

Global DCB and AMB Substrates for Power Modules Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global DCB and AMB Substrates for Power Modules market size is expected to reach \$ 2295 million by 2032, rising at a market growth of 11.9% CAGR during the forecast period (2026-2032).

DBC (Direct Bonded Copper) substrates are composed of a ceramic insulator, Al₂O₃ or AlN onto which pure copper metal is attached by a high temperature eutectic melting process and thus tightly and firmly joined to the ceramic. This report studies the DBC ceramic substrate, including the AlN DBC Ceramic Substrate and Al₂O₃ DBC Ceramic Substrate. Active Metal Brazing (AMB) is the latest developments in ceramic substrates and offers the ability to produce Heavy Copper with a AlN (Aluminium Nitride) or SiN (Silicon Nitride). The normal metallisation process is not used as AMB involves brazing pure copper on the ceramic in a high temperature vacuum brazing process. As well as offering a high reliability substrate with unique heat dissipation. The brazing technology also enables double sided copper weights of up to 800µm on thin ceramic substrates of just 0.25mm.

The global DBC ceramic substrates market is dominated by few players like Rogers Corporation, Ferrotec, NGK Electronics Devices, KCC, Shengda Tech, BYD, Heraeus Electronics and Nanjing Zhongjiang New Material, etc. Global five players hold a share over 79.8 percent in 2024. In recent years, more and more Chinese players enter the DBC ceramic substrates market, driven by the rapid growth of new energy vehicles in China market. In future, the Chinese players will play more roles around the world.

The global key manufacturers of AMB Ceramic Substrate include Rogers Corporation, Ferrotec, BYD, Toshiba Materials, Heraeus Electronics, Denka, Proterial and Mitsubishi Materials, etc. In 2023, the global top eight players had a share approximately 85% in

terms of revenue.

Currently the AMB ceramic substrates are mainly produced in Japan, Germany and China, which account for 27.3%, 24.56% and 43.5% of the market share respectively in 2023. It is expected that China's production share will reach 57% in 2030. As NGK Electronics Devices and Ferrotec have started or built factories to produce AMB in Malaysia, Southeast Asia is expected to play an important role as a production base in the next few years.

This report studies the global DCB and AMB Substrates for Power Modules production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DCB and AMB Substrates for Power Modules and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DCB and AMB Substrates for Power Modules that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DCB and AMB Substrates for Power Modules total production and demand, 2021-2032, (Square Meters)

Global DCB and AMB Substrates for Power Modules total production value, 2021-2032, (USD Million)

Global DCB and AMB Substrates for Power Modules production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Square Meters), (based on production site)

Global DCB and AMB Substrates for Power Modules consumption by region & country, CAGR, 2021-2032 & (Square Meters)

U.S. VS China: DCB and AMB Substrates for Power Modules domestic production, consumption, key domestic manufacturers and share

Global DCB and AMB Substrates for Power Modules production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Square Meters)

Global DCB and AMB Substrates for Power Modules production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Square Meters)

Global DCB and AMB Substrates for Power Modules production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Square Meters)

This report profiles key players in the global DCB and AMB Substrates for Power Modules market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rogers Corporation, Heraeus Electronics, Kyocera, NGK Electronics Devices, Toshiba Materials, Denka, DOWA METALTECH, KCC, Proterial, Mitsubishi Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DCB and AMB Substrates for Power Modules market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Square Meters) and average price (US\$/Square Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DCB and AMB Substrates for Power Modules Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DCB and AMB Substrates for Power Modules Market, Segmentation by Type:

DBC Ceramic Substrates

AMB Ceramic Substrate

Global DCB and AMB Substrates for Power Modules Market, Segmentation by Application:

Automotive Power Modules

PV and Wind Power

Industrial Drives

Rail Transport

Others

Companies Profiled:

Rogers Corporation

Heraeus Electronics

Kyocera

NGK Electronics Devices

Toshiba Materials

Denka

DOWA METALTECH

KCC

Proterial

Mitsubishi Materials

Jiangsu Fulehua Semiconductor Technology

BYD

Bomin Electronics

Zhejiang TC Ceramic Electronic

Shengda Tech

Beijing Moshi Technology

Nantong Winspower

Wuxi Tianyang Electronics

Fengpeng Electronics (Zhuhai)

Guangzhou Xianyi Electronic Technology

Fujian Huaqing Electronic Material Technology

Konfoong Materials International

Littelfuse IXYS

FJ Composite

Zhejiang Jingci Semiconductor

Taotao Technology

Guangde Dongfeng Semiconductor

Anhui Taoxinke Semiconductor

Suzhou Aicheng Technology

Key Questions Answered:

1. How big is the global DCB and AMB Substrates for Power Modules market?
2. What is the demand of the global DCB and AMB Substrates for Power Modules market?
3. What is the year over year growth of the global DCB and AMB Substrates for Power Modules market?
4. What is the production and production value of the global DCB and AMB Substrates for Power Modules market?
5. Who are the key producers in the global DCB and AMB Substrates for Power Modules market?
6. What are the growth factors driving the market demand?

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