

Global DC Motor Peristaltic Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global DC Motor Peristaltic Pump market size is expected to reach \$ 576 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

A DC Motor Peristaltic Pump is a type of positive displacement pump that uses a direct current (DC) motor to drive its mechanism. The pump operates by compressing and releasing a flexible tube or hose, which moves the liquid forward through the tubing. This action is similar to how peristalsis works in biological systems, like the human digestive tract, hence the name.

In 2025, global DC Motor Peristaltic Pump production reached approximately 1,500 K units, with an average global market price of around US\$ 270 per unit.

The upstream supply chain of DC Motor Peristaltic Pump includes raw material suppliers supplying copper, magnetic steel, plastic pellets, silicone/EPDM tubing raw rubber, circuit board substrates and metal bearings, component factories produce brushed/brushless DC gear motors, pump heads, control PCBs, rollers and plastic housings separately; midstream covers pump assembly plants integrating all parts, third-party electrical safety and biocompatibility certification institutions, calibration testing workshops and export packaging service providers; downstream channels contain fluid equipment distributors, automation OEM supporting vendors, laboratory instrument dealers and environmental engineering contractors, end buyers include medical device manufacturers, water treatment plants, food filling lines, biotech labs and aquarium equipment factories, after-sales channels supply replacement tubing and motor spare parts, while waste plastic, metal and electronic components are delivered to recycling factories for material regeneration.

Total manufacturing cost of standard DC Motor Peristaltic Pump is mainly occupied by core DC drive motor and pump head mechanical components accounting for 48%?56% of total cost, among which brush/brushless DC gear motor takes 27%?34%, roller, bearing and pump shell mechanical parts occupy 21%?24%; flexible delivery tubing and matching fasteners make up 16%?22%; control circuit board, speed regulation chip and wiring harness cover 10%?14%; assembly labor, equipment depreciation and factory overhead account for 6%?9%; safety certification, flow calibration and packaging cost take 4%?7%; domestic and cross-border logistics plus auxiliary consumables occupy remaining 3%?5%, high-end medical brushless DC models add low-noise motor and medical-grade platinum silicone tubing cost, lifting core component cost proportion by 12?17 percentage points versus basic brushed miniature pumps.

This report studies the global DC Motor Peristaltic Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DC Motor Peristaltic Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DC Motor Peristaltic Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DC Motor Peristaltic Pump total production and demand, 2021-2032, (K Units)

Global DC Motor Peristaltic Pump total production value, 2021-2032, (USD Million)

Global DC Motor Peristaltic Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global DC Motor Peristaltic Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: DC Motor Peristaltic Pump domestic production, consumption, key domestic manufacturers and share

Global DC Motor Peristaltic Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global DC Motor Peristaltic Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global DC Motor Peristaltic Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global DC Motor Peristaltic Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Watson-Marlow, Williamson Manufacturing Company Ltd., Innofluid, Chongqing Jieheng Peristaltic Pumps Co., Ltd., Nanjing Runze Fluid Control Equipment Co., Ltd., Shenzhen Skoocom Electronics Co., Ltd., ANKO, Randolph Austin, Baoding Chuangrui Precision Pump Co., Ltd. (Chonry), Boxer Pumps, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DC Motor Peristaltic Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DC Motor Peristaltic Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DC Motor Peristaltic Pump Market, Segmentation by Type:

Brushed

Brushless

Global DC Motor Peristaltic Pump Market, Segmentation by Pump Head Structure:

Single-Channel Peristaltic Pump

Multi-Channel Peristaltic Pump

Global DC Motor Peristaltic Pump Market, Segmentation by Maximum Flow Rate:

Low-flow Type: ≤ 100 mL/min

Medium-flow Type: $100 \leq 1,000$ mL/min

High-flow Type: $> 1,000$ mL/min

Global DC Motor Peristaltic Pump Market, Segmentation by Application:

Industrial

Medical

Food

Chemical

Others

Companies Profiled:

Watson-Marlow

Williamson Manufacturing Company Ltd.

Innofluid

Chongqing Jieheng Peristaltic Pumps Co., Ltd.

Nanjing Runze Fluid Control Equipment Co., Ltd.

Shenzhen Skoocom Electronics Co., Ltd.

ANKO

Randolph Austin

Baoding Chuangrui Precision Pump Co., Ltd. (Chonry)

Boxer Pumps

Verder Liquids

ProMinent GmbH

Blue-White Industries

Longer Precision Pump Co.,Ltd.

Lead Fluid (Baoding) Intelligent Equipment Manufacturing Co., Ltd.,

Heidolph Instruments GmbH & Co. KG

LAMBDA Instruments GmbH

Wuxi Tianli Fluid Technology Co., Ltd.

PreFluid Co., Ltd.

Kamoer Fluid Tech?Shanghai?Co., Ltd.?

Baoding Senz Constant Flow Pump Co., Ltd.

Tokyo Rikakikai Co., Ltd.

Lefoo

Key Questions Answered:

1. How big is the global DC Motor Peristaltic Pump market?
2. What is the demand of the global DC Motor Peristaltic Pump market?
3. What is the year over year growth of the global DC Motor Peristaltic Pump market?
4. What is the production and production value of the global DC Motor Peristaltic Pump market?
5. Who are the key producers in the global DC Motor Peristaltic Pump market?
6. What are the growth factors driving the market demand?

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