

Global DC Brushed Motor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global DC Brushed Motor market size is expected to reach \$ 43477 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

In 2025, the global production of brushed DC motors reached 3,101 million units, with an average market price of approximately \$10.6 per unit, a production capacity of about 4,090 million units, and an industry average gross margin of 26.35%.

A brushed DC motor is a type of motor powered by a direct current (DC) source, where the rotation of the rotor is achieved through the contact between brushes and the commutator, which reverses the current and generates continuous torque. It is the most traditional and widely used type of DC motor, featuring a relatively simple structure, easy control, and suitability for applications requiring low-speed, high-torque, or frequent speed adjustments.

The core principle of a brushed DC motor is electromagnetic induction. The stator is usually composed of permanent magnets or field windings, while the rotor (also called the armature) is wound with conductors. When DC current flows through the brushes and commutator to the rotor windings, a Lorentz force is generated in the magnetic field, causing the rotor to rotate. The commutator ensures that the current direction is reversed in time during rotation so that the torque direction remains consistent, enabling continuous rotation.

A brushed DC motor mainly consists of the stator, rotor, commutator, and brushes. The stator provides the magnetic field, the rotor carries the windings and generates torque, and the commutator and brushes manage current reversal. Its advantages include a simple structure, high starting torque, and easy speed control without complex

electronic drives. Its disadvantages include brush wear, commutation sparks, higher noise, and maintenance requirements.

The main upstream raw materials include the stator, rotor, commutator, housing, insulating materials, and bearings.

Upstream suppliers include TDK, Ferroxcube, Magnequench, ATL, ArcelorMittal, Nippon Steel, Morgan Advanced Materials, Huntsman, Arkema, among others.

Downstream customers include Delphi, Autoliv, Bosch, BYD, Tesla, ABB, Schneider Electric, and others.

This report studies the global DC Brushed Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DC Brushed Motor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DC Brushed Motor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DC Brushed Motor total production and demand, 2021-2032, (K Units)

Global DC Brushed Motor total production value, 2021-2032, (USD Million)

Global DC Brushed Motor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global DC Brushed Motor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: DC Brushed Motor domestic production, consumption, key domestic manufacturers and share

Global DC Brushed Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global DC Brushed Motor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global DC Brushed Motor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global DC Brushed Motor market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Denso, ABB, NIDEC, WEG, Johnson Electric, Siemens, Bosch, Regal Rexnord, Mitsuba, Brose, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DC Brushed Motor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DC Brushed Motor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DC Brushed Motor Market, Segmentation by Type:

PMDC

Separately Excited DC Motor

Self-Excited DC Motor

Global DC Brushed Motor Market, Segmentation by Power:

Low-Power

Medium-Power

High-Power

Global DC Brushed Motor Market, Segmentation by Rotor Structure:

Wound Rotor Motor

Squirrel Cage Rotor

Global DC Brushed Motor Market, Segmentation by Application:

Automotive

Home Appliances

Power Tools

Industrial Equipment

Medical

Office Equipment

Others

Companies Profiled:

Denso

ABB

NIDEC

WEG

Johnson Electric

Siemens

Bosch

Regal Rexnord

Mitsuba

Brose

Mabuchi Motors

Shenghuabo

Valeo

DY Corporation

MinebeaMitsumi

Keyang Electric Machinery

B?hler Motor

Igarashi Motors India

Kitashiba Electric

Ningbo Jingcheng

Jiangsu Leili

Ningbo Hengshuai

Shenzhen Power Motor Industrial

Changzhou 3X Motion Technologies

DewertOkin

ANHUI WANNAN ELECTRIC MACHINE

Jiamusi Electric Machine

Jiangsu DaZhong Electric Motor

Dongguan VIDE Technology

Changzhou Haosheng Moto

Key Questions Answered:

1. How big is the global DC Brushed Motor market?
2. What is the demand of the global DC Brushed Motor market?
3. What is the year over year growth of the global DC Brushed Motor market?
4. What is the production and production value of the global DC Brushed Motor market?
5. Who are the key producers in the global DC Brushed Motor market?
6. What are the growth factors driving the market demand?

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