

Global Dedicated Outdoor Air System (DOAS) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Dedicated Outdoor Air System (DOAS) market size was valued at US\$ 3332 million in 2024 and is forecast to a readjusted size of USD 5752 million by 2031 with a CAGR of 8.2% during review period.

A dedicated outdoor air system (DOAS) is a type of heating, ventilation and air-conditioning (HVAC) system that consists of two parallel systems: a dedicated system for delivering outdoor air ventilation that handles both the latent and sensible loads of conditioning the ventilation air, and a parallel system to handle the (mostly sensible heat) loads generated by indoor/process sources and those that pass through the building enclosure.

The world leading players in the Dedicated Outdoor Air System (DOAS) market are Johnson Controls, Daikin, Ingersoll Rand, Greenheck Fan Corporation, United Technologies, Nortek, Price Industries, Mitsubishi Electric, Munters, LG Electronics, CaptiveAire, DRI Inc, SEMCO, Addison and Desert Aire LLC. These Top companies currently account for more than 70% of the total market share and are expected to retain their dominating hold over the market during the forecast period.

This report is a detailed and comprehensive analysis for global Dedicated Outdoor Air System (DOAS) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dedicated Outdoor Air System (DOAS) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Dedicated Outdoor Air System (DOAS) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Dedicated Outdoor Air System (DOAS) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Dedicated Outdoor Air System (DOAS) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dedicated Outdoor Air System (DOAS)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dedicated Outdoor Air System (DOAS) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson Controls, Daikin, Ingersoll Rand, Greenheck, United Technologies, Nortek, Price Industries, Mitsubishi Electric, Munters, LG Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Dedicated Outdoor Air System (DOAS) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cooling Capacity 20 to 40 Ton

Cooling Capacity 40 to 60 Ton

Cooling Capacity Less than 20 Ton

Cooling Capacity Greater than 60 Ton

Market segment by Application

Commercial

Residential

Utilities

Major players covered

Johnson Controls

Daikin

Ingersoll Rand

Greenheck

United Technologies

Nortek

Price Industries

Mitsubishi Electric

Munters

LG Electronics

CaptiveAire

DRI

SEMCO

Addison

Desert Aire

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dedicated Outdoor Air System (DOAS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dedicated Outdoor Air System (DOAS), with price, sales quantity, revenue, and global market share of Dedicated Outdoor Air System (DOAS) from 2020 to 2025.

Chapter 3, the Dedicated Outdoor Air System (DOAS) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dedicated Outdoor Air System (DOAS) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Dedicated Outdoor Air System (DOAS) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dedicated Outdoor Air System (DOAS).

Chapter 14 and 15, to describe Dedicated Outdoor Air System (DOAS) sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Dedicated Outdoor Air System (DOAS) Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 Cooling Capacity 20 to 40 Ton

1.3.3 Cooling Capacity 40 to 60 Ton

1.3.4 Cooling Capacity Less than 20 Ton

1.3.5 Cooling Capacity Greater than 60 Ton

1.4 Market Analysis by Application

1.4.1 Overview: Global Dedicated Outdoor Air System (DOAS) Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Commercial

1.4.3 Residential

1.4.4 Utilities

1.5 Global Dedicated Outdoor Air System (DOAS) Market Size & Forecast

1.5.1 Global Dedicated Outdoor Air System (DOAS) Consumption Value (2020 & 2024 & 2031)

1.5.2 Global Dedicated Outdoor Air System (DOAS) Sales Quantity (2020-2031)

1.5.3 Global Dedicated Outdoor Air System (DOAS) Average Price (2020-2031)

2 MANUFACTURERS PROFILES

2.1 Johnson Controls

2.1.1 Johnson Controls Details

2.1.2 Johnson Controls Major Business

2.1.3 Johnson Controls Dedicated Outdoor Air System (DOAS) Product and Services

2.1.4 Johnson Controls Dedicated Outdoor Air System (DOAS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 Johnson Controls Recent Developments/Updates

2.2 Daikin

2.2.1 Daikin Details

2.2.2 Daikin Major Business

2.2.3 Daikin Dedicated Outdoor Air System (DOAS) Product and Services

2.2.4 Daikin Dedicated Outdoor Air System (DOAS) Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2020-2025)

2.2.5 Daikin Recent Developments/Updates

2.3 Ingersoll Rand

2.3.1 Ingersoll Rand Details

2.3.2 Ingersoll Rand Major Business

2.3.3 Ingersoll Rand Dedicated Outdoor Air System (DOAS) Product and Services

2.3.4 Ingersoll Rand Dedicated Outdoor Air System (DOAS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.3.5 Ingersoll Rand Recent Developments/Updates

2.4 Greenheck

2.4.1 Greenheck Details

2.4.2 Greenheck Major Business

2.4.3 Greenheck Dedicated Outdoor Air System (DOAS) Product and Services

2.4.4 Greenheck Dedicated Outdoor Air System (DOAS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.4.5 Greenheck Recent Developments/Updates

2.5 United Technologies

2.5.1 United Technologies Details

2.5.2 United Technologies Major Business

2.5.3 United Technologies Dedicated Outdoor Air System (DOAS) Product and Services

2.5.4 United Technologies Dedicated Outdoor Air System (DOAS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.5.5 United Technologies Recent Developments/Updates

2.6 Nortek

2.6.1 Nortek Details

2.6.2 Nortek Major Business

2.6.3 Nortek Dedicated Outdoor Air System (DOAS) Product and Services

2.6.4 Nortek Dedicated Outdoor Air System (DOAS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.6.5 Nortek Recent Developments/Updates

2.7 Price Industries

2.7.1 Price Industries Details

2.7.2 Price Industries Major Business

2.7.3 Price Industries Dedicated Outdoor Air System (DOAS) Product and Services

2.7.4 Price Industries Dedicated Outdoor Air System (DOAS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.7.5 Price Industries Recent Developments/Updates

2.8 Mitsubishi Electric

- 2.8.1 Mitsubishi Electric Details
- 2.8.2 Mitsubishi Electric Major Business
- 2.8.3 Mitsubishi Electric Dedicated Outdoor Air System (DOAS) Product and Services
- 2.8.4 Mitsubishi Electric Dedicated Outdoor Air System (DOAS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.8.5 Mitsubishi Electric Recent Developments/Updates
- 2.9 Munters
 - 2.9.1 Munters Details
 - 2.9.2 Munters Major Business
 - 2.9.3 Munters Dedicated Outdoor Air System (DOAS) Product and Services
 - 2.9.4 Munters Dedicated Outdoor Air System (DOAS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.9.5 Munters Recent Developments/Updates
- 2.10 LG Electronics
 - 2.10.1 LG Electronics Details
 - 2.10.2 LG Electronics Major Business
 - 2.10.3 LG Electronics Dedicated Outdoor Air System (DOAS) Product and Services
 - 2.10.4 LG Electronics Dedicated Outdoor Air System (DOAS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.10.5 LG Electronics Recent Developments/Updates
- 2.11 CaptiveAire
 - 2.11.1 CaptiveAire Details
 - 2.11.2 CaptiveAire Major Business
 - 2.11.3 CaptiveAire Dedicated Outdoor Air System (DOAS) Product and Services
 - 2.11.4 CaptiveAire Dedicated Outdoor Air System (DOAS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.11.5 CaptiveAire Recent Developments/Updates
- 2.12 DRI
 - 2.12.1 DRI Details
 - 2.12.2 DRI Major Business
 - 2.12.3 DRI Dedicated Outdoor Air System (DOAS) Product and Services
 - 2.12.4 DRI Dedicated Outdoor Air System (DOAS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.12.5 DRI Recent Developments/Updates
- 2.13 SEMCO
 - 2.13.1 SEMCO Details
 - 2.13.2 SEMCO Major Business
 - 2.13.3 SEMCO Dedicated Outdoor Air System (DOAS) Product and Services
 - 2.13.4 SEMCO Dedicated Outdoor Air System (DOAS) Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2020-2025)

2.13.5 SEMCO Recent Developments/Updates

2.14 Addison

2.14.1 Addison Details

2.14.2 Addison Major Business

2.14.3 Addison Dedicated Outdoor Air System (DOAS) Product and Services

2.14.4 Addison Dedicated Outdoor Air System (DOAS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.14.5 Addison Recent Developments/Updates

2.15 Desert Aire

2.15.1 Desert Aire Details

2.15.2 Desert Aire Major Business

2.15.3 Desert Aire Dedicated Outdoor Air System (DOAS) Product and Services

2.15.4 Desert Aire Dedicated Outdoor Air System (DOAS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.15.5 Desert Aire Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: DEDICATED OUTDOOR AIR SYSTEM (DOAS) BY MANUFACTURER

3.1 Global Dedicated Outdoor Air System (DOAS) Sales Quantity by Manufacturer (2020-2025)

3.2 Global Dedicated Outdoor Air System (DOAS) Revenue by Manufacturer (2020-2025)

3.3 Global Dedicated Outdoor Air System (DOAS) Average Price by Manufacturer (2020-2025)

3.4 Market Share Analysis (2024)

3.4.1 Producer Shipments of Dedicated Outdoor Air System (DOAS) by Manufacturer Revenue (\$MM) and Market Share (%): 2024

3.4.2 Top 3 Dedicated Outdoor Air System (DOAS) Manufacturer Market Share in 2024

3.4.3 Top 6 Dedicated Outdoor Air System (DOAS) Manufacturer Market Share in 2024

3.5 Dedicated Outdoor Air System (DOAS) Market: Overall Company Footprint Analysis

3.5.1 Dedicated Outdoor Air System (DOAS) Market: Region Footprint

3.5.2 Dedicated Outdoor Air System (DOAS) Market: Company Product Type Footprint

3.5.3 Dedicated Outdoor Air System (DOAS) Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Dedicated Outdoor Air System (DOAS) Market Size by Region

4.1.1 Global Dedicated Outdoor Air System (DOAS) Sales Quantity by Region (2020-2031)

4.1.2 Global Dedicated Outdoor Air System (DOAS) Consumption Value by Region (2020-2031)

4.1.3 Global Dedicated Outdoor Air System (DOAS) Average Price by Region (2020-2031)

4.2 North America Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031)

4.3 Europe Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031)

4.4 Asia-Pacific Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031)

4.5 South America Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031)

4.6 Middle East & Africa Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031)

5 MARKET SEGMENT BY TYPE

5.1 Global Dedicated Outdoor Air System (DOAS) Sales Quantity by Type (2020-2031)

5.2 Global Dedicated Outdoor Air System (DOAS) Consumption Value by Type (2020-2031)

5.3 Global Dedicated Outdoor Air System (DOAS) Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Dedicated Outdoor Air System (DOAS) Sales Quantity by Application (2020-2031)

6.2 Global Dedicated Outdoor Air System (DOAS) Consumption Value by Application (2020-2031)

6.3 Global Dedicated Outdoor Air System (DOAS) Average Price by Application (2020-2031)

7 NORTH AMERICA

7.1 North America Dedicated Outdoor Air System (DOAS) Sales Quantity by Type (2020-2031)

7.2 North America Dedicated Outdoor Air System (DOAS) Sales Quantity by Application (2020-2031)

7.3 North America Dedicated Outdoor Air System (DOAS) Market Size by Country

7.3.1 North America Dedicated Outdoor Air System (DOAS) Sales Quantity by Country (2020-2031)

7.3.2 North America Dedicated Outdoor Air System (DOAS) Consumption Value by Country (2020-2031)

7.3.3 United States Market Size and Forecast (2020-2031)

7.3.4 Canada Market Size and Forecast (2020-2031)

7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

8.1 Europe Dedicated Outdoor Air System (DOAS) Sales Quantity by Type (2020-2031)

8.2 Europe Dedicated Outdoor Air System (DOAS) Sales Quantity by Application (2020-2031)

8.3 Europe Dedicated Outdoor Air System (DOAS) Market Size by Country

8.3.1 Europe Dedicated Outdoor Air System (DOAS) Sales Quantity by Country (2020-2031)

8.3.2 Europe Dedicated Outdoor Air System (DOAS) Consumption Value by Country (2020-2031)

8.3.3 Germany Market Size and Forecast (2020-2031)

8.3.4 France Market Size and Forecast (2020-2031)

8.3.5 United Kingdom Market Size and Forecast (2020-2031)

8.3.6 Russia Market Size and Forecast (2020-2031)

8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

9.1 Asia-Pacific Dedicated Outdoor Air System (DOAS) Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific Dedicated Outdoor Air System (DOAS) Sales Quantity by Application (2020-2031)

9.3 Asia-Pacific Dedicated Outdoor Air System (DOAS) Market Size by Region

9.3.1 Asia-Pacific Dedicated Outdoor Air System (DOAS) Sales Quantity by Region (2020-2031)

9.3.2 Asia-Pacific Dedicated Outdoor Air System (DOAS) Consumption Value by

Region (2020-2031)

- 9.3.3 China Market Size and Forecast (2020-2031)
- 9.3.4 Japan Market Size and Forecast (2020-2031)
- 9.3.5 South Korea Market Size and Forecast (2020-2031)
- 9.3.6 India Market Size and Forecast (2020-2031)
- 9.3.7 Southeast Asia Market Size and Forecast (2020-2031)
- 9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

- 10.1 South America Dedicated Outdoor Air System (DOAS) Sales Quantity by Type (2020-2031)
- 10.2 South America Dedicated Outdoor Air System (DOAS) Sales Quantity by Application (2020-2031)
- 10.3 South America Dedicated Outdoor Air System (DOAS) Market Size by Country
 - 10.3.1 South America Dedicated Outdoor Air System (DOAS) Sales Quantity by Country (2020-2031)
 - 10.3.2 South America Dedicated Outdoor Air System (DOAS) Consumption Value by Country (2020-2031)
 - 10.3.3 Brazil Market Size and Forecast (2020-2031)
 - 10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Dedicated Outdoor Air System (DOAS) Sales Quantity by Type (2020-2031)
- 11.2 Middle East & Africa Dedicated Outdoor Air System (DOAS) Sales Quantity by Application (2020-2031)
- 11.3 Middle East & Africa Dedicated Outdoor Air System (DOAS) Market Size by Country
 - 11.3.1 Middle East & Africa Dedicated Outdoor Air System (DOAS) Sales Quantity by Country (2020-2031)
 - 11.3.2 Middle East & Africa Dedicated Outdoor Air System (DOAS) Consumption Value by Country (2020-2031)
 - 11.3.3 Turkey Market Size and Forecast (2020-2031)
 - 11.3.4 Egypt Market Size and Forecast (2020-2031)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)
 - 11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

- 12.1 Dedicated Outdoor Air System (DOAS) Market Drivers
- 12.2 Dedicated Outdoor Air System (DOAS) Market Restraints
- 12.3 Dedicated Outdoor Air System (DOAS) Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Dedicated Outdoor Air System (DOAS) and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Dedicated Outdoor Air System (DOAS)
- 13.3 Dedicated Outdoor Air System (DOAS) Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Dedicated Outdoor Air System (DOAS) Typical Distributors
- 14.3 Dedicated Outdoor Air System (DOAS) Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Dedicated Outdoor Air System (DOAS) Consumption Value byType, (USD Million), 2020 & 2024 & 2031

Table 2. Global Dedicated Outdoor Air System (DOAS) Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Johnson Controls Basic Information, Manufacturing Base and Competitors

Table 4. Johnson Controls Major Business

Table 5. Johnson Controls Dedicated Outdoor Air System (DOAS) Product and Services

Table 6. Johnson Controls Dedicated Outdoor Air System (DOAS) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. Johnson Controls Recent Developments/Updates

Table 8. Daikin Basic Information, Manufacturing Base and Competitors

Table 9. Daikin Major Business

Table 10. Daikin Dedicated Outdoor Air System (DOAS) Product and Services

Table 11. Daikin Dedicated Outdoor Air System (DOAS) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. Daikin Recent Developments/Updates

Table 13. Ingersoll Rand Basic Information, Manufacturing Base and Competitors

Table 14. Ingersoll Rand Major Business

Table 15. Ingersoll Rand Dedicated Outdoor Air System (DOAS) Product and Services

Table 16. Ingersoll Rand Dedicated Outdoor Air System (DOAS) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Ingersoll Rand Recent Developments/Updates

Table 18. Greenheck Basic Information, Manufacturing Base and Competitors

Table 19. Greenheck Major Business

Table 20. Greenheck Dedicated Outdoor Air System (DOAS) Product and Services

Table 21. Greenheck Dedicated Outdoor Air System (DOAS) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Greenheck Recent Developments/Updates

Table 23. UnitedTechnologies Basic Information, Manufacturing Base and Competitors

Table 24. UnitedTechnologies Major Business

Table 25. UnitedTechnologies Dedicated Outdoor Air System (DOAS) Product and Services

Table 26. UnitedTechnologies Dedicated Outdoor Air System (DOAS) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. UnitedTechnologies Recent Developments/Updates

Table 28. Nortek Basic Information, Manufacturing Base and Competitors

Table 29. Nortek Major Business

Table 30. Nortek Dedicated Outdoor Air System (DOAS) Product and Services

Table 31. Nortek Dedicated Outdoor Air System (DOAS) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. Nortek Recent Developments/Updates

Table 33. Price Industries Basic Information, Manufacturing Base and Competitors

Table 34. Price Industries Major Business

Table 35. Price Industries Dedicated Outdoor Air System (DOAS) Product and Services

Table 36. Price Industries Dedicated Outdoor Air System (DOAS) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. Price Industries Recent Developments/Updates

Table 38. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 39. Mitsubishi Electric Major Business

Table 40. Mitsubishi Electric Dedicated Outdoor Air System (DOAS) Product and Services

Table 41. Mitsubishi Electric Dedicated Outdoor Air System (DOAS) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. Mitsubishi Electric Recent Developments/Updates

Table 43. Munters Basic Information, Manufacturing Base and Competitors

Table 44. Munters Major Business

Table 45. Munters Dedicated Outdoor Air System (DOAS) Product and Services

Table 46. Munters Dedicated Outdoor Air System (DOAS) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 47. Munters Recent Developments/Updates

Table 48. LG Electronics Basic Information, Manufacturing Base and Competitors

Table 49. LG Electronics Major Business

Table 50. LG Electronics Dedicated Outdoor Air System (DOAS) Product and Services

Table 51. LG Electronics Dedicated Outdoor Air System (DOAS) Sales Quantity (Units),

Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 52. LG Electronics Recent Developments/Updates

Table 53. CaptiveAire Basic Information, Manufacturing Base and Competitors

Table 54. CaptiveAire Major Business

Table 55. CaptiveAire Dedicated Outdoor Air System (DOAS) Product and Services

Table 56. CaptiveAire Dedicated Outdoor Air System (DOAS) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 57. CaptiveAire Recent Developments/Updates

Table 58. DRI Basic Information, Manufacturing Base and Competitors

Table 59. DRI Major Business

Table 60. DRI Dedicated Outdoor Air System (DOAS) Product and Services

Table 61. DRI Dedicated Outdoor Air System (DOAS) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 62. DRI Recent Developments/Updates

Table 63. SEMCO Basic Information, Manufacturing Base and Competitors

Table 64. SEMCO Major Business

Table 65. SEMCO Dedicated Outdoor Air System (DOAS) Product and Services

Table 66. SEMCO Dedicated Outdoor Air System (DOAS) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 67. SEMCO Recent Developments/Updates

Table 68. Addison Basic Information, Manufacturing Base and Competitors

Table 69. Addison Major Business

Table 70. Addison Dedicated Outdoor Air System (DOAS) Product and Services

Table 71. Addison Dedicated Outdoor Air System (DOAS) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 72. Addison Recent Developments/Updates

Table 73. Desert Aire Basic Information, Manufacturing Base and Competitors

Table 74. Desert Aire Major Business

Table 75. Desert Aire Dedicated Outdoor Air System (DOAS) Product and Services

Table 76. Desert Aire Dedicated Outdoor Air System (DOAS) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 77. Desert Aire Recent Developments/Updates

Table 78. Global Dedicated Outdoor Air System (DOAS) Sales Quantity by

Manufacturer (2020-2025) & (Units)

Table 79. Global Dedicated Outdoor Air System (DOAS) Revenue by Manufacturer (2020-2025) & (USD Million)

Table 80. Global Dedicated Outdoor Air System (DOAS) Average Price by Manufacturer (2020-2025) & (K USD/Unit)

Table 81. Market Position of Manufacturers in Dedicated Outdoor Air System (DOAS), (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 82. Head Office and Dedicated Outdoor Air System (DOAS) Production Site of Key Manufacturer

Table 83. Dedicated Outdoor Air System (DOAS) Market: Company Product Type Footprint

Table 84. Dedicated Outdoor Air System (DOAS) Market: Company Product Application Footprint

Table 85. Dedicated Outdoor Air System (DOAS) New Market Entrants and Barriers to Market Entry

Table 86. Dedicated Outdoor Air System (DOAS) Mergers, Acquisition, Agreements, and Collaborations

Table 87. Global Dedicated Outdoor Air System (DOAS) Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 88. Global Dedicated Outdoor Air System (DOAS) Sales Quantity by Region (2020-2025) & (Units)

Table 89. Global Dedicated Outdoor Air System (DOAS) Sales Quantity by Region (2026-2031) & (Units)

Table 90. Global Dedicated Outdoor Air System (DOAS) Consumption Value by Region (2020-2025) & (USD Million)

Table 91. Global Dedicated Outdoor Air System (DOAS) Consumption Value by Region (2026-2031) & (USD Million)

Table 92. Global Dedicated Outdoor Air System (DOAS) Average Price by Region (2020-2025) & (K USD/Unit)

Table 93. Global Dedicated Outdoor Air System (DOAS) Average Price by Region (2026-2031) & (K USD/Unit)

Table 94. Global Dedicated Outdoor Air System (DOAS) Sales Quantity by Type (2020-2025) & (Units)

Table 95. Global Dedicated Outdoor Air System (DOAS) Sales Quantity by Type (2026-2031) & (Units)

Table 96. Global Dedicated Outdoor Air System (DOAS) Consumption Value by Type (2020-2025) & (USD Million)

Table 97. Global Dedicated Outdoor Air System (DOAS) Consumption Value by Type (2026-2031) & (USD Million)

Table 98. Global Dedicated Outdoor Air System (DOAS) Average Price byType (2020-2025) & (K USD/Unit)

Table 99. Global Dedicated Outdoor Air System (DOAS) Average Price byType (2026-2031) & (K USD/Unit)

Table 100. Global Dedicated Outdoor Air System (DOAS) Sales Quantity by Application (2020-2025) & (Units)

Table 101. Global Dedicated Outdoor Air System (DOAS) Sales Quantity by Application (2026-2031) & (Units)

Table 102. Global Dedicated Outdoor Air System (DOAS) Consumption Value by Application (2020-2025) & (USD Million)

Table 103. Global Dedicated Outdoor Air System (DOAS) Consumption Value by Application (2026-2031) & (USD Million)

Table 104. Global Dedicated Outdoor Air System (DOAS) Average Price by Application (2020-2025) & (K USD/Unit)

Table 105. Global Dedicated Outdoor Air System (DOAS) Average Price by Application (2026-2031) & (K USD/Unit)

Table 106. North America Dedicated Outdoor Air System (DOAS) Sales Quantity byType (2020-2025) & (Units)

Table 107. North America Dedicated Outdoor Air System (DOAS) Sales Quantity byType (2026-2031) & (Units)

Table 108. North America Dedicated Outdoor Air System (DOAS) Sales Quantity by Application (2020-2025) & (Units)

Table 109. North America Dedicated Outdoor Air System (DOAS) Sales Quantity by Application (2026-2031) & (Units)

Table 110. North America Dedicated Outdoor Air System (DOAS) Sales Quantity by Country (2020-2025) & (Units)

Table 111. North America Dedicated Outdoor Air System (DOAS) Sales Quantity by Country (2026-2031) & (Units)

Table 112. North America Dedicated Outdoor Air System (DOAS) Consumption Value by Country (2020-2025) & (USD Million)

Table 113. North America Dedicated Outdoor Air System (DOAS) Consumption Value by Country (2026-2031) & (USD Million)

Table 114. Europe Dedicated Outdoor Air System (DOAS) Sales Quantity byType (2020-2025) & (Units)

Table 115. Europe Dedicated Outdoor Air System (DOAS) Sales Quantity byType (2026-2031) & (Units)

Table 116. Europe Dedicated Outdoor Air System (DOAS) Sales Quantity by Application (2020-2025) & (Units)

Table 117. Europe Dedicated Outdoor Air System (DOAS) Sales Quantity by

Application (2026-2031) & (Units)

Table 118. Europe Dedicated Outdoor Air System (DOAS) Sales Quantity by Country (2020-2025) & (Units)

Table 119. Europe Dedicated Outdoor Air System (DOAS) Sales Quantity by Country (2026-2031) & (Units)

Table 120. Europe Dedicated Outdoor Air System (DOAS) Consumption Value by Country (2020-2025) & (USD Million)

Table 121. Europe Dedicated Outdoor Air System (DOAS) Consumption Value by Country (2026-2031) & (USD Million)

Table 122. Asia-Pacific Dedicated Outdoor Air System (DOAS) Sales Quantity byType (2020-2025) & (Units)

Table 123. Asia-Pacific Dedicated Outdoor Air System (DOAS) Sales Quantity byType (2026-2031) & (Units)

Table 124. Asia-Pacific Dedicated Outdoor Air System (DOAS) Sales Quantity by Application (2020-2025) & (Units)

Table 125. Asia-Pacific Dedicated Outdoor Air System (DOAS) Sales Quantity by Application (2026-2031) & (Units)

Table 126. Asia-Pacific Dedicated Outdoor Air System (DOAS) Sales Quantity by Region (2020-2025) & (Units)

Table 127. Asia-Pacific Dedicated Outdoor Air System (DOAS) Sales Quantity by Region (2026-2031) & (Units)

Table 128. Asia-Pacific Dedicated Outdoor Air System (DOAS) Consumption Value by Region (2020-2025) & (USD Million)

Table 129. Asia-Pacific Dedicated Outdoor Air System (DOAS) Consumption Value by Region (2026-2031) & (USD Million)

Table 130. South America Dedicated Outdoor Air System (DOAS) Sales Quantity byType (2020-2025) & (Units)

Table 131. South America Dedicated Outdoor Air System (DOAS) Sales Quantity byType (2026-2031) & (Units)

Table 132. South America Dedicated Outdoor Air System (DOAS) Sales Quantity by Application (2020-2025) & (Units)

Table 133. South America Dedicated Outdoor Air System (DOAS) Sales Quantity by Application (2026-2031) & (Units)

Table 134. South America Dedicated Outdoor Air System (DOAS) Sales Quantity by Country (2020-2025) & (Units)

Table 135. South America Dedicated Outdoor Air System (DOAS) Sales Quantity by Country (2026-2031) & (Units)

Table 136. South America Dedicated Outdoor Air System (DOAS) Consumption Value by Country (2020-2025) & (USD Million)

Table 137. South America Dedicated Outdoor Air System (DOAS) Consumption Value by Country (2026-2031) & (USD Million)

Table 138. Middle East & Africa Dedicated Outdoor Air System (DOAS) Sales Quantity byType (2020-2025) & (Units)

Table 139. Middle East & Africa Dedicated Outdoor Air System (DOAS) Sales Quantity byType (2026-2031) & (Units)

Table 140. Middle East & Africa Dedicated Outdoor Air System (DOAS) Sales Quantity by Application (2020-2025) & (Units)

Table 141. Middle East & Africa Dedicated Outdoor Air System (DOAS) Sales Quantity by Application (2026-2031) & (Units)

Table 142. Middle East & Africa Dedicated Outdoor Air System (DOAS) Sales Quantity by Country (2020-2025) & (Units)

Table 143. Middle East & Africa Dedicated Outdoor Air System (DOAS) Sales Quantity by Country (2026-2031) & (Units)

Table 144. Middle East & Africa Dedicated Outdoor Air System (DOAS) Consumption Value by Country (2020-2025) & (USD Million)

Table 145. Middle East & Africa Dedicated Outdoor Air System (DOAS) Consumption Value by Country (2026-2031) & (USD Million)

Table 146. Dedicated Outdoor Air System (DOAS) Raw Material

Table 147. Key Manufacturers of Dedicated Outdoor Air System (DOAS) Raw Materials

Table 148. Dedicated Outdoor Air System (DOAS)Typical Distributors

Table 149. Dedicated Outdoor Air System (DOAS)Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Dedicated Outdoor Air System (DOAS) Picture

Figure 2. Global Dedicated Outdoor Air System (DOAS) Revenue byType, (USD Million), 2020 & 2024 & 2031

Figure 3. Global Dedicated Outdoor Air System (DOAS) Revenue Market Share byType in 2024

Figure 4. Cooling Capacity 20 to 40Ton Examples

Figure 5. Cooling Capacity 40 to 60Ton Examples

Figure 6. Cooling Capacity Less than 20Ton Examples

Figure 7. Cooling Capacity Greater than 60Ton Examples

Figure 8. Global Dedicated Outdoor Air System (DOAS) Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 9. Global Dedicated Outdoor Air System (DOAS) Revenue Market Share by Application in 2024

Figure 10. Commercial Examples

Figure 11. Residential Examples

Figure 12. Utilities Examples

Figure 13. Global Dedicated Outdoor Air System (DOAS) Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 14. Global Dedicated Outdoor Air System (DOAS) Consumption Value andForecast (2020-2031) & (USD Million)

Figure 15. Global Dedicated Outdoor Air System (DOAS) Sales Quantity (2020-2031) & (Units)

Figure 16. Global Dedicated Outdoor Air System (DOAS) Price (2020-2031) & (K USD/Unit)

Figure 17. Global Dedicated Outdoor Air System (DOAS) Sales Quantity Market Share by Manufacturer in 2024

Figure 18. Global Dedicated Outdoor Air System (DOAS) Revenue Market Share by Manufacturer in 2024

Figure 19. Producer Shipments of Dedicated Outdoor Air System (DOAS) by Manufacturer Sales (\$MM) and Market Share (%): 2024

Figure 20. Top 3 Dedicated Outdoor Air System (DOAS) Manufacturer (Revenue) Market Share in 2024

Figure 21. Top 6 Dedicated Outdoor Air System (DOAS) Manufacturer (Revenue) Market Share in 2024

Figure 22. Global Dedicated Outdoor Air System (DOAS) Sales Quantity Market Share

by Region (2020-2031)

Figure 23. Global Dedicated Outdoor Air System (DOAS) Consumption Value Market Share by Region (2020-2031)

Figure 24. North America Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031) & (USD Million)

Figure 25. Europe Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031) & (USD Million)

Figure 26. Asia-Pacific Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031) & (USD Million)

Figure 27. South America Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031) & (USD Million)

Figure 28. Middle East & Africa Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031) & (USD Million)

Figure 29. Global Dedicated Outdoor Air System (DOAS) Sales Quantity Market Share byType (2020-2031)

Figure 30. Global Dedicated Outdoor Air System (DOAS) Consumption Value Market Share byType (2020-2031)

Figure 31. Global Dedicated Outdoor Air System (DOAS) Average Price byType (2020-2031) & (K USD/Unit)

Figure 32. Global Dedicated Outdoor Air System (DOAS) Sales Quantity Market Share by Application (2020-2031)

Figure 33. Global Dedicated Outdoor Air System (DOAS) Revenue Market Share by Application (2020-2031)

Figure 34. Global Dedicated Outdoor Air System (DOAS) Average Price by Application (2020-2031) & (K USD/Unit)

Figure 35. North America Dedicated Outdoor Air System (DOAS) Sales Quantity Market Share byType (2020-2031)

Figure 36. North America Dedicated Outdoor Air System (DOAS) Sales Quantity Market Share by Application (2020-2031)

Figure 37. North America Dedicated Outdoor Air System (DOAS) Sales Quantity Market Share by Country (2020-2031)

Figure 38. North America Dedicated Outdoor Air System (DOAS) Consumption Value Market Share by Country (2020-2031)

Figure 39. United States Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031) & (USD Million)

Figure 40. Canada Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031) & (USD Million)

Figure 41. Mexico Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031) & (USD Million)

Figure 42. Europe Dedicated Outdoor Air System (DOAS) Sales Quantity Market Share byType (2020-2031)

Figure 43. Europe Dedicated Outdoor Air System (DOAS) Sales Quantity Market Share by Application (2020-2031)

Figure 44. Europe Dedicated Outdoor Air System (DOAS) Sales Quantity Market Share by Country (2020-2031)

Figure 45. Europe Dedicated Outdoor Air System (DOAS) Consumption Value Market Share by Country (2020-2031)

Figure 46. Germany Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031) & (USD Million)

Figure 47. France Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031) & (USD Million)

Figure 48. United Kingdom Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031) & (USD Million)

Figure 49. Russia Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031) & (USD Million)

Figure 50. Italy Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031) & (USD Million)

Figure 51. Asia-Pacific Dedicated Outdoor Air System (DOAS) Sales Quantity Market Share byType (2020-2031)

Figure 52. Asia-Pacific Dedicated Outdoor Air System (DOAS) Sales Quantity Market Share by Application (2020-2031)

Figure 53. Asia-Pacific Dedicated Outdoor Air System (DOAS) Sales Quantity Market Share by Region (2020-2031)

Figure 54. Asia-Pacific Dedicated Outdoor Air System (DOAS) Consumption Value Market Share by Region (2020-2031)

Figure 55. China Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031) & (USD Million)

Figure 56. Japan Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031) & (USD Million)

Figure 57. South Korea Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031) & (USD Million)

Figure 58. India Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031) & (USD Million)

Figure 59. Southeast Asia Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031) & (USD Million)

Figure 60. Australia Dedicated Outdoor Air System (DOAS) Consumption Value (2020-2031) & (USD Million)

Figure 61. South America Dedicated Outdoor Air System (DOAS) Sales Quantity

Market Share byType (2020-2031)

Figure 62. South America Dedicated Outdoor Air System (DOAS) Sales Quantity

Market Share by Application (2020-2031)

Figure 63. South America Dedicated Outdoor Air System (DOAS) Sales Quantity

Market Share by Country (2020-2031)

Figure 64. South America Dedicated Outdoor Air System (DOAS) Consumption Value

Market Share by Country (2020-2031)

Figure 65. Brazil Dedicated Outdoor Air System (DOAS) Consumption Value
(2020-2031) & (USD Million)

Figure 66. Argentina Dedicated Outdoor Air System (DOAS) Consumption Value
(2020-2031) & (USD Million)

Figure 67. Middle East & Africa Dedicated Outdoor Air System (DOAS) Sales Quantity
Market Share byType (2020-2031)

Figure 68. Middle East & Africa Dedicated Outdoor Air System (DOAS) Sales Quantity
Market Share by Application (2020-2031)

Figure 69. Middle East & Africa Dedicated Outdoor Air System (DOAS) Sales Quantity
Market Share by Country (2020-2031)

Figure 70. Middle East & Africa Dedicated Outdoor Air System (DOAS) Consumption
Value Market Share by Country (2020-2031)

Figure 71. Turkey Dedicated Outdoor Air System (DOAS) Consumption Value
(2020-2031) & (USD Million)

Figure 72. Egypt Dedicated Outdoor Air System (DOAS) Consumption Value
(2020-2031) & (USD Million)

Figure 73. Saudi Arabia Dedicated Outdoor Air System (DOAS) Consumption Value
(2020-2031) & (USD Million)

Figure 74. South Africa Dedicated Outdoor Air System (DOAS) Consumption Value
(2020-2031) & (USD Million)

Figure 75. Dedicated Outdoor Air System (DOAS) Market Drivers

Figure 76. Dedicated Outdoor Air System (DOAS) Market Restraints

Figure 77. Dedicated Outdoor Air System (DOAS) MarketTrends

Figure 78. PortersFiveForces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Dedicated Outdoor Air System
(DOAS) in 2024

Figure 80. Manufacturing Process Analysis of Dedicated Outdoor Air System (DOAS)

Figure 81. Dedicated Outdoor Air System (DOAS) Industrial Chain

Figure 82. Sales Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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