

Global DC TIG Welding Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global DC TIG Welding Equipment market size is expected to reach \$ 1718 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

DC TIG welding equipment is primarily used for precision welding of ferrous and non-ferrous metals in aerospace, automotive, and manufacturing industries. This type of equipment provides high-quality welds, featuring excellent heat input control, a stable arc, and minimal deformation, making it suitable for welding thin materials and critical components. The upstream of the industry chain includes welding power sources, tungsten electrodes, shielding gases, welding torches, and control electronics; the midstream encompasses equipment assembly, calibration, software integration, and performance testing; downstream applications involve aerospace manufacturing, automotive production, shipbuilding, precision machining workshops, and maintenance services, providing installation, training, and technical support. In 2025, the global production volume of DC TIG welding equipment was approximately 253,000 units, with an average market price of approximately US\$4,500 per unit. The gross profit margin of major manufacturers in the industry ranged from approximately 30% to 50%. In 2025, the global production capacity of DC TIG welding equipment was approximately 317,000 units.

This report studies the global DC TIG Welding Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DC TIG Welding Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of DC TIG Welding Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DC TIG Welding Equipment total production and demand, 2021-2032, (K Units)

Global DC TIG Welding Equipment total production value, 2021-2032, (USD Million)

Global DC TIG Welding Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global DC TIG Welding Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: DC TIG Welding Equipment domestic production, consumption, key domestic manufacturers and share

Global DC TIG Welding Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global DC TIG Welding Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global DC TIG Welding Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global DC TIG Welding Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Miller Electric, Lincoln Electric, ESAB Welding & Cutting, Fronius International, TIGER WELDING TECHNOLOGIES, Everlast Welders, Kemppi, Panasonic Welding Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DC TIG Welding Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DC TIG Welding Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DC TIG Welding Equipment Market, Segmentation by Type:

Constant Current DC TIG Machine

Inverter DC TIG Welding Equipment

Global DC TIG Welding Equipment Market, Segmentation by Welding Mode:

Standard DC TIG Welding

Pulsed DC TIG Welding

High-frequency Start TIG Welding

Global DC TIG Welding Equipment Market, Segmentation by Application:

Carbon Steel & Mild Steel

Stainless Steel & Duplex Steel

Copper & Copper Alloys

Nickel-based Alloys

Companies Profiled:

Miller Electric

Lincoln Electric

ESAB Welding & Cutting

Fronius International

TIGER WELDING TECHNOLOGIES

Everlast Welders

Kemppi

Panasonic Welding Systems

Key Questions Answered:

1. How big is the global DC TIG Welding Equipment market?
2. What is the demand of the global DC TIG Welding Equipment market?
3. What is the year over year growth of the global DC TIG Welding Equipment market?
4. What is the production and production value of the global DC TIG Welding Equipment market?
5. Who are the key producers in the global DC TIG Welding Equipment market?
6. What are the growth factors driving the market demand?

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