

Global DC Brush Coreless Motor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global DC Brush Coreless Motor market size is expected to reach \$ 1616 million by 2032, rising at a market growth of 24.4% CAGR during the forecast period (2026-2032).

A DC brush coreless motor eliminates the iron core from the rotor, replacing it with a self-supporting cup-shaped copper winding that directly transfers torque to the output shaft without laminations or teeth. This design removes cogging torque and rotor eddy current losses while drastically reducing the rotor's moment of inertia, resulting in an exceptionally low mechanical time constant. The motor exhibits linear speed-torque characteristics and near-instantaneous electromechanical response due to the absence of iron-induced inductance and hysteresis effects. Its electromechanical conversion process prioritizes high efficiency at low power levels and precise controllability across a wide dynamic range without parasitic magnetic drag. In 2025, global DC Brush Coreless Motor production reached approximately 1540 k units with an average global market price of around US\$220 per unit.

The future growth of the DC brush coreless motor industry will center on the humanoid robotics sector, which has become the most definitive incremental market. According to Moons' Electric, the company has submitted a full set of technical solutions and prototypes for control motor modules used in palm modules and finger modules to a leading customer in the humanoid robotics field, confirming that this type of motor is a key component in dexterous hand actuation. Meanwhile, Weiguang Corporation, in its 2025 Board of Directors' Work Report, explicitly identified the high-speed coreless motor for dexterous hands as a key project that has passed provincial-level new industrial product certification, and emphasized accelerating its development and industrialization to turn it into a new growth engine. This shift, driven by emerging downstream demand, is pushing the industry from traditional 'supporting components'

toward 'key enabling components.' In terms of competitive landscape, although foreign companies such as Maxon from Switzerland and Faulhaber from Germany have long dominated the market thanks to their first-mover advantages, driven by policies promoting supply chain self-reliance and supported by a vast domestic industrial ecosystem, Chinese companies have begun to challenge fields with high reliability requirements such as life sciences and surgical robotics. Domestic substitution is moving from 'usable' to the deeper phase of 'reliable and easy to use.' Consequently, corporate profit models will no longer be limited to the sale of individual motors. The case of Moons' Electric, which is developing integrated modules combining brushless motors and reducers, shows that providing highly integrated modular solutions is becoming a trend. This model of deep integration with customer R&D helps raise product technological barriers and customer stickiness, thereby improving profit structures.

This report studies the global DC Brush Coreless Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DC Brush Coreless Motor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DC Brush Coreless Motor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DC Brush Coreless Motor total production and demand, 2021-2032, (K Units)

Global DC Brush Coreless Motor total production value, 2021-2032, (USD Million)

Global DC Brush Coreless Motor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global DC Brush Coreless Motor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: DC Brush Coreless Motor domestic production, consumption, key domestic manufacturers and share

Global DC Brush Coreless Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global DC Brush Coreless Motor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global DC Brush Coreless Motor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global DC Brush Coreless Motor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Faulhaber, Portescap, Maxon Motor, C.I. TAKIRON, Adamant Namiki Precision Jewel, Citizen Chiba Precision, Shenzhen Constarmotor, Jiangsu Leili, Shenzhen Topband, Shanghai MOONS' Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DC Brush Coreless Motor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DC Brush Coreless Motor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DC Brush Coreless Motor Market, Segmentation by Type:

?4–6mm

?6–8 mm

?8–10 mm

?10–12 mm

?12–16 mm

Global DC Brush Coreless Motor Market, Segmentation by Motor Length:

?10 mm

10–20 mm

20–35 mm

?35 mm

Global DC Brush Coreless Motor Market, Segmentation by Winding Structure:

Basket Winding BLDC Coreless Motor

Skewed Winding BLDC Coreless Motor

Honeycomb Winding BLDC Coreless Motor

Global DC Brush Coreless Motor Market, Segmentation by Application:

Aerospace

Medical Equipment

Industrial Automation and Robotics

Others

Companies Profiled:

Faulhaber

Portescap

Maxon Motor

C.I. TAKIRON

Adamant Namiki Precision Jewel

Citizen Chiba Precision

Shenzhen Constarmotor

Jiangsu Leili

Shenzhen Topband

Shanghai MOONS' Electric

Shenzhen Zhaowei Machinery & Electronics

Shenzhen Assun Motor

Shenzhen WKXMOTOR

Shenzhen Sinbad Motor

Dongguan Zhonghanxin Motor

Key Questions Answered:

1. How big is the global DC Brush Coreless Motor market?
2. What is the demand of the global DC Brush Coreless Motor market?
3. What is the year over year growth of the global DC Brush Coreless Motor market?
4. What is the production and production value of the global DC Brush Coreless Motor market?
5. Who are the key producers in the global DC Brush Coreless Motor market?
6. What are the growth factors driving the market demand?

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