

Global Deep Brain Stimulation Devices Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Deep Brain Stimulation Devices market size was valued at US\$ 1380 million in 2024 and is forecast to a readjusted size of USD 2713 million by 2031 with a CAGR of 10.3% during review period.

Deep brain stimulation (DBS) is a neurosurgical procedure involving the implantation of a medical device called a neurostimulator (sometimes referred to as a 'brain pacemaker'), which sends electrical impulses, through implanted electrodes, to specific targets in the brain (brain nuclei) for the treatment of movement and neuropsychiatric disorders. DBS in select brain regions has provided therapeutic benefits for otherwise-treatment-resistant disorders such as Parkinson's disease, essential tremor, dystonia, chronic pain, major depression and obsessive-compulsive disorder (OCD). Despite the long history of DBS, its underlying principles and mechanisms are still not clear. DBS directly changes brain activity in a controlled manner, its effects are reversible (unlike those of lesioning techniques), and it is one of only a few neurosurgical methods that allow blinded studies.

Global Deep Brain Stimulation Devices key players include Medtronic, St Jude Medical, etc. Global top two manufacturers hold a share over 80%.

North America is the largest market, with a share over 50%, followed by China, and Europe, both have a share over 35 percent.

In terms of product, Single-channel DBS is the largest segment, with a share over 55%. And in terms of application, the largest application is Parkinson's Disease, followed by

Essential Tremor, Dystonia, etc.

This report is a detailed and comprehensive analysis for global Deep Brain Stimulation Devices market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Deep Brain Stimulation Devices market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Deep Brain Stimulation Devices market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Deep Brain Stimulation Devices market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Deep Brain Stimulation Devices market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Deep Brain Stimulation Devices

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Deep Brain Stimulation Devices market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Medtronic, Boston Scientific, Abbott, Beijing Pins, SceneRay, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Deep Brain Stimulation Devices market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-channel DBS

Dual Channel DBS

Market segment by Application

Parkinson's Disease

Essential Tremor

Dystonia

Others

Major players covered

Medtronic

Boston Scientific

Abbott

Beijing Pins

SceneRay

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Deep Brain Stimulation Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Deep Brain Stimulation Devices, with price, sales quantity, revenue, and global market share of Deep Brain Stimulation Devices from 2020 to 2025.

Chapter 3, the Deep Brain Stimulation Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Deep Brain Stimulation Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Deep Brain Stimulation Devices market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Deep Brain Stimulation Devices.

Chapter 14 and 15, to describe Deep Brain Stimulation Devices sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Deep Brain Stimulation Devices Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 Single-channel DBS

1.3.3 Dual Channel DBS

1.4 Market Analysis by Application

1.4.1 Overview: Global Deep Brain Stimulation Devices Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Parkinson's Disease

1.4.3 Essential Tremor

1.4.4 Dystonia

1.4.5 Others

1.5 Global Deep Brain Stimulation Devices Market Size & Forecast

1.5.1 Global Deep Brain Stimulation Devices Consumption Value (2020 & 2024 & 2031)

1.5.2 Global Deep Brain Stimulation Devices Sales Quantity (2020-2031)

1.5.3 Global Deep Brain Stimulation Devices Average Price (2020-2031)

2 MANUFACTURERS PROFILES

2.1 Medtronic

2.1.1 Medtronic Details

2.1.2 Medtronic Major Business

2.1.3 Medtronic Deep Brain Stimulation Devices Product and Services

2.1.4 Medtronic Deep Brain Stimulation Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 Medtronic Recent Developments/Updates

2.2 Boston Scientific

2.2.1 Boston Scientific Details

2.2.2 Boston Scientific Major Business

2.2.3 Boston Scientific Deep Brain Stimulation Devices Product and Services

2.2.4 Boston Scientific Deep Brain Stimulation Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

- 2.2.5 Boston Scientific Recent Developments/Updates
- 2.3 Abbott
 - 2.3.1 Abbott Details
 - 2.3.2 Abbott Major Business
 - 2.3.3 Abbott Deep Brain Stimulation Devices Product and Services
 - 2.3.4 Abbott Deep Brain Stimulation Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.3.5 Abbott Recent Developments/Updates
- 2.4 Beijing Pins
 - 2.4.1 Beijing Pins Details
 - 2.4.2 Beijing Pins Major Business
 - 2.4.3 Beijing Pins Deep Brain Stimulation Devices Product and Services
 - 2.4.4 Beijing Pins Deep Brain Stimulation Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.4.5 Beijing Pins Recent Developments/Updates
- 2.5 SceneRay
 - 2.5.1 SceneRay Details
 - 2.5.2 SceneRay Major Business
 - 2.5.3 SceneRay Deep Brain Stimulation Devices Product and Services
 - 2.5.4 SceneRay Deep Brain Stimulation Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.5.5 SceneRay Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: DEEP BRAIN STIMULATION DEVICES BY MANUFACTURER

- 3.1 Global Deep Brain Stimulation Devices Sales Quantity by Manufacturer (2020-2025)
- 3.2 Global Deep Brain Stimulation Devices Revenue by Manufacturer (2020-2025)
- 3.3 Global Deep Brain Stimulation Devices Average Price by Manufacturer (2020-2025)
- 3.4 Market Share Analysis (2024)
 - 3.4.1 Producer Shipments of Deep Brain Stimulation Devices by Manufacturer Revenue (\$MM) and Market Share (%): 2024
 - 3.4.2 Top 3 Deep Brain Stimulation Devices Manufacturer Market Share in 2024
 - 3.4.3 Top 6 Deep Brain Stimulation Devices Manufacturer Market Share in 2024
- 3.5 Deep Brain Stimulation Devices Market: Overall Company Footprint Analysis
 - 3.5.1 Deep Brain Stimulation Devices Market: Region Footprint
 - 3.5.2 Deep Brain Stimulation Devices Market: Company Product Type Footprint
 - 3.5.3 Deep Brain Stimulation Devices Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Deep Brain Stimulation Devices Market Size by Region

4.1.1 Global Deep Brain Stimulation Devices Sales Quantity by Region (2020-2031)

4.1.2 Global Deep Brain Stimulation Devices Consumption Value by Region (2020-2031)

4.1.3 Global Deep Brain Stimulation Devices Average Price by Region (2020-2031)

4.2 North America Deep Brain Stimulation Devices Consumption Value (2020-2031)

4.3 Europe Deep Brain Stimulation Devices Consumption Value (2020-2031)

4.4 Asia-Pacific Deep Brain Stimulation Devices Consumption Value (2020-2031)

4.5 South America Deep Brain Stimulation Devices Consumption Value (2020-2031)

4.6 Middle East & Africa Deep Brain Stimulation Devices Consumption Value (2020-2031)

5 MARKET SEGMENT BY TYPE

5.1 Global Deep Brain Stimulation Devices Sales Quantity by Type (2020-2031)

5.2 Global Deep Brain Stimulation Devices Consumption Value by Type (2020-2031)

5.3 Global Deep Brain Stimulation Devices Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Deep Brain Stimulation Devices Sales Quantity by Application (2020-2031)

6.2 Global Deep Brain Stimulation Devices Consumption Value by Application (2020-2031)

6.3 Global Deep Brain Stimulation Devices Average Price by Application (2020-2031)

7 NORTH AMERICA

7.1 North America Deep Brain Stimulation Devices Sales Quantity by Type (2020-2031)

7.2 North America Deep Brain Stimulation Devices Sales Quantity by Application (2020-2031)

7.3 North America Deep Brain Stimulation Devices Market Size by Country

7.3.1 North America Deep Brain Stimulation Devices Sales Quantity by Country (2020-2031)

7.3.2 North America Deep Brain Stimulation Devices Consumption Value by Country (2020-2031)

7.3.3 United States Market Size and Forecast (2020-2031)

7.3.4 Canada Market Size and Forecast (2020-2031)

7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

8.1 Europe Deep Brain Stimulation Devices Sales Quantity by Type (2020-2031)

8.2 Europe Deep Brain Stimulation Devices Sales Quantity by Application (2020-2031)

8.3 Europe Deep Brain Stimulation Devices Market Size by Country

8.3.1 Europe Deep Brain Stimulation Devices Sales Quantity by Country (2020-2031)

8.3.2 Europe Deep Brain Stimulation Devices Consumption Value by Country (2020-2031)

8.3.3 Germany Market Size and Forecast (2020-2031)

8.3.4 France Market Size and Forecast (2020-2031)

8.3.5 United Kingdom Market Size and Forecast (2020-2031)

8.3.6 Russia Market Size and Forecast (2020-2031)

8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

9.1 Asia-Pacific Deep Brain Stimulation Devices Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific Deep Brain Stimulation Devices Sales Quantity by Application (2020-2031)

9.3 Asia-Pacific Deep Brain Stimulation Devices Market Size by Region

9.3.1 Asia-Pacific Deep Brain Stimulation Devices Sales Quantity by Region (2020-2031)

9.3.2 Asia-Pacific Deep Brain Stimulation Devices Consumption Value by Region (2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

9.3.4 Japan Market Size and Forecast (2020-2031)

9.3.5 South Korea Market Size and Forecast (2020-2031)

9.3.6 India Market Size and Forecast (2020-2031)

9.3.7 Southeast Asia Market Size and Forecast (2020-2031)

9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

10.1 South America Deep Brain Stimulation Devices Sales Quantity by Type (2020-2031)

10.2 South America Deep Brain Stimulation Devices Sales Quantity by Application (2020-2031)

10.3 South America Deep Brain Stimulation Devices Market Size by Country

10.3.1 South America Deep Brain Stimulation Devices Sales Quantity by Country (2020-2031)

10.3.2 South America Deep Brain Stimulation Devices Consumption Value by Country (2020-2031)

10.3.3 Brazil Market Size and Forecast (2020-2031)

10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Deep Brain Stimulation Devices Sales Quantity by Type (2020-2031)

11.2 Middle East & Africa Deep Brain Stimulation Devices Sales Quantity by Application (2020-2031)

11.3 Middle East & Africa Deep Brain Stimulation Devices Market Size by Country

11.3.1 Middle East & Africa Deep Brain Stimulation Devices Sales Quantity by Country (2020-2031)

11.3.2 Middle East & Africa Deep Brain Stimulation Devices Consumption Value by Country (2020-2031)

11.3.3 Turkey Market Size and Forecast (2020-2031)

11.3.4 Egypt Market Size and Forecast (2020-2031)

11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)

11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

12.1 Deep Brain Stimulation Devices Market Drivers

12.2 Deep Brain Stimulation Devices Market Restraints

12.3 Deep Brain Stimulation Devices Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Deep Brain Stimulation Devices and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Deep Brain Stimulation Devices
- 13.3 Deep Brain Stimulation Devices Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Deep Brain Stimulation Devices Typical Distributors
- 14.3 Deep Brain Stimulation Devices Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Deep Brain Stimulation Devices Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Deep Brain Stimulation Devices Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Medtronic Basic Information, Manufacturing Base and Competitors

Table 4. Medtronic Major Business

Table 5. Medtronic Deep Brain Stimulation Devices Product and Services

Table 6. Medtronic Deep Brain Stimulation Devices Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. Medtronic Recent Developments/Updates

Table 8. Boston Scientific Basic Information, Manufacturing Base and Competitors

Table 9. Boston Scientific Major Business

Table 10. Boston Scientific Deep Brain Stimulation Devices Product and Services

Table 11. Boston Scientific Deep Brain Stimulation Devices Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. Boston Scientific Recent Developments/Updates

Table 13. Abbott Basic Information, Manufacturing Base and Competitors

Table 14. Abbott Major Business

Table 15. Abbott Deep Brain Stimulation Devices Product and Services

Table 16. Abbott Deep Brain Stimulation Devices Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Abbott Recent Developments/Updates

Table 18. Beijing Pins Basic Information, Manufacturing Base and Competitors

Table 19. Beijing Pins Major Business

Table 20. Beijing Pins Deep Brain Stimulation Devices Product and Services

Table 21. Beijing Pins Deep Brain Stimulation Devices Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Beijing Pins Recent Developments/Updates

Table 23. SceneRay Basic Information, Manufacturing Base and Competitors

Table 24. SceneRay Major Business

Table 25. SceneRay Deep Brain Stimulation Devices Product and Services

Table 26. SceneRay Deep Brain Stimulation Devices Sales Quantity (Units), Average

Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share
(2020-2025)

Table 27. SceneRay Recent Developments/Updates

Table 28. Global Deep Brain Stimulation Devices Sales Quantity by Manufacturer
(2020-2025) & (Units)

Table 29. Global Deep Brain Stimulation Devices Revenue by Manufacturer
(2020-2025) & (USD Million)

Table 30. Global Deep Brain Stimulation Devices Average Price by Manufacturer
(2020-2025) & (K USD/Unit)

Table 31. Market Position of Manufacturers in Deep Brain Stimulation Devices, (Tier 1,
Tier 2, and Tier 3), Based on Revenue in 2024

Table 32. Head Office and Deep Brain Stimulation Devices Production Site of Key
Manufacturer

Table 33. Deep Brain Stimulation Devices Market: Company Product Type Footprint

Table 34. Deep Brain Stimulation Devices Market: Company Product Application
Footprint

Table 35. Deep Brain Stimulation Devices New Market Entrants and Barriers to Market
Entry

Table 36. Deep Brain Stimulation Devices Mergers, Acquisition, Agreements, and
Collaborations

Table 37. Global Deep Brain Stimulation Devices Consumption Value by Region
(2020-2024-2031) & (USD Million) & CAGR

Table 38. Global Deep Brain Stimulation Devices Sales Quantity by Region (2020-2025)
& (Units)

Table 39. Global Deep Brain Stimulation Devices Sales Quantity by Region (2026-2031)
& (Units)

Table 40. Global Deep Brain Stimulation Devices Consumption Value by Region
(2020-2025) & (USD Million)

Table 41. Global Deep Brain Stimulation Devices Consumption Value by Region
(2026-2031) & (USD Million)

Table 42. Global Deep Brain Stimulation Devices Average Price by Region (2020-2025)
& (K USD/Unit)

Table 43. Global Deep Brain Stimulation Devices Average Price by Region (2026-2031)
& (K USD/Unit)

Table 44. Global Deep Brain Stimulation Devices Sales Quantity by Type (2020-2025) &
(Units)

Table 45. Global Deep Brain Stimulation Devices Sales Quantity by Type (2026-2031) &
(Units)

Table 46. Global Deep Brain Stimulation Devices Consumption Value by Type

(2020-2025) & (USD Million)

Table 47. Global Deep Brain Stimulation Devices Consumption Value by Type

(2026-2031) & (USD Million)

Table 48. Global Deep Brain Stimulation Devices Average Price by Type (2020-2025) & (K USD/Unit)

Table 49. Global Deep Brain Stimulation Devices Average Price by Type (2026-2031) & (K USD/Unit)

Table 50. Global Deep Brain Stimulation Devices Sales Quantity by Application (2020-2025) & (Units)

Table 51. Global Deep Brain Stimulation Devices Sales Quantity by Application (2026-2031) & (Units)

Table 52. Global Deep Brain Stimulation Devices Consumption Value by Application (2020-2025) & (USD Million)

Table 53. Global Deep Brain Stimulation Devices Consumption Value by Application (2026-2031) & (USD Million)

Table 54. Global Deep Brain Stimulation Devices Average Price by Application (2020-2025) & (K USD/Unit)

Table 55. Global Deep Brain Stimulation Devices Average Price by Application (2026-2031) & (K USD/Unit)

Table 56. North America Deep Brain Stimulation Devices Sales Quantity by Type (2020-2025) & (Units)

Table 57. North America Deep Brain Stimulation Devices Sales Quantity by Type (2026-2031) & (Units)

Table 58. North America Deep Brain Stimulation Devices Sales Quantity by Application (2020-2025) & (Units)

Table 59. North America Deep Brain Stimulation Devices Sales Quantity by Application (2026-2031) & (Units)

Table 60. North America Deep Brain Stimulation Devices Sales Quantity by Country (2020-2025) & (Units)

Table 61. North America Deep Brain Stimulation Devices Sales Quantity by Country (2026-2031) & (Units)

Table 62. North America Deep Brain Stimulation Devices Consumption Value by Country (2020-2025) & (USD Million)

Table 63. North America Deep Brain Stimulation Devices Consumption Value by Country (2026-2031) & (USD Million)

Table 64. Europe Deep Brain Stimulation Devices Sales Quantity by Type (2020-2025) & (Units)

Table 65. Europe Deep Brain Stimulation Devices Sales Quantity by Type (2026-2031) & (Units)

Table 66. Europe Deep Brain Stimulation Devices Sales Quantity by Application (2020-2025) & (Units)

Table 67. Europe Deep Brain Stimulation Devices Sales Quantity by Application (2026-2031) & (Units)

Table 68. Europe Deep Brain Stimulation Devices Sales Quantity by Country (2020-2025) & (Units)

Table 69. Europe Deep Brain Stimulation Devices Sales Quantity by Country (2026-2031) & (Units)

Table 70. Europe Deep Brain Stimulation Devices Consumption Value by Country (2020-2025) & (USD Million)

Table 71. Europe Deep Brain Stimulation Devices Consumption Value by Country (2026-2031) & (USD Million)

Table 72. Asia-Pacific Deep Brain Stimulation Devices Sales Quantity by Type (2020-2025) & (Units)

Table 73. Asia-Pacific Deep Brain Stimulation Devices Sales Quantity by Type (2026-2031) & (Units)

Table 74. Asia-Pacific Deep Brain Stimulation Devices Sales Quantity by Application (2020-2025) & (Units)

Table 75. Asia-Pacific Deep Brain Stimulation Devices Sales Quantity by Application (2026-2031) & (Units)

Table 76. Asia-Pacific Deep Brain Stimulation Devices Sales Quantity by Region (2020-2025) & (Units)

Table 77. Asia-Pacific Deep Brain Stimulation Devices Sales Quantity by Region (2026-2031) & (Units)

Table 78. Asia-Pacific Deep Brain Stimulation Devices Consumption Value by Region (2020-2025) & (USD Million)

Table 79. Asia-Pacific Deep Brain Stimulation Devices Consumption Value by Region (2026-2031) & (USD Million)

Table 80. South America Deep Brain Stimulation Devices Sales Quantity by Type (2020-2025) & (Units)

Table 81. South America Deep Brain Stimulation Devices Sales Quantity by Type (2026-2031) & (Units)

Table 82. South America Deep Brain Stimulation Devices Sales Quantity by Application (2020-2025) & (Units)

Table 83. South America Deep Brain Stimulation Devices Sales Quantity by Application (2026-2031) & (Units)

Table 84. South America Deep Brain Stimulation Devices Sales Quantity by Country (2020-2025) & (Units)

Table 85. South America Deep Brain Stimulation Devices Sales Quantity by Country

(2026-2031) & (Units)

Table 86. South America Deep Brain Stimulation Devices Consumption Value by Country (2020-2025) & (USD Million)

Table 87. South America Deep Brain Stimulation Devices Consumption Value by Country (2026-2031) & (USD Million)

Table 88. Middle East & Africa Deep Brain Stimulation Devices Sales Quantity by Type (2020-2025) & (Units)

Table 89. Middle East & Africa Deep Brain Stimulation Devices Sales Quantity by Type (2026-2031) & (Units)

Table 90. Middle East & Africa Deep Brain Stimulation Devices Sales Quantity by Application (2020-2025) & (Units)

Table 91. Middle East & Africa Deep Brain Stimulation Devices Sales Quantity by Application (2026-2031) & (Units)

Table 92. Middle East & Africa Deep Brain Stimulation Devices Sales Quantity by Country (2020-2025) & (Units)

Table 93. Middle East & Africa Deep Brain Stimulation Devices Sales Quantity by Country (2026-2031) & (Units)

Table 94. Middle East & Africa Deep Brain Stimulation Devices Consumption Value by Country (2020-2025) & (USD Million)

Table 95. Middle East & Africa Deep Brain Stimulation Devices Consumption Value by Country (2026-2031) & (USD Million)

Table 96. Deep Brain Stimulation Devices Raw Material

Table 97. Key Manufacturers of Deep Brain Stimulation Devices Raw Materials

Table 98. Deep Brain Stimulation Devices Typical Distributors

Table 99. Deep Brain Stimulation Devices Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Deep Brain Stimulation Devices Picture

Figure 2. Global Deep Brain Stimulation Devices Revenue by Type, (USD Million), 2020 & 2024 & 2031

Figure 3. Global Deep Brain Stimulation Devices Revenue Market Share by Type in 2024

Figure 4. Single-channel DBS Examples

Figure 5. Dual Channel DBS Examples

Figure 6. Global Deep Brain Stimulation Devices Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 7. Global Deep Brain Stimulation Devices Revenue Market Share by Application in 2024

Figure 8. Parkinson's Disease Examples

Figure 9. Essential Tremor Examples

Figure 10. Dystonia Examples

Figure 11. Others Examples

Figure 12. Global Deep Brain Stimulation Devices Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 13. Global Deep Brain Stimulation Devices Consumption Value and Forecast (2020-2031) & (USD Million)

Figure 14. Global Deep Brain Stimulation Devices Sales Quantity (2020-2031) & (Units)

Figure 15. Global Deep Brain Stimulation Devices Price (2020-2031) & (K USD/Unit)

Figure 16. Global Deep Brain Stimulation Devices Sales Quantity Market Share by Manufacturer in 2024

Figure 17. Global Deep Brain Stimulation Devices Revenue Market Share by Manufacturer in 2024

Figure 18. Producer Shipments of Deep Brain Stimulation Devices by Manufacturer Sales (\$MM) and Market Share (%): 2024

Figure 19. Top 3 Deep Brain Stimulation Devices Manufacturer (Revenue) Market Share in 2024

Figure 20. Top 6 Deep Brain Stimulation Devices Manufacturer (Revenue) Market Share in 2024

Figure 21. Global Deep Brain Stimulation Devices Sales Quantity Market Share by Region (2020-2031)

Figure 22. Global Deep Brain Stimulation Devices Consumption Value Market Share by Region (2020-2031)

Figure 23. North America Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 24. Europe Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 25. Asia-Pacific Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 26. South America Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 27. Middle East & Africa Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 28. Global Deep Brain Stimulation Devices Sales Quantity Market Share by Type (2020-2031)

Figure 29. Global Deep Brain Stimulation Devices Consumption Value Market Share by Type (2020-2031)

Figure 30. Global Deep Brain Stimulation Devices Average Price by Type (2020-2031) & (K USD/Unit)

Figure 31. Global Deep Brain Stimulation Devices Sales Quantity Market Share by Application (2020-2031)

Figure 32. Global Deep Brain Stimulation Devices Revenue Market Share by Application (2020-2031)

Figure 33. Global Deep Brain Stimulation Devices Average Price by Application (2020-2031) & (K USD/Unit)

Figure 34. North America Deep Brain Stimulation Devices Sales Quantity Market Share by Type (2020-2031)

Figure 35. North America Deep Brain Stimulation Devices Sales Quantity Market Share by Application (2020-2031)

Figure 36. North America Deep Brain Stimulation Devices Sales Quantity Market Share by Country (2020-2031)

Figure 37. North America Deep Brain Stimulation Devices Consumption Value Market Share by Country (2020-2031)

Figure 38. United States Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 39. Canada Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 40. Mexico Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 41. Europe Deep Brain Stimulation Devices Sales Quantity Market Share by Type (2020-2031)

Figure 42. Europe Deep Brain Stimulation Devices Sales Quantity Market Share by

Application (2020-2031)

Figure 43. Europe Deep Brain Stimulation Devices Sales Quantity Market Share by Country (2020-2031)

Figure 44. Europe Deep Brain Stimulation Devices Consumption Value Market Share by Country (2020-2031)

Figure 45. Germany Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 46. France Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 47. United Kingdom Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 48. Russia Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 49. Italy Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 50. Asia-Pacific Deep Brain Stimulation Devices Sales Quantity Market Share by Type (2020-2031)

Figure 51. Asia-Pacific Deep Brain Stimulation Devices Sales Quantity Market Share by Application (2020-2031)

Figure 52. Asia-Pacific Deep Brain Stimulation Devices Sales Quantity Market Share by Region (2020-2031)

Figure 53. Asia-Pacific Deep Brain Stimulation Devices Consumption Value Market Share by Region (2020-2031)

Figure 54. China Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 55. Japan Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 56. South Korea Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 57. India Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 58. Southeast Asia Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 59. Australia Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 60. South America Deep Brain Stimulation Devices Sales Quantity Market Share by Type (2020-2031)

Figure 61. South America Deep Brain Stimulation Devices Sales Quantity Market Share by Application (2020-2031)

Figure 62. South America Deep Brain Stimulation Devices Sales Quantity Market Share by Country (2020-2031)

Figure 63. South America Deep Brain Stimulation Devices Consumption Value Market Share by Country (2020-2031)

Figure 64. Brazil Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 65. Argentina Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 66. Middle East & Africa Deep Brain Stimulation Devices Sales Quantity Market Share by Type (2020-2031)

Figure 67. Middle East & Africa Deep Brain Stimulation Devices Sales Quantity Market Share by Application (2020-2031)

Figure 68. Middle East & Africa Deep Brain Stimulation Devices Sales Quantity Market Share by Country (2020-2031)

Figure 69. Middle East & Africa Deep Brain Stimulation Devices Consumption Value Market Share by Country (2020-2031)

Figure 70. Turkey Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 71. Egypt Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 72. Saudi Arabia Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 73. South Africa Deep Brain Stimulation Devices Consumption Value (2020-2031) & (USD Million)

Figure 74. Deep Brain Stimulation Devices Market Drivers

Figure 75. Deep Brain Stimulation Devices Market Restraints

Figure 76. Deep Brain Stimulation Devices Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Deep Brain Stimulation Devices in 2024

Figure 79. Manufacturing Process Analysis of Deep Brain Stimulation Devices

Figure 80. Deep Brain Stimulation Devices Industrial Chain

Figure 81. Sales Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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