

Global DCB and AMB Substrates Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global DCB and AMB Substrates market size was valued at USD 785.1 million in 2023 and is forecast to a readjusted size of USD 2479.8 million by 2030 with a CAGR of 17.9% during review period.

DBC (Direct Bonded Copper) substrates are composed of a ceramic insulator, Al₂O₃ or AlN onto which pure copper metal is attached by a high temperature eutectic melting process and thus tightly and firmly joined to the ceramic. This report studies the DBC ceramic substrate, including the AlN DBC Ceramic Substrate and Al₂O₃ DBC Ceramic Substrate.

The main manufacturers of DCB and AMB Substrates are Rogers Corporation, Ferrotec and Shengda Tech, etc. The top five manufacturers account for about 80% of the share. Europe is the largest market with about 45% share, followed by China and Japan with over 25% and 15% share. DBC is the largest segment with about 55% share. Automotive & EV/HEV is the largest application with about 60% share.

The Global Info Research report includes an overview of the development of the DCB and AMB Substrates industry chain, the market status of Automotive & EV/HEV (DBC Ceramic Substrates, AMB Ceramic Substrates), PV and Wind Power (DBC Ceramic Substrates, AMB Ceramic Substrates), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of DCB and AMB Substrates.

Regionally, the report analyzes the DCB and AMB Substrates markets in key regions.

North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global DCB and AMB Substrates market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the DCB and AMB Substrates market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the DCB and AMB Substrates industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Sq.m), revenue generated, and market share of different by Substrate Type (e.g., DBC Ceramic Substrates, AMB Ceramic Substrates).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the DCB and AMB Substrates market.

Regional Analysis: The report involves examining the DCB and AMB Substrates market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the DCB and AMB Substrates market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to DCB and AMB Substrates:

Company Analysis: Report covers individual DCB and AMB Substrates manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards DCB and AMB Substrates. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive & EV/HEV, PV and Wind Power).

Technology Analysis: Report covers specific technologies relevant to DCB and AMB Substrates. It assesses the current state, advancements, and potential future developments in DCB and AMB Substrates areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the DCB and AMB Substrates market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

DCB and AMB Substrates market is split by Substrate Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Substrate Type, and by Application in terms of volume and value.

Market segment by Substrate Type

DBC Ceramic Substrates

AMB Ceramic Substrates

Market segment by Application

Automotive & EV/HEV

PV and Wind Power

Industrial Drives

Consumer & White Goods

Rail Transport

Military & Avionics

Others

Major players covered

Rogers Corporation

Heraeus Electronics

Kyocera

NGK Electronics Devices

Toshiba Materials

Denka

DOWA METALTECH

KCC

Amogreentech

Ferrotec

BYD

Shenzhen Xinzhou Electronic Technology

Zhejiang TC Ceramic Electronic

Shengda Tech

Beijing Moshi Technology

Nantong Winspower

Wuxi Tianyang Electronics

Nanjing Zhongjiang New Material Science & Technology

Littelfuse IXYS

Remtec

Stellar Industries Corp

Tong Hsing (acquired HCS)

Zibo Linzi Yinhe High-Tech Development

Chengdu Wanshida Ceramic Industry

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe DCB and AMB Substrates product scope, market overview,

market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of DCB and AMB Substrates, with price, sales, revenue and global market share of DCB and AMB Substrates from 2019 to 2024.

Chapter 3, the DCB and AMB Substrates competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the DCB and AMB Substrates breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Substrate Type and application, with sales market share and growth rate by substrate type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and DCB and AMB Substrates market forecast, by regions, substrate type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of DCB and AMB Substrates.

Chapter 14 and 15, to describe DCB and AMB Substrates sales channel, distributors, customers, research findings and conclusion.

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