

Global DC Brushed Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global DC Brushed Motor market size was valued at US\$ 33884 million in 2025 and is forecast to a readjusted size of US\$ 43477 million by 2032 with a CAGR of 3.6% during review period.

In 2025, the global production of brushed DC motors reached 3,101 million units, with an average market price of approximately \$10.6 per unit, a production capacity of about 4,090 million units, and an industry average gross margin of 26.35%.

A brushed DC motor is a type of motor powered by a direct current (DC) source, where the rotation of the rotor is achieved through the contact between brushes and the commutator, which reverses the current and generates continuous torque. It is the most traditional and widely used type of DC motor, featuring a relatively simple structure, easy control, and suitability for applications requiring low-speed, high-torque, or frequent speed adjustments.

The core principle of a brushed DC motor is electromagnetic induction. The stator is usually composed of permanent magnets or field windings, while the rotor (also called the armature) is wound with conductors. When DC current flows through the brushes and commutator to the rotor windings, a Lorentz force is generated in the magnetic field, causing the rotor to rotate. The commutator ensures that the current direction is reversed in time during rotation so that the torque direction remains consistent, enabling continuous rotation.

A brushed DC motor mainly consists of the stator, rotor, commutator, and brushes. The stator provides the magnetic field, the rotor carries the windings and generates torque,

and the commutator and brushes manage current reversal. Its advantages include a simple structure, high starting torque, and easy speed control without complex electronic drives. Its disadvantages include brush wear, commutation sparks, higher noise, and maintenance requirements.

The main upstream raw materials include the stator, rotor, commutator, housing, insulating materials, and bearings.

Upstream suppliers include TDK, Ferroxcube, Magnequench, ATL, ArcelorMittal, Nippon Steel, Morgan Advanced Materials, Huntsman, Arkema, among others.

Downstream customers include Delphi, Autoliv, Bosch, BYD, Tesla, ABB, Schneider Electric, and others.

This report is a detailed and comprehensive analysis for global DC Brushed Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global DC Brushed Motor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global DC Brushed Motor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global DC Brushed Motor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global DC Brushed Motor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for DC Brushed Motor
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global DC Brushed Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Denso, ABB, NIDEC, WEG, Johnson Electric, Siemens, Bosch, Regal Rexnord, Mitsuba, Brose, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

DC Brushed Motor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PMDC

Separately Excited DC Motor

Self-Excited DC Motor

Market segment by Power

Low-Power

Medium-Power

High-Power

Market segment by Rotor Structure

Wound Rotor Motor

Squirrel Cage Rotor

Market segment by Application

Automotive

Home Appliances

Power Tools

Industrial Equipment

Medical

Office Equipment

Others

Major players covered

Denso

ABB

NIDEC

WEG

Johnson Electric

Siemens

Bosch

Regal Rexnord

Mitsuba

Brose

Mabuchi Motors

Shenghuabo

Valeo

DY Corporation

MinebeaMitsumi

Keyang Electric Machinery

B?hler Motor

Igarashi Motors India

Kitashiba Electric

Ningbo Jingcheng

Jiangsu Leili

Ningbo Hengshuai

Shenzhen Power Motor Industrial

Changzhou 3X Motion Technologies

DewertOkin

ANHUI WANNAN ELECTRIC MACHINE

Jiamusi Electric Machine

Jiangsu DaZhong Electric Motor

Dongguan VIDE Technology

Changzhou Haosheng Moto

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe DC Brushed Motor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of DC Brushed Motor, with price, sales quantity, revenue, and global market share of DC Brushed Motor from 2021 to 2026.

Chapter 3, the DC Brushed Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the DC Brushed Motor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and DC Brushed Motor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of DC Brushed Motor.

Chapter 14 and 15, to describe DC Brushed Motor sales channel, distributors, customers, research findings and conclusion.

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