Cybersecurity Companies, Company Headquarters (Province, Country)

#### 4.4.2 China Based Companies Defense Electronic Security and Cybersecurity Revenue, (2021-2026)

### 4.5 Rest of World Based Defense Electronic Security and Cybersecurity Companies and Market Share, 2021-2026

#### 4.5.1 Rest of World Based Defense Electronic Security and Cybersecurity Companies, Headquarters (Province, Country)

#### 4.5.2 Rest of World Based Companies Defense Electronic Security and Cybersecurity Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

### 5.1 World Defense Electronic Security and Cybersecurity Market Size Overview by

Type: 2021 VS 2025 VS 2032

## 5.2 Segment Introduction by Type

5.2.1 Cloud-Based

5.2.2 On-Premise

## 5.3 Market Segment by Type

5.3.1 World Defense Electronic Security and Cybersecurity Market Size by Type (2021-2026)

5.3.2 World Defense Electronic Security and Cybersecurity Market Size by Type (2027-2032)

5.3.3 World Defense Electronic Security and Cybersecurity Market Size Market Share by Type (2027-2032)

## 6 MARKET ANALYSIS BY DEPTH

6.1 World Defense Electronic Security and Cybersecurity Market Size Overview by Depth: 2021 VS 2025 VS 2032

## 6.2 Segment Introduction by Depth

6.2.1 Proactive Defense During Operation

6.2.2 Active Defense During Runtime

6.2.3 Resilience Recovery and Sustained Combat

## 6.3 Market Segment by Depth

6.3.1 World Defense Electronic Security and Cybersecurity Market Size by Depth (2021-2026)

6.3.2 World Defense Electronic Security and Cybersecurity Market Size by Depth (2027-2032)

6.3.3 World Defense Electronic Security and Cybersecurity Market Size Market Share by Depth (2027-2032)

## 7 MARKET ANALYSIS BY LAYER

7.1 World Defense Electronic Security and Cybersecurity Market Size Overview by Layer: 2021 VS 2025 VS 2032

## 7.2 Segment Introduction by Layer

7.2.1 Basic Hardware Security Layer

7.2.2 Communication and Signal Security Layer

7.2.3 System and Platform Security Layer

## 7.3 Market Segment by Layer

7.3.1 World Defense Electronic Security and Cybersecurity Market Size by Layer (2021-2026)

7.3.2 World Defense Electronic Security and Cybersecurity Market Size by Layer (2027-2032)

7.3.3 World Defense Electronic Security and Cybersecurity Market Size Market Share by Layer (2027-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Defense Electronic Security and Cybersecurity Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Government

8.2.2 Army

8.2.3 Defense Department

8.2.4 Research Institutions

8.3 Market Segment by Application

8.3.1 World Defense Electronic Security and Cybersecurity Market Size by Application (2021-2026)

8.3.2 World Defense Electronic Security and Cybersecurity Market Size by Application (2027-2032)

8.3.3 World Defense Electronic Security and Cybersecurity Market Size Market Share by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 BAE Systems

9.1.1 BAE Systems Details

9.1.2 BAE Systems Major Business

9.1.3 BAE Systems Defense Electronic Security and Cybersecurity Product and Services

9.1.4 BAE Systems Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 BAE Systems Recent Developments/Updates

9.1.6 BAE Systems Competitive Strengths & Weaknesses

9.2 Northrop Grumman Corporation

9.2.1 Northrop Grumman Corporation Details

9.2.2 Northrop Grumman Corporation Major Business

9.2.3 Northrop Grumman Corporation Defense Electronic Security and Cybersecurity Product and Services

9.2.4 Northrop Grumman Corporation Defense Electronic Security and Cybersecurity

## Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Northrop Grumman Corporation Recent Developments/Updates

9.2.6 Northrop Grumman Corporation Competitive Strengths & Weaknesses

## 9.3 RTX Corp

9.3.1 RTX Corp Details

9.3.2 RTX Corp Major Business

9.3.3 RTX Corp Defense Electronic Security and Cybersecurity Product and Services

9.3.4 RTX Corp Defense Electronic Security and Cybersecurity Revenue, Gross

## Margin and Market Share (2021-2026)

9.3.5 RTX Corp Recent Developments/Updates

9.3.6 RTX Corp Competitive Strengths & Weaknesses

## 9.4 L3 Harris Technologies

9.4.1 L3 Harris Technologies Details

9.4.2 L3 Harris Technologies Major Business

9.4.3 L3 Harris Technologies Defense Electronic Security and Cybersecurity Product and Services

9.4.4 L3 Harris Technologies Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 L3 Harris Technologies Recent Developments/Updates

9.4.6 L3 Harris Technologies Competitive Strengths & Weaknesses

## 9.5 Honeywell Security

9.5.1 Honeywell Security Details

9.5.2 Honeywell Security Major Business

9.5.3 Honeywell Security Defense Electronic Security and Cybersecurity Product and Services

9.5.4 Honeywell Security Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Honeywell Security Recent Developments/Updates

9.5.6 Honeywell Security Competitive Strengths & Weaknesses

## 9.6 Thales Group

9.6.1 Thales Group Details

9.6.2 Thales Group Major Business

9.6.3 Thales Group Defense Electronic Security and Cybersecurity Product and Services

9.6.4 Thales Group Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Thales Group Recent Developments/Updates

9.6.6 Thales Group Competitive Strengths & Weaknesses

## 9.7 Lockheed Martin Corporation

- 9.7.1 Lockheed Martin Corporation Details
- 9.7.2 Lockheed Martin Corporation Major Business
- 9.7.3 Lockheed Martin Corporation Defense Electronic Security and Cybersecurity Product and Services
- 9.7.4 Lockheed Martin Corporation Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026)
- 9.7.5 Lockheed Martin Corporation Recent Developments/Updates
- 9.7.6 Lockheed Martin Corporation Competitive Strengths & Weaknesses
- 9.8 Cisco Systems Inc
  - 9.8.1 Cisco Systems Inc Details
  - 9.8.2 Cisco Systems Inc Major Business
  - 9.8.3 Cisco Systems Inc Defense Electronic Security and Cybersecurity Product and Services
  - 9.8.4 Cisco Systems Inc Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Cisco Systems Inc Recent Developments/Updates
  - 9.8.6 Cisco Systems Inc Competitive Strengths & Weaknesses
- 9.9 IBM Corporation
  - 9.9.1 IBM Corporation Details
  - 9.9.2 IBM Corporation Major Business
  - 9.9.3 IBM Corporation Defense Electronic Security and Cybersecurity Product and Services
  - 9.9.4 IBM Corporation Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026)
  - 9.9.5 IBM Corporation Recent Developments/Updates
  - 9.9.6 IBM Corporation Competitive Strengths & Weaknesses
- 9.10 Boeing
  - 9.10.1 Boeing Details
  - 9.10.2 Boeing Major Business
  - 9.10.3 Boeing Defense Electronic Security and Cybersecurity Product and Services
  - 9.10.4 Boeing Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Boeing Recent Developments/Updates
  - 9.10.6 Boeing Competitive Strengths & Weaknesses
- 9.11 Intel Corporation
  - 9.11.1 Intel Corporation Details
  - 9.11.2 Intel Corporation Major Business
  - 9.11.3 Intel Corporation Defense Electronic Security and Cybersecurity Product and Services

9.11.4 Intel Corporation Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 Intel Corporation Recent Developments/Updates

9.11.6 Intel Corporation Competitive Strengths & Weaknesses

9.12 DXC Technology

9.12.1 DXC Technology Details

9.12.2 DXC Technology Major Business

9.12.3 DXC Technology Defense Electronic Security and Cybersecurity Product and Services

9.12.4 DXC Technology Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 DXC Technology Recent Developments/Updates

9.12.6 DXC Technology Competitive Strengths & Weaknesses

9.13 Broadcom

9.13.1 Broadcom Details

9.13.2 Broadcom Major Business

9.13.3 Broadcom Defense Electronic Security and Cybersecurity Product and Services

9.13.4 Broadcom Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 Broadcom Recent Developments/Updates

9.13.6 Broadcom Competitive Strengths & Weaknesses

9.14 Booz Allen Hamilton Inc

9.14.1 Booz Allen Hamilton Inc Details

9.14.2 Booz Allen Hamilton Inc Major Business

9.14.3 Booz Allen Hamilton Inc Defense Electronic Security and Cybersecurity Product and Services

9.14.4 Booz Allen Hamilton Inc Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 Booz Allen Hamilton Inc Recent Developments/Updates

9.14.6 Booz Allen Hamilton Inc Competitive Strengths & Weaknesses

9.15 Palo Alto Networks

9.15.1 Palo Alto Networks Details

9.15.2 Palo Alto Networks Major Business

9.15.3 Palo Alto Networks Defense Electronic Security and Cybersecurity Product and Services

9.15.4 Palo Alto Networks Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026)

9.15.5 Palo Alto Networks Recent Developments/Updates

9.15.6 Palo Alto Networks Competitive Strengths & Weaknesses

## 9.16 General Dynamics

9.16.1 General Dynamics Details

9.16.2 General Dynamics Major Business

9.16.3 General Dynamics Defense Electronic Security and Cybersecurity Product and Services

9.16.4 General Dynamics Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026)

9.16.5 General Dynamics Recent Developments/Updates

9.16.6 General Dynamics Competitive Strengths & Weaknesses

## 9.17 CrowdStrike

9.17.1 CrowdStrike Details

9.17.2 CrowdStrike Major Business

9.17.3 CrowdStrike Defense Electronic Security and Cybersecurity Product and Services

9.17.4 CrowdStrike Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 CrowdStrike Recent Developments/Updates

9.17.6 CrowdStrike Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

10.1 Defense Electronic Security and Cybersecurity Industry Chain

10.2 Defense Electronic Security and Cybersecurity Upstream Analysis

10.3 Defense Electronic Security and Cybersecurity Midstream Analysis

10.4 Defense Electronic Security and Cybersecurity Downstream Analysis

## 11 RESEARCH FINDINGS AND CONCLUSION

## 12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Defense Electronic Security and Cybersecurity Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Defense Electronic Security and Cybersecurity Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Defense Electronic Security and Cybersecurity Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Defense Electronic Security and Cybersecurity Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Defense Electronic Security and Cybersecurity Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Defense Electronic Security and Cybersecurity Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Defense Electronic Security and Cybersecurity Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Defense Electronic Security and Cybersecurity Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Defense Electronic Security and Cybersecurity Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Defense Electronic Security and Cybersecurity Players in 2025

Table 12. World Defense Electronic Security and Cybersecurity Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Defense Electronic Security and Cybersecurity Company Evaluation Quadrant

Table 14. Head Office of Key Defense Electronic Security and Cybersecurity Players

Table 15. Defense Electronic Security and Cybersecurity Market: Company Product Type Footprint

Table 16. Defense Electronic Security and Cybersecurity Market: Company Product Application Footprint

Table 17. Defense Electronic Security and Cybersecurity Mergers & Acquisitions Activity

Table 18. United States VS China Defense Electronic Security and Cybersecurity Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Defense Electronic Security and Cybersecurity

Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Defense Electronic Security and Cybersecurity Companies, Headquarters (States, Country)

Table 21. United States Based Companies Defense Electronic Security and Cybersecurity Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Defense Electronic Security and Cybersecurity Revenue Market Share (2021-2026)

Table 23. China Based Defense Electronic Security and Cybersecurity Companies, Headquarters (Province, Country)

Table 24. China Based Companies Defense Electronic Security and Cybersecurity Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Defense Electronic Security and Cybersecurity Revenue Market Share (2021-2026)

Table 26. Rest of World Based Defense Electronic Security and Cybersecurity Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Defense Electronic Security and Cybersecurity Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Defense Electronic Security and Cybersecurity Revenue Market Share (2021-2026)

Table 29. World Defense Electronic Security and Cybersecurity Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Defense Electronic Security and Cybersecurity Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Defense Electronic Security and Cybersecurity Market Size by Type (2027-2032) & (USD Million)

Table 32. World Defense Electronic Security and Cybersecurity Market Size by Depth, (USD Million), 2021 & 2025 & 2032

Table 33. World Defense Electronic Security and Cybersecurity Market Size Value by Depth (2021-2026) & (USD Million)

Table 34. World Defense Electronic Security and Cybersecurity Market Size by Depth (2027-2032) & (USD Million)

Table 35. World Defense Electronic Security and Cybersecurity Market Size by Layer, (USD Million), 2021 & 2025 & 2032

Table 36. World Defense Electronic Security and Cybersecurity Market Size Value by Layer (2021-2026) & (USD Million)

Table 37. World Defense Electronic Security and Cybersecurity Market Size by Layer (2027-2032) & (USD Million)

Table 38. World Defense Electronic Security and Cybersecurity Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Defense Electronic Security and Cybersecurity Market Size by Application (2021-2026) & (USD Million)

Table 40. World Defense Electronic Security and Cybersecurity Market Size by Application (2027-2032) & (USD Million)

Table 41. BAE Systems Basic Information, Manufacturing Base and Competitors

Table 42. BAE Systems Major Business

Table 43. BAE Systems Defense Electronic Security and Cybersecurity Product and Services

Table 44. BAE Systems Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. BAE Systems Recent Developments/Updates

Table 46. BAE Systems Competitive Strengths & Weaknesses

Table 47. Northrop Grumman Corporation Basic Information, Manufacturing Base and Competitors

Table 48. Northrop Grumman Corporation Major Business

Table 49. Northrop Grumman Corporation Defense Electronic Security and Cybersecurity Product and Services

Table 50. Northrop Grumman Corporation Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Northrop Grumman Corporation Recent Developments/Updates

Table 52. Northrop Grumman Corporation Competitive Strengths & Weaknesses

Table 53. RTX Corp Basic Information, Manufacturing Base and Competitors

Table 54. RTX Corp Major Business

Table 55. RTX Corp Defense Electronic Security and Cybersecurity Product and Services

Table 56. RTX Corp Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. RTX Corp Recent Developments/Updates

Table 58. RTX Corp Competitive Strengths & Weaknesses

Table 59. L3 Harris Technologies Basic Information, Manufacturing Base and Competitors

Table 60. L3 Harris Technologies Major Business

Table 61. L3 Harris Technologies Defense Electronic Security and Cybersecurity Product and Services

Table 62. L3 Harris Technologies Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. L3 Harris Technologies Recent Developments/Updates

Table 64. L3 Harris Technologies Competitive Strengths & Weaknesses

Table 65. Honeywell Security Basic Information, Manufacturing Base and Competitors

- Table 66. Honeywell Security Major Business
- Table 67. Honeywell Security Defense Electronic Security and Cybersecurity Product and Services
- Table 68. Honeywell Security Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 69. Honeywell Security Recent Developments/Updates
- Table 70. Honeywell Security Competitive Strengths & Weaknesses
- Table 71. Thales Group Basic Information, Manufacturing Base and Competitors
- Table 72. Thales Group Major Business
- Table 73. Thales Group Defense Electronic Security and Cybersecurity Product and Services
- Table 74. Thales Group Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 75. Thales Group Recent Developments/Updates
- Table 76. Thales Group Competitive Strengths & Weaknesses
- Table 77. Lockheed Martin Corporation Basic Information, Manufacturing Base and Competitors
- Table 78. Lockheed Martin Corporation Major Business
- Table 79. Lockheed Martin Corporation Defense Electronic Security and Cybersecurity Product and Services
- Table 80. Lockheed Martin Corporation Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 81. Lockheed Martin Corporation Recent Developments/Updates
- Table 82. Lockheed Martin Corporation Competitive Strengths & Weaknesses
- Table 83. Cisco Systems Inc Basic Information, Manufacturing Base and Competitors
- Table 84. Cisco Systems Inc Major Business
- Table 85. Cisco Systems Inc Defense Electronic Security and Cybersecurity Product and Services
- Table 86. Cisco Systems Inc Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 87. Cisco Systems Inc Recent Developments/Updates
- Table 88. Cisco Systems Inc Competitive Strengths & Weaknesses
- Table 89. IBM Corporation Basic Information, Manufacturing Base and Competitors
- Table 90. IBM Corporation Major Business
- Table 91. IBM Corporation Defense Electronic Security and Cybersecurity Product and Services
- Table 92. IBM Corporation Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 93. IBM Corporation Recent Developments/Updates

- Table 94. IBM Corporation Competitive Strengths & Weaknesses
- Table 95. Boeing Basic Information, Manufacturing Base and Competitors
- Table 96. Boeing Major Business
- Table 97. Boeing Defense Electronic Security and Cybersecurity Product and Services
- Table 98. Boeing Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 99. Boeing Recent Developments/Updates
- Table 100. Boeing Competitive Strengths & Weaknesses
- Table 101. Intel Corporation Basic Information, Manufacturing Base and Competitors
- Table 102. Intel Corporation Major Business
- Table 103. Intel Corporation Defense Electronic Security and Cybersecurity Product and Services
- Table 104. Intel Corporation Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 105. Intel Corporation Recent Developments/Updates
- Table 106. Intel Corporation Competitive Strengths & Weaknesses
- Table 107. DXC Technology Basic Information, Manufacturing Base and Competitors
- Table 108. DXC Technology Major Business
- Table 109. DXC Technology Defense Electronic Security and Cybersecurity Product and Services
- Table 110. DXC Technology Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. DXC Technology Recent Developments/Updates
- Table 112. DXC Technology Competitive Strengths & Weaknesses
- Table 113. Broadcom Basic Information, Manufacturing Base and Competitors
- Table 114. Broadcom Major Business
- Table 115. Broadcom Defense Electronic Security and Cybersecurity Product and Services
- Table 116. Broadcom Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. Broadcom Recent Developments/Updates
- Table 118. Broadcom Competitive Strengths & Weaknesses
- Table 119. Booz Allen Hamilton Inc Basic Information, Manufacturing Base and Competitors
- Table 120. Booz Allen Hamilton Inc Major Business
- Table 121. Booz Allen Hamilton Inc Defense Electronic Security and Cybersecurity Product and Services
- Table 122. Booz Allen Hamilton Inc Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

- Table 123. Booz Allen Hamilton Inc Recent Developments/Updates
- Table 124. Booz Allen Hamilton Inc Competitive Strengths & Weaknesses
- Table 125. Palo Alto Networks Basic Information, Manufacturing Base and Competitors
- Table 126. Palo Alto Networks Major Business
- Table 127. Palo Alto Networks Defense Electronic Security and Cybersecurity Product and Services
- Table 128. Palo Alto Networks Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 129. Palo Alto Networks Recent Developments/Updates
- Table 130. Palo Alto Networks Competitive Strengths & Weaknesses
- Table 131. General Dynamics Basic Information, Manufacturing Base and Competitors
- Table 132. General Dynamics Major Business
- Table 133. General Dynamics Defense Electronic Security and Cybersecurity Product and Services
- Table 134. General Dynamics Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 135. General Dynamics Recent Developments/Updates
- Table 136. General Dynamics Competitive Strengths & Weaknesses
- Table 137. CrowdStrike Basic Information, Manufacturing Base and Competitors
- Table 138. CrowdStrike Major Business
- Table 139. CrowdStrike Defense Electronic Security and Cybersecurity Product and Services
- Table 140. CrowdStrike Defense Electronic Security and Cybersecurity Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 141. CrowdStrike Recent Developments/Updates
- Table 142. CrowdStrike Competitive Strengths & Weaknesses
- Table 143. Global Key Players of Defense Electronic Security and Cybersecurity Upstream (Raw Materials)
- Table 144. Global Defense Electronic Security and Cybersecurity Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Defense Electronic Security and Cybersecurity Picture
- Figure 2. World Defense Electronic Security and Cybersecurity Total Revenue: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Defense Electronic Security and Cybersecurity Total Revenue (2021-2032) & (USD Million)
- Figure 4. World Defense Electronic Security and Cybersecurity Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Figure 5. World Defense Electronic Security and Cybersecurity Revenue Market Share by Region (2021-2032), (by Headquarter Location)
- Figure 6. United States Based Company Defense Electronic Security and Cybersecurity Revenue (2021-2032) & (USD Million)
- Figure 7. China Based Company Defense Electronic Security and Cybersecurity Revenue (2021-2032) & (USD Million)
- Figure 8. Europe Based Company Defense Electronic Security and Cybersecurity Revenue (2021-2032) & (USD Million)
- Figure 9. Japan Based Company Defense Electronic Security and Cybersecurity Revenue (2021-2032) & (USD Million)
- Figure 10. South Korea Based Company Defense Electronic Security and Cybersecurity Revenue (2021-2032) & (USD Million)
- Figure 11. ASEAN Based Company Defense Electronic Security and Cybersecurity Revenue (2021-2032) & (USD Million)
- Figure 12. India Based Company Defense Electronic Security and Cybersecurity Revenue (2021-2032) & (USD Million)
- Figure 13. Defense Electronic Security and Cybersecurity Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Defense Electronic Security and Cybersecurity Consumption Value (2021-2032) & (USD Million)
- Figure 16. World Defense Electronic Security and Cybersecurity Consumption Value Market Share by Region (2021-2032)
- Figure 17. United States Defense Electronic Security and Cybersecurity Consumption Value (2021-2032) & (USD Million)
- Figure 18. China Defense Electronic Security and Cybersecurity Consumption Value (2021-2032) & (USD Million)
- Figure 19. Europe Defense Electronic Security and Cybersecurity Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Defense Electronic Security and Cybersecurity Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Defense Electronic Security and Cybersecurity Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Defense Electronic Security and Cybersecurity Consumption Value (2021-2032) & (USD Million)

Figure 23. India Defense Electronic Security and Cybersecurity Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Defense Electronic Security and Cybersecurity by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Defense Electronic Security and Cybersecurity Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Defense Electronic Security and Cybersecurity Markets in 2025

Figure 27. United States VS China: Defense Electronic Security and Cybersecurity Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Defense Electronic Security and Cybersecurity Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Defense Electronic Security and Cybersecurity Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Defense Electronic Security and Cybersecurity Market Size Market Share by Type in 2025

Figure 31. Cloud-Based

Figure 32. On-Premise

Figure 33. World Defense Electronic Security and Cybersecurity Market Size Market Share by Type (2021-2032)

Figure 34. World Defense Electronic Security and Cybersecurity Market Size by Depth, (USD Million), 2021 & 2025 & 2032

Figure 35. World Defense Electronic Security and Cybersecurity Market Size Market Share by Depth in 2025

Figure 36. Proactive Defense During Operation

Figure 37. Active Defense During Runtime

Figure 38. Resilience Recovery and Sustained Combat

Figure 39. World Defense Electronic Security and Cybersecurity Market Size Market Share by Depth (2021-2032)

Figure 40. World Defense Electronic Security and Cybersecurity Market Size by Layer, (USD Million), 2021 & 2025 & 2032

Figure 41. World Defense Electronic Security and Cybersecurity Market Size Market Share by Layer in 2025

Figure 42. Basic Hardware Security Layer

Figure 43. Communication and Signal Security Layer

Figure 44. System and Platform Security Layer

Figure 45. World Defense Electronic Security and Cybersecurity Market Size Market Share by Layer (2021-2032)

Figure 46. World Defense Electronic Security and Cybersecurity Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 47. World Defense Electronic Security and Cybersecurity Market Size Market Share by Application in 2025

Figure 48. Government

Figure 49. Army

Figure 50. Defense Department

Figure 51. Research Institutions

Figure 52. World Defense Electronic Security and Cybersecurity Market Size Market Share by Application (2021-2032)

Figure 53. Defense Electronic Security and Cybersecurity Industrial Chain

Figure 54. Methodology

Figure 55. Research Process and Data Source

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