

Global Data Centre Power Distribution Units Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Centre Power Distribution Units market size was valued at US\$ 1158 million in 2025 and is forecast to a readjusted size of US\$ 1468 million by 2032 with a CAGR of 3.3% during review period.

In 2025, global Data Centre Power Distribution Unit production reached approximately 2,500 k units with an average global market price of around US\$ 450 per unit, and a gross profit margin of approximately 20%-40%. Data Centre Power Distribution Units are power distribution devices used in data halls and racks to deliver electricity from facility feeds to IT equipment safely and reliably. They provide multiple outlets, branch protection, and standardized connectors for servers, storage, and networking. Advanced units add metering for voltage, current, power, and energy, plus alarms and remote management to support capacity planning and uptime. PDUs are deployed as basic, metered, monitored, or switched models, engineered for high current, redundancy, and continuous operation in high-density environments. The industrial chain of Data Center Power Distribution Units includes upstream sheet metal and plastics, copper busbars, outlets and plugs, breakers and fuses, relays or contactors, current transformers, metering ICs, sensors, microcontrollers, communication modules, and power supplies. The midstream covers electrical and mechanical design, wiring harnessing, insulation and grounding, firmware development, calibration, safety and EMC compliance testing, and factory QA. Downstream users include hyperscale and enterprise data centers, colocation facilities, and edge sites, supported by deployment, configuration, monitoring integration, maintenance, and spares services.

The Data Centre PDU market is expanding as rack power density rises and operators

require more granular visibility and control over power delivery. Growth is supported by new data center builds, AI cluster deployments, and edge expansion, all of which increase the number of racks and the need for safer distribution and monitoring. Demand is shifting from basic PDUs toward metered and monitored models that enable outlet-level or branch-level measurement, faster troubleshooting, and better capacity planning. Cybersecurity, firmware lifecycle support, and integration with DCIM/BMS platforms are becoming key buying criteria. Buyers also emphasize reliability, redundancy options, and compliance, because PDU failure can directly impact uptime. Price pressure exists in commodity models, so suppliers compete through telemetry features, ease of deployment, and service responsiveness. Overall, steady growth is expected as power management becomes more data-driven.

This report is a detailed and comprehensive analysis for global Data Centre Power Distribution Units market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Centre Power Distribution Units market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Centre Power Distribution Units market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Centre Power Distribution Units market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Centre Power Distribution Units market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Centre Power Distribution Units

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Centre Power Distribution Units market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, ABB, nVent, Eaton, Vertiv, Cisco, Raritan, Delta, Panduit, Legrand, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Centre Power Distribution Units market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Basic Power Distribution Unit

Metering Power Distribution Unit

Monitoring Power Distribution Unit

Others

Market segment by Installation

Horizontal Installation

Vertical Installation

Market segment by Rack Sizes

0U

1U

Market segment by Application

Colocation Data Centers

Enterprise Data Centers

Others

Major players covered

Schneider Electric

ABB

nVent

Eaton

Vertiv

Cisco

Raritan

Delta

Panduit

Legrand

Austin Hughes

Server Technology

GUDE Systems

Hpxin

HPE

Fuji Electric

Leviton

Schleifenbauer

Cyber Power Systems

Netio

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Centre Power Distribution Units product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Centre Power Distribution Units, with price, sales quantity, revenue, and global market share of Data Centre Power Distribution Units from 2021 to 2026.

Chapter 3, the Data Centre Power Distribution Units competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Centre Power Distribution Units breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Centre Power Distribution Units market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Centre Power Distribution Units.

Chapter 14 and 15, to describe Data Centre Power Distribution Units sales channel, distributors, customers, research findings and conclusion.

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