

Global DC Pile Charging Power Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global DC Pile Charging Power Module market size was valued at US\$ 1469 million in 2025 and is forecast to a readjusted size of US\$ 10399 million by 2032 with a CAGR of 30.6% during review period.

DC Pile Charging Power Module is an important component for electric vehicle (EV) charging equipment. It typically includes a series of electronic components and a power management system that converts and manages electrical energy so that electric vehicles can charge efficiently. EV Charging Station Power Module is the only core product with technical threshold in the entire charging pile industry.

As the core component of the charging pile, the Power Module belongs to a large category of power supply products. Its core function is to convert the AC power in the grid into DC power that can charge the battery. The charging module not only provides energy and power, but also controls and converts the circuit, which ensures the stability of the power supply circuit and is suitable for charging various types of power batteries. The performance of the Power Module not only directly affects the overall performance of the charging pile, but is also related to charging safety issues, and is the core of building a high-power charging infrastructure.

Power Module is mainly composed of: semiconductor power devices, integrated circuits, magnetic components, PCB, capacitors, chassis fans, etc. The key of the Power Module is the MOS tube switch. When the charging module is working, the three-phase AC power supply is rectified and filtered, and then becomes a DC input voltage for the DC/DC conversion circuit. The controller acts on the power switch MOS tube through

the drive circuit to convert the rectified and filtered DC voltage into an AC voltage, and the AC voltage at this time is pulse width modulated. Then, the AC voltage is transformed and isolated by the high-frequency transformer, rectified and filtered again to obtain a DC pulse, and then charged to the battery pack.

In 2025, global DC Pile Charging Power Module sales reached approximately 3,283.3 k units, with an average global market price of around US\$ 435 per unit. The single-line production capacity is about 50 k units, and the industry gross profit margin is about 28%.

The main players in the global DC Pile Charging Power Module include Infypower, UUGreenPower, TELD, Tonhe Electronics Technologies, Huawei, etc. Chinese companies have made rapid technological progress and their market share has grown rapidly.

The DC charging pile module is the core technology of modern new energy vehicle fast charging stations. With the growth of the electric vehicle market, this field is developing rapidly and evolving towards higher power, higher efficiency and greater intelligence.

Since liquid-cooled charging technology requires an efficient heat dissipation system, precise temperature control management, and high reliability, companies that master core liquid cooling technology have a competitive advantage.

This report is a detailed and comprehensive analysis for global DC Pile Charging Power Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global DC Pile Charging Power Module market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global DC Pile Charging Power Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling

prices (US\$/Unit), 2021-2032

Global DC Pile Charging Power Module market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global DC Pile Charging Power Module market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for DC Pile Charging Power Module
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global DC Pile Charging Power Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infypower, UUGreenPower, TELD, Tonhe Electronics Technologies, Winline Technology, Huawei, Shenzhen Sinexcel Electric, Shenzhen Increase Tech, Kstar Science&Technology, XYPower, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

DC Pile Charging Power Module market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 20kW and 20kW

30kW

40kW and Above

Market segment by Application

Urban Road Public EV Charging Stations

Highway EV Charging Stations

Commercial EV Charging Stations

Others

Major players covered

Infypower

UUGreenPower

TELD

Tonhe Electronics Technologies

Winline Technology

Huawei

Shenzhen Sinexcel Electric

Shenzhen Increase Tech

Kstar Science&Technology

XYPower

AcePower

WattSaving

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe DC Pile Charging Power Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of DC Pile Charging Power Module, with price, sales quantity, revenue, and global market share of DC Pile Charging Power Module from 2021 to 2026.

Chapter 3, the DC Pile Charging Power Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the DC Pile Charging Power Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and DC Pile Charging Power Module market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of DC Pile

Charging Power Module.

Chapter 14 and 15, to describe DC Pile Charging Power Module sales channel, distributors, customers, research findings and conclusion.

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