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Global DC-DC Power Supply Module Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global DC-DC Power Supply Module market size is expected to reach $ 6542 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

DC-DC Power Supply Modules are modular power conversion products that accept a direct-current input and convert it into one or more regulated or fixed-ratio DC outputs required by downstream electronic equipment and systems. They integrate the principal power conversion functions—including switching devices, control circuitry, magnetic components, rectification, filtering, feedback and protection—into an independently purchasable power module that can be directly embedded into a customer's system with limited external components.

The market covered in this report includes both isolated and non-isolated DC-DC modules, regulated and fixed-ratio converters, point-of-load (POL) modules, intermediate bus converters (IBC), and conventional brick converters. Products may be supplied in SIP, DIP, SMD/SMT, LGA, 1/32-brick, 1/16-brick, eighth-brick, quarter-brick, half-brick, full-brick, PCB-mount and baseplate-mounted formats. Their power ratings range from low-wattage industrial and instrumentation modules to kilowatt-class converters designed for telecommunications, high-performance computing and AI data centers.

The global DC-DC power supply module market is evolving from a mature base of low-power SIP and DIP isolated converters into a diversified power platform serving industrial equipment, medical systems, railway electronics, telecommunications, aerospace and defense, high-performance computing and AI data centers. Low-power modules continue to account for a substantial proportion of unit shipments, but

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incremental market value is increasingly generated by products offering higher power density, wider input ranges, higher conversion efficiency, digital control and enhanced reliability.

AI infrastructure is becoming the most important structural growth driver. Server power architectures are migrating from traditional 12 V distribution toward 48/54 V intermediate buses and, increasingly, higher-voltage DC distribution. This is increasing the required power rating of quarter-brick converters, IBCs, fixed-ratio converters and POL modules. Advanced Energy's NDQ1300, for example, delivers 1,300 W from a 48 V input in a standard quarter-brick footprint with peak efficiency of 97.7%, while its 2026 introduction of 800 V DC converters illustrates the industry's transition toward high-voltage power architectures for megawatt-scale AI racks.

Competition varies substantially by application. Advanced Energy, Flex Power Modules, Vicor, Delta, Murata and TDK-Lambda have strong positions in high-power computing, networking and telecom applications, while XP Power, RECOM, TRACO Power, COSEL, MORNSUN, P-DUKE and Cincon maintain broad portfolios for industrial, medical and railway applications. VPT, Crane/Interpoint, SynQor and GAIA Converter participate in higher-value aerospace, defense and high-reliability niches. As a result, the market remains moderately concentrated rather than dominated by a single supplier group.

Technology competition is increasingly shifting beyond conversion efficiency alone. Power density, thermal management, digital telemetry, wide-input capability, transient response and system-level power architecture are becoming critical differentiators. In industrial applications, qualification, EMC performance, temperature range and long-term availability remain major barriers to entry.

Report Scope

This report studies the global DC-DC Power Supply Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DC-DC Power Supply Module and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DC-DC Power Supply Module that contribute to its increasing demand across many markets.

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Highlights and key features of the study

Global DC-DC Power Supply Module total production and demand, 2021-2032, (K Units)

Global DC-DC Power Supply Module total production value, 2021-2032, (USD Million)

Global DC-DC Power Supply Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global DC-DC Power Supply Module consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: DC-DC Power Supply Module domestic production, consumption, key domestic manufacturers and share

Global DC-DC Power Supply Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global DC-DC Power Supply Module production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global DC-DC Power Supply Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global DC-DC Power Supply Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advanced Energy, TDK-Lambda, Murata Power Solutions, Vicor, Delta Electronics, Flex Power Modules, XP Power, RECOM Power, TRACO Power, COSEL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DC-DC Power Supply Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DC-DC Power Supply Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global DC-DC Power Supply Module Market, Segmentation by Type:

Isolated DC-DC Power Supply Modules

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Non-Isolated DC-DC Power Supply Modules

Global DC-DC Power Supply Module Market, Segmentation by Power:

?10 W

10–50 W

50–300 W

Above 300 W

Global DC-DC Power Supply Module Market, Segmentation by Application:

Data Center & Computing

Telecom & Networking

Industrial Automation & Instrumentation

Medical Equipment

Railway & Transportation

Aerospace & Defense

Other Applications

Companies Profiled:

Advanced Energy

TDK-Lambda

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Murata Power Solutions

Vicor

Delta Electronics

Flex Power Modules

XP Power

RECOM Power

TRACO Power

COSEL

MORNSUN

P-DUKE

Cincon

MINMAX Technology

Aimtec

Bel Fuse / CUI

SynQor

MEAN WELL

Key Questions Answered

1. How big is the global DC-DC Power Supply Module market?
2. What is the demand of the global DC-DC Power Supply Module market?
3. What is the year over year growth of the global DC-DC Power Supply Module market?

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4. What is the total value of the global DC-DC Power Supply Module market?
5. Who are the Major Players in the global DC-DC Power Supply Module market?
6. What are the growth factors driving the market demand?

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