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Global DC Coreless Motors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global DC Coreless Motors market size is expected to reach $ 1642 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

DC Coreless Motor refers to a miniature direct-current motor architecture that replaces the conventional laminated iron-core rotor with a self-supporting, cup-shaped winding or an equivalent ironless and slotless electromagnetic structure. The reduced rotor mass and absence of conventional cogging effects enable low inertia, rapid acceleration and deceleration, smooth torque output, low vibration, low acoustic noise, high efficiency, and precise speed or position control within a compact envelope. This study focuses on brushed DC Coreless Motors using mechanical commutation and brushless DC Coreless Motors using electronic commutation, covering motor bodies and application-specific configurations supplied to precision motion systems. Core applications include medical devices, laboratory and industrial automation, consumer electronics, automotive electronics, robotics, precision instruments, miniature pumps and valves, and other compact actuators where space, weight, dynamic response, reliability, and control accuracy are critical.

Key Findings

Global DC Coreless Motor sales reached 38.77 million units in 2025, with an average price of US$23.77 per unit

China represented 41.62% of 2025 unit demand, while Europe led revenue with a 35.40% share

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Market Trends

The DC Coreless Motor industry is shifting from the supply of standalone miniature motors toward high-performance, application-specific micro-drive systems. Product development is increasingly concentrated on higher power density, longer service life, lower vibration and noise, improved thermal control, tighter production consistency, and more accurate dynamic control rather than nominal speed and torque alone. Brushless DC Coreless Motors are gaining importance in medical devices, robotics, aerospace, and high-end industrial equipment because electronic commutation removes brush wear and supports continuous operation, high rotational speed, and higher reliability. Brushed products will nevertheless retain a substantial volume base in cost-sensitive and intermittent-duty applications. A parallel transition toward system-level delivery is raising the strategic value of integrated gearheads, encoders, drives, sensors, control algorithms, and mechanical components. Customer purchasing decisions are therefore moving from comparisons of individual motor specifications toward assessments of complete actuator performance, reliability, qualification history, and integration efficiency.

Market Dynamics

Drivers

Demand growth is primarily supported by the expansion of precision motion-control applications requiring compact size, low inertia, rapid response, low noise, and accurate positioning. Medical instruments, laboratory automation, industrial inspection, miniature pump and valve systems, electronic manufacturing equipment, intelligent hardware, and robotic end effectors are adopting more high-performance micro-drive units as products become smaller, lighter, and more automated. Industrial policies and investment in embodied intelligence, intelligent manufacturing, domestic medical equipment, and high-end equipment localization are also accelerating product validation and supply-chain development. On the supply side, improvements in automated winding, online testing, dynamic balancing, noise inspection, thermal testing, and quality traceability are enabling qualified manufacturers to move from prototype delivery to more stable volume production.

Restraints

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DC Coreless Motor manufacturing remains sensitive to the costs and availability of high-performance permanent magnets, fine magnet wire, miniature bearings, electronic commutation components, adhesives, insulation materials, and precision structural parts. Downstream customers frequently demand annual price reductions, while critical material and component costs may not decline at the same pace, creating pressure on gross margins. The market is also constrained by lengthy qualification procedures in medical, aerospace, automotive, and precision industrial applications. Customers require verified service life, low failure rates, stable materials, quality traceability, and repeatable batch performance. In less demanding applications, conventional iron-core motors and other low-cost micro-motor architectures can remain sufficient, limiting the addressable market for premium DC Coreless Motor solutions.

Opportunities

The strongest incremental opportunities are emerging in humanoid robot dexterous hands, compact robotic joints, electric grippers, prosthetic and rehabilitation devices, surgical tools, laboratory automation, miniature fluid-control systems, and lightweight aerospace actuators. These applications favor motors with high torque density, low inertia, low noise, and precise dynamic control, while creating additional value for integrated motor, gearbox, encoder, drive, and sensor modules. China also presents a substantial localization opportunity with its global revenue share rising from 17.09% to 22.86%. Local manufacturers can progress from standardized brushed motors to brushless slotless products and subsequently to complete miniature actuator systems.

Challenges

The principal challenge is converting elevated interest in robotics and embodied intelligence into stable, repeatable commercial demand. Humanoid robots and dexterous hands have not yet established uniform architectures, cost targets, reliability requirements, or large-scale production schedules, which may extend customer validation and create underutilized capacity. Manufacturing scale-up presents a separate risk: producing a functional sample is significantly easier than maintaining consistent winding geometry, magnet assembly, bearing alignment, dynamic balance, noise, temperature rise, and service life across large batches. Suppliers must also balance customization with manufacturing standardization. Excessive customization raises engineering and production costs, while insufficient adaptation can prevent the motor from meeting space, performance, and control requirements in the customer’s final system.

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Industry Chain Analysis

The upstream DC Coreless Motor supply chain comprises conductive materials such as fine magnet wire and copper, magnetic materials including high-performance permanent magnets, miniature bearings, electronic control components, steel and other structural materials, engineering plastics, adhesives, and insulation materials. Midstream production involves electromagnetic and mechanical design, micro-winding, cup-shaped coil formation, slotless winding encapsulation, magnet assembly, commutation-system integration, shaft and bearing matching, dynamic balancing, thermal and acoustic control, and final performance and life testing. Downstream demand is distributed across medical equipment, industrial automation, consumer electronics, automotive electronics, robotics, aerospace, and precision instruments. High-value projects generally follow a direct, project-based sales process involving specification matching, prototyping, small-batch trials, reliability validation, supplier qualification, and volume production. Value capture is therefore concentrated in proprietary winding and assembly processes, batch consistency, reliability databases, application engineering, and the ability to integrate motors with transmission, feedback, and drive-control components rather than in raw motor assembly alone.

Report Scope

This report studies the global DC Coreless Motors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DC Coreless Motors and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DC Coreless Motors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DC Coreless Motors total production and demand, 2021-2032, (K Units)

Global DC Coreless Motors total production value, 2021-2032, (USD Million)

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Global DC Coreless Motors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global DC Coreless Motors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: DC Coreless Motors domestic production, consumption, key domestic manufacturers and share

Global DC Coreless Motors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global DC Coreless Motors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global DC Coreless Motors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global DC Coreless Motors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Maxon Group, FAULHABER, Portescap, C.I. TAKIRON, Allient, Orbray, Citizen Micro, Topband, NIDEC, Constar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DC Coreless Motors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

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forecast year.

Global DC Coreless Motors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global DC Coreless Motors Market, Segmentation by Type:

Brushed Coreless Motor

Brushless Coreless Motor

Global DC Coreless Motors Market, Segmentation by Diameter:

?6mm and Below

?8–10mm

?12–13mm

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?16–17mm

?20–24mm

?25–35mm

?35mm and Above

Global DC Coreless Motors Market, Segmentation by Channel:

Direct Sales

Distribution

Global DC Coreless Motors Market, Segmentation by Application:

Medical Devices

Industrial Automation

Consumer Electronics

Automotive

Robotics

Others

Companies Profiled:

Maxon Group

FAULHABER

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Portescap

C.I. TAKIRON

Allient

Orbray

Citizen Micro

Topband

NIDEC

Constar

MOONS'

Wanzhida

Sinbad Motor

Assun Motor

QXMOTOR

Citizen Chiba Precision

Chaoli Motor

WKX MOTOR

Key Questions Answered:

1. How big is the global DC Coreless Motors market?
2. What is the demand of the global DC Coreless Motors market?
3. What is the year over year growth of the global DC Coreless Motors market?
4. What is the production and production value of the global DC Coreless Motors

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market?
5. Who are the key producers in the global DC Coreless Motors market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 DC Coreless Motors Introduction
1.2 World DC Coreless Motors Supply & Forecast
  1.2.1 World DC Coreless Motors Production Value (2021 & 2025 & 2032)
  1.2.2 World DC Coreless Motors Production (2021-2032)
  1.2.3 World DC Coreless Motors Pricing Trends (2021-2032)
1.3 World DC Coreless Motors Production by Region (Based on Production Site)
  1.3.1 World DC Coreless Motors Production Value by Region (2021-2032)
  1.3.2 World DC Coreless Motors Production by Region (2021-2032)
  1.3.3 World DC Coreless Motors Average Price by Region (2021-2032)
  1.3.4 North America DC Coreless Motors Production (2021-2032)
  1.3.5 Europe DC Coreless Motors Production (2021-2032)
  1.3.6 China DC Coreless Motors Production (2021-2032)
  1.3.7 Japan DC Coreless Motors Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 DC Coreless Motors Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 DC Coreless Motors Major Market Trends

2 DEMAND SUMMARY

2.1 World DC Coreless Motors Demand (2021-2032)
2.2 World DC Coreless Motors Consumption by Region
  2.2.1 World DC Coreless Motors Consumption by Region (2021-2026)
  2.2.2 World DC Coreless Motors Consumption Forecast by Region (2027-2032)
2.3 United States DC Coreless Motors Consumption (2021-2032)
2.4 China DC Coreless Motors Consumption (2021-2032)
2.5 Europe DC Coreless Motors Consumption (2021-2032)
2.6 Japan DC Coreless Motors Consumption (2021-2032)
2.7 South Korea DC Coreless Motors Consumption (2021-2032)
2.8 ASEAN DC Coreless Motors Consumption (2021-2032)
2.9 India DC Coreless Motors Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World DC Coreless Motors Production Value by Manufacturer (2021-2026)

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3.2 World DC Coreless Motors Production by Manufacturer (2021-2026)
3.3 World DC Coreless Motors Average Price by Manufacturer (2021-2026)
3.4 DC Coreless Motors Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
3.5.1 Global DC Coreless Motors Industry Rank of Major Manufacturers
3.5.2 Global Concentration Ratios (CR4) for DC Coreless Motors in 2025
3.5.3 Global Concentration Ratios (CR8) for DC Coreless Motors in 2025
3.6 DC Coreless Motors Market: Overall Company Footprint Analysis
3.6.1 DC Coreless Motors Market: Region Footprint
3.6.2 DC Coreless Motors Market: Company Product Type Footprint
3.6.3 DC Coreless Motors Market: Company Product Application Footprint
3.7 Competitive Environment
3.7.1 Historical Structure of the Industry
3.7.2 Barriers of Market Entry
3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: DC Coreless Motors Production Value Comparison
4.1.1 United States VS China: DC Coreless Motors Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: DC Coreless Motors Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: DC Coreless Motors Production Comparison
4.2.1 United States VS China: DC Coreless Motors Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: DC Coreless Motors Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: DC Coreless Motors Consumption Comparison
4.3.1 United States VS China: DC Coreless Motors Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: DC Coreless Motors Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based DC Coreless Motors Manufacturers and Market Share, 2021-2026
4.4.1 United States Based DC Coreless Motors Manufacturers, Headquarters and Production Site (States, Country)

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info@marketpublishers.com

4.4.2 United States Based Manufacturers DC Coreless Motors Production Value (2021-2026)
4.4.3 United States Based Manufacturers DC Coreless Motors Production (2021-2026)
4.5 China Based DC Coreless Motors Manufacturers and Market Share
4.5.1 China Based DC Coreless Motors Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers DC Coreless Motors Production Value (2021-2026)
4.5.3 China Based Manufacturers DC Coreless Motors Production (2021-2026)
4.6 Rest of World Based DC Coreless Motors Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based DC Coreless Motors Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers DC Coreless Motors Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers DC Coreless Motors Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World DC Coreless Motors Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Brushed Coreless Motor
5.2.2 Brushless Coreless Motor
5.3 Market Segment by Type
5.3.1 World DC Coreless Motors Production by Type (2021-2032)
5.3.2 World DC Coreless Motors Production Value by Type (2021-2032)
5.3.3 World DC Coreless Motors Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DIAMETER

6.1 World DC Coreless Motors Market Size Overview by Diameter: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Diameter
6.2.1 ?6mm and Below
6.2.2 ?8–10mm
6.2.3 ?12–13mm
6.2.4 ?16–17mm
6.2.5 ?20–24mm
6.2.6 ?25–35mm
6.2.7 ?35mm and Above

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6.3 Market Segment by Diameter
6.3.1 World DC Coreless Motors Production by Diameter (2021-2032)
6.3.2 World DC Coreless Motors Production Value by Diameter (2021-2032)
6.3.3 World DC Coreless Motors Average Price by Diameter (2021-2032)

7 MARKET ANALYSIS BY CHANNEL

7.1 World DC Coreless Motors Market Size Overview by Channel: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Channel
7.2.1 Direct Sales
7.2.2 Distribution
7.3 Market Segment by Channel
7.3.1 World DC Coreless Motors Production by Channel (2021-2032)
7.3.2 World DC Coreless Motors Production Value by Channel (2021-2032)
7.3.3 World DC Coreless Motors Average Price by Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World DC Coreless Motors Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Medical Devices
8.2.2 Industrial Automation
8.2.3 Consumer Electronics
8.2.4 Automotive
8.2.5 Robotics
8.2.6 Others
8.3 Market Segment by Application
8.3.1 World DC Coreless Motors Production by Application (2021-2032)
8.3.2 World DC Coreless Motors Production Value by Application (2021-2032)
8.3.3 World DC Coreless Motors Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Maxon Group
9.1.1 Maxon Group Details
9.1.2 Maxon Group Major Business
9.1.3 Maxon Group DC Coreless Motors Product and Services

+357 96 030922
info@marketpublishers.com

9.1.4 Maxon Group DC Coreless Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Maxon Group Recent Developments/Updates
9.1.6 Maxon Group Competitive Strengths & Weaknesses
9.2 FAULHABER
9.2.1 FAULHABER Details
9.2.2 FAULHABER Major Business
9.2.3 FAULHABER DC Coreless Motors Product and Services
9.2.4 FAULHABER DC Coreless Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 FAULHABER Recent Developments/Updates
9.2.6 FAULHABER Competitive Strengths & Weaknesses
9.3 Portescap
9.3.1 Portescap Details
9.3.2 Portescap Major Business
9.3.3 Portescap DC Coreless Motors Product and Services
9.3.4 Portescap DC Coreless Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Portescap Recent Developments/Updates
9.3.6 Portescap Competitive Strengths & Weaknesses
9.4 C.I. TAKIRON
9.4.1 C.I. TAKIRON Details
9.4.2 C.I. TAKIRON Major Business
9.4.3 C.I. TAKIRON DC Coreless Motors Product and Services
9.4.4 C.I. TAKIRON DC Coreless Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 C.I. TAKIRON Recent Developments/Updates
9.4.6 C.I. TAKIRON Competitive Strengths & Weaknesses
9.5 Allient
9.5.1 Allient Details
9.5.2 Allient Major Business
9.5.3 Allient DC Coreless Motors Product and Services
9.5.4 Allient DC Coreless Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Allient Recent Developments/Updates
9.5.6 Allient Competitive Strengths & Weaknesses
9.6 Orbray
9.6.1 Orbray Details
9.6.2 Orbray Major Business

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9.6.3 Orbray DC Coreless Motors Product and Services
9.6.4 Orbray DC Coreless Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Orbray Recent Developments/Updates
9.6.6 Orbray Competitive Strengths & Weaknesses
9.7 Citizen Micro
9.7.1 Citizen Micro Details
9.7.2 Citizen Micro Major Business
9.7.3 Citizen Micro DC Coreless Motors Product and Services
9.7.4 Citizen Micro DC Coreless Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Citizen Micro Recent Developments/Updates
9.7.6 Citizen Micro Competitive Strengths & Weaknesses
9.8 Topband
9.8.1 Topband Details
9.8.2 Topband Major Business
9.8.3 Topband DC Coreless Motors Product and Services
9.8.4 Topband DC Coreless Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Topband Recent Developments/Updates
9.8.6 Topband Competitive Strengths & Weaknesses
9.9 NIDEC
9.9.1 NIDEC Details
9.9.2 NIDEC Major Business
9.9.3 NIDEC DC Coreless Motors Product and Services
9.9.4 NIDEC DC Coreless Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 NIDEC Recent Developments/Updates
9.9.6 NIDEC Competitive Strengths & Weaknesses
9.10 Constar
9.10.1 Constar Details
9.10.2 Constar Major Business
9.10.3 Constar DC Coreless Motors Product and Services
9.10.4 Constar DC Coreless Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Constar Recent Developments/Updates
9.10.6 Constar Competitive Strengths & Weaknesses
9.11 MOONS’
9.11.1 MOONS’ Details

+357 96 030922
info@marketpublishers.com

9.11.2 MOONS' Major Business
9.11.3 MOONS' DC Coreless Motors Product and Services
9.11.4 MOONS' DC Coreless Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 MOONS' Recent Developments/Updates
9.11.6 MOONS' Competitive Strengths & Weaknesses
9.12 Wanzhida
9.12.1 Wanzhida Details
9.12.2 Wanzhida Major Business
9.12.3 Wanzhida DC Coreless Motors Product and Services
9.12.4 Wanzhida DC Coreless Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Wanzhida Recent Developments/Updates
9.12.6 Wanzhida Competitive Strengths & Weaknesses
9.13 Sinbad Motor
9.13.1 Sinbad Motor Details
9.13.2 Sinbad Motor Major Business
9.13.3 Sinbad Motor DC Coreless Motors Product and Services
9.13.4 Sinbad Motor DC Coreless Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Sinbad Motor Recent Developments/Updates
9.13.6 Sinbad Motor Competitive Strengths & Weaknesses
9.14 Assun Motor
9.14.1 Assun Motor Details
9.14.2 Assun Motor Major Business
9.14.3 Assun Motor DC Coreless Motors Product and Services
9.14.4 Assun Motor DC Coreless Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Assun Motor Recent Developments/Updates
9.14.6 Assun Motor Competitive Strengths & Weaknesses
9.15 QXMOTOR
9.15.1 QXMOTOR Details
9.15.2 QXMOTOR Major Business
9.15.3 QXMOTOR DC Coreless Motors Product and Services
9.15.4 QXMOTOR DC Coreless Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 QXMOTOR Recent Developments/Updates
9.15.6 QXMOTOR Competitive Strengths & Weaknesses
9.16 Citizen Chiba Precision

+357 96 030922
info@marketpublishers.com

9.16.1 Citizen Chiba Precision Details
9.16.2 Citizen Chiba Precision Major Business
9.16.3 Citizen Chiba Precision DC Coreless Motors Product and Services
9.16.4 Citizen Chiba Precision DC Coreless Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Citizen Chiba Precision Recent Developments/Updates
9.16.6 Citizen Chiba Precision Competitive Strengths & Weaknesses
9.17 Chaoli Motor
9.17.1 Chaoli Motor Details
9.17.2 Chaoli Motor Major Business
9.17.3 Chaoli Motor DC Coreless Motors Product and Services
9.17.4 Chaoli Motor DC Coreless Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Chaoli Motor Recent Developments/Updates
9.17.6 Chaoli Motor Competitive Strengths & Weaknesses
9.18 WKX MOTOR
9.18.1 WKX MOTOR Details
9.18.2 WKX MOTOR Major Business
9.18.3 WKX MOTOR DC Coreless Motors Product and Services
9.18.4 WKX MOTOR DC Coreless Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 WKX MOTOR Recent Developments/Updates
9.18.6 WKX MOTOR Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 DC Coreless Motors Industry Chain
10.2 DC Coreless Motors Upstream Analysis
10.2.1 DC Coreless Motors Core Raw Materials
10.2.2 Main Manufacturers of DC Coreless Motors Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 DC Coreless Motors Production Mode
10.6 DC Coreless Motors Procurement Model
10.7 DC Coreless Motors Industry Sales Model and Sales Channels
10.7.1 DC Coreless Motors Sales Model
10.7.2 DC Coreless Motors Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

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info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World DC Coreless Motors Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World DC Coreless Motors Production Value by Region (2021-2026) & (USD Million)
Table 3. World DC Coreless Motors Production Value by Region (2027-2032) & (USD Million)
Table 4. World DC Coreless Motors Production Value Market Share by Region (2021-2026)
Table 5. World DC Coreless Motors Production Value Market Share by Region (2027-2032)
Table 6. World DC Coreless Motors Production by Region (2021-2026) & (K Units)
Table 7. World DC Coreless Motors Production by Region (2027-2032) & (K Units)
Table 8. World DC Coreless Motors Production Market Share by Region (2021-2026)
Table 9. World DC Coreless Motors Production Market Share by Region (2027-2032)
Table 10. World DC Coreless Motors Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World DC Coreless Motors Average Price by Region (2027-2032) & (US$/Unit)
Table 12. DC Coreless Motors Major Market Trends
Table 13. World DC Coreless Motors Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World DC Coreless Motors Consumption by Region (2021-2026) & (K Units)
Table 15. World DC Coreless Motors Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World DC Coreless Motors Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key DC Coreless Motors Producers in 2025
Table 18. World DC Coreless Motors Production by Manufacturer (2021-2026) & (K Units)
Table 19. Production Market Share of Key DC Coreless Motors Producers in 2025
Table 20. World DC Coreless Motors Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global DC Coreless Motors Company Evaluation Quadrant
Table 22. World DC Coreless Motors Industry Rank of Major Manufacturers, Based on

+357 96 030922
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Production Value in 2025
Table 23. Head Office and DC Coreless Motors Production Site of Key Manufacturer
Table 24. DC Coreless Motors Market: Company Product Type Footprint
Table 25. DC Coreless Motors Market: Company Product Application Footprint
Table 26. DC Coreless Motors Competitive Factors
Table 27. DC Coreless Motors New Entrant and Capacity Expansion Plans
Table 28. DC Coreless Motors Mergers & Acquisitions Activity
Table 29. United States VS China DC Coreless Motors Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China DC Coreless Motors Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China DC Coreless Motors Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based DC Coreless Motors Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers DC Coreless Motors Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers DC Coreless Motors Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers DC Coreless Motors Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers DC Coreless Motors Production Market Share (2021-2026)
Table 37. China Based DC Coreless Motors Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers DC Coreless Motors Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers DC Coreless Motors Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers DC Coreless Motors Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers DC Coreless Motors Production Market Share (2021-2026)
Table 42. Rest of World Based DC Coreless Motors Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers DC Coreless Motors Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers DC Coreless Motors Production Value Market Share (2021-2026)

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Table 45. Rest of World Based Manufacturers DC Coreless Motors Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers DC Coreless Motors Production Market Share (2021-2026)
Table 47. World DC Coreless Motors Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World DC Coreless Motors Production by Type (2021-2026) & (K Units)
Table 49. World DC Coreless Motors Production by Type (2027-2032) & (K Units)
Table 50. World DC Coreless Motors Production Value by Type (2021-2026) & (USD Million)
Table 51. World DC Coreless Motors Production Value by Type (2027-2032) & (USD Million)
Table 52. World DC Coreless Motors Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World DC Coreless Motors Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World DC Coreless Motors Production Value by Diameter, (USD Million), 2021 & 2025 & 2032
Table 55. World DC Coreless Motors Production by Diameter (2021-2026) & (K Units)
Table 56. World DC Coreless Motors Production by Diameter (2027-2032) & (K Units)
Table 57. World DC Coreless Motors Production Value by Diameter (2021-2026) & (USD Million)
Table 58. World DC Coreless Motors Production Value by Diameter (2027-2032) & (USD Million)
Table 59. World DC Coreless Motors Average Price by Diameter (2021-2026) & (US$/Unit)
Table 60. World DC Coreless Motors Average Price by Diameter (2027-2032) & (US$/Unit)
Table 61. World DC Coreless Motors Production Value by Channel, (USD Million), 2021 & 2025 & 2032
Table 62. World DC Coreless Motors Production by Channel (2021-2026) & (K Units)
Table 63. World DC Coreless Motors Production by Channel (2027-2032) & (K Units)
Table 64. World DC Coreless Motors Production Value by Channel (2021-2026) & (USD Million)
Table 65. World DC Coreless Motors Production Value by Channel (2027-2032) & (USD Million)
Table 66. World DC Coreless Motors Average Price by Channel (2021-2026) & (US$/Unit)
Table 67. World DC Coreless Motors Average Price by Channel (2027-2032) & (US$/Unit)
Table 68. World DC Coreless Motors Production Value by Application, (USD Million),

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2021 & 2025 & 2032
Table 69. World DC Coreless Motors Production by Application (2021-2026) & (K Units)
Table 70. World DC Coreless Motors Production by Application (2027-2032) & (K Units)
Table 71. World DC Coreless Motors Production Value by Application (2021-2026) & (USD Million)
Table 72. World DC Coreless Motors Production Value by Application (2027-2032) & (USD Million)
Table 73. World DC Coreless Motors Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World DC Coreless Motors Average Price by Application (2027-2032) & (US$/Unit)
Table 75. Maxon Group Basic Information, Manufacturing Base and Competitors
Table 76. Maxon Group Major Business
Table 77. Maxon Group DC Coreless Motors Product and Services
Table 78. Maxon Group DC Coreless Motors Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Maxon Group Recent Developments/Updates
Table 80. Maxon Group Competitive Strengths & Weaknesses
Table 81. FAULHABER Basic Information, Manufacturing Base and Competitors
Table 82. FAULHABER Major Business
Table 83. FAULHABER DC Coreless Motors Product and Services
Table 84. FAULHABER DC Coreless Motors Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. FAULHABER Recent Developments/Updates
Table 86. FAULHABER Competitive Strengths & Weaknesses
Table 87. Portescap Basic Information, Manufacturing Base and Competitors
Table 88. Portescap Major Business
Table 89. Portescap DC Coreless Motors Product and Services
Table 90. Portescap DC Coreless Motors Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Portescap Recent Developments/Updates
Table 92. Portescap Competitive Strengths & Weaknesses
Table 93. C.I. TAKIRON Basic Information, Manufacturing Base and Competitors
Table 94. C.I. TAKIRON Major Business
Table 95. C.I. TAKIRON DC Coreless Motors Product and Services
Table 96. C.I. TAKIRON DC Coreless Motors Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. C.I. TAKIRON Recent Developments/Updates
Table 98. C.I. TAKIRON Competitive Strengths & Weaknesses

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Table 99. Allient Basic Information, Manufacturing Base and Competitors
Table 100. Allient Major Business
Table 101. Allient DC Coreless Motors Product and Services
Table 102. Allient DC Coreless Motors Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Allient Recent Developments/Updates
Table 104. Allient Competitive Strengths & Weaknesses
Table 105. Orbray Basic Information, Manufacturing Base and Competitors
Table 106. Orbray Major Business
Table 107. Orbray DC Coreless Motors Product and Services
Table 108. Orbray DC Coreless Motors Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Orbray Recent Developments/Updates
Table 110. Orbray Competitive Strengths & Weaknesses
Table 111. Citizen Micro Basic Information, Manufacturing Base and Competitors
Table 112. Citizen Micro Major Business
Table 113. Citizen Micro DC Coreless Motors Product and Services
Table 114. Citizen Micro DC Coreless Motors Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Citizen Micro Recent Developments/Updates
Table 116. Citizen Micro Competitive Strengths & Weaknesses
Table 117. Topband Basic Information, Manufacturing Base and Competitors
Table 118. Topband Major Business
Table 119. Topband DC Coreless Motors Product and Services
Table 120. Topband DC Coreless Motors Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Topband Recent Developments/Updates
Table 122. Topband Competitive Strengths & Weaknesses
Table 123. NIDEC Basic Information, Manufacturing Base and Competitors
Table 124. NIDEC Major Business
Table 125. NIDEC DC Coreless Motors Product and Services
Table 126. NIDEC DC Coreless Motors Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. NIDEC Recent Developments/Updates
Table 128. NIDEC Competitive Strengths & Weaknesses
Table 129. Constar Basic Information, Manufacturing Base and Competitors
Table 130. Constar Major Business
Table 131. Constar DC Coreless Motors Product and Services
Table 132. Constar DC Coreless Motors Production (K Units), Price (US$/Unit),

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Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Constar Recent Developments/Updates
Table 134. Constar Competitive Strengths & Weaknesses
Table 135. MOONS' Basic Information, Manufacturing Base and Competitors
Table 136. MOONS' Major Business
Table 137. MOONS' DC Coreless Motors Product and Services
Table 138. MOONS' DC Coreless Motors Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. MOONS' Recent Developments/Updates
Table 140. MOONS' Competitive Strengths & Weaknesses
Table 141. Wanzhida Basic Information, Manufacturing Base and Competitors
Table 142. Wanzhida Major Business
Table 143. Wanzhida DC Coreless Motors Product and Services
Table 144. Wanzhida DC Coreless Motors Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Wanzhida Recent Developments/Updates
Table 146. Wanzhida Competitive Strengths & Weaknesses
Table 147. Sinbad Motor Basic Information, Manufacturing Base and Competitors
Table 148. Sinbad Motor Major Business
Table 149. Sinbad Motor DC Coreless Motors Product and Services
Table 150. Sinbad Motor DC Coreless Motors Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Sinbad Motor Recent Developments/Updates
Table 152. Sinbad Motor Competitive Strengths & Weaknesses
Table 153. Assun Motor Basic Information, Manufacturing Base and Competitors
Table 154. Assun Motor Major Business
Table 155. Assun Motor DC Coreless Motors Product and Services
Table 156. Assun Motor DC Coreless Motors Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Assun Motor Recent Developments/Updates
Table 158. Assun Motor Competitive Strengths & Weaknesses
Table 159. QXMOTOR Basic Information, Manufacturing Base and Competitors
Table 160. QXMOTOR Major Business
Table 161. QXMOTOR DC Coreless Motors Product and Services
Table 162. QXMOTOR DC Coreless Motors Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. QXMOTOR Recent Developments/Updates
Table 164. QXMOTOR Competitive Strengths & Weaknesses
Table 165. Citizen Chiba Precision Basic Information, Manufacturing Base and

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Competitors
Table 166. Citizen Chiba Precision Major Business
Table 167. Citizen Chiba Precision DC Coreless Motors Product and Services
Table 168. Citizen Chiba Precision DC Coreless Motors Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Citizen Chiba Precision Recent Developments/Updates
Table 170. Citizen Chiba Precision Competitive Strengths & Weaknesses
Table 171. Chaoli Motor Basic Information, Manufacturing Base and Competitors
Table 172. Chaoli Motor Major Business
Table 173. Chaoli Motor DC Coreless Motors Product and Services
Table 174. Chaoli Motor DC Coreless Motors Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Chaoli Motor Recent Developments/Updates
Table 176. Chaoli Motor Competitive Strengths & Weaknesses
Table 177. WKX MOTOR Basic Information, Manufacturing Base and Competitors
Table 178. WKX MOTOR Major Business
Table 179. WKX MOTOR DC Coreless Motors Product and Services
Table 180. WKX MOTOR DC Coreless Motors Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. WKX MOTOR Recent Developments/Updates
Table 182. WKX MOTOR Competitive Strengths & Weaknesses
Table 183. Global Key Players of DC Coreless Motors Upstream (Raw Materials)
Table 184. Global DC Coreless Motors Typical Customers
Table 185. DC Coreless Motors Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. DC Coreless Motors Picture
Figure 2. World DC Coreless Motors Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World DC Coreless Motors Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World DC Coreless Motors Production (2021-2032) & (K Units)
Figure 5. World DC Coreless Motors Average Price (2021-2032) & (US$/Unit)
Figure 6. World DC Coreless Motors Production Value Market Share by Region (2021-2032)
Figure 7. World DC Coreless Motors Production Market Share by Region (2021-2032)
Figure 8. North America DC Coreless Motors Production (2021-2032) & (K Units)
Figure 9. Europe DC Coreless Motors Production (2021-2032) & (K Units)
Figure 10. China DC Coreless Motors Production (2021-2032) & (K Units)
Figure 11. Japan DC Coreless Motors Production (2021-2032) & (K Units)
Figure 12. DC Coreless Motors Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World DC Coreless Motors Consumption (2021-2032) & (K Units)
Figure 15. World DC Coreless Motors Consumption Market Share by Region (2021-2032)
Figure 16. United States DC Coreless Motors Consumption (2021-2032) & (K Units)
Figure 17. China DC Coreless Motors Consumption (2021-2032) & (K Units)
Figure 18. Europe DC Coreless Motors Consumption (2021-2032) & (K Units)
Figure 19. Japan DC Coreless Motors Consumption (2021-2032) & (K Units)
Figure 20. South Korea DC Coreless Motors Consumption (2021-2032) & (K Units)
Figure 21. ASEAN DC Coreless Motors Consumption (2021-2032) & (K Units)
Figure 22. India DC Coreless Motors Consumption (2021-2032) & (K Units)
Figure 23. Producer Shipments of DC Coreless Motors by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for DC Coreless Motors Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for DC Coreless Motors Markets in 2025
Figure 26. United States VS China: DC Coreless Motors Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: DC Coreless Motors Production Market Share

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Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: DC Coreless Motors Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers DC Coreless Motors Production Market Share 2025
Figure 30. China Based Manufacturers DC Coreless Motors Production Market Share 2025
Figure 31. Rest of World Based Manufacturers DC Coreless Motors Production Market Share 2025
Figure 32. World DC Coreless Motors Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World DC Coreless Motors Production Value Market Share by Type in 2025
Figure 34. Brushed Coreless Motor
Figure 35. Brushless Coreless Motor
Figure 36. World DC Coreless Motors Production Market Share by Type (2021-2032)
Figure 37. World DC Coreless Motors Production Value Market Share by Type (2021-2032)
Figure 38. World DC Coreless Motors Average Price by Type (2021-2032) & (US$/Unit)
Figure 39. World DC Coreless Motors Production Value by Diameter, (USD Million), 2021 & 2025 & 2032
Figure 40. World DC Coreless Motors Production Value Market Share by Diameter in 2025
Figure 41. ?6mm and Below
Figure 42. ?8–10mm
Figure 43. ?12–13mm
Figure 44. ?16–17mm
Figure 45. ?20–24mm
Figure 46. ?25–35mm
Figure 47. ?35mm and Above
Figure 48. ?35mm and Above
Figure 49. World DC Coreless Motors Production Market Share by Diameter (2021-2032)
Figure 50. World DC Coreless Motors Production Value Market Share by Diameter (2021-2032)
Figure 51. World DC Coreless Motors Average Price by Diameter (2021-2032) & (US$/Unit)
Figure 52. World DC Coreless Motors Production Value by Channel, (USD Million), 2021 & 2025 & 2032
Figure 53. World DC Coreless Motors Production Value Market Share by Channel in

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2025
Figure 54. Direct Sales
Figure 55. Distribution
Figure 56. World DC Coreless Motors Production Market Share by Channel (2021-2032)
Figure 57. World DC Coreless Motors Production Value Market Share by Channel (2021-2032)
Figure 58. World DC Coreless Motors Average Price by Channel (2021-2032) & (US$/Unit)
Figure 59. World DC Coreless Motors Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 60. World DC Coreless Motors Production Value Market Share by Application in 2025
Figure 61. Medical Devices
Figure 62. Industrial Automation
Figure 63. Consumer Electronics
Figure 64. Automotive
Figure 65. Robotics
Figure 66. Others
Figure 67. World DC Coreless Motors Production Market Share by Application (2021-2032)
Figure 68. World DC Coreless Motors Production Value Market Share by Application (2021-2032)
Figure 69. World DC Coreless Motors Average Price by Application (2021-2032) & (US$/Unit)
Figure 70. DC Coreless Motors Industry Chain
Figure 71. DC Coreless Motors Procurement Model
Figure 72. DC Coreless Motors Sales Model
Figure 73. DC Coreless Motors Sales Channels, Direct Sales, and Distribution
Figure 74. Methodology
Figure 75. Research Process and Data Source

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