

Global Decentralised Ventilation Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Decentralised Ventilation Systems market size was valued at US\$ 3403 million in 2025 and is forecast to a readjusted size of US\$ 5801 million by 2032 with a CAGR of 8.0% during review period.

Decentralised Ventilation Systems are individual, self-contained air handling units installed directly in or near the space they serve, without requiring extensive ductwork or centralized HVAC infrastructure. Each unit typically integrates supply and exhaust air modules, heat recovery components (such as heat exchangers), and filtration to provide fresh air and remove stale indoor air. These systems are designed for room-by-room ventilation control, offering energy-efficient operation, easier retrofitting, and improved indoor air quality?particularly suitable for schools, offices, residential apartments, and renovation projects where centralized systems are impractical. DVS units may include wall-mounted, fa?ade-integrated, or ceiling-recessed models and often feature demand-controlled ventilation using CO?, humidity, or occupancy sensors.

Decentralised Ventilation Systems are compact, ductless units designed for single-room air exchange with minimal installation effort. Typical airflow rates range from 30 to 250 m³/h, and advanced models offer heat recovery efficiencies between 70% and 95% using rotary or counterflow heat exchangers. Noise levels are kept low, around 18?35 dB(A), making them suitable for bedrooms and classrooms. These systems often include ISO Coarse >60% and ISO ePM1 55% filters (formerly G4 + F7), with power consumption between 5?50 W per unit. Units are usually wall-integrated, with dimensions around 300?600 mm in diameter or 400?400?150 mm for rectangular types. They support smart control options such as CO? sensors, humidity sensors, or app

integration, and many include bypass functions for summer cooling. Classified from A+ to B under the EU Ecodesign Directive, they offer a low-maintenance, energy-efficient solution for residential and light commercial spaces.

This report is a detailed and comprehensive analysis for global Decentralised Ventilation Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Decentralised Ventilation Systems market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Decentralised Ventilation Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Decentralised Ventilation Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Decentralised Ventilation Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Decentralised Ventilation Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Decentralised Ventilation Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LUNOS, Airmaster, inVENTer, getAir, SEVentilation, Blauberg, TwinFresh, Soler & Palau, ebm-papst, Dimplex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Decentralised Ventilation Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Balanced Systems

Supply-Only Systems

Extract-Only Systems

Market segment by Application

Residential Buildings

Commercial Buildings

Educational Facilities

Healthcare Facilities

Industrial Facilities

Public Buildings

Others

Major players covered

LUNOS

Airmaster

inVENTer

getAir

SEVentilation

Blauberg

TwinFresh

Soler & Palau

ebm-papst

Dimplex

AERAULIQA

KORADO

KCvents

Vaillant Group

Colt Group

Ziehl-Abegg

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Decentralised Ventilation Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Decentralised Ventilation Systems, with price, sales quantity, revenue, and global market share of Decentralised Ventilation Systems from 2021 to 2026.

Chapter 3, the Decentralised Ventilation Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Decentralised Ventilation Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Decentralised Ventilation Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Decentralised Ventilation Systems.

Chapter 14 and 15, to describe Decentralised Ventilation Systems sales channel, distributors, customers, research findings and conclusion.

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