

Global DDoS Scrubbing Appliance Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global DDoS Scrubbing Appliance market size is expected to reach \$ 4559 million by 2032, rising at a market growth of 13.5% CAGR during the forecast period (2026-2032).

A DDoS Scrubbing Appliance is a specialized network security device designed to detect, filter, and mitigate Distributed Denial-of-Service (DDoS) attacks. It works by analyzing incoming network traffic, identifying malicious packets or abnormal traffic patterns, removing attack traffic (“scrubbing”), and allowing only legitimate traffic to pass through to the target server, data center, or network infrastructure. These appliances are commonly deployed in ISPs, cloud data centers, enterprise networks, and telecom infrastructures to ensure service availability and network stability during cyberattacks. In 2025, global DDoS Scrubbing Appliance production reached approximately 5,700 units, with an average global market price of around US\$ 320,000 per unit. Annual production capacity is 7,000 Units. Gross Profit Margin: 52%. The DDoS scrubbing appliance industry chain is structured around three core layers: upstream semiconductor and networking component suppliers, midstream equipment manufacturers, and downstream network operators and enterprises. Upstream inputs include high-performance NPUs/ASICs, server-grade CPUs, high-speed memory, and 100G–800G optical modules, which determine the throughput ceiling of scrubbing systems. Midstream vendors such as NETSCOUT, Radware, A10 Networks, and Fortinet integrate these components into carrier-grade appliances or hybrid mitigation platforms. Downstream demand is driven by telecom operators, cloud providers, large enterprises, and CDN/edge networks, where service continuity and attack resilience are critical. DDoS scrubbing appliances represent a highly infrastructure-dependent security segment, where value is concentrated in performance scalability rather than unit volume. The market is increasingly polarized between high-end carrier-grade hardware

systems and cloud-native scrubbing services, with hybrid architectures becoming the dominant trend. In the long term, growth will be driven by escalating attack bandwidth, expansion of edge computing, and stricter regulatory requirements for network resilience, which together sustain demand for both physical appliances and distributed mitigation systems.

This report studies the global DDoS Scrubbing Appliance production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DDoS Scrubbing Appliance and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DDoS Scrubbing Appliance that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DDoS Scrubbing Appliance total production and demand, 2021-2032, (Units)

Global DDoS Scrubbing Appliance total production value, 2021-2032, (USD Million)

Global DDoS Scrubbing Appliance production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global DDoS Scrubbing Appliance consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: DDoS Scrubbing Appliance domestic production, consumption, key domestic manufacturers and share

Global DDoS Scrubbing Appliance production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global DDoS Scrubbing Appliance production by Throughput Capacity, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global DDoS Scrubbing Appliance production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global DDoS Scrubbing Appliance market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NETSCOUT Systems, Radware, A10 Networks, Fortinet, F5, Huawei Technologies, NSFOCUS Technologies, Corero Network Security, RioRey, Allot, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DDoS Scrubbing Appliance market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Throughput Capacity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DDoS Scrubbing Appliance Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DDoS Scrubbing Appliance Market, Segmentation by Throughput Capacity:

Below 10 Gbps Scrubbing Appliance

10–40 Gbps Scrubbing Appliance

40–100 Gbps Scrubbing Appliance

100–400 Gbps Scrubbing Appliance

Above 400 Gbps Scrubbing Appliance

Global DDoS Scrubbing Appliance Market, Segmentation by Deployment Architecture:

On-Premise

Cloud-based

Hybrid

Global DDoS Scrubbing Appliance Market, Segmentation by Protected Network Scale:

SMB-grade

Enterprise-grade

Carrier-grade

Hyperscale Data Center

Global DDoS Scrubbing Appliance Market, Segmentation by Application:

Telecom

Cloud Service

Enterprise IT & Data Centers

Financial Institutions

Government & Public Sector

Gaming & Media Platforms

Others

Companies Profiled:

NETSCOUT Systems

Radware

A10 Networks

Fortinet

F5

Huawei Technologies

NSFOCUS Technologies

Corero Network Security

RioRey

Allot

Sangfor Technologies

Imperva

Akamai Technologies

Cloudflare

Link11

Tencent Cloud

Alibaba Cloud

Fastly

Nexusguard

StormWall

Key Questions Answered:

1. How big is the global DDoS Scrubbing Appliance market?
2. What is the demand of the global DDoS Scrubbing Appliance market?
3. What is the year over year growth of the global DDoS Scrubbing Appliance market?
4. What is the production and production value of the global DDoS Scrubbing Appliance market?
5. Who are the key producers in the global DDoS Scrubbing Appliance market?
6. What are the growth factors driving the market demand?

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