

Global Defatted Fish Meal Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Defatted Fish Meal market size was valued at USD 6605.9 million in 2023 and is forecast to a readjusted size of USD 8704.2 million by 2030 with a CAGR of 4.0% during review period.

The production process of defatted fishmeal is to process raw fish through a series of processes such as fish cooling, fish cutting, fish cooking, fish squeezing, fish drying, fish meal screening, fish meal crushing. The fish meal produced by our Shuli fish meal equipment is defatted. And finally, the water, oil, and fish meal are separated out.

The Global Info Research report includes an overview of the development of the Defatted Fish Meal industry chain, the market status of Aquaculture Feed (Semi-Defatted Fish Meal, Full-Defatted Fish Meal), Poultry Feed (Semi-Defatted Fish Meal, Full-Defatted Fish Meal), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Defatted Fish Meal.

Regionally, the report analyzes the Defatted Fish Meal markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Defatted Fish Meal market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Defatted Fish Meal market. It

provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Defatted Fish Meal industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Semi-Defatted Fish Meal, Full-Defatted Fish Meal).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Defatted Fish Meal market.

Regional Analysis: The report involves examining the Defatted Fish Meal market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Defatted Fish Meal market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Defatted Fish Meal:

Company Analysis: Report covers individual Defatted Fish Meal manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Defatted Fish Meal This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Aquaculture Feed, Poultry Feed).

Technology Analysis: Report covers specific technologies relevant to Defatted Fish Meal. It assesses the current state, advancements, and potential future developments in

Defatted Fish Meal areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Defatted Fish Meal market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Defatted Fish Meal market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Semi-Defatted Fish Meal

Full-Defatted Fish Meal

Market segment by Application

Aquaculture Feed

Poultry Feed

Pig Feed

Ruminant Feed

Pet Food

Other

Major players covered

TASA

FF Skagen

Diamante

S?RSAN

Austevoll

Exalmar

Oceana Group

Copeinca

Corpesca

Omega Protein

Rongcheng Blue Ocean Marine Bio

Kodiak Fishmeal Company

HAYDUK

Mukka Sea Food Industries

Animalfeeds International Corporation

Orizon

TripleNine Group

KT Group

African Pioneer Group

Coomarpes

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Defatted Fish Meal product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Defatted Fish Meal, with price, sales, revenue and global market share of Defatted Fish Meal from 2019 to 2024.

Chapter 3, the Defatted Fish Meal competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Defatted Fish Meal breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Defatted Fish Meal market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Defatted Fish Meal.

Chapter 14 and 15, to describe Defatted Fish Meal sales channel, distributors, customers, research findings and conclusion.

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