

Global Decentralised Ventilation Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Decentralised Ventilation Systems market size is expected to reach \$ 5801 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

Decentralised Ventilation Systems are individual, self-contained air handling units installed directly in or near the space they serve, without requiring extensive ductwork or centralized HVAC infrastructure. Each unit typically integrates supply and exhaust air modules, heat recovery components (such as heat exchangers), and filtration to provide fresh air and remove stale indoor air. These systems are designed for room-by-room ventilation control, offering energy-efficient operation, easier retrofitting, and improved indoor air quality, particularly suitable for schools, offices, residential apartments, and renovation projects where centralized systems are impractical. DVS units may include wall-mounted, facade-integrated, or ceiling-recessed models and often feature demand-controlled ventilation using CO₂, humidity, or occupancy sensors.

Decentralised Ventilation Systems are compact, ductless units designed for single-room air exchange with minimal installation effort. Typical airflow rates range from 30 to 250 m³/h, and advanced models offer heat recovery efficiencies between 70% and 95% using rotary or counterflow heat exchangers. Noise levels are kept low, around 18-35 dB(A), making them suitable for bedrooms and classrooms. These systems often include ISO Coarse >60% and ISO ePM1 55% filters (formerly G4 + F7), with power consumption between 5-50 W per unit. Units are usually wall-integrated, with dimensions around 300-600 mm in diameter or 400-400-150 mm for rectangular types. They support smart control options such as CO₂ sensors, humidity sensors, or app integration, and many include bypass functions for summer cooling. Classified from A+ to B under the EU Ecodesign Directive, they offer a low-maintenance, energy-efficient

solution for residential and light commercial spaces.

This report studies the global Decentralised Ventilation Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Decentralised Ventilation Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Decentralised Ventilation Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Decentralised Ventilation Systems total production and demand, 2021-2032, (K Units)

Global Decentralised Ventilation Systems total production value, 2021-2032, (USD Million)

Global Decentralised Ventilation Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Decentralised Ventilation Systems consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Decentralised Ventilation Systems domestic production, consumption, key domestic manufacturers and share

Global Decentralised Ventilation Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Decentralised Ventilation Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Decentralised Ventilation Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Decentralised Ventilation Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LUNOS, Airmaster, inVENTer, getAir, SEVentilation, Blauberg, TwinFresh, Soler & Palau, ebm-papst, Dimplex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Decentralised Ventilation Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Decentralised Ventilation Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Decentralised Ventilation Systems Market, Segmentation by Type:

Balanced Systems

Supply-Only Systems

Extract-Only Systems

Global Decentralised Ventilation Systems Market, Segmentation by Application:

Residential Buildings

Commercial Buildings

Educational Facilities

Healthcare Facilities

Industrial Facilities

Public Buildings

Others

Companies Profiled:

LUNOS

Airmaster

inVENTer

getAir

SEVentilation

Blauberg

TwinFresh

Soler & Palau

ebm-papst

Dimplex

AERAULIQA

KORADO

KCvents

Vaillant Group

Colt Group

Ziehl-Abegg

Key Questions Answered:

1. How big is the global Decentralised Ventilation Systems market?
2. What is the demand of the global Decentralised Ventilation Systems market?
3. What is the year over year growth of the global Decentralised Ventilation Systems market?
4. What is the production and production value of the global Decentralised Ventilation Systems market?
5. Who are the key producers in the global Decentralised Ventilation Systems market?
6. What are the growth factors driving the market demand?

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