

# Global Deep-sea Mining Riser Lifting Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Deep-sea Mining Riser Lifting Systems market size was valued at US\$ 226 million in 2025 and is forecast to a readjusted size of US\$ 1076 million by 2032 with a CAGR of 24.2% during review period.

Deep sea mining riser lifting systems are critical engineered equipment systems used in the extraction of seabed mineral resources such as polymetallic nodules, seafloor massive sulfides, and cobalt rich crusts. Their core function is to lift mineral bearing slurry from the seabed to a surface mining vessel through a long vertical transport path, typically from water depths of several thousand meters. The system mainly consists of rigid risers, flexible mixed flow pipes, subsea lift pumps, slurry pumps, jumper hoses, connectors, hang off structures, launch and recovery equipment, flow and density monitoring modules, and control systems. Its engineering process involves ultra deepwater riser structural design, wear resistant and pressure resistant pipe manufacturing, solid liquid two phase flow transport, subsea pump sealing, vessel motion compensation, blockage monitoring, and offshore validation. Key specifications include operating water depth, riser length, slurry flow rate, solids concentration, pump head, pressure rating, abrasion life, deployment capability, and continuous operating reliability. The system is mainly used in deep sea mineral pilot mining, pre commercial engineering validation, and future large scale seabed mineral extraction. In 2025, the global average gross margin of deep sea mining riser lifting systems is estimated at approximately 25% to 40%.

Deep sea mining riser lifting systems sit at the intersection of ultra deepwater offshore engineering and mineral slurry transport. The upstream chain includes high strength

steel, composite pipe materials, wear resistant liners, pumps, valves, seals, sensors, and subsea connectors. The midstream segment consists of riser strings, lift pumps, flexible mixed flow pipes, deployment and recovery equipment, monitoring modules, and integrated control systems. Downstream demand mainly comes from polymetallic nodule, seafloor massive sulfide, and cobalt rich crust projects. The market is still in a pre commercial stage, with demand driven by offshore trials, engineering validation, and early demonstration projects rather than standardized mass procurement.

The competitive landscape is defined by a small group of system capable companies and a wider base of critical component manufacturers. Full system capability is concentrated among companies with experience in deepwater risers, subsea pumping, offshore installation, and vessel side integration, while the broader supply chain includes pump makers, composite pipe producers, subsea connector suppliers, monitoring system providers, and offshore materials specialists. Competition is therefore less about standard unit price and more about performance under extreme water depth, abrasion resistance, system reliability, deployment safety, and the ability to coordinate with seabed collectors and surface mining vessels.

Policy direction and capital expenditure cycles will shape the pace of industry development. International seabed mining rules, environmental assessment requirements, and national ocean resource strategies will directly affect when commercial projects can move forward. In the near term, the industry will focus on pilot mining systems, localization of key components, deepwater flexible transport pipes, wear resistant slurry pumping, and intelligent monitoring. Over the longer term, clearer regulatory frameworks could move the market from research validation toward project based engineering deployment, but growth will still carry meaningful technical, environmental, and financing uncertainty.

This report is a detailed and comprehensive analysis for global Deep-sea Mining Riser Lifting Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Lifting Method and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Deep-sea Mining Riser Lifting Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Deep-sea Mining Riser Lifting Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Deep-sea Mining Riser Lifting Systems market size and forecasts, by Lifting Method and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Deep-sea Mining Riser Lifting Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Deep-sea Mining Riser Lifting Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Deep-sea Mining Riser Lifting Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oil States Industries, Inc., Allseas Group S.A., Royal IHC, NOV Inc., TechnipFMC plc, China Merchants Industry Holdings Co., Ltd., HMM Holding B.V., Mitsubishi Heavy Industries, Ltd., Mitsui Miike Machinery Co., Ltd., Changsha Research Institute of Mining and Metallurgy Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Deep-sea Mining Riser Lifting Systems market is split by Lifting Method and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Lifting Method, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Lifting Method

Hydraulic Pumped Slurry Lifting

Air Lift Lifting

Hybrid Lifting

Others

### Market segment by Riser Configuration

Rigid Jointed Riser

Flexible Riser

Others

### Market segment by Operating Water Depth

Deep Water Class (500 to 2000 m)

Ultra Deep Water Class (2000 to 4000 m)

Abyssal Class (4000 to 6000 m)

Extreme Depth Class (Above 6000 m)

Others

## Market segment by Application

Commercial Deep Sea Mining Operators

Government and National Ocean Resource Programs

Research and Pilot Mining Institutions

Others

## Major players covered

Oil States Industries, Inc.

Allseas Group S.A.

Royal IHC

NOV Inc.

TechnipFMC plc

China Merchants Industry Holdings Co., Ltd.

HMH Holding B.V.

Mitsubishi Heavy Industries, Ltd.

Mitsui Miike Machinery Co., Ltd.

Changsha Research Institute of Mining and Metallurgy Co., Ltd.

Shanghai RICHTECH Engineering Co., Ltd.

Weihai Hongtong Pipe Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Deep-sea Mining Riser Lifting Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Deep-sea Mining Riser Lifting Systems, with price, sales quantity, revenue, and global market share of Deep-sea Mining Riser Lifting Systems from 2021 to 2026.

Chapter 3, the Deep-sea Mining Riser Lifting Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Deep-sea Mining Riser Lifting Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Lifting Method and by Application, with sales market share and growth rate by Lifting Method, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Deep-sea Mining Riser Lifting Systems market forecast, by regions, by Lifting Method, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Deep-sea Mining Riser Lifting Systems.

Chapter 14 and 15, to describe Deep-sea Mining Riser Lifting Systems sales channel, distributors, customers, research findings and conclusion.

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