

# Global DCPD Petroleum Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global DCPD Petroleum Resin market size was valued at US\$ 1321 million in 2025 and is forecast to a readjusted size of US\$ 1859 million by 2032 with a CAGR of 5.0% during review period.

DCPD Petroleum Resin is a thermoplastic hydrocarbon resin produced through the cationic polymerization of dicyclopentadiene (DCPD) fractions derived from C5 streams in naphtha steam cracking. It is characterized by relatively low color, good compatibility with rubbers, and strong adhesion performance, making it widely used as a tackifier and performance modifier in adhesives, coatings, rubber compounding, printing inks, and road-marking materials. The supply chain begins with petroleum refining and steam cracking, which generate C5 pyrolysis gasoline fractions containing DCPD; these fractions are separated and purified by petrochemical producers. In the midstream stage, resin manufacturers polymerize DCPD using acid catalysts and then hydrogenate or modify the resin to tailor softening point, color, and stability. Downstream, the resins are supplied to adhesive formulators, tire and rubber manufacturers, coatings producers, and ink manufacturers, where they function as tackifiers, adhesion promoters, and performance enhancers in industrial and consumer products. In 2025, global DCPD Petroleum Resin production was about 600,000 tons annually, with global capacity around 1 million tons per year. The average price ranges from USD 1,700-3,200 per ton, and manufacturers typically achieve gross margins of about 17%.

This report is a detailed and comprehensive analysis for global DCPD Petroleum Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global DCPD Petroleum Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global DCPD Petroleum Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global DCPD Petroleum Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global DCPD Petroleum Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for DCPD Petroleum Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global DCPD Petroleum Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ExxonMobil (USA), Eastman Chemical (USA), TotalEnergies (France), Kolon (South Korea), ZEON Corporation (Japan), Arakawa Chemical (Japan), Neville Chemical (USA), Henghe Materials (China), Puyang Tiancheng Chemical (China), Shandong Qilong Chemical (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

DCPD Petroleum Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Non-Hydrogenated DCPD Resin

Partially Hydrogenated DCPD Resin

Fully Hydrogenated DCPD Resin

### Market segment by Softening Point

Low Softening Point (80?100 ?C)

Medium Softening Point (100?120 ?C)

High Softening Point (120?150 ?C)

### Market segment by Application

Adhesive & Sealant

Paint & Coating

Printing Ink

Rubber & Tire

Others

Major players covered

ExxonMobil (USA)

Eastman Chemical (USA)

TotalEnergies (France)

Kolon (South Korea)

ZEON Corporation (Japan)

Arakawa Chemical (Japan)

Neville Chemical (USA)

Henghe Materials (China)

Puyang Tiancheng Chemical (China)

Shandong Qilong Chemical (China)

Henan Anglxxon Chemical (China)

Qingdao Bater Chemical (China)

Guangdong Komo Chemical (China)

Ningbo Jinhai Chenguang Chemical (China)

Qingdao Eastsun New Materials (China)

Zibo Luhua Hongjin New Material (China)

Shanghai Jinsen Hydrocarbon Resins (China)

Formosan Union Chemical (Taiwan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe DCPD Petroleum Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of DCPD Petroleum Resin, with price, sales quantity, revenue, and global market share of DCPD Petroleum Resin from 2021 to 2026.

Chapter 3, the DCPD Petroleum Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the DCPD Petroleum Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and DCPD Petroleum Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of DCPD Petroleum Resin.

Chapter 14 and 15, to describe DCPD Petroleum Resin sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global DCPD Petroleum Resin Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Non-Hydrogenated DCPD Resin

1.3.3 Partially Hydrogenated DCPD Resin

1.3.4 Fully Hydrogenated DCPD Resin

1.4 Market Analysis by Softening Point

1.4.1 Overview: Global DCPD Petroleum Resin Consumption Value by Softening Point: 2021 Versus 2025 Versus 2032

1.4.2 Low Softening Point (80?100 ?C)

1.4.3 Medium Softening Point (100?120 ?C)

1.4.4 High Softening Point (120?150 ?C)

1.5 Market Analysis by Application

1.5.1 Overview: Global DCPD Petroleum Resin Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Adhesive & Sealant

1.5.3 Paint & Coating

1.5.4 Printing Ink

1.5.5 Rubber & Tire

1.5.6 Others

1.6 Global DCPD Petroleum Resin Market Size & Forecast

1.6.1 Global DCPD Petroleum Resin Consumption Value (2021 & 2025 & 2032)

1.6.2 Global DCPD Petroleum Resin Sales Quantity (2021-2032)

1.6.3 Global DCPD Petroleum Resin Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 ExxonMobil (USA)

2.1.1 ExxonMobil (USA) Details

2.1.2 ExxonMobil (USA) Major Business

2.1.3 ExxonMobil (USA) DCPD Petroleum Resin Product and Services

2.1.4 ExxonMobil (USA) DCPD Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.1.5 ExxonMobil (USA) Recent Developments/Updates
- 2.2 Eastman Chemical (USA)
  - 2.2.1 Eastman Chemical (USA) Details
  - 2.2.2 Eastman Chemical (USA) Major Business
  - 2.2.3 Eastman Chemical (USA) DCPD Petroleum Resin Product and Services
  - 2.2.4 Eastman Chemical (USA) DCPD Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 Eastman Chemical (USA) Recent Developments/Updates
- 2.3 TotalEnergies (France)
  - 2.3.1 TotalEnergies (France) Details
  - 2.3.2 TotalEnergies (France) Major Business
  - 2.3.3 TotalEnergies (France) DCPD Petroleum Resin Product and Services
  - 2.3.4 TotalEnergies (France) DCPD Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 TotalEnergies (France) Recent Developments/Updates
- 2.4 Kolon (South Korea)
  - 2.4.1 Kolon (South Korea) Details
  - 2.4.2 Kolon (South Korea) Major Business
  - 2.4.3 Kolon (South Korea) DCPD Petroleum Resin Product and Services
  - 2.4.4 Kolon (South Korea) DCPD Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Kolon (South Korea) Recent Developments/Updates
- 2.5 ZEON Corporation (Japan)
  - 2.5.1 ZEON Corporation (Japan) Details
  - 2.5.2 ZEON Corporation (Japan) Major Business
  - 2.5.3 ZEON Corporation (Japan) DCPD Petroleum Resin Product and Services
  - 2.5.4 ZEON Corporation (Japan) DCPD Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 ZEON Corporation (Japan) Recent Developments/Updates
- 2.6 Arakawa Chemical (Japan)
  - 2.6.1 Arakawa Chemical (Japan) Details
  - 2.6.2 Arakawa Chemical (Japan) Major Business
  - 2.6.3 Arakawa Chemical (Japan) DCPD Petroleum Resin Product and Services
  - 2.6.4 Arakawa Chemical (Japan) DCPD Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 Arakawa Chemical (Japan) Recent Developments/Updates
- 2.7 Neville Chemical (USA)
  - 2.7.1 Neville Chemical (USA) Details
  - 2.7.2 Neville Chemical (USA) Major Business

- 2.7.3 Neville Chemical (USA) DCPD Petroleum Resin Product and Services
- 2.7.4 Neville Chemical (USA) DCPD Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Neville Chemical (USA) Recent Developments/Updates
- 2.8 Henghe Materials (China)
  - 2.8.1 Henghe Materials (China) Details
  - 2.8.2 Henghe Materials (China) Major Business
  - 2.8.3 Henghe Materials (China) DCPD Petroleum Resin Product and Services
  - 2.8.4 Henghe Materials (China) DCPD Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Henghe Materials (China) Recent Developments/Updates
- 2.9 Puyang Tiancheng Chemical (China)
  - 2.9.1 Puyang Tiancheng Chemical (China) Details
  - 2.9.2 Puyang Tiancheng Chemical (China) Major Business
  - 2.9.3 Puyang Tiancheng Chemical (China) DCPD Petroleum Resin Product and Services
  - 2.9.4 Puyang Tiancheng Chemical (China) DCPD Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Puyang Tiancheng Chemical (China) Recent Developments/Updates
- 2.10 Shandong Qilong Chemical (China)
  - 2.10.1 Shandong Qilong Chemical (China) Details
  - 2.10.2 Shandong Qilong Chemical (China) Major Business
  - 2.10.3 Shandong Qilong Chemical (China) DCPD Petroleum Resin Product and Services
  - 2.10.4 Shandong Qilong Chemical (China) DCPD Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 Shandong Qilong Chemical (China) Recent Developments/Updates
- 2.11 Henan Anglxxon Chemical (China)
  - 2.11.1 Henan Anglxxon Chemical (China) Details
  - 2.11.2 Henan Anglxxon Chemical (China) Major Business
  - 2.11.3 Henan Anglxxon Chemical (China) DCPD Petroleum Resin Product and Services
  - 2.11.4 Henan Anglxxon Chemical (China) DCPD Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.11.5 Henan Anglxxon Chemical (China) Recent Developments/Updates
- 2.12 Qingdao Bater Chemical (China)
  - 2.12.1 Qingdao Bater Chemical (China) Details
  - 2.12.2 Qingdao Bater Chemical (China) Major Business
  - 2.12.3 Qingdao Bater Chemical (China) DCPD Petroleum Resin Product and Services

2.12.4 Qingdao Bater Chemical (China) DCPD Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Qingdao Bater Chemical (China) Recent Developments/Updates

2.13 Guangdong Komo Chemical (China)

2.13.1 Guangdong Komo Chemical (China) Details

2.13.2 Guangdong Komo Chemical (China) Major Business

2.13.3 Guangdong Komo Chemical (China) DCPD Petroleum Resin Product and Services

2.13.4 Guangdong Komo Chemical (China) DCPD Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Guangdong Komo Chemical (China) Recent Developments/Updates

2.14 Ningbo Jinhai Chenguang Chemical (China)

2.14.1 Ningbo Jinhai Chenguang Chemical (China) Details

2.14.2 Ningbo Jinhai Chenguang Chemical (China) Major Business

2.14.3 Ningbo Jinhai Chenguang Chemical (China) DCPD Petroleum Resin Product and Services

2.14.4 Ningbo Jinhai Chenguang Chemical (China) DCPD Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Ningbo Jinhai Chenguang Chemical (China) Recent Developments/Updates

2.15 Qingdao Eastsun New Materials (China)

2.15.1 Qingdao Eastsun New Materials (China) Details

2.15.2 Qingdao Eastsun New Materials (China) Major Business

2.15.3 Qingdao Eastsun New Materials (China) DCPD Petroleum Resin Product and Services

2.15.4 Qingdao Eastsun New Materials (China) DCPD Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Qingdao Eastsun New Materials (China) Recent Developments/Updates

2.16 Zibo Luhua Hongjin New Material (China)

2.16.1 Zibo Luhua Hongjin New Material (China) Details

2.16.2 Zibo Luhua Hongjin New Material (China) Major Business

2.16.3 Zibo Luhua Hongjin New Material (China) DCPD Petroleum Resin Product and Services

2.16.4 Zibo Luhua Hongjin New Material (China) DCPD Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Zibo Luhua Hongjin New Material (China) Recent Developments/Updates

2.17 Shanghai Jinsen Hydrocarbon Resins (China)

2.17.1 Shanghai Jinsen Hydrocarbon Resins (China) Details

2.17.2 Shanghai Jinsen Hydrocarbon Resins (China) Major Business

2.17.3 Shanghai Jinsen Hydrocarbon Resins (China) DCPD Petroleum Resin Product

and Services

2.17.4 Shanghai Jinsen Hydrocarbon Resins (China) DCPD Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Shanghai Jinsen Hydrocarbon Resins (China) Recent Developments/Updates

2.18 Formosan Union Chemical (Taiwan)

2.18.1 Formosan Union Chemical (Taiwan) Details

2.18.2 Formosan Union Chemical (Taiwan) Major Business

2.18.3 Formosan Union Chemical (Taiwan) DCPD Petroleum Resin Product and Services

2.18.4 Formosan Union Chemical (Taiwan) DCPD Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Formosan Union Chemical (Taiwan) Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: DCPD PETROLEUM RESIN BY MANUFACTURER**

3.1 Global DCPD Petroleum Resin Sales Quantity by Manufacturer (2021-2026)

3.2 Global DCPD Petroleum Resin Revenue by Manufacturer (2021-2026)

3.3 Global DCPD Petroleum Resin Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of DCPD Petroleum Resin by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 DCPD Petroleum Resin Manufacturer Market Share in 2025

3.4.3 Top 6 DCPD Petroleum Resin Manufacturer Market Share in 2025

3.5 DCPD Petroleum Resin Market: Overall Company Footprint Analysis

3.5.1 DCPD Petroleum Resin Market: Region Footprint

3.5.2 DCPD Petroleum Resin Market: Company Product Type Footprint

3.5.3 DCPD Petroleum Resin Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global DCPD Petroleum Resin Market Size by Region

4.1.1 Global DCPD Petroleum Resin Sales Quantity by Region (2021-2032)

4.1.2 Global DCPD Petroleum Resin Consumption Value by Region (2021-2032)

4.1.3 Global DCPD Petroleum Resin Average Price by Region (2021-2032)

4.2 North America DCPD Petroleum Resin Consumption Value (2021-2032)

4.3 Europe DCPD Petroleum Resin Consumption Value (2021-2032)

- 4.4 Asia-Pacific DCPD Petroleum Resin Consumption Value (2021-2032)
- 4.5 South America DCPD Petroleum Resin Consumption Value (2021-2032)
- 4.6 Middle East & Africa DCPD Petroleum Resin Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global DCPD Petroleum Resin Sales Quantity by Type (2021-2032)
- 5.2 Global DCPD Petroleum Resin Consumption Value by Type (2021-2032)
- 5.3 Global DCPD Petroleum Resin Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global DCPD Petroleum Resin Sales Quantity by Application (2021-2032)
- 6.2 Global DCPD Petroleum Resin Consumption Value by Application (2021-2032)
- 6.3 Global DCPD Petroleum Resin Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America DCPD Petroleum Resin Sales Quantity by Type (2021-2032)
- 7.2 North America DCPD Petroleum Resin Sales Quantity by Application (2021-2032)
- 7.3 North America DCPD Petroleum Resin Market Size by Country
  - 7.3.1 North America DCPD Petroleum Resin Sales Quantity by Country (2021-2032)
  - 7.3.2 North America DCPD Petroleum Resin Consumption Value by Country (2021-2032)
  - 7.3.3 United States Market Size and Forecast (2021-2032)
  - 7.3.4 Canada Market Size and Forecast (2021-2032)
  - 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe DCPD Petroleum Resin Sales Quantity by Type (2021-2032)
- 8.2 Europe DCPD Petroleum Resin Sales Quantity by Application (2021-2032)
- 8.3 Europe DCPD Petroleum Resin Market Size by Country
  - 8.3.1 Europe DCPD Petroleum Resin Sales Quantity by Country (2021-2032)
  - 8.3.2 Europe DCPD Petroleum Resin Consumption Value by Country (2021-2032)
  - 8.3.3 Germany Market Size and Forecast (2021-2032)
  - 8.3.4 France Market Size and Forecast (2021-2032)
  - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  - 8.3.6 Russia Market Size and Forecast (2021-2032)

### 8.3.7 Italy Market Size and Forecast (2021-2032)

## 9 ASIA-PACIFIC

### 9.1 Asia-Pacific DCPD Petroleum Resin Sales Quantity by Type (2021-2032)

### 9.2 Asia-Pacific DCPD Petroleum Resin Sales Quantity by Application (2021-2032)

### 9.3 Asia-Pacific DCPD Petroleum Resin Market Size by Region

#### 9.3.1 Asia-Pacific DCPD Petroleum Resin Sales Quantity by Region (2021-2032)

#### 9.3.2 Asia-Pacific DCPD Petroleum Resin Consumption Value by Region (2021-2032)

#### 9.3.3 China Market Size and Forecast (2021-2032)

#### 9.3.4 Japan Market Size and Forecast (2021-2032)

#### 9.3.5 South Korea Market Size and Forecast (2021-2032)

#### 9.3.6 India Market Size and Forecast (2021-2032)

#### 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

#### 9.3.8 Australia Market Size and Forecast (2021-2032)

## 10 SOUTH AMERICA

### 10.1 South America DCPD Petroleum Resin Sales Quantity by Type (2021-2032)

### 10.2 South America DCPD Petroleum Resin Sales Quantity by Application (2021-2032)

### 10.3 South America DCPD Petroleum Resin Market Size by Country

#### 10.3.1 South America DCPD Petroleum Resin Sales Quantity by Country (2021-2032)

#### 10.3.2 South America DCPD Petroleum Resin Consumption Value by Country (2021-2032)

#### 10.3.3 Brazil Market Size and Forecast (2021-2032)

#### 10.3.4 Argentina Market Size and Forecast (2021-2032)

## 11 MIDDLE EAST & AFRICA

### 11.1 Middle East & Africa DCPD Petroleum Resin Sales Quantity by Type (2021-2032)

### 11.2 Middle East & Africa DCPD Petroleum Resin Sales Quantity by Application (2021-2032)

### 11.3 Middle East & Africa DCPD Petroleum Resin Market Size by Country

#### 11.3.1 Middle East & Africa DCPD Petroleum Resin Sales Quantity by Country (2021-2032)

#### 11.3.2 Middle East & Africa DCPD Petroleum Resin Consumption Value by Country (2021-2032)

#### 11.3.3 Turkey Market Size and Forecast (2021-2032)

#### 11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 DCPD Petroleum Resin Market Drivers

12.2 DCPD Petroleum Resin Market Restraints

12.3 DCPD Petroleum Resin Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of DCPD Petroleum Resin and Key Manufacturers

13.2 Manufacturing Costs Percentage of DCPD Petroleum Resin

13.3 DCPD Petroleum Resin Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 DCPD Petroleum Resin Typical Distributors

14.3 DCPD Petroleum Resin Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global DCPD Petroleum Resin Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global DCPD Petroleum Resin Consumption Value by Softening Point, (USD Million), 2021 & 2025 & 2032

Table 3. Global DCPD Petroleum Resin Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. ExxonMobil (USA) Basic Information, Manufacturing Base and Competitors

Table 5. ExxonMobil (USA) Major Business

Table 6. ExxonMobil (USA) DCPD Petroleum Resin Product and Services

Table 7. ExxonMobil (USA) DCPD Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. ExxonMobil (USA) Recent Developments/Updates

Table 9. Eastman Chemical (USA) Basic Information, Manufacturing Base and Competitors

Table 10. Eastman Chemical (USA) Major Business

Table 11. Eastman Chemical (USA) DCPD Petroleum Resin Product and Services

Table 12. Eastman Chemical (USA) DCPD Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Eastman Chemical (USA) Recent Developments/Updates

Table 14. TotalEnergies (France) Basic Information, Manufacturing Base and Competitors

Table 15. TotalEnergies (France) Major Business

Table 16. TotalEnergies (France) DCPD Petroleum Resin Product and Services

Table 17. TotalEnergies (France) DCPD Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. TotalEnergies (France) Recent Developments/Updates

Table 19. Kolon (South Korea) Basic Information, Manufacturing Base and Competitors

Table 20. Kolon (South Korea) Major Business

Table 21. Kolon (South Korea) DCPD Petroleum Resin Product and Services

Table 22. Kolon (South Korea) DCPD Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Kolon (South Korea) Recent Developments/Updates

Table 24. ZEON Corporation (Japan) Basic Information, Manufacturing Base and

## Competitors

Table 25. ZEON Corporation (Japan) Major Business

Table 26. ZEON Corporation (Japan) DCPD Petroleum Resin Product and Services

Table 27. ZEON Corporation (Japan) DCPD Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. ZEON Corporation (Japan) Recent Developments/Updates

Table 29. Arakawa Chemical (Japan) Basic Information, Manufacturing Base and Competitors

Table 30. Arakawa Chemical (Japan) Major Business

Table 31. Arakawa Chemical (Japan) DCPD Petroleum Resin Product and Services

Table 32. Arakawa Chemical (Japan) DCPD Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Arakawa Chemical (Japan) Recent Developments/Updates

Table 34. Neville Chemical (USA) Basic Information, Manufacturing Base and Competitors

Table 35. Neville Chemical (USA) Major Business

Table 36. Neville Chemical (USA) DCPD Petroleum Resin Product and Services

Table 37. Neville Chemical (USA) DCPD Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Neville Chemical (USA) Recent Developments/Updates

Table 39. Henghe Materials (China) Basic Information, Manufacturing Base and Competitors

Table 40. Henghe Materials (China) Major Business

Table 41. Henghe Materials (China) DCPD Petroleum Resin Product and Services

Table 42. Henghe Materials (China) DCPD Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Henghe Materials (China) Recent Developments/Updates

Table 44. Puyang Tiancheng Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 45. Puyang Tiancheng Chemical (China) Major Business

Table 46. Puyang Tiancheng Chemical (China) DCPD Petroleum Resin Product and Services

Table 47. Puyang Tiancheng Chemical (China) DCPD Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Puyang Tiancheng Chemical (China) Recent Developments/Updates

Table 49. Shandong Qilong Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 50. Shandong Qilong Chemical (China) Major Business

Table 51. Shandong Qilong Chemical (China) DCPD Petroleum Resin Product and Services

Table 52. Shandong Qilong Chemical (China) DCPD Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Shandong Qilong Chemical (China) Recent Developments/Updates

Table 54. Henan Anglxxon Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 55. Henan Anglxxon Chemical (China) Major Business

Table 56. Henan Anglxxon Chemical (China) DCPD Petroleum Resin Product and Services

Table 57. Henan Anglxxon Chemical (China) DCPD Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Henan Anglxxon Chemical (China) Recent Developments/Updates

Table 59. Qingdao Bater Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 60. Qingdao Bater Chemical (China) Major Business

Table 61. Qingdao Bater Chemical (China) DCPD Petroleum Resin Product and Services

Table 62. Qingdao Bater Chemical (China) DCPD Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Qingdao Bater Chemical (China) Recent Developments/Updates

Table 64. Guangdong Komo Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 65. Guangdong Komo Chemical (China) Major Business

Table 66. Guangdong Komo Chemical (China) DCPD Petroleum Resin Product and Services

Table 67. Guangdong Komo Chemical (China) DCPD Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Guangdong Komo Chemical (China) Recent Developments/Updates

Table 69. Ningbo Jinhai Chenguang Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 70. Ningbo Jinhai Chenguang Chemical (China) Major Business

Table 71. Ningbo Jinhai Chenguang Chemical (China) DCPD Petroleum Resin Product and Services

Table 72. Ningbo Jinhai Chenguang Chemical (China) DCPD Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Ningbo Jinhai Chenguang Chemical (China) Recent Developments/Updates

Table 74. Qingdao Eastsun New Materials (China) Basic Information, Manufacturing Base and Competitors

Table 75. Qingdao Eastsun New Materials (China) Major Business

Table 76. Qingdao Eastsun New Materials (China) DCPD Petroleum Resin Product and Services

Table 77. Qingdao Eastsun New Materials (China) DCPD Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Qingdao Eastsun New Materials (China) Recent Developments/Updates

Table 79. Zibo Luhua Hongjin New Material (China) Basic Information, Manufacturing Base and Competitors

Table 80. Zibo Luhua Hongjin New Material (China) Major Business

Table 81. Zibo Luhua Hongjin New Material (China) DCPD Petroleum Resin Product and Services

Table 82. Zibo Luhua Hongjin New Material (China) DCPD Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Zibo Luhua Hongjin New Material (China) Recent Developments/Updates

Table 84. Shanghai Jinsen Hydrocarbon Resins (China) Basic Information, Manufacturing Base and Competitors

Table 85. Shanghai Jinsen Hydrocarbon Resins (China) Major Business

Table 86. Shanghai Jinsen Hydrocarbon Resins (China) DCPD Petroleum Resin Product and Services

Table 87. Shanghai Jinsen Hydrocarbon Resins (China) DCPD Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 88. Shanghai Jinsen Hydrocarbon Resins (China) Recent Developments/Updates

Table 89. Formosan Union Chemical (Taiwan) Basic Information, Manufacturing Base and Competitors

Table 90. Formosan Union Chemical (Taiwan) Major Business

Table 91. Formosan Union Chemical (Taiwan) DCPD Petroleum Resin Product and Services

Table 92. Formosan Union Chemical (Taiwan) DCPD Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 93. Formosan Union Chemical (Taiwan) Recent Developments/Updates

Table 94. Global DCPD Petroleum Resin Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 95. Global DCPD Petroleum Resin Revenue by Manufacturer (2021-2026) & (USD Million)

Table 96. Global DCPD Petroleum Resin Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 97. Market Position of Manufacturers in DCPD Petroleum Resin, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 98. Head Office and DCPD Petroleum Resin Production Site of Key Manufacturer

Table 99. DCPD Petroleum Resin Market: Company Product Type Footprint

Table 100. DCPD Petroleum Resin Market: Company Product Application Footprint

Table 101. DCPD Petroleum Resin New Market Entrants and Barriers to Market Entry

Table 102. DCPD Petroleum Resin Mergers, Acquisition, Agreements, and Collaborations

Table 103. Global DCPD Petroleum Resin Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 104. Global DCPD Petroleum Resin Sales Quantity by Region (2021-2026) & (Tons)

Table 105. Global DCPD Petroleum Resin Sales Quantity by Region (2027-2032) & (Tons)

Table 106. Global DCPD Petroleum Resin Consumption Value by Region (2021-2026) & (USD Million)

Table 107. Global DCPD Petroleum Resin Consumption Value by Region (2027-2032) & (USD Million)

Table 108. Global DCPD Petroleum Resin Average Price by Region (2021-2026) & (US\$/Ton)

Table 109. Global DCPD Petroleum Resin Average Price by Region (2027-2032) & (US\$/Ton)

Table 110. Global DCPD Petroleum Resin Sales Quantity by Type (2021-2026) & (Tons)

Table 111. Global DCPD Petroleum Resin Sales Quantity by Type (2027-2032) & (Tons)

Table 112. Global DCPD Petroleum Resin Consumption Value by Type (2021-2026) & (USD Million)

Table 113. Global DCPD Petroleum Resin Consumption Value by Type (2027-2032) &

(USD Million)

Table 114. Global DCPD Petroleum Resin Average Price by Type (2021-2026) & (US\$/Ton)

Table 115. Global DCPD Petroleum Resin Average Price by Type (2027-2032) & (US\$/Ton)

Table 116. Global DCPD Petroleum Resin Sales Quantity by Application (2021-2026) & (Tons)

Table 117. Global DCPD Petroleum Resin Sales Quantity by Application (2027-2032) & (Tons)

Table 118. Global DCPD Petroleum Resin Consumption Value by Application (2021-2026) & (USD Million)

Table 119. Global DCPD Petroleum Resin Consumption Value by Application (2027-2032) & (USD Million)

Table 120. Global DCPD Petroleum Resin Average Price by Application (2021-2026) & (US\$/Ton)

Table 121. Global DCPD Petroleum Resin Average Price by Application (2027-2032) & (US\$/Ton)

Table 122. North America DCPD Petroleum Resin Sales Quantity by Type (2021-2026) & (Tons)

Table 123. North America DCPD Petroleum Resin Sales Quantity by Type (2027-2032) & (Tons)

Table 124. North America DCPD Petroleum Resin Sales Quantity by Application (2021-2026) & (Tons)

Table 125. North America DCPD Petroleum Resin Sales Quantity by Application (2027-2032) & (Tons)

Table 126. North America DCPD Petroleum Resin Sales Quantity by Country (2021-2026) & (Tons)

Table 127. North America DCPD Petroleum Resin Sales Quantity by Country (2027-2032) & (Tons)

Table 128. North America DCPD Petroleum Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 129. North America DCPD Petroleum Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 130. Europe DCPD Petroleum Resin Sales Quantity by Type (2021-2026) & (Tons)

Table 131. Europe DCPD Petroleum Resin Sales Quantity by Type (2027-2032) & (Tons)

Table 132. Europe DCPD Petroleum Resin Sales Quantity by Application (2021-2026) & (Tons)

Table 133. Europe DCPD Petroleum Resin Sales Quantity by Application (2027-2032) & (Tons)

Table 134. Europe DCPD Petroleum Resin Sales Quantity by Country (2021-2026) & (Tons)

Table 135. Europe DCPD Petroleum Resin Sales Quantity by Country (2027-2032) & (Tons)

Table 136. Europe DCPD Petroleum Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 137. Europe DCPD Petroleum Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 138. Asia-Pacific DCPD Petroleum Resin Sales Quantity by Type (2021-2026) & (Tons)

Table 139. Asia-Pacific DCPD Petroleum Resin Sales Quantity by Type (2027-2032) & (Tons)

Table 140. Asia-Pacific DCPD Petroleum Resin Sales Quantity by Application (2021-2026) & (Tons)

Table 141. Asia-Pacific DCPD Petroleum Resin Sales Quantity by Application (2027-2032) & (Tons)

Table 142. Asia-Pacific DCPD Petroleum Resin Sales Quantity by Region (2021-2026) & (Tons)

Table 143. Asia-Pacific DCPD Petroleum Resin Sales Quantity by Region (2027-2032) & (Tons)

Table 144. Asia-Pacific DCPD Petroleum Resin Consumption Value by Region (2021-2026) & (USD Million)

Table 145. Asia-Pacific DCPD Petroleum Resin Consumption Value by Region (2027-2032) & (USD Million)

Table 146. South America DCPD Petroleum Resin Sales Quantity by Type (2021-2026) & (Tons)

Table 147. South America DCPD Petroleum Resin Sales Quantity by Type (2027-2032) & (Tons)

Table 148. South America DCPD Petroleum Resin Sales Quantity by Application (2021-2026) & (Tons)

Table 149. South America DCPD Petroleum Resin Sales Quantity by Application (2027-2032) & (Tons)

Table 150. South America DCPD Petroleum Resin Sales Quantity by Country (2021-2026) & (Tons)

Table 151. South America DCPD Petroleum Resin Sales Quantity by Country (2027-2032) & (Tons)

Table 152. South America DCPD Petroleum Resin Consumption Value by Country

(2021-2026) & (USD Million)

Table 153. South America DCPD Petroleum Resin Consumption Value by Country

(2027-2032) & (USD Million)

Table 154. Middle East & Africa DCPD Petroleum Resin Sales Quantity by Type

(2021-2026) & (Tons)

Table 155. Middle East & Africa DCPD Petroleum Resin Sales Quantity by Type

(2027-2032) & (Tons)

Table 156. Middle East & Africa DCPD Petroleum Resin Sales Quantity by Application

(2021-2026) & (Tons)

Table 157. Middle East & Africa DCPD Petroleum Resin Sales Quantity by Application

(2027-2032) & (Tons)

Table 158. Middle East & Africa DCPD Petroleum Resin Sales Quantity by Country

(2021-2026) & (Tons)

Table 159. Middle East & Africa DCPD Petroleum Resin Sales Quantity by Country

(2027-2032) & (Tons)

Table 160. Middle East & Africa DCPD Petroleum Resin Consumption Value by Country

(2021-2026) & (USD Million)

Table 161. Middle East & Africa DCPD Petroleum Resin Consumption Value by Country

(2027-2032) & (USD Million)

Table 162. DCPD Petroleum Resin Raw Material

Table 163. Key Manufacturers of DCPD Petroleum Resin Raw Materials

Table 164. DCPD Petroleum Resin Typical Distributors

Table 165. DCPD Petroleum Resin Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. DCPD Petroleum Resin Picture
- Figure 2. Global DCPD Petroleum Resin Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global DCPD Petroleum Resin Revenue Market Share by Type in 2025
- Figure 4. Non-Hydrogenated DCPD Resin Examples
- Figure 5. Partially Hydrogenated DCPD Resin Examples
- Figure 6. Fully Hydrogenated DCPD Resin Examples
- Figure 7. Global DCPD Petroleum Resin Revenue by Softening Point, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global DCPD Petroleum Resin Revenue Market Share by Softening Point in 2025
- Figure 9. Low Softening Point (80?100 ?C) Examples
- Figure 10. Medium Softening Point (100?120 ?C) Examples
- Figure 11. High Softening Point (120?150 ?C) Examples
- Figure 12. Global DCPD Petroleum Resin Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global DCPD Petroleum Resin Revenue Market Share by Application in 2025
- Figure 14. Adhesive & Sealant Examples
- Figure 15. Paint & Coating Examples
- Figure 16. Printing Ink Examples
- Figure 17. Rubber & Tire Examples
- Figure 18. Others Examples
- Figure 19. Global DCPD Petroleum Resin Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 20. Global DCPD Petroleum Resin Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 21. Global DCPD Petroleum Resin Sales Quantity (2021-2032) & (Tons)
- Figure 22. Global DCPD Petroleum Resin Price (2021-2032) & (US\$/Ton)
- Figure 23. Global DCPD Petroleum Resin Sales Quantity Market Share by Manufacturer in 2025
- Figure 24. Global DCPD Petroleum Resin Revenue Market Share by Manufacturer in 2025
- Figure 25. Producer Shipments of DCPD Petroleum Resin by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 26. Top 3 DCPD Petroleum Resin Manufacturer (Revenue) Market Share in 2025

Figure 27. Top 6 DCPD Petroleum Resin Manufacturer (Revenue) Market Share in 2025

Figure 28. Global DCPD Petroleum Resin Sales Quantity Market Share by Region (2021-2032)

Figure 29. Global DCPD Petroleum Resin Consumption Value Market Share by Region (2021-2032)

Figure 30. North America DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 31. Europe DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 32. Asia-Pacific DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 33. South America DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 34. Middle East & Africa DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 35. Global DCPD Petroleum Resin Sales Quantity Market Share by Type (2021-2032)

Figure 36. Global DCPD Petroleum Resin Consumption Value Market Share by Type (2021-2032)

Figure 37. Global DCPD Petroleum Resin Average Price by Type (2021-2032) & (US\$/Ton)

Figure 38. Global DCPD Petroleum Resin Sales Quantity Market Share by Application (2021-2032)

Figure 39. Global DCPD Petroleum Resin Revenue Market Share by Application (2021-2032)

Figure 40. Global DCPD Petroleum Resin Average Price by Application (2021-2032) & (US\$/Ton)

Figure 41. North America DCPD Petroleum Resin Sales Quantity Market Share by Type (2021-2032)

Figure 42. North America DCPD Petroleum Resin Sales Quantity Market Share by Application (2021-2032)

Figure 43. North America DCPD Petroleum Resin Sales Quantity Market Share by Country (2021-2032)

Figure 44. North America DCPD Petroleum Resin Consumption Value Market Share by Country (2021-2032)

Figure 45. United States DCPD Petroleum Resin Consumption Value (2021-2032) &

(USD Million)

Figure 46. Canada DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 47. Mexico DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe DCPD Petroleum Resin Sales Quantity Market Share by Type (2021-2032)

Figure 49. Europe DCPD Petroleum Resin Sales Quantity Market Share by Application (2021-2032)

Figure 50. Europe DCPD Petroleum Resin Sales Quantity Market Share by Country (2021-2032)

Figure 51. Europe DCPD Petroleum Resin Consumption Value Market Share by Country (2021-2032)

Figure 52. Germany DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 53. France DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 54. United Kingdom DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 55. Russia DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 56. Italy DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 57. Asia-Pacific DCPD Petroleum Resin Sales Quantity Market Share by Type (2021-2032)

Figure 58. Asia-Pacific DCPD Petroleum Resin Sales Quantity Market Share by Application (2021-2032)

Figure 59. Asia-Pacific DCPD Petroleum Resin Sales Quantity Market Share by Region (2021-2032)

Figure 60. Asia-Pacific DCPD Petroleum Resin Consumption Value Market Share by Region (2021-2032)

Figure 61. China DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 63. South Korea DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 64. India DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 65. Southeast Asia DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 66. Australia DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 67. South America DCPD Petroleum Resin Sales Quantity Market Share by Type (2021-2032)

Figure 68. South America DCPD Petroleum Resin Sales Quantity Market Share by Application (2021-2032)

Figure 69. South America DCPD Petroleum Resin Sales Quantity Market Share by Country (2021-2032)

Figure 70. South America DCPD Petroleum Resin Consumption Value Market Share by Country (2021-2032)

Figure 71. Brazil DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 72. Argentina DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 73. Middle East & Africa DCPD Petroleum Resin Sales Quantity Market Share by Type (2021-2032)

Figure 74. Middle East & Africa DCPD Petroleum Resin Sales Quantity Market Share by Application (2021-2032)

Figure 75. Middle East & Africa DCPD Petroleum Resin Sales Quantity Market Share by Country (2021-2032)

Figure 76. Middle East & Africa DCPD Petroleum Resin Consumption Value Market Share by Country (2021-2032)

Figure 77. Turkey DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 78. Egypt DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 79. Saudi Arabia DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 80. South Africa DCPD Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 81. DCPD Petroleum Resin Market Drivers

Figure 82. DCPD Petroleum Resin Market Restraints

Figure 83. DCPD Petroleum Resin Market Trends

Figure 84. Porters Five Forces Analysis

Figure 85. Manufacturing Cost Structure Analysis of DCPD Petroleum Resin in 2025

Figure 86. Manufacturing Process Analysis of DCPD Petroleum Resin

Figure 87. DCPD Petroleum Resin Industrial Chain

Figure 88. Sales Channel: Direct to End-User vs Distributors

Figure 89. Direct Channel Pros & Cons

Figure 90. Indirect Channel Pros & Cons

Figure 91. Methodology

Figure 92. Research Process and Data Source

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