

Global DC Link Capacitors in Electric Vehicles Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global DC Link Capacitors in Electric Vehicles market size is expected to reach \$ 11134 million by 2032, rising at a market growth of 12.2% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of DC link capacitors in electric vehicles is estimated at approximately 680 million units, with an average selling price of around USD 7.8 per unit. DC link capacitors in electric vehicles are core power electronic components used within new energy vehicle electric drive systems, primarily serving as part of the DC bus circuit connecting the traction battery and inverter. Their core functions include stabilizing DC voltage, suppressing voltage ripple, absorbing high-frequency pulse currents, and reducing electromagnetic interference (EMI). These products are commonly installed in traction inverters, onboard chargers (OBC), DC/DC converters, and high-voltage electric control systems, with metallized film capacitor technology representing the dominant technical route and polypropylene (PP) film serving as the mainstream dielectric material. Compared with conventional industrial-grade DC link capacitors, automotive-grade products require significantly higher performance in high-temperature resistance, high-voltage endurance, ripple current handling capability, long operational lifetime, and reliability, while also complying with automotive electronic standards such as AEC-Q200 certification. Current product structures mainly include box-type film DC link capacitors, cylindrical DC link capacitors, and integrated busbar-module capacitors, with significant variation in voltage ratings, capacitance ranges, package structures, and thermal management performance. With the transition toward 800V high-voltage EV platforms, increasing penetration of SiC power devices, and higher switching frequencies in electric drive systems, the industry is evolving toward higher power density, miniaturization, high-temperature resistance, and module integration.

DC link capacitors for electric vehicles represent core foundational components within new energy vehicle power electronic systems, with demand mainly driven by rising EV production, electric drive system upgrades, and high-voltage platform development. China, Europe, and North America are currently the largest demand regions, with China maintaining global leadership in EV manufacturing scale and supply chain capacity. These products are primarily used in battery electric vehicles (BEVs) and plug-in hybrid electric vehicles (PHEVs), while increasing SiC MOSFET adoption is accelerating product upgrades. The competitive landscape is dominated by international film capacitor manufacturers and selected Chinese power electronics suppliers, including TDK, KEMET, Vishay, Nichicon, and EPCOS, together with several Chinese automotive-grade capacitor suppliers. Key barriers include metallized film deposition technology, high-temperature material systems, automotive-grade reliability validation capability, and long EV customer qualification cycles. Future industry trends include higher voltage requirements driven by 800V platforms, high-frequency and low ESL/ESR designs enabled by SiC power devices, wider adoption of integrated busbar-module capacitor solutions, and ongoing development toward miniaturization, higher power density, and extended operational lifetime, while continued EV penetration growth is expected to support long-term market expansion.

This report studies the global DC Link Capacitors in Electric Vehicles production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DC Link Capacitors in Electric Vehicles and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DC Link Capacitors in Electric Vehicles that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DC Link Capacitors in Electric Vehicles total production and demand, 2021-2032, (Million Units)

Global DC Link Capacitors in Electric Vehicles total production value, 2021-2032, (USD Million)

Global DC Link Capacitors in Electric Vehicles production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global DC Link Capacitors in Electric Vehicles consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: DC Link Capacitors in Electric Vehicles domestic production, consumption, key domestic manufacturers and share
Global DC Link Capacitors in Electric Vehicles production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)
Global DC Link Capacitors in Electric Vehicles production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)
Global DC Link Capacitors in Electric Vehicles production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global DC Link Capacitors in Electric Vehicles market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Nippon Chemi-Con, TAIYO YUDEN-EINA, Nichicon, TDK Electronics, Lelon Electronics, Zhuhai Gree Xinyuan Electronic, Nantong Jianghai Capacitor, Hunan Aihua Group, SUN Electronic Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DC Link Capacitors in Electric Vehicles market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DC Link Capacitors in Electric Vehicles Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DC Link Capacitors in Electric Vehicles Market, Segmentation by Type:

Fixed Capacitors

Variable Capacitors

Trimmer Capacitors

Global DC Link Capacitors in Electric Vehicles Market, Segmentation by Voltage:

<25v

25-35V

35-55v

>55v

Global DC Link Capacitors in Electric Vehicles Market, Segmentation by Maximum Operating Temperature:

<105°C

105-125°C

125-145°C

?145?C

Global DC Link Capacitors in Electric Vehicles Market, Segmentation by Application:

BEV

HEV

Companies Profiled:

Panasonic

Nippon Chemi-Con

TAIYO YUDEN-EINA

Nichicon

TDK Electronics

Lelon Electronics

Zhuhai Gree Xinyuan Electronic

Nantong Jianghai Capacitor

Hunan Aihua Group

SUN Electronic Industries

Shanghai Yongming Electronic

DongGuan ChuangHui Electronics

Su'scon

Kaimei Electronic

Vishay

Samwha Electric

SAMYOUNG Electronic

Capxon Electronic Technology

Shenzhen PolyCap Electronic

Shenzhen Jianghao Electronics

Zhao Qing Beryl Electronic Technology

Zhuhai Leaguer Capacitor

Nanjing Xingfan Electronic Technology

APAQ

KNSCHA ELECTRONICS

Zhaoqing Ruilong Electronics

Dongguan HEC Tech R&D

Key Questions Answered:

1. How big is the global DC Link Capacitors in Electric Vehicles market?
2. What is the demand of the global DC Link Capacitors in Electric Vehicles market?
3. What is the year over year growth of the global DC Link Capacitors in Electric Vehicles market?
4. What is the production and production value of the global DC Link Capacitors in Electric Vehicles market?
5. Who are the key producers in the global DC Link Capacitors in Electric Vehicles market?
6. What are the growth factors driving the market demand?

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Figure 56. ?145°C

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