

# Global DCPD Hydrocarbon Resins Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global DCPD Hydrocarbon Resins market size is expected to reach \$ 780 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

DCPD Hydrocarbon Resins are tackifying hydrocarbon resins made mainly from dicyclopentadiene or DCPD-rich cracked C5 streams, used to improve adhesion, compatibility, heat resistance, color stability, processing behavior, and resin modification performance in adhesives, rubber compounds, coatings, printing inks, and other industrial formulations.

Upstream supply depends on the availability of cracked C5 fractions, DCPD separation, cyclic olefin streams, hydrogenation capacity, catalysts, utilities, and pelletizing or pastillation systems. The industry is structurally linked to ethylene operating rates and refinery-petrochemical integration, because DCPD is not usually produced as a stand-alone primary feedstock. Downstream buyers include hot-melt adhesive compounders, hygiene adhesive producers, pressure-sensitive adhesive makers, tire and rubber compounders, ink producers, coating formulators, road-marking material producers, and polymer modifier users. Procurement is typically handled through annual framework agreements, rolling quarterly price formulas, technical qualification lists, and recurring batch-based orders after customer formulation approval. For high-end water-white hydrogenated grades, supplier qualification can be slow because odor, color, thermal aging, polymer compatibility, and batch consistency affect finished adhesive performance.

In the current market, global DCPD Hydrocarbon Resins production is around 310,000 Metric Ton, with an average selling price of about 1,930 USD per Metric Ton EXW basis. The market is moderately concentrated. Top 5 suppliers control approximately

40% of global revenue CR5, while the top ten control about 62%. Japan, Korea, the United States, and China form the main supply centers. Japan and Korea are stronger in high-end hydrogenated DCPD and DCPD-aromatic copolymer grades, while China has become the most important incremental supply base due to integrated C5 separation and hydrogenated resin expansion. Demand is concentrated in China, Northeast Asia, Southeast Asia, North America, and Europe. Adhesives represent the largest use, led by hygiene hot-melt adhesives, pressure-sensitive adhesives, packaging adhesives, bookbinding, assembly adhesives, and sealant formulations. Rubber, coatings, and printing inks remain important for non-hydrogenated DCPD thermal resins and DCPD-modified copolymer resins. The estimated typical gross margin for integrated producers is 24.5%, supported by feedstock integration, hydrogenation know-how, color and odor control, customer formulation lock-in, and stable high-volume qualification with adhesive and hygiene-material customers.

From 2026 to 2032, market growth should be driven by hygiene materials, packaging adhesives, hot-melt pressure-sensitive adhesives, polyolefin modification, tire compounding, and replacement of darker or less stable tackifier systems. Regulatory and customer compliance pressure will favor lower odor, lower VOC contribution, lighter color, better thermal stability, and more consistent batches. Carbon constraints will push producers to improve C5 stream utilization, reduce hydrogenation energy intensity, and document product carbon footprints for multinational adhesive and hygiene customers. Technology trends will focus on higher hydrogenation selectivity, narrower molecular-weight distribution, lower gel and impurity levels, and better compatibility with metallocene polyolefins, SIS, SBS, SEBS, EVA, APAO, and other adhesive polymers. AI may gradually be used in formulation screening, color-aging prediction, process control, and customer-specific grade matching, although it will not remove the need for pilot-scale qualification. The main bottlenecks are DCPD feedstock availability, hydrogenation reactor capacity, catalyst cost, odor and color stability, customer requalification cycles, and the risk that ordinary C5 or C9 resin producers overstate their participation in DCPD-specific resin markets.

This report studies the global DCPD Hydrocarbon Resins production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DCPD Hydrocarbon Resins and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DCPD Hydrocarbon Resins that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DCPD Hydrocarbon Resins total production and demand, 2021-2032, (Kiloton)

Global DCPD Hydrocarbon Resins total production value, 2021-2032, (USD Million)

Global DCPD Hydrocarbon Resins production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global DCPD Hydrocarbon Resins consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: DCPD Hydrocarbon Resins domestic production, consumption, key domestic manufacturers and share

Global DCPD Hydrocarbon Resins production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global DCPD Hydrocarbon Resins production by Hydrogenation Level, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global DCPD Hydrocarbon Resins production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global DCPD Hydrocarbon Resins market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kolon Industries, Idemitsu Kosan, ExxonMobil Product Solutions, Zeon Corporation, ENEOS Materials, Neville Chemical, Ningbo Jinhai Chenguang Chemical, Zhejiang Derong Chemical, Henghe Materials & Science Technology, Puyang Ruisen New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DCPD Hydrocarbon Resins market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Hydrogenation Level, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global DCPD Hydrocarbon Resins Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global DCPD Hydrocarbon Resins Market, Segmentation by Hydrogenation Level:

Non-Hydrogenated DCPD Resin

Partially Hydrogenated DCPD Resin

Fully Hydrogenated DCPD Resin

### Global DCPD Hydrocarbon Resins Market, Segmentation by Resin Chemistry:

Neat DCPD Resin

Aromatic-Modified DCPD Resin

DCPD-C5 Copolymer Resin

DCPD-C9 Copolymer Resin

Other DCPD Copolymer Resin

### Global DCPD Hydrocarbon Resins Market, Segmentation by Channel:

Direct Sale

Indirect Sale

### Global DCPD Hydrocarbon Resins Market, Segmentation by Application:

Adhesives

Rubber

Coatings

Printing Inks

Other Industrial Uses

### Companies Profiled:

Kolon Industries

Idemitsu Kosan

ExxonMobil Product Solutions

Zeon Corporation

ENEOS Materials

Neville Chemical

Ningbo Jinhai Chenguang Chemical

Zhejiang Derong Chemical

Henghe Materials & Science Technology

Puyang Ruisen New Materials

Key Questions Answered:

1. How big is the global DCPD Hydrocarbon Resins market?
2. What is the demand of the global DCPD Hydrocarbon Resins market?
3. What is the year over year growth of the global DCPD Hydrocarbon Resins market?
4. What is the production and production value of the global DCPD Hydrocarbon Resins market?
5. Who are the key producers in the global DCPD Hydrocarbon Resins market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 DCPD Hydrocarbon Resins Introduction
- 1.2 World DCPD Hydrocarbon Resins Supply & Forecast
  - 1.2.1 World DCPD Hydrocarbon Resins Production Value (2021 & 2025 & 2032)
  - 1.2.2 World DCPD Hydrocarbon Resins Production (2021-2032)
  - 1.2.3 World DCPD Hydrocarbon Resins Pricing Trends (2021-2032)
- 1.3 World DCPD Hydrocarbon Resins Production by Region (Based on Production Site)
  - 1.3.1 World DCPD Hydrocarbon Resins Production Value by Region (2021-2032)
  - 1.3.2 World DCPD Hydrocarbon Resins Production by Region (2021-2032)
  - 1.3.3 World DCPD Hydrocarbon Resins Average Price by Region (2021-2032)
  - 1.3.4 North America DCPD Hydrocarbon Resins Production (2021-2032)
  - 1.3.5 Europe DCPD Hydrocarbon Resins Production (2021-2032)
  - 1.3.6 China DCPD Hydrocarbon Resins Production (2021-2032)
  - 1.3.7 Japan DCPD Hydrocarbon Resins Production (2021-2032)
  - 1.3.8 South Korea DCPD Hydrocarbon Resins Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 DCPD Hydrocarbon Resins Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 DCPD Hydrocarbon Resins Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World DCPD Hydrocarbon Resins Demand (2021-2032)
- 2.2 World DCPD Hydrocarbon Resins Consumption by Region
  - 2.2.1 World DCPD Hydrocarbon Resins Consumption by Region (2021-2026)
  - 2.2.2 World DCPD Hydrocarbon Resins Consumption Forecast by Region (2027-2032)
- 2.3 United States DCPD Hydrocarbon Resins Consumption (2021-2032)
- 2.4 China DCPD Hydrocarbon Resins Consumption (2021-2032)
- 2.5 Europe DCPD Hydrocarbon Resins Consumption (2021-2032)
- 2.6 Japan DCPD Hydrocarbon Resins Consumption (2021-2032)
- 2.7 South Korea DCPD Hydrocarbon Resins Consumption (2021-2032)
- 2.8 ASEAN DCPD Hydrocarbon Resins Consumption (2021-2032)
- 2.9 India DCPD Hydrocarbon Resins Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World DCPD Hydrocarbon Resins Production Value by Manufacturer (2021-2026)
- 3.2 World DCPD Hydrocarbon Resins Production by Manufacturer (2021-2026)
- 3.3 World DCPD Hydrocarbon Resins Average Price by Manufacturer (2021-2026)
- 3.4 DCPD Hydrocarbon Resins Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global DCPD Hydrocarbon Resins Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for DCPD Hydrocarbon Resins in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for DCPD Hydrocarbon Resins in 2025
- 3.6 DCPD Hydrocarbon Resins Market: Overall Company Footprint Analysis
  - 3.6.1 DCPD Hydrocarbon Resins Market: Region Footprint
  - 3.6.2 DCPD Hydrocarbon Resins Market: Company Product Type Footprint
  - 3.6.3 DCPD Hydrocarbon Resins Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: DCPD Hydrocarbon Resins Production Value Comparison
  - 4.1.1 United States VS China: DCPD Hydrocarbon Resins Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: DCPD Hydrocarbon Resins Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: DCPD Hydrocarbon Resins Production Comparison
  - 4.2.1 United States VS China: DCPD Hydrocarbon Resins Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: DCPD Hydrocarbon Resins Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: DCPD Hydrocarbon Resins Consumption Comparison
  - 4.3.1 United States VS China: DCPD Hydrocarbon Resins Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: DCPD Hydrocarbon Resins Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based DCPD Hydrocarbon Resins Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based DCPD Hydrocarbon Resins Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers DCPD Hydrocarbon Resins Production Value (2021-2026)

4.4.3 United States Based Manufacturers DCPD Hydrocarbon Resins Production (2021-2026)

4.5 China Based DCPD Hydrocarbon Resins Manufacturers and Market Share

4.5.1 China Based DCPD Hydrocarbon Resins Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers DCPD Hydrocarbon Resins Production Value (2021-2026)

4.5.3 China Based Manufacturers DCPD Hydrocarbon Resins Production (2021-2026)

4.6 Rest of World Based DCPD Hydrocarbon Resins Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based DCPD Hydrocarbon Resins Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers DCPD Hydrocarbon Resins Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers DCPD Hydrocarbon Resins Production (2021-2026)

## **5 MARKET ANALYSIS BY HYDROGENATION LEVEL**

5.1 World DCPD Hydrocarbon Resins Market Size Overview by Hydrogenation Level: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Hydrogenation Level

5.2.1 Non-Hydrogenated DCPD Resin

5.2.2 Partially Hydrogenated DCPD Resin

5.2.3 Fully Hydrogenated DCPD Resin

5.3 Market Segment by Hydrogenation Level

5.3.1 World DCPD Hydrocarbon Resins Production by Hydrogenation Level (2021-2032)

5.3.2 World DCPD Hydrocarbon Resins Production Value by Hydrogenation Level (2021-2032)

5.3.3 World DCPD Hydrocarbon Resins Average Price by Hydrogenation Level (2021-2032)

## **6 MARKET ANALYSIS BY RESIN CHEMISTRY**

6.1 World DCPD Hydrocarbon Resins Market Size Overview by Resin Chemistry: 2021

VS 2025 VS 2032

## 6.2 Segment Introduction by Resin Chemistry

- 6.2.1 Neat DCPD Resin
- 6.2.2 Aromatic-Modified DCPD Resin
- 6.2.3 DCPD-C5 Copolymer Resin
- 6.2.4 DCPD-C9 Copolymer Resin
- 6.2.5 Other DCPD Copolymer Resin

## 6.3 Market Segment by Resin Chemistry

- 6.3.1 World DCPD Hydrocarbon Resins Production by Resin Chemistry (2021-2032)
- 6.3.2 World DCPD Hydrocarbon Resins Production Value by Resin Chemistry (2021-2032)
- 6.3.3 World DCPD Hydrocarbon Resins Average Price by Resin Chemistry (2021-2032)

## 7 MARKET ANALYSIS BY CHANNEL

### 7.1 World DCPD Hydrocarbon Resins Market Size Overview by Channel: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Channel

- 7.2.1 Direct Sale
- 7.2.2 Indirect Sale

### 7.3 Market Segment by Channel

- 7.3.1 World DCPD Hydrocarbon Resins Production by Channel (2021-2032)
- 7.3.2 World DCPD Hydrocarbon Resins Production Value by Channel (2021-2032)
- 7.3.3 World DCPD Hydrocarbon Resins Average Price by Channel (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

### 8.1 World DCPD Hydrocarbon Resins Market Size Overview by Application: 2021 VS 2025 VS 2032

### 8.2 Segment Introduction by Application

- 8.2.1 Adhesives
- 8.2.2 Rubber
- 8.2.3 Coatings
- 8.2.4 Printing Inks
- 8.2.5 Other Industrial Uses

### 8.3 Market Segment by Application

- 8.3.1 World DCPD Hydrocarbon Resins Production by Application (2021-2032)
- 8.3.2 World DCPD Hydrocarbon Resins Production Value by Application (2021-2032)

### 8.3.3 World DCPD Hydrocarbon Resins Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Kolon Industries

#### 9.1.1 Kolon Industries Details

#### 9.1.2 Kolon Industries Major Business

#### 9.1.3 Kolon Industries DCPD Hydrocarbon Resins Product and Services

#### 9.1.4 Kolon Industries DCPD Hydrocarbon Resins Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.1.5 Kolon Industries Recent Developments/Updates

#### 9.1.6 Kolon Industries Competitive Strengths & Weaknesses

### 9.2 Idemitsu Kosan

#### 9.2.1 Idemitsu Kosan Details

#### 9.2.2 Idemitsu Kosan Major Business

#### 9.2.3 Idemitsu Kosan DCPD Hydrocarbon Resins Product and Services

#### 9.2.4 Idemitsu Kosan DCPD Hydrocarbon Resins Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.2.5 Idemitsu Kosan Recent Developments/Updates

#### 9.2.6 Idemitsu Kosan Competitive Strengths & Weaknesses

### 9.3 ExxonMobil Product Solutions

#### 9.3.1 ExxonMobil Product Solutions Details

#### 9.3.2 ExxonMobil Product Solutions Major Business

#### 9.3.3 ExxonMobil Product Solutions DCPD Hydrocarbon Resins Product and Services

#### 9.3.4 ExxonMobil Product Solutions DCPD Hydrocarbon Resins Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.3.5 ExxonMobil Product Solutions Recent Developments/Updates

#### 9.3.6 ExxonMobil Product Solutions Competitive Strengths & Weaknesses

### 9.4 Zeon Corporation

#### 9.4.1 Zeon Corporation Details

#### 9.4.2 Zeon Corporation Major Business

#### 9.4.3 Zeon Corporation DCPD Hydrocarbon Resins Product and Services

#### 9.4.4 Zeon Corporation DCPD Hydrocarbon Resins Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.4.5 Zeon Corporation Recent Developments/Updates

#### 9.4.6 Zeon Corporation Competitive Strengths & Weaknesses

### 9.5 ENEOS Materials

#### 9.5.1 ENEOS Materials Details

#### 9.5.2 ENEOS Materials Major Business

- 9.5.3 ENEOS Materials DCPD Hydrocarbon Resins Product and Services
- 9.5.4 ENEOS Materials DCPD Hydrocarbon Resins Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 ENEOS Materials Recent Developments/Updates
- 9.5.6 ENEOS Materials Competitive Strengths & Weaknesses
- 9.6 Neville Chemical
  - 9.6.1 Neville Chemical Details
  - 9.6.2 Neville Chemical Major Business
  - 9.6.3 Neville Chemical DCPD Hydrocarbon Resins Product and Services
  - 9.6.4 Neville Chemical DCPD Hydrocarbon Resins Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Neville Chemical Recent Developments/Updates
  - 9.6.6 Neville Chemical Competitive Strengths & Weaknesses
- 9.7 Ningbo Jinhai Chenguang Chemical
  - 9.7.1 Ningbo Jinhai Chenguang Chemical Details
  - 9.7.2 Ningbo Jinhai Chenguang Chemical Major Business
  - 9.7.3 Ningbo Jinhai Chenguang Chemical DCPD Hydrocarbon Resins Product and Services
  - 9.7.4 Ningbo Jinhai Chenguang Chemical DCPD Hydrocarbon Resins Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Ningbo Jinhai Chenguang Chemical Recent Developments/Updates
  - 9.7.6 Ningbo Jinhai Chenguang Chemical Competitive Strengths & Weaknesses
- 9.8 Zhejiang Derong Chemical
  - 9.8.1 Zhejiang Derong Chemical Details
  - 9.8.2 Zhejiang Derong Chemical Major Business
  - 9.8.3 Zhejiang Derong Chemical DCPD Hydrocarbon Resins Product and Services
  - 9.8.4 Zhejiang Derong Chemical DCPD Hydrocarbon Resins Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Zhejiang Derong Chemical Recent Developments/Updates
  - 9.8.6 Zhejiang Derong Chemical Competitive Strengths & Weaknesses
- 9.9 Henghe Materials & Science Technology
  - 9.9.1 Henghe Materials & Science Technology Details
  - 9.9.2 Henghe Materials & Science Technology Major Business
  - 9.9.3 Henghe Materials & Science Technology DCPD Hydrocarbon Resins Product and Services
  - 9.9.4 Henghe Materials & Science Technology DCPD Hydrocarbon Resins Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Henghe Materials & Science Technology Recent Developments/Updates
  - 9.9.6 Henghe Materials & Science Technology Competitive Strengths & Weaknesses

## 9.10 Puyang Ruisen New Materials

9.10.1 Puyang Ruisen New Materials Details

9.10.2 Puyang Ruisen New Materials Major Business

9.10.3 Puyang Ruisen New Materials DCPD Hydrocarbon Resins Product and Services

9.10.4 Puyang Ruisen New Materials DCPD Hydrocarbon Resins Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Puyang Ruisen New Materials Recent Developments/Updates

9.10.6 Puyang Ruisen New Materials Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

10.1 DCPD Hydrocarbon Resins Industry Chain

10.2 DCPD Hydrocarbon Resins Upstream Analysis

10.2.1 DCPD Hydrocarbon Resins Core Raw Materials

10.2.2 Main Manufacturers of DCPD Hydrocarbon Resins Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 DCPD Hydrocarbon Resins Production Mode

10.6 DCPD Hydrocarbon Resins Procurement Model

10.7 DCPD Hydrocarbon Resins Industry Sales Model and Sales Channels

10.7.1 DCPD Hydrocarbon Resins Sales Model

10.7.2 DCPD Hydrocarbon Resins Typical Distributors

## 11 RESEARCH FINDINGS AND CONCLUSION

## 12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World DCPD Hydrocarbon Resins Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World DCPD Hydrocarbon Resins Production Value by Region (2021-2026) & (USD Million)

Table 3. World DCPD Hydrocarbon Resins Production Value by Region (2027-2032) & (USD Million)

Table 4. World DCPD Hydrocarbon Resins Production Value Market Share by Region (2021-2026)

Table 5. World DCPD Hydrocarbon Resins Production Value Market Share by Region (2027-2032)

Table 6. World DCPD Hydrocarbon Resins Production by Region (2021-2026) & (Kiloton)

Table 7. World DCPD Hydrocarbon Resins Production by Region (2027-2032) & (Kiloton)

Table 8. World DCPD Hydrocarbon Resins Production Market Share by Region (2021-2026)

Table 9. World DCPD Hydrocarbon Resins Production Market Share by Region (2027-2032)

Table 10. World DCPD Hydrocarbon Resins Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World DCPD Hydrocarbon Resins Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. DCPD Hydrocarbon Resins Major Market Trends

Table 13. World DCPD Hydrocarbon Resins Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kiloton)

Table 14. World DCPD Hydrocarbon Resins Consumption by Region (2021-2026) & (Kiloton)

Table 15. World DCPD Hydrocarbon Resins Consumption Forecast by Region (2027-2032) & (Kiloton)

Table 16. World DCPD Hydrocarbon Resins Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key DCPD Hydrocarbon Resins Producers in 2025

Table 18. World DCPD Hydrocarbon Resins Production by Manufacturer (2021-2026) & (Kiloton)

Table 19. Production Market Share of Key DCPD Hydrocarbon Resins Producers in 2025

Table 20. World DCPD Hydrocarbon Resins Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global DCPD Hydrocarbon Resins Company Evaluation Quadrant

Table 22. World DCPD Hydrocarbon Resins Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and DCPD Hydrocarbon Resins Production Site of Key Manufacturer

Table 24. DCPD Hydrocarbon Resins Market: Company Product Type Footprint

Table 25. DCPD Hydrocarbon Resins Market: Company Product Application Footprint

Table 26. DCPD Hydrocarbon Resins Competitive Factors

Table 27. DCPD Hydrocarbon Resins New Entrant and Capacity Expansion Plans

Table 28. DCPD Hydrocarbon Resins Mergers & Acquisitions Activity

Table 29. United States VS China DCPD Hydrocarbon Resins Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China DCPD Hydrocarbon Resins Production Comparison, (2021 & 2025 & 2032) & (Kiloton)

Table 31. United States VS China DCPD Hydrocarbon Resins Consumption Comparison, (2021 & 2025 & 2032) & (Kiloton)

Table 32. United States Based DCPD Hydrocarbon Resins Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers DCPD Hydrocarbon Resins Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers DCPD Hydrocarbon Resins Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers DCPD Hydrocarbon Resins Production (2021-2026) & (Kiloton)

Table 36. United States Based Manufacturers DCPD Hydrocarbon Resins Production Market Share (2021-2026)

Table 37. China Based DCPD Hydrocarbon Resins Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers DCPD Hydrocarbon Resins Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers DCPD Hydrocarbon Resins Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers DCPD Hydrocarbon Resins Production, (2021-2026) & (Kiloton)

Table 41. China Based Manufacturers DCPD Hydrocarbon Resins Production Market

Share (2021-2026)

Table 42. Rest of World Based DCPD Hydrocarbon Resins Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers DCPD Hydrocarbon Resins Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers DCPD Hydrocarbon Resins Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers DCPD Hydrocarbon Resins Production, (2021-2026) & (Kiloton)

Table 46. Rest of World Based Manufacturers DCPD Hydrocarbon Resins Production Market Share (2021-2026)

Table 47. World DCPD Hydrocarbon Resins Production Value by Hydrogenation Level, (USD Million), 2021 & 2025 & 2032

Table 48. World DCPD Hydrocarbon Resins Production by Hydrogenation Level (2021-2026) & (Kiloton)

Table 49. World DCPD Hydrocarbon Resins Production by Hydrogenation Level (2027-2032) & (Kiloton)

Table 50. World DCPD Hydrocarbon Resins Production Value by Hydrogenation Level (2021-2026) & (USD Million)

Table 51. World DCPD Hydrocarbon Resins Production Value by Hydrogenation Level (2027-2032) & (USD Million)

Table 52. World DCPD Hydrocarbon Resins Average Price by Hydrogenation Level (2021-2026) & (US\$/Ton)

Table 53. World DCPD Hydrocarbon Resins Average Price by Hydrogenation Level (2027-2032) & (US\$/Ton)

Table 54. World DCPD Hydrocarbon Resins Production Value by Resin Chemistry, (USD Million), 2021 & 2025 & 2032

Table 55. World DCPD Hydrocarbon Resins Production by Resin Chemistry (2021-2026) & (Kiloton)

Table 56. World DCPD Hydrocarbon Resins Production by Resin Chemistry (2027-2032) & (Kiloton)

Table 57. World DCPD Hydrocarbon Resins Production Value by Resin Chemistry (2021-2026) & (USD Million)

Table 58. World DCPD Hydrocarbon Resins Production Value by Resin Chemistry (2027-2032) & (USD Million)

Table 59. World DCPD Hydrocarbon Resins Average Price by Resin Chemistry (2021-2026) & (US\$/Ton)

Table 60. World DCPD Hydrocarbon Resins Average Price by Resin Chemistry (2027-2032) & (US\$/Ton)

Table 61. World DCPD Hydrocarbon Resins Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World DCPD Hydrocarbon Resins Production by Channel (2021-2026) & (Kiloton)

Table 63. World DCPD Hydrocarbon Resins Production by Channel (2027-2032) & (Kiloton)

Table 64. World DCPD Hydrocarbon Resins Production Value by Channel (2021-2026) & (USD Million)

Table 65. World DCPD Hydrocarbon Resins Production Value by Channel (2027-2032) & (USD Million)

Table 66. World DCPD Hydrocarbon Resins Average Price by Channel (2021-2026) & (US\$/Ton)

Table 67. World DCPD Hydrocarbon Resins Average Price by Channel (2027-2032) & (US\$/Ton)

Table 68. World DCPD Hydrocarbon Resins Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World DCPD Hydrocarbon Resins Production by Application (2021-2026) & (Kiloton)

Table 70. World DCPD Hydrocarbon Resins Production by Application (2027-2032) & (Kiloton)

Table 71. World DCPD Hydrocarbon Resins Production Value by Application (2021-2026) & (USD Million)

Table 72. World DCPD Hydrocarbon Resins Production Value by Application (2027-2032) & (USD Million)

Table 73. World DCPD Hydrocarbon Resins Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World DCPD Hydrocarbon Resins Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Kolon Industries Basic Information, Manufacturing Base and Competitors

Table 76. Kolon Industries Major Business

Table 77. Kolon Industries DCPD Hydrocarbon Resins Product and Services

Table 78. Kolon Industries DCPD Hydrocarbon Resins Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Kolon Industries Recent Developments/Updates

Table 80. Kolon Industries Competitive Strengths & Weaknesses

Table 81. Idemitsu Kosan Basic Information, Manufacturing Base and Competitors

Table 82. Idemitsu Kosan Major Business

Table 83. Idemitsu Kosan DCPD Hydrocarbon Resins Product and Services

- Table 84. Idemitsu Kosan DCPD Hydrocarbon Resins Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Idemitsu Kosan Recent Developments/Updates
- Table 86. Idemitsu Kosan Competitive Strengths & Weaknesses
- Table 87. ExxonMobil Product Solutions Basic Information, Manufacturing Base and Competitors
- Table 88. ExxonMobil Product Solutions Major Business
- Table 89. ExxonMobil Product Solutions DCPD Hydrocarbon Resins Product and Services
- Table 90. ExxonMobil Product Solutions DCPD Hydrocarbon Resins Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. ExxonMobil Product Solutions Recent Developments/Updates
- Table 92. ExxonMobil Product Solutions Competitive Strengths & Weaknesses
- Table 93. Zeon Corporation Basic Information, Manufacturing Base and Competitors
- Table 94. Zeon Corporation Major Business
- Table 95. Zeon Corporation DCPD Hydrocarbon Resins Product and Services
- Table 96. Zeon Corporation DCPD Hydrocarbon Resins Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Zeon Corporation Recent Developments/Updates
- Table 98. Zeon Corporation Competitive Strengths & Weaknesses
- Table 99. ENEOS Materials Basic Information, Manufacturing Base and Competitors
- Table 100. ENEOS Materials Major Business
- Table 101. ENEOS Materials DCPD Hydrocarbon Resins Product and Services
- Table 102. ENEOS Materials DCPD Hydrocarbon Resins Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. ENEOS Materials Recent Developments/Updates
- Table 104. ENEOS Materials Competitive Strengths & Weaknesses
- Table 105. Neville Chemical Basic Information, Manufacturing Base and Competitors
- Table 106. Neville Chemical Major Business
- Table 107. Neville Chemical DCPD Hydrocarbon Resins Product and Services
- Table 108. Neville Chemical DCPD Hydrocarbon Resins Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Neville Chemical Recent Developments/Updates
- Table 110. Neville Chemical Competitive Strengths & Weaknesses

Table 111. Ningbo Jinhai Chenguang Chemical Basic Information, Manufacturing Base and Competitors

Table 112. Ningbo Jinhai Chenguang Chemical Major Business

Table 113. Ningbo Jinhai Chenguang Chemical DCPD Hydrocarbon Resins Product and Services

Table 114. Ningbo Jinhai Chenguang Chemical DCPD Hydrocarbon Resins Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Ningbo Jinhai Chenguang Chemical Recent Developments/Updates

Table 116. Ningbo Jinhai Chenguang Chemical Competitive Strengths & Weaknesses

Table 117. Zhejiang Derong Chemical Basic Information, Manufacturing Base and Competitors

Table 118. Zhejiang Derong Chemical Major Business

Table 119. Zhejiang Derong Chemical DCPD Hydrocarbon Resins Product and Services

Table 120. Zhejiang Derong Chemical DCPD Hydrocarbon Resins Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Zhejiang Derong Chemical Recent Developments/Updates

Table 122. Zhejiang Derong Chemical Competitive Strengths & Weaknesses

Table 123. Henghe Materials & Science Technology Basic Information, Manufacturing Base and Competitors

Table 124. Henghe Materials & Science Technology Major Business

Table 125. Henghe Materials & Science Technology DCPD Hydrocarbon Resins Product and Services

Table 126. Henghe Materials & Science Technology DCPD Hydrocarbon Resins Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Henghe Materials & Science Technology Recent Developments/Updates

Table 128. Henghe Materials & Science Technology Competitive Strengths & Weaknesses

Table 129. Puyang Ruisen New Materials Basic Information, Manufacturing Base and Competitors

Table 130. Puyang Ruisen New Materials Major Business

Table 131. Puyang Ruisen New Materials DCPD Hydrocarbon Resins Product and Services

Table 132. Puyang Ruisen New Materials DCPD Hydrocarbon Resins Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Puyang Ruisen New Materials Recent Developments/Updates

Table 134. Puyang Ruisen New Materials Competitive Strengths & Weaknesses

Table 135. Global Key Players of DCPD Hydrocarbon Resins Upstream (Raw Materials)

Table 136. Global DCPD Hydrocarbon Resins Typical Customers

Table 137. DCPD Hydrocarbon Resins Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. DCPD Hydrocarbon Resins Picture

Figure 2. World DCPD Hydrocarbon Resins Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World DCPD Hydrocarbon Resins Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World DCPD Hydrocarbon Resins Production (2021-2032) & (Kiloton)

Figure 5. World DCPD Hydrocarbon Resins Average Price (2021-2032) & (US\$/Ton)

Figure 6. World DCPD Hydrocarbon Resins Production Value Market Share by Region (2021-2032)

Figure 7. World DCPD Hydrocarbon Resins Production Market Share by Region (2021-2032)

Figure 8. North America DCPD Hydrocarbon Resins Production (2021-2032) & (Kiloton)

Figure 9. Europe DCPD Hydrocarbon Resins Production (2021-2032) & (Kiloton)

Figure 10. China DCPD Hydrocarbon Resins Production (2021-2032) & (Kiloton)

Figure 11. Japan DCPD Hydrocarbon Resins Production (2021-2032) & (Kiloton)

Figure 12. South Korea DCPD Hydrocarbon Resins Production (2021-2032) & (Kiloton)

Figure 13. DCPD Hydrocarbon Resins Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World DCPD Hydrocarbon Resins Consumption (2021-2032) & (Kiloton)

Figure 16. World DCPD Hydrocarbon Resins Consumption Market Share by Region (2021-2032)

Figure 17. United States DCPD Hydrocarbon Resins Consumption (2021-2032) & (Kiloton)

Figure 18. China DCPD Hydrocarbon Resins Consumption (2021-2032) & (Kiloton)

Figure 19. Europe DCPD Hydrocarbon Resins Consumption (2021-2032) & (Kiloton)

Figure 20. Japan DCPD Hydrocarbon Resins Consumption (2021-2032) & (Kiloton)

Figure 21. South Korea DCPD Hydrocarbon Resins Consumption (2021-2032) & (Kiloton)

Figure 22. ASEAN DCPD Hydrocarbon Resins Consumption (2021-2032) & (Kiloton)

Figure 23. India DCPD Hydrocarbon Resins Consumption (2021-2032) & (Kiloton)

Figure 24. Producer Shipments of DCPD Hydrocarbon Resins by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for DCPD Hydrocarbon Resins Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for DCPD Hydrocarbon Resins

## Markets in 2025

Figure 27. United States VS China: DCPD Hydrocarbon Resins Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: DCPD Hydrocarbon Resins Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: DCPD Hydrocarbon Resins Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers DCPD Hydrocarbon Resins Production Market Share 2025

Figure 31. China Based Manufacturers DCPD Hydrocarbon Resins Production Market Share 2025

Figure 32. Rest of World Based Manufacturers DCPD Hydrocarbon Resins Production Market Share 2025

Figure 33. World DCPD Hydrocarbon Resins Production Value by Hydrogenation Level, (USD Million), 2021 & 2025 & 2032

Figure 34. World DCPD Hydrocarbon Resins Production Value Market Share by Hydrogenation Level in 2025

Figure 35. Non-Hydrogenated DCPD Resin

Figure 36. Partially Hydrogenated DCPD Resin

Figure 37. Fully Hydrogenated DCPD Resin

Figure 38. World DCPD Hydrocarbon Resins Production Market Share by Hydrogenation Level (2021-2032)

Figure 39. World DCPD Hydrocarbon Resins Production Value Market Share by Hydrogenation Level (2021-2032)

Figure 40. World DCPD Hydrocarbon Resins Average Price by Hydrogenation Level (2021-2032) & (US\$/Ton)

Figure 41. World DCPD Hydrocarbon Resins Production Value by Resin Chemistry, (USD Million), 2021 & 2025 & 2032

Figure 42. World DCPD Hydrocarbon Resins Production Value Market Share by Resin Chemistry in 2025

Figure 43. Neat DCPD Resin

Figure 44. Aromatic-Modified DCPD Resin

Figure 45. DCPD-C5 Copolymer Resin

Figure 46. DCPD-C9 Copolymer Resin

Figure 47. Other DCPD Copolymer Resin

Figure 48. World DCPD Hydrocarbon Resins Production Market Share by Resin Chemistry (2021-2032)

Figure 49. World DCPD Hydrocarbon Resins Production Value Market Share by Resin Chemistry (2021-2032)

Figure 50. World DCPD Hydrocarbon Resins Average Price by Resin Chemistry (2021-2032) & (US\$/Ton)

Figure 51. World DCPD Hydrocarbon Resins Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Figure 52. World DCPD Hydrocarbon Resins Production Value Market Share by Channel in 2025

Figure 53. Direct Sale

Figure 54. Indirect Sale

Figure 55. World DCPD Hydrocarbon Resins Production Market Share by Channel (2021-2032)

Figure 56. World DCPD Hydrocarbon Resins Production Value Market Share by Channel (2021-2032)

Figure 57. World DCPD Hydrocarbon Resins Average Price by Channel (2021-2032) & (US\$/Ton)

Figure 58. World DCPD Hydrocarbon Resins Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World DCPD Hydrocarbon Resins Production Value Market Share by Application in 2025

Figure 60. Adhesives

Figure 61. Rubber

Figure 62. Coatings

Figure 63. Printing Inks

Figure 64. Other Industrial Uses

Figure 65. World DCPD Hydrocarbon Resins Production Market Share by Application (2021-2032)

Figure 66. World DCPD Hydrocarbon Resins Production Value Market Share by Application (2021-2032)

Figure 67. World DCPD Hydrocarbon Resins Average Price by Application (2021-2032) & (US\$/Ton)

Figure 68. DCPD Hydrocarbon Resins Industry Chain

Figure 69. DCPD Hydrocarbon Resins Procurement Model

Figure 70. DCPD Hydrocarbon Resins Sales Model

Figure 71. DCPD Hydrocarbon Resins Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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