

# Global DC TIG Welding Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global DC TIG Welding Equipment market size was valued at US\$ 1171 million in 2025 and is forecast to a readjusted size of US\$ 1718 million by 2032 with a CAGR of 5.5% during review period.

DC TIG welding equipment is primarily used for precision welding of ferrous and non-ferrous metals in aerospace, automotive, and manufacturing industries. This type of equipment provides high-quality welds, featuring excellent heat input control, a stable arc, and minimal deformation, making it suitable for welding thin materials and critical components. The upstream of the industry chain includes welding power sources, tungsten electrodes, shielding gases, welding torches, and control electronics; the midstream encompasses equipment assembly, calibration, software integration, and performance testing; downstream applications involve aerospace manufacturing, automotive production, shipbuilding, precision machining workshops, and maintenance services, providing installation, training, and technical support. In 2025, the global production volume of DC TIG welding equipment was approximately 253,000 units, with an average market price of approximately US\$4,500 per unit. The gross profit margin of major manufacturers in the industry ranged from approximately 30% to 50%. In 2025, the global production capacity of DC TIG welding equipment was approximately 317,000 units.

This report is a detailed and comprehensive analysis for global DC TIG Welding Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global DC TIG Welding Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global DC TIG Welding Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global DC TIG Welding Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global DC TIG Welding Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for DC TIG Welding Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global DC TIG Welding Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Miller Electric, Lincoln Electric, ESAB Welding & Cutting, Fronius International, TIGER WELDING TECHNOLOGIES, Everlast Welders, Kemppi, Panasonic Welding Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

DC TIG Welding Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Constant Current DC TIG Machine

Inverter DC TIG Welding Equipment

#### Market segment by Welding Mode

Standard DC TIG Welding

Pulsed DC TIG Welding

High-frequency Start TIG Welding

#### Market segment by Application

Carbon Steel & Mild Steel

Stainless Steel & Duplex Steel

Copper & Copper Alloys

Nickel-based Alloys

#### Major players covered

Miller Electric

Lincoln Electric

ESAB Welding & Cutting

Fronius International

## TIGER WELDING TECHNOLOGIES

Everlast Welders

Kemppi

Panasonic Welding Systems

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe DC TIG Welding Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of DC TIG Welding Equipment, with price, sales quantity, revenue, and global market share of DC TIG Welding Equipment from 2021 to 2026.

Chapter 3, the DC TIG Welding Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the DC TIG Welding Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021

to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and DC TIG Welding Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of DC TIG Welding Equipment.

Chapter 14 and 15, to describe DC TIG Welding Equipment sales channel, distributors, customers, research findings and conclusion.

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