

Global DDGS Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global DDGS market size was valued at USD 12180 million in 2023 and is forecast to a readjusted size of USD 17120 million by 2030 with a CAGR of 5.0% during review period.

Distillers grains are a cereal byproduct of the distillation process. Brewer's spent grain usually refers to barley produced as a byproduct of brewing, while distillers grains are a mix of corn, rice and other grains. There are two main sources of these grains. The traditional sources were from brewers. More recently, ethanol biofuel plants are a growing source. It is created in distilleries by drying mash, and is subsequently sold for a variety of purposes, usually as fodder for livestock (especially ruminants). Corn-based distillers grains from the ethanol industry are commonly sold as a high protein livestock feed that increases efficiency and lowers the risk of subacute acidosis in beef cattle. Recently, studies indicate that dried distillers grains with solubles (DDGS) as a food source for human consumption may have some benefit in reducing heart disease risk.

USA is in the dominating position of global DDGS market, with a market share of over 50% in 2019. The next two regions are China and Europe, which accounted for about 13% and 9% of global market.

DDGS are widely used in the feed of various kinds of animals, such as ruminant, swine and poultry. The largest segment is Ruminant Feed, which occupied nearly 75% of the global market in 2019. Swine Feed and Poultry Feed took up about 12% and 6% of market share, respectively.

The Global Info Research report includes an overview of the development of the DDGS

industry chain, the market status of Ruminant Feed (Ordinary Grade (Protein Content below 30%), Premium Grade (Protein Content above 30%)), Swine Feed (Ordinary Grade (Protein Content below 30%), Premium Grade (Protein Content above 30%)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of DDGS.

Regionally, the report analyzes the DDGS markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global DDGS market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the DDGS market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the DDGS industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Ordinary Grade (Protein Content below 30%), Premium Grade (Protein Content above 30%)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the DDGS market.

Regional Analysis: The report involves examining the DDGS market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the DDGS market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to DDGS:

Company Analysis: Report covers individual DDGS manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards DDGS. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Ruminant Feed, Swine Feed).

Technology Analysis: Report covers specific technologies relevant to DDGS. It assesses the current state, advancements, and potential future developments in DDGS areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the DDGS market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

DDGS market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Ordinary Grade (Protein Content below 30%)

Premium Grade (Protein Content above 30%)

Market segment by Application

Ruminant Feed

Swine Feed

Poultry Feed

Others

Major players covered

POET

Archer-Daniel Midland

Valero

Pacific Ethanol

Green Plains Inc.

Flint Hills Resources

COFCO Biochemical

SDIC Bio Jilin

CHS Inc

Greenfield Global

Jilin Fuel Alcohol

Alcogroup

CropEnergies

Pannonia Bio

Husky Energy

Ace Ethanol

Envien Group

Manildra Group

United Petroleum

Essentica

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe DDGS product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of DDGS, with price, sales, revenue and global market share of DDGS from 2019 to 2024.

Chapter 3, the DDGS competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the DDGS breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and DDGS market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of DDGS.

Chapter 14 and 15, to describe DDGS sales channel, distributors, customers, research findings and conclusion.

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