

# Global DDR4 Computer Memory Stick Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global DDR4 Computer Memory Stick market size is expected to reach \$ 2350 million by 2032, rising at a market growth of 2.1% CAGR during the forecast period (2026-2032).

In 2025, global DDR4 Computer Memory Stick production reached approximately 24.76 million units, with an average global market price of around US\$80 per unit.

A DDR4 computer memory stick is a random access memory (RAM) module designed according to the Fourth Generation Double Data Rate (DDR4) standard, used in desktops, laptops, and servers to perform data reads, writes, and temporary data storage. Compared with its predecessor DDR3, DDR4 offers higher data transfer rates, lower operating voltage, larger module capacities, and improved energy efficiency, resulting in better overall system performance and responsiveness. Although DDR5 is becoming the new standard, DDR4 continues to maintain stable use in cost-sensitive PCs, enterprise servers, and large-scale deployments due to its cost efficiency, mature ecosystem, and broad compatibility.

The DDR4 computer memory stick supply chain consists of upstream chip and material suppliers, midstream module manufacturing and assembly, and downstream system integration and distribution. Upstream suppliers provide DRAM memory chips, PCBs, controller ICs, and key materials, with representative companies such as SK Hynix, Samsung, and Micron supplying core storage chips and related IP. Midstream memory module makers and brands like Kingston, Corsair, Crucial, and G.Skill handle module integration, programming/testing, and quality control. Downstream are PC OEMs, server manufacturers, and channel distributors that integrate DDR4 memory into end systems and sell to users, forming a complete ecosystem from chips ? modules ? systems.

The DDR4 computer memory stick market is at a transitional stage from mature stability toward gradual contraction. On one hand, DDR4 retains a substantial demand base in cost-sensitive desktops, laptops, and large-scale enterprise server deployments due to its mature ecosystem, affordability, and broad compatibility. Many commercial and enterprise systems remain on DDR4 platforms, generating ongoing maintenance, upgrade, and replacement demand. On the other hand, as DDR5 gradually penetrates the PC and server ecosystems as the next-generation standard, DDR4's market share faces structural replacement pressure. Chipmakers and system OEMs are adjusting capacity and product roadmaps to prioritize DDR5, increasing volatility in DDR4 shipments and pricing. Growth drivers for DDR4 include cost efficiency, extended platform lifecycle, and demand for price-performance memory in cloud and edge computing. Headwinds include the technological shift towards DDR5, reallocation of manufacturing capacity, cyclical memory price declines, and preference for higher-bandwidth memory in mid- to high-end systems. Overall, the DDR4 memory stick segment continues to serve a robust mid-tier market but is expected to see its long-term growth and market share diminish as DDR5 adoption accelerates.

This report studies the global DDR4 Computer Memory Stick production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DDR4 Computer Memory Stick and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DDR4 Computer Memory Stick that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global DDR4 Computer Memory Stick total production and demand, 2021-2032, (K Units)

Global DDR4 Computer Memory Stick total production value, 2021-2032, (USD Million)

Global DDR4 Computer Memory Stick production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global DDR4 Computer Memory Stick consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: DDR4 Computer Memory Stick domestic production, consumption, key domestic manufacturers and share

Global DDR4 Computer Memory Stick production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global DDR4 Computer Memory Stick production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global DDR4 Computer Memory Stick production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global DDR4 Computer Memory Stick market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Crucial, Kingston, G.SKILL, HyperX, Corsair, SK hynix, Samsung, Patriot, Mushkin, Team Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DDR4 Computer Memory Stick market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DDR4 Computer Memory Stick Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global DDR4 Computer Memory Stick Market, Segmentation by Type:

2400MHz

2666MHz

3200MHz

3600MHz

Other Frequencies

#### Global DDR4 Computer Memory Stick Market, Segmentation by Capacity:

8GB

16GB

32GB

64GB

Others

#### Global DDR4 Computer Memory Stick Market, Segmentation by Performance Level:

Entry-Level

High-Performance Level

Overclocking Level

## Global DDR4 Computer Memory Stick Market, Segmentation by Application:

Household

Commercial

## Companies Profiled:

Crucial

Kingston

G.SKILL

HyperX

Corsair

SK hynix

Samsung

Patriot

Mushkin

Team Group

OLOy

HP

PNY

GeIL

NEMIX RAM

Crucial

Ballistix

VisionTek

**Key Questions Answered:**

1. How big is the global DDR4 Computer Memory Stick market?
2. What is the demand of the global DDR4 Computer Memory Stick market?
3. What is the year over year growth of the global DDR4 Computer Memory Stick market?
4. What is the production and production value of the global DDR4 Computer Memory Stick market?
5. Who are the key producers in the global DDR4 Computer Memory Stick market?
6. What are the growth factors driving the market demand?

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