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Global DC Permanent Magnet Motor Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G797B23BC755EN.html
Date: November 2026
Pages: 145
Price: US$ 4,480.00 (Single User License)
ID: G797B23BC755EN

Abstracts

The global DC Permanent Magnet Motor market size is expected to reach $ 6168 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

A DC permanent magnet motor is a type of DC motor that utilizes permanent magnets to generate the stator's excitation magnetic field. It is powered by a DC source supplied to the armature windings and achieves current commutation and continuous rotation through a mechanical commutator and brushes. These motors are characterized by a compact structure, high starting torque, simple speed control, excellent low-speed torque performance, and relatively controllable costs. They are primarily used in automotive applications (such as electric windows, seat adjusters, door locks, rearview mirrors, windshield wipers, air dampers, and other body actuators), home appliances and personal care devices, office equipment (including printers, ticketing machines, and ATMs), industrial machinery (conveyors, packaging machines, material handling systems, valves, and door operators), pumps and small compressors, medical equipment (diagnostic devices, infusion pumps, rehabilitation and mobility aids), as well as robotics, aerospace, and other precision actuators.

Key Findings

Global production of DC Permanent Magnet Motors reached approximately 2.336 billion units in 2025

The global average selling price of DC Permanent Magnet Motors was approximately

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US$2.1 per unit in 2025

Automotive body actuators represent a major high-volume application segment

Brushless substitution and high-end product upgrades are jointly reshaping the market structure

The global market follows two competitive paths: high-volume miniaturization and high-precision specialization

Market Trends

Technology development in DC Permanent Magnet Motors is shifting from pure cost reduction toward higher power density, longer brush life, lower noise, reduced electromagnetic interference, miniaturization, and system integration. Industrial products are increasingly integrating higher protection ratings, encoders, brakes, and Gearmotor configurations. Meanwhile, brushless substitution continues to accelerate in applications requiring continuous operation, high efficiency, and maintenance-free performance. In the future, DC Permanent Magnet Motors are expected to become increasingly concentrated in cost-sensitive and intermittent-duty applications where high starting torque and simple DC control provide clear advantages.

Market Dynamics

Drivers

Vehicle electrification does not necessarily imply a corresponding decline in traditional PMDC demand. Power windows, power seats, door locks, exterior mirrors, HVAC actuators, windshield wipers, and other comfort and body actuation functions continue to require large volumes of small DC motors, while the increasing number of electric actuators per vehicle provides an important demand foundation for the market. At the same time, industrial applications such as door control, medical equipment, pumps, logistics conveying, packaging, and material handling continue to value PMDC motors for their high starting torque, simple speed control, and ability to operate without complex electronic commutation.

Restraints

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The primary structural limitation of traditional PMDC motors comes from mechanical brushes and commutators. Brush wear limits continuous operating life and can create maintenance requirements, noise, electrical sparking, and electromagnetic interference. As a result, BLDC motors are increasingly replacing brushed solutions in applications requiring high speed, long service life, high efficiency, and low maintenance. In addition, high-volume automotive and consumer PMDC motors are highly price-sensitive, while customers require long service life, NVH performance, electromagnetic compatibility, and reliability at very low unit costs, placing pressure on the profitability of standard small motors. High-performance products using rare-earth magnets such as NdFeB, precision bearings, or precious-metal commutation systems are also exposed to fluctuations in magnet materials, copper, and other critical component costs, requiring manufacturers to continuously optimize the balance among cost, performance, and service life.

Opportunities

Future opportunities for PMDC motors are primarily concentrated at two ends of the market. One is high-volume cost optimization in automotive, household appliance, and general actuator applications; the other is demand for high-performance small brushed motors in medical equipment, robotics, aerospace, and precision equipment. The market is evolving from standalone standardized motors toward higher-value integrated solutions combining motors, gearboxes, feedback devices, and customized mechanical structures.

Challenges

The key industry challenges are the pace of brushless substitution and the divergence of product lifecycles across different applications. Equipment requiring long continuous operating hours, stringent energy efficiency, or low maintenance costs is increasingly prioritizing BLDC solutions, while PMDC manufacturers must extend economic service life through improvements in brush materials, commutators, bearings, thermal management, and electromagnetic compatibility. In addition, automotive and industrial OEMs typically require customized shafts, windings, voltages, mounting flanges, wiring harnesses, encoders, and reduction mechanisms. This project-based and highly customized product structure results in a large number of individual models and reduces the efficiency of standardized mass production.

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Industry Chain Analysis

The upstream supply chain for DC Permanent Magnet Motors mainly includes permanent magnet materials such as ferrite, NdFeB, and SmCo, as well as enameled copper wire, commutator copper materials, brush materials, electrical steel, steel or aluminum housings, bearings, shafts, and insulation materials. Midstream manufacturing involves motor design, winding, magnet assembly, rotor balancing, commutator processing, final assembly, and testing, with increasing integration of gearboxes, feedback sensors, and drive mechanisms. Downstream applications cover automotive body actuators, household appliances and personal care products, office equipment, industrial automation, material handling, pumps and valves, door control systems, medical equipment, mobile equipment, and precision instruments.

Segment Insights

From a product structure perspective, miniature and small PMDC motors account for the vast majority of shipment volumes and primarily serve automotive body systems, consumer products, and general actuator applications, characterized by high production volumes, low unit prices, and highly automated manufacturing. Medium-power and industrial PMDC motors account for smaller shipment volumes but achieve higher unit value through higher power output, specialized protection, integrated gearboxes, and customized designs. By magnet material, ferrite-based products support high-volume applications through their cost advantages, while NdFeB-based products are more competitive in applications requiring compact dimensions, high power density, and superior dynamic performance. By motor structure, conventional iron-core slotted designs remain the dominant mass-market configuration, while coreless designs are concentrated in medical devices, robotics, aerospace, and precision motion control.

Downstream Market Opportunities

Automotive applications remain one of the largest high-volume opportunities for PMDC motors, particularly in power windows, seats, door locks, exterior mirrors, HVAC actuators, and other short-duty comfort actuators. These applications are highly sensitive to cost, starting torque, and simple control requirements, allowing brushed PMDC motors to retain strong economic advantages. Industrial opportunities are more concentrated in automatic doors, logistics conveying, valve actuators, agricultural equipment, pumps, and packaging machinery. Future market opportunities will not expand uniformly across all applications. Instead, low-cost mature applications are expected to maintain a large installed demand base, high-precision professional

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applications will increase unit value, while some long-life continuous-duty equipment will continue transitioning toward BLDC solutions.

Regional Insights

Asia Pacific is the world's largest production and consumption cluster for DC Permanent Magnet Motors. China, Japan, and Southeast Asia have well-established supply chains for miniature motors, magnetic materials, automotive components, and consumer appliances. Japan, represented by companies such as Nidec and Mabuchi Motor, has accumulated extensive expertise in high-volume small DC motors, automotive applications, and precision manufacturing. China has developed manufacturers such as Shandong Shanbo Electric Machine Group, Ningbo Zhongda Leader Intelligent Transmission, Wuhu Deli Motor, and numerous other micro motor and geared motor suppliers, providing strong supply-chain advantages in standardized, small- and medium-power, and cost-sensitive products. In Europe, companies such as ABB, maxon, Parvalux, Bühler Motor, and Transtecno focus more heavily on industrial drives, medical equipment, precision systems, and customized Gearmotors. In North America, ABB Baldor-Reliance, Bodine, Allient, AMETEK Pittman, Groschopp, and Regal Rexnord's Portescap serve industrial, medical, aerospace, and automation applications. Asia is expected to remain dominant in volume-oriented markets, while Europe and North America maintain strong positions in high-value industrial and precision PMDC products.

Competitive Landscape Analysis

The global DC Permanent Magnet Motor market is characterized by a clearly segmented competitive landscape. Nidec, Johnson Electric, and Mabuchi Motor primarily compete in high-volume markets based on their large-scale manufacturing capabilities in automotive and miniature motors. ABB, WEG, Bodine, Parvalux, and Transtecno focus more heavily on industrial PMDC motors and Gearmotors, with ABB Baldor-Reliance extending into industrial products up to approximately 5 hp, while Parvalux offers PMDC solutions ranging from small motors to kilowatt-class motors and geared drive systems. maxon, Portescap, AMETEK Pittman, and FAULHABER primarily target higher-value applications including medical equipment, robotics, aerospace, and precision motion control.

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Report Scope

This report studies the global DC Permanent Magnet Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DC Permanent Magnet Motor and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DC Permanent Magnet Motor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DC Permanent Magnet Motor total production and demand, 2021-2032, (Units)

Global DC Permanent Magnet Motor total production value, 2021-2032, (USD Million)

Global DC Permanent Magnet Motor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global DC Permanent Magnet Motor consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: DC Permanent Magnet Motor domestic production, consumption, key domestic manufacturers and share

Global DC Permanent Magnet Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global DC Permanent Magnet Motor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global DC Permanent Magnet Motor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

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This report profiles key players in the global DC Permanent Magnet Motor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Nidec, Johnson Electric, WEG, Mabuchi Motor, Maxon Motor, Allient, Bodine Electric, Bühler Motor, AMETEK Pittman, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DC Permanent Magnet Motor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DC Permanent Magnet Motor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Market Segmentation

Global DC Permanent Magnet Motor Market, Segmentation by Type:

Micro (Below 10 W)

Small (Approx. 10–100 W)

Medium (Approx. 100 W–1 kW)

Above 1 kW

Global DC Permanent Magnet Motor Market, Segmentation by Voltage:

Below 12 V

12–24 V

24–60 V

60–180 V

Above 180 V

Global DC Permanent Magnet Motor Market, Segmentation by Permanent Magnet Material:

Ferrite

NdFeB (Neodymium Iron Boron)

SmCo (Samarium Cobalt)

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Others

Global DC Permanent Magnet Motor Market, Segmentation by Application:

Automotive

Home Appliances

Medical Equipment

Robotics

Aerospace

Others

Companies Profiled:

ABB

Nidec

Johnson Electric

WEG

Mabuchi Motor

Maxon Motor

Allient

Bodine Electric

Bühler Motor

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AMETEK Pittman

Regal Rexnord

Shandong Shanbo Electric Machine Group

Luyang Motor

Ningbo Zhongda Leader Intelligent Transmission

Transtecno

Wuhu Deli Motor

Xiamen Dongweiting Electrical Engingeering Industrial

Key Questions Answered

1. How big is the global DC Permanent Magnet Motor market?
2. What is the demand of the global DC Permanent Magnet Motor market?
3. What is the year over year growth of the global DC Permanent Magnet Motor market?
4. What is the total value of the global DC Permanent Magnet Motor market?
5. Who are the Major Players in the global DC Permanent Magnet Motor market?
6. What are the growth factors driving the market demand?

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