

Global DC Brushless Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G39BDB27FB29EN.html>

Date: February 2026

Pages: 177

Price: US\$ 3,480.00 (Single User License)

ID: G39BDB27FB29EN

Abstracts

According to our (Global Info Research) latest study, the global DC Brushless Motor market size was valued at US\$ 39806 million in 2025 and is forecast to a readjusted size of US\$ 51937 million by 2032 with a CAGR of 3.8% during review period.

In 2025, the global production of brushed DC motors reached 2,392 million units, with an average market price of approximately \$14.7 per unit, a production capacity of about 3,500 million units, and an industry average gross margin of 26.18%.

A DC Brushless Motor is a type of motor powered by a direct current (DC) source but without traditional brushes and a mechanical commutator. It uses an electronic controller to switch the current, generating rotational torque. Compared with brushed DC motors, brushless motors have a simpler and more durable structure, lower maintenance costs, higher efficiency, and longer service life. As a result, they are widely used in industrial equipment, automotive applications, new energy systems, and consumer electronics.

The working principle of a brushless DC motor is based on electromagnetic induction. The motor typically consists of a stator winding and a rotor with permanent magnets. Electromagnetic coils are installed on the stator and energized in a specific sequence by the electronic controller to create a rotating magnetic field. The permanent magnets on the rotor interact with this field to produce mechanical torque. The electronic controller switches the current in real time according to rotor position information, enabling continuous rotation. Because there are no brushes or mechanical commutators, the motor runs more smoothly, can achieve high-speed operation, and reduces noise and maintenance issues caused by brush wear.

Structurally, a brushless DC motor mainly consists of the stator, rotor, electronic driver, bearings, and housing. The stator provides the rotating magnetic field, the rotor produces torque under the magnetic forces, the electronic driver manages commutation and speed control, and the bearings and housing support and protect the internal components. The advantages of brushless DC motors include high efficiency, high power density, long lifespan, low noise, and minimal vibration. They also allow precise speed and position control through the controller. The disadvantages are that they require an electronic driver, which increases cost and control complexity, relies heavily on electronic components, and can make maintenance more difficult.

The main upstream raw materials include the stator, rotor, housing, insulating materials, bearings, and electronic components.

Upstream suppliers include TDK, Ferroxcube, Magnequench, ATL, ArcelorMittal, Nippon Steel, Morgan Advanced Materials, Huntsman, Arkema, among others.

Downstream customers include Delphi, Panasonic, Autoliv, Bosch, BYD, Tesla, ABB, Schneider Electric, and others.

This report is a detailed and comprehensive analysis for global DC Brushless Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global DC Brushless Motor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global DC Brushless Motor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global DC Brushless Motor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices

(US\$/Unit), 2021-2032

Global DC Brushless Motor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for DC Brushless Motor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global DC Brushless Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIDEC, Denso, ABB, MinebeaMitsumi, WEG, Johnson Electric, Siemens, Panasonic, Mitsubishi Electric, Allied Motion, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

DC Brushless Motor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Sensored

Sensorless

Market segment by Power

Low-Power

Medium-Power

High-Power

Market segment by Rotor Type

Surface-Mounted PM

Interior PM

Market segment by Application

Automotive

Home Appliances

Consumer Electronics

Industrial Equipment

Medical

Others

Major players covered

NIDEC

Denso

ABB

MinebeaMitsumi

WEG

Johnson Electric

Siemens

Panasonic

Mitsubishi Electric

Allied Motion

Portescap

Faulhaber

Kollmorgen

Bosch

Regal Rexnord

Mitsuba

Welling Motor

Maxon Motor

Valeo

Wolong

Ningbo Jingcheng

Jiangsu Leili

Ningbo Hengshuai

Shenzhen Power Motor Industrial

B?hler Motor

Changzhou 3X Motion Technologies

ANHUI WANNAN ELECTRIC MACHINE

Jiamusi Electric Machine

Changzhou Haosheng Moto

Shenzhen Zhongqu Motor

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe DC Brushless Motor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of DC Brushless Motor, with price, sales quantity, revenue, and global market share of DC Brushless Motor from 2021 to 2026.

Chapter 3, the DC Brushless Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the DC Brushless Motor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and DC Brushless Motor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of DC Brushless Motor.

Chapter 14 and 15, to describe DC Brushless Motor sales channel, distributors, customers, research findings and conclusion.

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