

Global DC Pile Charging Power Module Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global DC Pile Charging Power Module market size is expected to reach \$ 10399 million by 2032, rising at a market growth of 30.6% CAGR during the forecast period (2026-2032).

DC Pile Charging Power Module is an important component for electric vehicle (EV) charging equipment. It typically includes a series of electronic components and a power management system that converts and manages electrical energy so that electric vehicles can charge efficiently. EV Charging Station Power Module is the only core product with technical threshold in the entire charging pile industry.

As the core component of the charging pile, the Power Module belongs to a large category of power supply products. Its core function is to convert the AC power in the grid into DC power that can charge the battery. The charging module not only provides energy and power, but also controls and converts the circuit, which ensures the stability of the power supply circuit and is suitable for charging various types of power batteries. The performance of the Power Module not only directly affects the overall performance of the charging pile, but is also related to charging safety issues, and is the core of building a high-power charging infrastructure.

Power Module is mainly composed of: semiconductor power devices, integrated circuits, magnetic components, PCB, capacitors, chassis fans, etc. The key of the Power Module is the MOS tube switch. When the charging module is working, the three-phase AC power supply is rectified and filtered, and then becomes a DC input voltage for the DC/DC conversion circuit. The controller acts on the power switch MOS tube through the drive circuit to convert the rectified and filtered DC voltage into an AC voltage, and the AC voltage at this time is pulse width modulated. Then, the AC voltage is

transformed and isolated by the high-frequency transformer, rectified and filtered again to obtain a DC pulse, and then charged to the battery pack.

In 2025, global DC Pile Charging Power Module sales reached approximately 3,283.3 k units, with an average global market price of around US\$ 435 per unit. The single-line production capacity is about 50 k units, and the industry gross profit margin is about 28%.

The main players in the global DC Pile Charging Power Module include Infypower, UUGreenPower, TELD, Tonhe Electronics Technologies, Huawei, etc. Chinese companies have made rapid technological progress and their market share has grown rapidly.

The DC charging pile module is the core technology of modern new energy vehicle fast charging stations. With the growth of the electric vehicle market, this field is developing rapidly and evolving towards higher power, higher efficiency and greater intelligence.

Since liquid-cooled charging technology requires an efficient heat dissipation system, precise temperature control management, and high reliability, companies that master core liquid cooling technology have a competitive advantage.

This report studies the global DC Pile Charging Power Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DC Pile Charging Power Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DC Pile Charging Power Module that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DC Pile Charging Power Module total production and demand, 2021-2032, (K Units)

Global DC Pile Charging Power Module total production value, 2021-2032, (USD Million)

Global DC Pile Charging Power Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global DC Pile Charging Power Module consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: DC Pile Charging Power Module domestic production, consumption, key domestic manufacturers and share

Global DC Pile Charging Power Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global DC Pile Charging Power Module production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global DC Pile Charging Power Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global DC Pile Charging Power Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infypower, UUGreenPower, TELD, Tonhe Electronics Technologies, Winline Technology, Huawei, Shenzhen Sinexcel Electric, Shenzhen Increase Tech, Kstar Science&Technology, XYPower, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DC Pile Charging Power Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DC Pile Charging Power Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DC Pile Charging Power Module Market, Segmentation by Type:

Below 20kW and 20kW

30kW

40kW and Above

Global DC Pile Charging Power Module Market, Segmentation by Application:

Urban Road Public EV Charging Stations

Highway EV Charging Stations

Commercial EV Charging Stations

Others

Companies Profiled:

Infypower

UUGreenPower

TELD

Tonhe Electronics Technologies

Winline Technology

Huawei

Shenzhen Sinexcel Electric

Shenzhen Increase Tech

Kstar Science&Technology

XYPower

AcePower

WattSaving

Key Questions Answered:

1. How big is the global DC Pile Charging Power Module market?
2. What is the demand of the global DC Pile Charging Power Module market?
3. What is the year over year growth of the global DC Pile Charging Power Module market?
4. What is the production and production value of the global DC Pile Charging Power Module market?
5. Who are the key producers in the global DC Pile Charging Power Module market?
6. What are the growth factors driving the market demand?

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