

Global DCPD Petroleum Resin Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G292A6226910EN.html>

Date: May 2026

Pages: 153

Price: US\$ 4,480.00 (Single User License)

ID: G292A6226910EN

Abstracts

The global DCPD Petroleum Resin market size is expected to reach \$ 1859 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

DCPD Petroleum Resin is a thermoplastic hydrocarbon resin produced through the cationic polymerization of dicyclopentadiene (DCPD) fractions derived from C5 streams in naphtha steam cracking. It is characterized by relatively low color, good compatibility with rubbers, and strong adhesion performance, making it widely used as a tackifier and performance modifier in adhesives, coatings, rubber compounding, printing inks, and road-marking materials. The supply chain begins with petroleum refining and steam cracking, which generate C5 pyrolysis gasoline fractions containing DCPD; these fractions are separated and purified by petrochemical producers. In the midstream stage, resin manufacturers polymerize DCPD using acid catalysts and then hydrogenate or modify the resin to tailor softening point, color, and stability. Downstream, the resins are supplied to adhesive formulators, tire and rubber manufacturers, coatings producers, and ink manufacturers, where they function as tackifiers, adhesion promoters, and performance enhancers in industrial and consumer products. In 2025, global DCPD Petroleum Resin production was about 600,000 tons annually, with global capacity around 1 million tons per year. The average price ranges from USD 1,700-3,200 per ton, and manufacturers typically achieve gross margins of about 17%.

This report studies the global DCPD Petroleum Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DCPD Petroleum Resin and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DCPD Petroleum Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DCPD Petroleum Resin total production and demand, 2021-2032, (Tons)

Global DCPD Petroleum Resin total production value, 2021-2032, (USD Million)

Global DCPD Petroleum Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global DCPD Petroleum Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: DCPD Petroleum Resin domestic production, consumption, key domestic manufacturers and share

Global DCPD Petroleum Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global DCPD Petroleum Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global DCPD Petroleum Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global DCPD Petroleum Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ExxonMobil (USA), Eastman Chemical (USA), TotalEnergies (France), Kolon (South Korea), ZEON Corporation (Japan), Arakawa Chemical (Japan), Neville Chemical (USA), Henghe Materials (China), Puyang Tiancheng Chemical (China), Shandong Qilong Chemical (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DCPD Petroleum Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DCPD Petroleum Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DCPD Petroleum Resin Market, Segmentation by Type:

Non-Hydrogenated DCPD Resin

Partially Hydrogenated DCPD Resin

Fully Hydrogenated DCPD Resin

Global DCPD Petroleum Resin Market, Segmentation by Softening Point:

Low Softening Point (80?100 ?C)

Medium Softening Point (100?120 ?C)

High Softening Point (120?150 ?C)

Global DCPD Petroleum Resin Market, Segmentation by Application:

Adhesive & Sealant

Paint & Coating

Printing Ink

Rubber & Tire

Others

Companies Profiled:

ExxonMobil (USA)

Eastman Chemical (USA)

TotalEnergies (France)

Kolon (South Korea)

ZEON Corporation (Japan)

Arakawa Chemical (Japan)

Neville Chemical (USA)

Henghe Materials (China)

Puyang Tiancheng Chemical (China)

Shandong Qilong Chemical (China)

Henan Anglxxon Chemical (China)

Qingdao Bater Chemical (China)

Guangdong Komo Chemical (China)

Ningbo Jinhai Chenguang Chemical (China)

Qingdao Eastsun New Materials (China)

Zibo Luhua Hongjin New Material (China)

Shanghai Jinsen Hydrocarbon Resins (China)

Formosan Union Chemical (Taiwan)

Key Questions Answered:

1. How big is the global DCPD Petroleum Resin market?
2. What is the demand of the global DCPD Petroleum Resin market?
3. What is the year over year growth of the global DCPD Petroleum Resin market?
4. What is the production and production value of the global DCPD Petroleum Resin market?
5. Who are the key producers in the global DCPD Petroleum Resin market?
6. What are the growth factors driving the market demand?

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