

# Global DC-DC Server Power Supplies Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global DC-DC Server Power Supplies market size was valued at US\$ 1338 million in 2024 and is forecast to a readjusted size of USD 1956 million by 2031 with a CAGR of 5.0% during review period.

DC-DC server power supplies are specialized power conversion modules designed to regulate and distribute direct current (DC) power within server systems, particularly in modern hyperscale data centers and high-efficiency computing environments. Unlike traditional AC-DC power supplies, they accept a DC input (typically 48V) and step it down to lower DC voltages (e.g., 12V, 5V, 3.3V) required by server components.

The DC - DC server power supply market is an important part of the overall server power supply market, showing a good growth trend due to the continuous development of related technologies and the increasing demand for data centers. Here is an overview of this market:

### Market Drivers

**Expansion of Data Centers:** The widespread adoption of cloud computing, big data analytics, and the IoT has led to a sharp increase in the construction of data centers. To meet the computing needs of these data centers, a large number of high - performance servers are required, which in turn drives the demand for DC - DC server power supplies. These power supplies play a crucial role in ensuring the stable operation of servers and minimizing energy waste.

**Advancements in Server Technology:** The continuous development of server

technology, such as the emergence of more powerful CPUs and extended memory banks, requires higher - efficiency and higher - power - density power supply solutions. DC - DC server power supplies can meet these requirements by providing stable and efficient power conversion, thereby promoting the development of the market.

**Increasing Demand for Energy Efficiency:** With the growing emphasis on energy conservation and environmental protection, data center operators are increasingly focusing on reducing operating costs through optimized power supply units. DC - DC server power supplies with high energy efficiency can help data centers save a large amount of electricity costs, so they are more and more widely used in the market.

### Market Challenges

**High Competition Pressure:** The DC - DC power supply market is highly competitive, with many established players and emerging entrants. Server power supply manufacturers need to continuously improve product performance and quality and reduce costs to maintain a competitive advantage in the market.

**Stringent Regulatory Requirements:** There are strict regulations regarding energy efficiency and safety for DC - DC server power supplies. Manufacturers need to continuously invest in research and development to meet these regulatory requirements, which increases production costs and time - to - market.

**Technical Complexity:** DC - DC server power supplies need to have high - efficiency conversion technology, stable output performance, and good compatibility to meet the needs of different server architectures and loads. This requires manufacturers to have strong technical strength and R & D capabilities, and continuously carry out technological innovation and product improvement.

This report is a detailed and comprehensive analysis for global DC-DC Server Power Supplies market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

In this report, we will assess the current U.S. tariff framework alongside international

policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

### **Key Features:**

Global DC-DC Server Power Supplies market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global DC-DC Server Power Supplies market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global DC-DC Server Power Supplies market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global DC-DC Server Power Supplies market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for DC-DC Server Power Supplies
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global DC-DC Server Power Supplies market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta, Lite-On, MEAN WELL, Chicony, Advanced Energy, Grandwall Electric Science and Technology, Schneider, Murata, Bel Fuse, FSP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

DC-DC Server Power Supplies market is split by Type and by Application. For the

period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

500W-1000W

1000W-2000W

> 2000W

#### Market segment by Application

Server

Memory

IT Equipment

#### Major players covered

Delta

Lite-On

MEAN WELL

Chicony

Advanced Energy

Grandwall Electric Science and Technology

Schneider

Murata

Bel Fuse

FSP

Enhance Electronics

ZIPPY TECHNOLOGY

Huawei

Shenzhen Honor Electronic

TDK-Lambda

SeaSonic

SilverStone

Phoenix Contact

Huntkey

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe DC-DC Server Power Supplies product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of DC-DC Server Power Supplies, with price, sales quantity, revenue, and global market share of DC-DC Server Power Supplies from 2020 to 2025.

Chapter 3, the DC-DC Server Power Supplies competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the DC-DC Server Power Supplies breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and DC-DC Server Power Supplies market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of DC-DC Server Power Supplies.

Chapter 14 and 15, to describe DC-DC Server Power Supplies sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global DC-DC Server Power Supplies Consumption Value by Type:  
2020 Versus 2024 Versus 2031

1.3.2 1.3.3 500W-1000W

1.3.4 1000W-2000W

1.3.5 > 2000W

1.4 Market Analysis by Application

1.4.1 Overview: Global DC-DC Server Power Supplies Consumption Value by  
Application: 2020 Versus 2024 Versus 2031

1.4.2 Server

1.4.3 Memory

1.4.4 IT Equipment

1.5 Global DC-DC Server Power Supplies Market Size & Forecast

1.5.1 Global DC-DC Server Power Supplies Consumption Value (2020 & 2024 & 2031)

1.5.2 Global DC-DC Server Power Supplies Sales Quantity (2020-2031)

1.5.3 Global DC-DC Server Power Supplies Average Price (2020-2031)

### 2 MANUFACTURERS PROFILES

2.1 Delta

2.1.1 Delta Details

2.1.2 Delta Major Business

2.1.3 Delta DC-DC Server Power Supplies Product and Services

2.1.4 Delta DC-DC Server Power Supplies Sales Quantity, Average Price, Revenue,  
Gross Margin and Market Share (2020-2025)

2.1.5 Delta Recent Developments/Updates

2.2 Lite-On

2.2.1 Lite-On Details

2.2.2 Lite-On Major Business

2.2.3 Lite-On DC-DC Server Power Supplies Product and Services

2.2.4 Lite-On DC-DC Server Power Supplies Sales Quantity, Average Price, Revenue,  
Gross Margin and Market Share (2020-2025)

2.2.5 Lite-On Recent Developments/Updates

## 2.3 MEAN WELL

### 2.3.1 MEAN WELL Details

### 2.3.2 MEAN WELL Major Business

### 2.3.3 MEAN WELL DC-DC Server Power Supplies Product and Services

### 2.3.4 MEAN WELL DC-DC Server Power Supplies Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

### 2.3.5 MEAN WELL Recent Developments/Updates

## 2.4 Chicony

### 2.4.1 Chicony Details

### 2.4.2 Chicony Major Business

### 2.4.3 Chicony DC-DC Server Power Supplies Product and Services

### 2.4.4 Chicony DC-DC Server Power Supplies Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

### 2.4.5 Chicony Recent Developments/Updates

## 2.5 Advanced Energy

### 2.5.1 Advanced Energy Details

### 2.5.2 Advanced Energy Major Business

### 2.5.3 Advanced Energy DC-DC Server Power Supplies Product and Services

### 2.5.4 Advanced Energy DC-DC Server Power Supplies Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

### 2.5.5 Advanced Energy Recent Developments/Updates

## 2.6 Grandwall Electric Science and Technology

### 2.6.1 Grandwall Electric Science and Technology Details

### 2.6.2 Grandwall Electric Science and Technology Major Business

### 2.6.3 Grandwall Electric Science and Technology DC-DC Server Power Supplies Product and Services

### 2.6.4 Grandwall Electric Science and Technology DC-DC Server Power Supplies Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

### 2.6.5 Grandwall Electric Science and Technology Recent Developments/Updates

## 2.7 Schneider

### 2.7.1 Schneider Details

### 2.7.2 Schneider Major Business

### 2.7.3 Schneider DC-DC Server Power Supplies Product and Services

### 2.7.4 Schneider DC-DC Server Power Supplies Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

### 2.7.5 Schneider Recent Developments/Updates

## 2.8 Murata

### 2.8.1 Murata Details

### 2.8.2 Murata Major Business

- 2.8.3 Murata DC-DC Server Power Supplies Product and Services
- 2.8.4 Murata DC-DC Server Power Supplies Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.8.5 Murata Recent Developments/Updates
- 2.9 Bel Fuse
  - 2.9.1 Bel Fuse Details
  - 2.9.2 Bel Fuse Major Business
  - 2.9.3 Bel Fuse DC-DC Server Power Supplies Product and Services
  - 2.9.4 Bel Fuse DC-DC Server Power Supplies Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.9.5 Bel Fuse Recent Developments/Updates
- 2.10 FSP
  - 2.10.1 FSP Details
  - 2.10.2 FSP Major Business
  - 2.10.3 FSP DC-DC Server Power Supplies Product and Services
  - 2.10.4 FSP DC-DC Server Power Supplies Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.10.5 FSP Recent Developments/Updates
- 2.11 Enhance Electronics
  - 2.11.1 Enhance Electronics Details
  - 2.11.2 Enhance Electronics Major Business
  - 2.11.3 Enhance Electronics DC-DC Server Power Supplies Product and Services
  - 2.11.4 Enhance Electronics DC-DC Server Power Supplies Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.11.5 Enhance Electronics Recent Developments/Updates
- 2.12 ZIPPY TECHNOLOGY
  - 2.12.1 ZIPPY TECHNOLOGY Details
  - 2.12.2 ZIPPY TECHNOLOGY Major Business
  - 2.12.3 ZIPPY TECHNOLOGY DC-DC Server Power Supplies Product and Services
  - 2.12.4 ZIPPY TECHNOLOGY DC-DC Server Power Supplies Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.12.5 ZIPPY TECHNOLOGY Recent Developments/Updates
- 2.13 Huawei
  - 2.13.1 Huawei Details
  - 2.13.2 Huawei Major Business
  - 2.13.3 Huawei DC-DC Server Power Supplies Product and Services
  - 2.13.4 Huawei DC-DC Server Power Supplies Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.13.5 Huawei Recent Developments/Updates

## 2.14 Shenzhen Honor Electronic

2.14.1 Shenzhen Honor Electronic Details

2.14.2 Shenzhen Honor Electronic Major Business

2.14.3 Shenzhen Honor Electronic DC-DC Server Power Supplies Product and Services

2.14.4 Shenzhen Honor Electronic DC-DC Server Power Supplies Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.14.5 Shenzhen Honor Electronic Recent Developments/Updates

## 2.15 TDK-Lambda

2.15.1 TDK-Lambda Details

2.15.2 TDK-Lambda Major Business

2.15.3 TDK-Lambda DC-DC Server Power Supplies Product and Services

2.15.4 TDK-Lambda DC-DC Server Power Supplies Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.15.5 TDK-Lambda Recent Developments/Updates

## 2.16 SeaSonic

2.16.1 SeaSonic Details

2.16.2 SeaSonic Major Business

2.16.3 SeaSonic DC-DC Server Power Supplies Product and Services

2.16.4 SeaSonic DC-DC Server Power Supplies Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.16.5 SeaSonic Recent Developments/Updates

## 2.17 SilverStone

2.17.1 SilverStone Details

2.17.2 SilverStone Major Business

2.17.3 SilverStone DC-DC Server Power Supplies Product and Services

2.17.4 SilverStone DC-DC Server Power Supplies Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.17.5 SilverStone Recent Developments/Updates

## 2.18 Phoenix Contact

2.18.1 Phoenix Contact Details

2.18.2 Phoenix Contact Major Business

2.18.3 Phoenix Contact DC-DC Server Power Supplies Product and Services

2.18.4 Phoenix Contact DC-DC Server Power Supplies Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.18.5 Phoenix Contact Recent Developments/Updates

## 2.19 Huntkey

2.19.1 Huntkey Details

2.19.2 Huntkey Major Business

- 2.19.3 Huntkey DC-DC Server Power Supplies Product and Services
- 2.19.4 Huntkey DC-DC Server Power Supplies Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.19.5 Huntkey Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: DC-DC SERVER POWER SUPPLIES BY MANUFACTURER**

- 3.1 Global DC-DC Server Power Supplies Sales Quantity by Manufacturer (2020-2025)
- 3.2 Global DC-DC Server Power Supplies Revenue by Manufacturer (2020-2025)
- 3.3 Global DC-DC Server Power Supplies Average Price by Manufacturer (2020-2025)
- 3.4 Market Share Analysis (2024)
  - 3.4.1 Producer Shipments of DC-DC Server Power Supplies by Manufacturer Revenue (\$MM) and Market Share (%): 2024
  - 3.4.2 Top 3 DC-DC Server Power Supplies Manufacturer Market Share in 2024
  - 3.4.3 Top 6 DC-DC Server Power Supplies Manufacturer Market Share in 2024
- 3.5 DC-DC Server Power Supplies Market: Overall Company Footprint Analysis
  - 3.5.1 DC-DC Server Power Supplies Market: Region Footprint
  - 3.5.2 DC-DC Server Power Supplies Market: Company Product Type Footprint
  - 3.5.3 DC-DC Server Power Supplies Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global DC-DC Server Power Supplies Market Size by Region
  - 4.1.1 Global DC-DC Server Power Supplies Sales Quantity by Region (2020-2031)
  - 4.1.2 Global DC-DC Server Power Supplies Consumption Value by Region (2020-2031)
  - 4.1.3 Global DC-DC Server Power Supplies Average Price by Region (2020-2031)
- 4.2 North America DC-DC Server Power Supplies Consumption Value (2020-2031)
- 4.3 Europe DC-DC Server Power Supplies Consumption Value (2020-2031)
- 4.4 Asia-Pacific DC-DC Server Power Supplies Consumption Value (2020-2031)
- 4.5 South America DC-DC Server Power Supplies Consumption Value (2020-2031)
- 4.6 Middle East & Africa DC-DC Server Power Supplies Consumption Value (2020-2031)

### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global DC-DC Server Power Supplies Sales Quantity by Type (2020-2031)
- 5.2 Global DC-DC Server Power Supplies Consumption Value by Type (2020-2031)
- 5.3 Global DC-DC Server Power Supplies Average Price by Type (2020-2031)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global DC-DC Server Power Supplies Sales Quantity by Application (2020-2031)
- 6.2 Global DC-DC Server Power Supplies Consumption Value by Application (2020-2031)
- 6.3 Global DC-DC Server Power Supplies Average Price by Application (2020-2031)

## **7 NORTH AMERICA**

- 7.1 North America DC-DC Server Power Supplies Sales Quantity by Type (2020-2031)
- 7.2 North America DC-DC Server Power Supplies Sales Quantity by Application (2020-2031)
- 7.3 North America DC-DC Server Power Supplies Market Size by Country
  - 7.3.1 North America DC-DC Server Power Supplies Sales Quantity by Country (2020-2031)
  - 7.3.2 North America DC-DC Server Power Supplies Consumption Value by Country (2020-2031)
  - 7.3.3 United States Market Size and Forecast (2020-2031)
  - 7.3.4 Canada Market Size and Forecast (2020-2031)
  - 7.3.5 Mexico Market Size and Forecast (2020-2031)

## **8 EUROPE**

- 8.1 Europe DC-DC Server Power Supplies Sales Quantity by Type (2020-2031)
- 8.2 Europe DC-DC Server Power Supplies Sales Quantity by Application (2020-2031)
- 8.3 Europe DC-DC Server Power Supplies Market Size by Country
  - 8.3.1 Europe DC-DC Server Power Supplies Sales Quantity by Country (2020-2031)
  - 8.3.2 Europe DC-DC Server Power Supplies Consumption Value by Country (2020-2031)
  - 8.3.3 Germany Market Size and Forecast (2020-2031)
  - 8.3.4 France Market Size and Forecast (2020-2031)
  - 8.3.5 United Kingdom Market Size and Forecast (2020-2031)
  - 8.3.6 Russia Market Size and Forecast (2020-2031)
  - 8.3.7 Italy Market Size and Forecast (2020-2031)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific DC-DC Server Power Supplies Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific DC-DC Server Power Supplies Sales Quantity by Application (2020-2031)

9.3 Asia-Pacific DC-DC Server Power Supplies Market Size by Region

9.3.1 Asia-Pacific DC-DC Server Power Supplies Sales Quantity by Region (2020-2031)

9.3.2 Asia-Pacific DC-DC Server Power Supplies Consumption Value by Region (2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

9.3.4 Japan Market Size and Forecast (2020-2031)

9.3.5 South Korea Market Size and Forecast (2020-2031)

9.3.6 India Market Size and Forecast (2020-2031)

9.3.7 Southeast Asia Market Size and Forecast (2020-2031)

9.3.8 Australia Market Size and Forecast (2020-2031)

## **10 SOUTH AMERICA**

10.1 South America DC-DC Server Power Supplies Sales Quantity by Type (2020-2031)

10.2 South America DC-DC Server Power Supplies Sales Quantity by Application (2020-2031)

10.3 South America DC-DC Server Power Supplies Market Size by Country

10.3.1 South America DC-DC Server Power Supplies Sales Quantity by Country (2020-2031)

10.3.2 South America DC-DC Server Power Supplies Consumption Value by Country (2020-2031)

10.3.3 Brazil Market Size and Forecast (2020-2031)

10.3.4 Argentina Market Size and Forecast (2020-2031)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa DC-DC Server Power Supplies Sales Quantity by Type (2020-2031)

11.2 Middle East & Africa DC-DC Server Power Supplies Sales Quantity by Application (2020-2031)

11.3 Middle East & Africa DC-DC Server Power Supplies Market Size by Country

11.3.1 Middle East & Africa DC-DC Server Power Supplies Sales Quantity by Country

(2020-2031)

11.3.2 Middle East & Africa DC-DC Server Power Supplies Consumption Value by Country (2020-2031)

11.3.3 Turkey Market Size and Forecast (2020-2031)

11.3.4 Egypt Market Size and Forecast (2020-2031)

11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)

11.3.6 South Africa Market Size and Forecast (2020-2031)

## **12 MARKET DYNAMICS**

12.1 DC-DC Server Power Supplies Market Drivers

12.2 DC-DC Server Power Supplies Market Restraints

12.3 DC-DC Server Power Supplies Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of DC-DC Server Power Supplies and Key Manufacturers

13.2 Manufacturing Costs Percentage of DC-DC Server Power Supplies

13.3 DC-DC Server Power Supplies Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 DC-DC Server Power Supplies Typical Distributors

14.3 DC-DC Server Power Supplies Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global DC-DC Server Power Supplies Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global DC-DC Server Power Supplies Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Delta Basic Information, Manufacturing Base and Competitors

Table 4. Delta Major Business

Table 5. Delta DC-DC Server Power Supplies Product and Services

Table 6. Delta DC-DC Server Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. Delta Recent Developments/Updates

Table 8. Lite-On Basic Information, Manufacturing Base and Competitors

Table 9. Lite-On Major Business

Table 10. Lite-On DC-DC Server Power Supplies Product and Services

Table 11. Lite-On DC-DC Server Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. Lite-On Recent Developments/Updates

Table 13. MEAN WELL Basic Information, Manufacturing Base and Competitors

Table 14. MEAN WELL Major Business

Table 15. MEAN WELL DC-DC Server Power Supplies Product and Services

Table 16. MEAN WELL DC-DC Server Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. MEAN WELL Recent Developments/Updates

Table 18. Chicony Basic Information, Manufacturing Base and Competitors

Table 19. Chicony Major Business

Table 20. Chicony DC-DC Server Power Supplies Product and Services

Table 21. Chicony DC-DC Server Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Chicony Recent Developments/Updates

Table 23. Advanced Energy Basic Information, Manufacturing Base and Competitors

Table 24. Advanced Energy Major Business

Table 25. Advanced Energy DC-DC Server Power Supplies Product and Services

Table 26. Advanced Energy DC-DC Server Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Advanced Energy Recent Developments/Updates

Table 28. Grandwall Electric Science and Technology Basic Information, Manufacturing Base and Competitors

Table 29. Grandwall Electric Science and Technology Major Business

Table 30. Grandwall Electric Science and Technology DC-DC Server Power Supplies Product and Services

Table 31. Grandwall Electric Science and Technology DC-DC Server Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. Grandwall Electric Science and Technology Recent Developments/Updates

Table 33. Schneider Basic Information, Manufacturing Base and Competitors

Table 34. Schneider Major Business

Table 35. Schneider DC-DC Server Power Supplies Product and Services

Table 36. Schneider DC-DC Server Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. Schneider Recent Developments/Updates

Table 38. Murata Basic Information, Manufacturing Base and Competitors

Table 39. Murata Major Business

Table 40. Murata DC-DC Server Power Supplies Product and Services

Table 41. Murata DC-DC Server Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. Murata Recent Developments/Updates

Table 43. Bel Fuse Basic Information, Manufacturing Base and Competitors

Table 44. Bel Fuse Major Business

Table 45. Bel Fuse DC-DC Server Power Supplies Product and Services

Table 46. Bel Fuse DC-DC Server Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 47. Bel Fuse Recent Developments/Updates

Table 48. FSP Basic Information, Manufacturing Base and Competitors

Table 49. FSP Major Business

Table 50. FSP DC-DC Server Power Supplies Product and Services

Table 51. FSP DC-DC Server Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 52. FSP Recent Developments/Updates

Table 53. Enhance Electronics Basic Information, Manufacturing Base and Competitors

Table 54. Enhance Electronics Major Business

Table 55. Enhance Electronics DC-DC Server Power Supplies Product and Services

Table 56. Enhance Electronics DC-DC Server Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share

(2020-2025)

Table 57. Enhance Electronics Recent Developments/Updates

Table 58. ZIPPY TECHNOLOGY Basic Information, Manufacturing Base and Competitors

Table 59. ZIPPY TECHNOLOGY Major Business

Table 60. ZIPPY TECHNOLOGY DC-DC Server Power Supplies Product and Services

Table 61. ZIPPY TECHNOLOGY DC-DC Server Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 62. ZIPPY TECHNOLOGY Recent Developments/Updates

Table 63. Huawei Basic Information, Manufacturing Base and Competitors

Table 64. Huawei Major Business

Table 65. Huawei DC-DC Server Power Supplies Product and Services

Table 66. Huawei DC-DC Server Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 67. Huawei Recent Developments/Updates

Table 68. Shenzhen Honor Electronic Basic Information, Manufacturing Base and Competitors

Table 69. Shenzhen Honor Electronic Major Business

Table 70. Shenzhen Honor Electronic DC-DC Server Power Supplies Product and Services

Table 71. Shenzhen Honor Electronic DC-DC Server Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 72. Shenzhen Honor Electronic Recent Developments/Updates

Table 73. TDK-Lambda Basic Information, Manufacturing Base and Competitors

Table 74. TDK-Lambda Major Business

Table 75. TDK-Lambda DC-DC Server Power Supplies Product and Services

Table 76. TDK-Lambda DC-DC Server Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 77. TDK-Lambda Recent Developments/Updates

Table 78. SeaSonic Basic Information, Manufacturing Base and Competitors

Table 79. SeaSonic Major Business

Table 80. SeaSonic DC-DC Server Power Supplies Product and Services

Table 81. SeaSonic DC-DC Server Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 82. SeaSonic Recent Developments/Updates

Table 83. SilverStone Basic Information, Manufacturing Base and Competitors

Table 84. SilverStone Major Business

Table 85. SilverStone DC-DC Server Power Supplies Product and Services

Table 86. SilverStone DC-DC Server Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 87. SilverStone Recent Developments/Updates

Table 88. Phoenix Contact Basic Information, Manufacturing Base and Competitors

Table 89. Phoenix Contact Major Business

Table 90. Phoenix Contact DC-DC Server Power Supplies Product and Services

Table 91. Phoenix Contact DC-DC Server Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 92. Phoenix Contact Recent Developments/Updates

Table 93. Huntkey Basic Information, Manufacturing Base and Competitors

Table 94. Huntkey Major Business

Table 95. Huntkey DC-DC Server Power Supplies Product and Services

Table 96. Huntkey DC-DC Server Power Supplies Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 97. Huntkey Recent Developments/Updates

Table 98. Global DC-DC Server Power Supplies Sales Quantity by Manufacturer (2020-2025) & (K Units)

Table 99. Global DC-DC Server Power Supplies Revenue by Manufacturer (2020-2025) & (USD Million)

Table 100. Global DC-DC Server Power Supplies Average Price by Manufacturer (2020-2025) & (US\$/Unit)

Table 101. Market Position of Manufacturers in DC-DC Server Power Supplies, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 102. Head Office and DC-DC Server Power Supplies Production Site of Key Manufacturer

Table 103. DC-DC Server Power Supplies Market: Company Product Type Footprint

Table 104. DC-DC Server Power Supplies Market: Company Product Application Footprint

Table 105. DC-DC Server Power Supplies New Market Entrants and Barriers to Market Entry

Table 106. DC-DC Server Power Supplies Mergers, Acquisition, Agreements, and Collaborations

Table 107. Global DC-DC Server Power Supplies Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 108. Global DC-DC Server Power Supplies Sales Quantity by Region (2020-2025) & (K Units)

- Table 109. Global DC-DC Server Power Supplies Sales Quantity by Region (2026-2031) & (K Units)
- Table 110. Global DC-DC Server Power Supplies Consumption Value by Region (2020-2025) & (USD Million)
- Table 111. Global DC-DC Server Power Supplies Consumption Value by Region (2026-2031) & (USD Million)
- Table 112. Global DC-DC Server Power Supplies Average Price by Region (2020-2025) & (US\$/Unit)
- Table 113. Global DC-DC Server Power Supplies Average Price by Region (2026-2031) & (US\$/Unit)
- Table 114. Global DC-DC Server Power Supplies Sales Quantity by Type (2020-2025) & (K Units)
- Table 115. Global DC-DC Server Power Supplies Sales Quantity by Type (2026-2031) & (K Units)
- Table 116. Global DC-DC Server Power Supplies Consumption Value by Type (2020-2025) & (USD Million)
- Table 117. Global DC-DC Server Power Supplies Consumption Value by Type (2026-2031) & (USD Million)
- Table 118. Global DC-DC Server Power Supplies Average Price by Type (2020-2025) & (US\$/Unit)
- Table 119. Global DC-DC Server Power Supplies Average Price by Type (2026-2031) & (US\$/Unit)
- Table 120. Global DC-DC Server Power Supplies Sales Quantity by Application (2020-2025) & (K Units)
- Table 121. Global DC-DC Server Power Supplies Sales Quantity by Application (2026-2031) & (K Units)
- Table 122. Global DC-DC Server Power Supplies Consumption Value by Application (2020-2025) & (USD Million)
- Table 123. Global DC-DC Server Power Supplies Consumption Value by Application (2026-2031) & (USD Million)
- Table 124. Global DC-DC Server Power Supplies Average Price by Application (2020-2025) & (US\$/Unit)
- Table 125. Global DC-DC Server Power Supplies Average Price by Application (2026-2031) & (US\$/Unit)
- Table 126. North America DC-DC Server Power Supplies Sales Quantity by Type (2020-2025) & (K Units)
- Table 127. North America DC-DC Server Power Supplies Sales Quantity by Type (2026-2031) & (K Units)
- Table 128. North America DC-DC Server Power Supplies Sales Quantity by Application

(2020-2025) & (K Units)

Table 129. North America DC-DC Server Power Supplies Sales Quantity by Application (2026-2031) & (K Units)

Table 130. North America DC-DC Server Power Supplies Sales Quantity by Country (2020-2025) & (K Units)

Table 131. North America DC-DC Server Power Supplies Sales Quantity by Country (2026-2031) & (K Units)

Table 132. North America DC-DC Server Power Supplies Consumption Value by Country (2020-2025) & (USD Million)

Table 133. North America DC-DC Server Power Supplies Consumption Value by Country (2026-2031) & (USD Million)

Table 134. Europe DC-DC Server Power Supplies Sales Quantity by Type (2020-2025) & (K Units)

Table 135. Europe DC-DC Server Power Supplies Sales Quantity by Type (2026-2031) & (K Units)

Table 136. Europe DC-DC Server Power Supplies Sales Quantity by Application (2020-2025) & (K Units)

Table 137. Europe DC-DC Server Power Supplies Sales Quantity by Application (2026-2031) & (K Units)

Table 138. Europe DC-DC Server Power Supplies Sales Quantity by Country (2020-2025) & (K Units)

Table 139. Europe DC-DC Server Power Supplies Sales Quantity by Country (2026-2031) & (K Units)

Table 140. Europe DC-DC Server Power Supplies Consumption Value by Country (2020-2025) & (USD Million)

Table 141. Europe DC-DC Server Power Supplies Consumption Value by Country (2026-2031) & (USD Million)

Table 142. Asia-Pacific DC-DC Server Power Supplies Sales Quantity by Type (2020-2025) & (K Units)

Table 143. Asia-Pacific DC-DC Server Power Supplies Sales Quantity by Type (2026-2031) & (K Units)

Table 144. Asia-Pacific DC-DC Server Power Supplies Sales Quantity by Application (2020-2025) & (K Units)

Table 145. Asia-Pacific DC-DC Server Power Supplies Sales Quantity by Application (2026-2031) & (K Units)

Table 146. Asia-Pacific DC-DC Server Power Supplies Sales Quantity by Region (2020-2025) & (K Units)

Table 147. Asia-Pacific DC-DC Server Power Supplies Sales Quantity by Region (2026-2031) & (K Units)

Table 148. Asia-Pacific DC-DC Server Power Supplies Consumption Value by Region (2020-2025) & (USD Million)

Table 149. Asia-Pacific DC-DC Server Power Supplies Consumption Value by Region (2026-2031) & (USD Million)

Table 150. South America DC-DC Server Power Supplies Sales Quantity by Type (2020-2025) & (K Units)

Table 151. South America DC-DC Server Power Supplies Sales Quantity by Type (2026-2031) & (K Units)

Table 152. South America DC-DC Server Power Supplies Sales Quantity by Application (2020-2025) & (K Units)

Table 153. South America DC-DC Server Power Supplies Sales Quantity by Application (2026-2031) & (K Units)

Table 154. South America DC-DC Server Power Supplies Sales Quantity by Country (2020-2025) & (K Units)

Table 155. South America DC-DC Server Power Supplies Sales Quantity by Country (2026-2031) & (K Units)

Table 156. South America DC-DC Server Power Supplies Consumption Value by Country (2020-2025) & (USD Million)

Table 157. South America DC-DC Server Power Supplies Consumption Value by Country (2026-2031) & (USD Million)

Table 158. Middle East & Africa DC-DC Server Power Supplies Sales Quantity by Type (2020-2025) & (K Units)

Table 159. Middle East & Africa DC-DC Server Power Supplies Sales Quantity by Type (2026-2031) & (K Units)

Table 160. Middle East & Africa DC-DC Server Power Supplies Sales Quantity by Application (2020-2025) & (K Units)

Table 161. Middle East & Africa DC-DC Server Power Supplies Sales Quantity by Application (2026-2031) & (K Units)

Table 162. Middle East & Africa DC-DC Server Power Supplies Sales Quantity by Country (2020-2025) & (K Units)

Table 163. Middle East & Africa DC-DC Server Power Supplies Sales Quantity by Country (2026-2031) & (K Units)

Table 164. Middle East & Africa DC-DC Server Power Supplies Consumption Value by Country (2020-2025) & (USD Million)

Table 165. Middle East & Africa DC-DC Server Power Supplies Consumption Value by Country (2026-2031) & (USD Million)

Table 166. DC-DC Server Power Supplies Raw Material

Table 167. Key Manufacturers of DC-DC Server Power Supplies Raw Materials

Table 168. DC-DC Server Power Supplies Typical Distributors

Table 169. DC-DC Server Power Supplies Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. DC-DC Server Power Supplies Picture

Figure 2. Global DC-DC Server Power Supplies Revenue by Type, (USD Million), 2020 & 2024 & 2031

Figure 3. Global DC-DC Server Power Supplies Revenue Market Share by Type in 2024

Figure 4. Figure 5. 500W-1000W Examples

Figure 6. 1000W-2000W Examples

Figure 7. > 2000W Examples

Figure 8. Global DC-DC Server Power Supplies Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 9. Global DC-DC Server Power Supplies Revenue Market Share by Application in 2024

Figure 10. Server Examples

Figure 11. Memory Examples

Figure 12. IT Equipment Examples

Figure 13. Global DC-DC Server Power Supplies Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 14. Global DC-DC Server Power Supplies Consumption Value and Forecast (2020-2031) & (USD Million)

Figure 15. Global DC-DC Server Power Supplies Sales Quantity (2020-2031) & (K Units)

Figure 16. Global DC-DC Server Power Supplies Price (2020-2031) & (US\$/Unit)

Figure 17. Global DC-DC Server Power Supplies Sales Quantity Market Share by Manufacturer in 2024

Figure 18. Global DC-DC Server Power Supplies Revenue Market Share by Manufacturer in 2024

Figure 19. Producer Shipments of DC-DC Server Power Supplies by Manufacturer Sales (\$MM) and Market Share (%): 2024

Figure 20. Top 3 DC-DC Server Power Supplies Manufacturer (Revenue) Market Share in 2024

Figure 21. Top 6 DC-DC Server Power Supplies Manufacturer (Revenue) Market Share in 2024

Figure 22. Global DC-DC Server Power Supplies Sales Quantity Market Share by Region (2020-2031)

Figure 23. Global DC-DC Server Power Supplies Consumption Value Market Share by

Region (2020-2031)

Figure 24. North America DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 25. Europe DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 26. Asia-Pacific DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 27. South America DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 28. Middle East & Africa DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 29. Global DC-DC Server Power Supplies Sales Quantity Market Share by Type (2020-2031)

Figure 30. Global DC-DC Server Power Supplies Consumption Value Market Share by Type (2020-2031)

Figure 31. Global DC-DC Server Power Supplies Average Price by Type (2020-2031) & (US\$/Unit)

Figure 32. Global DC-DC Server Power Supplies Sales Quantity Market Share by Application (2020-2031)

Figure 33. Global DC-DC Server Power Supplies Revenue Market Share by Application (2020-2031)

Figure 34. Global DC-DC Server Power Supplies Average Price by Application (2020-2031) & (US\$/Unit)

Figure 35. North America DC-DC Server Power Supplies Sales Quantity Market Share by Type (2020-2031)

Figure 36. North America DC-DC Server Power Supplies Sales Quantity Market Share by Application (2020-2031)

Figure 37. North America DC-DC Server Power Supplies Sales Quantity Market Share by Country (2020-2031)

Figure 38. North America DC-DC Server Power Supplies Consumption Value Market Share by Country (2020-2031)

Figure 39. United States DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 40. Canada DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 41. Mexico DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 42. Europe DC-DC Server Power Supplies Sales Quantity Market Share by Type (2020-2031)

Figure 43. Europe DC-DC Server Power Supplies Sales Quantity Market Share by Application (2020-2031)

Figure 44. Europe DC-DC Server Power Supplies Sales Quantity Market Share by Country (2020-2031)

Figure 45. Europe DC-DC Server Power Supplies Consumption Value Market Share by Country (2020-2031)

Figure 46. Germany DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 47. France DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 48. United Kingdom DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 49. Russia DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 50. Italy DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 51. Asia-Pacific DC-DC Server Power Supplies Sales Quantity Market Share by Type (2020-2031)

Figure 52. Asia-Pacific DC-DC Server Power Supplies Sales Quantity Market Share by Application (2020-2031)

Figure 53. Asia-Pacific DC-DC Server Power Supplies Sales Quantity Market Share by Region (2020-2031)

Figure 54. Asia-Pacific DC-DC Server Power Supplies Consumption Value Market Share by Region (2020-2031)

Figure 55. China DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 56. Japan DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 57. South Korea DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 58. India DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 59. Southeast Asia DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 60. Australia DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 61. South America DC-DC Server Power Supplies Sales Quantity Market Share by Type (2020-2031)

Figure 62. South America DC-DC Server Power Supplies Sales Quantity Market Share

by Application (2020-2031)

Figure 63. South America DC-DC Server Power Supplies Sales Quantity Market Share by Country (2020-2031)

Figure 64. South America DC-DC Server Power Supplies Consumption Value Market Share by Country (2020-2031)

Figure 65. Brazil DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 66. Argentina DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 67. Middle East & Africa DC-DC Server Power Supplies Sales Quantity Market Share by Type (2020-2031)

Figure 68. Middle East & Africa DC-DC Server Power Supplies Sales Quantity Market Share by Application (2020-2031)

Figure 69. Middle East & Africa DC-DC Server Power Supplies Sales Quantity Market Share by Country (2020-2031)

Figure 70. Middle East & Africa DC-DC Server Power Supplies Consumption Value Market Share by Country (2020-2031)

Figure 71. Turkey DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 72. Egypt DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 73. Saudi Arabia DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 74. South Africa DC-DC Server Power Supplies Consumption Value (2020-2031) & (USD Million)

Figure 75. DC-DC Server Power Supplies Market Drivers

Figure 76. DC-DC Server Power Supplies Market Restraints

Figure 77. DC-DC Server Power Supplies Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of DC-DC Server Power Supplies in 2024

Figure 80. Manufacturing Process Analysis of DC-DC Server Power Supplies

Figure 81. DC-DC Server Power Supplies Industrial Chain

Figure 82. Sales Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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