

Global DC Server Fans Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global DC Server Fans market size is expected to reach \$ 14590 million by 2032, rising at a market growth of 8.5% CAGR during the forecast period (2026-2032).

DC Server Fans are high-reliability thermal management components designed for rack, blade, storage, and AI/GPU servers. Typically built around a brushless DC motor with an integrated impeller, frame, bearing system, and control electronics, they are engineered to deliver stable airflow and static pressure under high heat flux, high-impedance airflow paths, and continuous-duty operation, enabling targeted cooling, temperature-rise control, and system-level thermal reliability for processors, accelerators, memory, power supplies, and backplane assemblies.

The upstream supply chain mainly covers plastic frames/blades, dual ball bearings, motors and driver/control electronics, and cable/connector assemblies. Downstream customers are server OEMs/ODMs, cloud and hyperscale data centers, storage vendors, and edge-server suppliers.

In 2025, global DC server fans production reached approximately 400 million units, with an average global market price is \$20 per unit.

DC Server Fans are becoming increasingly important as core cooling components in servers and data center equipment, with market value being supported by the expansion of high-compute servers, AI/GPU platforms, and high-density rack systems. Compared with general-purpose cooling fans, this category is expected to deliver stable airflow, high static pressure, and continuous-duty reliability under limited space and high-impedance airflow paths. As a result, DC Server Fans are evolving from standard supporting parts into critical functional components that directly affect server thermal

design, system reliability, and energy efficiency. Public product and application materials from major suppliers also consistently position servers, storage, and data centers as core target segments, indicating that the growth of this category is closely tied to high-performance computing and data center infrastructure upgrades.

From a competitive perspective, the market is shifting from simple airflow competition toward broader thermal-management capability. As AI servers and high-power-density platforms demand more advanced cooling, product development is clearly moving toward higher static pressure, higher speed, better energy efficiency, lower noise, and stronger controllability. Recent launches illustrate this well, including counter-rotating high-static-pressure fans for GPU and AI servers, three-phase brushless DC fans for data center and storage servers, and compact high-performance PWM solutions. This suggests that future competition will be defined less by a single airflow metric and more by how well suppliers balance static pressure, power consumption, acoustics, lifespan, and system compatibility.

Overall, DC Server Fans are evolving from basic cooling parts into higher-value system-level thermal-management units. Server platform upgrades are pushing products toward higher static pressure, redundancy, intelligent speed control, and stronger reliability, while data center energy-efficiency targets are increasing the focus on lower power consumption, longer service life, and more advanced control capability. Going forward, the category is likely to continue benefiting from AI infrastructure expansion and rising server thermal complexity, with product development becoming increasingly performance-driven, intelligent, and system-coordinated.

This report studies the global DC Server Fans production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DC Server Fans and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DC Server Fans that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DC Server Fans total production and demand, 2021-2032, (K Units)

Global DC Server Fans total production value, 2021-2032, (USD Million)

Global DC Server Fans production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global DC Server Fans consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: DC Server Fans domestic production, consumption, key domestic manufacturers and share

Global DC Server Fans production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global DC Server Fans production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global DC Server Fans production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global DC Server Fans market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta Electronics, NMB Technologies, Sanyo Denki, Sunonwealth Electric Machine Industry, Nidec Corporation, ADDA Corp, AVC Group, Ebmpapst, Pelonis Technologies, Mechatronics Fan Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DC Server Fans market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DC Server Fans Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DC Server Fans Market, Segmentation by Type:

Axial Fans

Centrifugal Fans

Global DC Server Fans Market, Segmentation by Size:

40 mm

60 mm

80 mm

120 mm and Above

Global DC Server Fans Market, Segmentation by Channel:

Direct Sale

Indirect Sale

Global DC Server Fans Market, Segmentation by Application:

Data Centers and Servers

Telecommunications and Networking Equipment

Others

Companies Profiled:

Delta Electronics

NMB Technologies

Sanyo Denki

Sunonwealth Electric Machine Industry

Nidec Corporation

ADDA Corp

AVC Group

Ebmpapst

Pelonis Technologies

Mechatronics Fan Group

Sofasco

YS TECH

Key Questions Answered:

1. How big is the global DC Server Fans market?
2. What is the demand of the global DC Server Fans market?
3. What is the year over year growth of the global DC Server Fans market?
4. What is the production and production value of the global DC Server Fans market?

5. Who are the key producers in the global DC Server Fans market?
6. What are the growth factors driving the market demand?

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