

Global Deep-sea Mining Riser Lifting Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Deep-sea Mining Riser Lifting Systems market size is expected to reach \$ 1076 million by 2032, rising at a market growth of 24.2% CAGR during the forecast period (2026-2032).

Deep sea mining riser lifting systems are critical engineered equipment systems used in the extraction of seabed mineral resources such as polymetallic nodules, seafloor massive sulfides, and cobalt rich crusts. Their core function is to lift mineral bearing slurry from the seabed to a surface mining vessel through a long vertical transport path, typically from water depths of several thousand meters. The system mainly consists of rigid risers, flexible mixed flow pipes, subsea lift pumps, slurry pumps, jumper hoses, connectors, hang off structures, launch and recovery equipment, flow and density monitoring modules, and control systems. Its engineering process involves ultra deepwater riser structural design, wear resistant and pressure resistant pipe manufacturing, solid liquid two phase flow transport, subsea pump sealing, vessel motion compensation, blockage monitoring, and offshore validation. Key specifications include operating water depth, riser length, slurry flow rate, solids concentration, pump head, pressure rating, abrasion life, deployment capability, and continuous operating reliability. The system is mainly used in deep sea mineral pilot mining, pre commercial engineering validation, and future large scale seabed mineral extraction. In 2025, the global average gross margin of deep sea mining riser lifting systems is estimated at approximately 25% to 40%.

Deep sea mining riser lifting systems sit at the intersection of ultra deepwater offshore engineering and mineral slurry transport. The upstream chain includes high strength steel, composite pipe materials, wear resistant liners, pumps, valves, seals, sensors, and subsea connectors. The midstream segment consists of riser strings, lift pumps,

flexible mixed flow pipes, deployment and recovery equipment, monitoring modules, and integrated control systems. Downstream demand mainly comes from polymetallic nodule, seafloor massive sulfide, and cobalt rich crust projects. The market is still in a pre commercial stage, with demand driven by offshore trials, engineering validation, and early demonstration projects rather than standardized mass procurement.

The competitive landscape is defined by a small group of system capable companies and a wider base of critical component manufacturers. Full system capability is concentrated among companies with experience in deepwater risers, subsea pumping, offshore installation, and vessel side integration, while the broader supply chain includes pump makers, composite pipe producers, subsea connector suppliers, monitoring system providers, and offshore materials specialists. Competition is therefore less about standard unit price and more about performance under extreme water depth, abrasion resistance, system reliability, deployment safety, and the ability to coordinate with seabed collectors and surface mining vessels.

Policy direction and capital expenditure cycles will shape the pace of industry development. International seabed mining rules, environmental assessment requirements, and national ocean resource strategies will directly affect when commercial projects can move forward. In the near term, the industry will focus on pilot mining systems, localization of key components, deepwater flexible transport pipes, wear resistant slurry pumping, and intelligent monitoring. Over the longer term, clearer regulatory frameworks could move the market from research validation toward project based engineering deployment, but growth will still carry meaningful technical, environmental, and financing uncertainty.

This report studies the global Deep-sea Mining Riser Lifting Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Deep-sea Mining Riser Lifting Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Deep-sea Mining Riser Lifting Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Deep-sea Mining Riser Lifting Systems total production and demand, 2021-2032, (Units)

Global Deep-sea Mining Riser Lifting Systems total production value, 2021-2032, (USD Million)

Global Deep-sea Mining Riser Lifting Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Deep-sea Mining Riser Lifting Systems consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Deep-sea Mining Riser Lifting Systems domestic production, consumption, key domestic manufacturers and share

Global Deep-sea Mining Riser Lifting Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Deep-sea Mining Riser Lifting Systems production by Lifting Method, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Deep-sea Mining Riser Lifting Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Deep-sea Mining Riser Lifting Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oil States Industries, Inc., Allseas Group S.A., Royal IHC, NOV Inc., TechnipFMC plc, China Merchants Industry Holdings Co., Ltd., HMM Holding B.V., Mitsubishi Heavy Industries, Ltd., Mitsui Miike Machinery Co., Ltd., Changsha Research Institute of Mining and Metallurgy Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Deep-sea Mining Riser Lifting Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Lifting Method, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Deep-sea Mining Riser Lifting Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Deep-sea Mining Riser Lifting Systems Market, Segmentation by Lifting Method:

Hydraulic Pumped Slurry Lifting

Air Lift Lifting

Hybrid Lifting

Others

Global Deep-sea Mining Riser Lifting Systems Market, Segmentation by Riser Configuration:

Rigid Jointed Riser

Flexible Riser

Others

Global Deep-sea Mining Riser Lifting Systems Market, Segmentation by Operating

Water Depth:

Deep Water Class (500 to 2000 m)

Ultra Deep Water Class (2000 to 4000 m)

Abyssal Class (4000 to 6000 m)

Extreme Depth Class (Above 6000 m)

Others

Global Deep-sea Mining Riser Lifting Systems Market, Segmentation by Application:

Commercial Deep Sea Mining Operators

Government and National Ocean Resource Programs

Research and Pilot Mining Institutions

Others

Companies Profiled:

Oil States Industries, Inc.

Allseas Group S.A.

Royal IHC

NOV Inc.

TechnipFMC plc

China Merchants Industry Holdings Co., Ltd.

HMH Holding B.V.

Mitsubishi Heavy Industries, Ltd.

Mitsui Miike Machinery Co., Ltd.

Changsha Research Institute of Mining and Metallurgy Co., Ltd.

Shanghai RICHTECH Engineering Co., Ltd.

Weihai Hongtong Pipe Co., Ltd.

Key Questions Answered:

1. How big is the global Deep-sea Mining Riser Lifting Systems market?
2. What is the demand of the global Deep-sea Mining Riser Lifting Systems market?
3. What is the year over year growth of the global Deep-sea Mining Riser Lifting Systems market?
4. What is the production and production value of the global Deep-sea Mining Riser Lifting Systems market?
5. Who are the key producers in the global Deep-sea Mining Riser Lifting Systems market?
6. What are the growth factors driving the market demand?

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