

Global DDoS Scrubbing Appliance Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global DDoS Scrubbing Appliance market size was valued at US\$ 1877 million in 2025 and is forecast to a readjusted size of US\$ 4559 million by 2032 with a CAGR of 13.5% during review period.

A DDoS Scrubbing Appliance is a specialized network security device designed to detect, filter, and mitigate Distributed Denial-of-Service (DDoS) attacks. It works by analyzing incoming network traffic, identifying malicious packets or abnormal traffic patterns, removing attack traffic (“scrubbing”), and allowing only legitimate traffic to pass through to the target server, data center, or network infrastructure. These appliances are commonly deployed in ISPs, cloud data centers, enterprise networks, and telecom infrastructures to ensure service availability and network stability during cyberattacks. In 2025, global DDoS Scrubbing Appliance production reached approximately 5,700 units, with an average global market price of around US\$ 320,000 per unit. Annual production capacity is 7,000 Units. Gross Profit Margin: 52%. The DDoS scrubbing appliance industry chain is structured around three core layers: upstream semiconductor and networking component suppliers, midstream equipment manufacturers, and downstream network operators and enterprises. Upstream inputs include high-performance NPUs/ASICs, server-grade CPUs, high-speed memory, and 100G–800G optical modules, which determine the throughput ceiling of scrubbing systems. Midstream vendors such as NETSCOUT, Radware, A10 Networks, and Fortinet integrate these components into carrier-grade appliances or hybrid mitigation platforms. Downstream demand is driven by telecom operators, cloud providers, large enterprises, and CDN/edge networks, where service continuity and attack resilience are critical. DDoS scrubbing appliances represent a highly infrastructure-dependent security

segment, where value is concentrated in performance scalability rather than unit volume. The market is increasingly polarized between high-end carrier-grade hardware systems and cloud-native scrubbing services, with hybrid architectures becoming the dominant trend. In the long term, growth will be driven by escalating attack bandwidth, expansion of edge computing, and stricter regulatory requirements for network resilience, which together sustain demand for both physical appliances and distributed mitigation systems.

This report is a detailed and comprehensive analysis for global DDoS Scrubbing Appliance market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Throughput Capacity and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global DDoS Scrubbing Appliance market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global DDoS Scrubbing Appliance market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global DDoS Scrubbing Appliance market size and forecasts, by Throughput Capacity and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global DDoS Scrubbing Appliance market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for DDoS Scrubbing Appliance

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global DDoS Scrubbing Appliance market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NETSCOUT Systems, Radware, A10 Networks, Fortinet, F5, Huawei Technologies, NSFOCUS Technologies, Corero Network Security, RioRey, Allot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

DDoS Scrubbing Appliance market is split by Throughput Capacity and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Throughput Capacity, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Throughput Capacity

Below 10 Gbps Scrubbing Appliance

10–40 Gbps Scrubbing Appliance

40–100 Gbps Scrubbing Appliance

100–400 Gbps Scrubbing Appliance

Above 400 Gbps Scrubbing Appliance

Market segment by Deployment Architecture

On-Premise

Cloud-based

Hybrid

Market segment by Protected Network Scale

SMB-grade

Enterprise-grade

Carrier-grade

Hyperscale Data Center

Market segment by Application

Telecom

Cloud Service

Enterprise IT & Data Centers

Financial Institutions

Government & Public Sector

Gaming & Media Platforms

Others

Major players covered

NETSCOUT Systems

Radware

A10 Networks

Fortinet

F5

Huawei Technologies

NSFOCUS Technologies

Corero Network Security

RioRey

Allot

Sangfor Technologies

Imperva

Akamai Technologies

Cloudflare

Link11

Tencent Cloud

Alibaba Cloud

Fastly

Nexusguard

StormWall

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe DDoS Scrubbing Appliance product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of DDoS Scrubbing Appliance, with price, sales quantity, revenue, and global market share of DDoS Scrubbing Appliance from 2021 to 2026.

Chapter 3, the DDoS Scrubbing Appliance competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the DDoS Scrubbing Appliance breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Throughput Capacity and by Application, with sales market share and growth rate by Throughput Capacity, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and DDoS Scrubbing Appliance market forecast, by regions, by Throughput Capacity, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of DDoS Scrubbing Appliance.

Chapter 14 and 15, to describe DDoS Scrubbing Appliance sales channel, distributors, customers, research findings and conclusion.

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