

Global Data Centre Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Data Centre market size was valued at USD 141480 million in 2023 and is forecast to a readjusted size of USD 401730 million by 2030 with a CAGR of 16.1% during review period.

A data center is a facility used to house computer systems and associated components, such as telecommunications and storage systems. It generally includes redundant or backup power supplies, redundant data communications connections, environmental controls (e.g., air conditioning, fire suppression) and various security devices. Large data centers are industrial scale operations using as much electricity as a small town.

Global core data centre manufacturers include Amazon Web Services, NTT Communications etc. The top 5 companies hold a share about 45%. Asia Pacific is the largest market, with a share about 65%, followed by North America and Europe with the share about 17% and 13%.

The Global Info Research report includes an overview of the development of the Data Centre industry chain, the market status of Internet Industry (Hosted Services, Public Cloud Services), Finance and Insurance (Hosted Services, Public Cloud Services), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Data Centre.

Regionally, the report analyzes the Data Centre markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Data Centre market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Data Centre market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Data Centre industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Hosted Services, Public Cloud Services).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Data Centre market.

Regional Analysis: The report involves examining the Data Centre market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Data Centre market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Data Centre:

Company Analysis: Report covers individual Data Centre players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Data Centre This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Internet Industry, Finance and Insurance).

Technology Analysis: Report covers specific technologies relevant to Data Centre. It assesses the current state, advancements, and potential future developments in Data Centre areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Data Centre market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Data Centre market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Hosted Services

Public Cloud Services

Others

Market segment by Application

Internet Industry

Finance and Insurance

Manufacture

Government

Others

Market segment by players, this report covers

Amazon Web Services

NTT Communications

Google

Alibaba Cloud

China Telecommunications Corporation

Microsoft

IBM

Oracle

Tencent

Equinix

China Unicom

Digital Realty

China Mobile

KDDI

GDS

VNET

Cyxtera Technologies

Coresite

Iron Mountain

Beijing Sinnet Technology

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Data Centre product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Data Centre, with revenue, gross margin and global market share of Data Centre from 2019 to 2024.

Chapter 3, the Data Centre competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Data Centre market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Data Centre.

Chapter 13, to describe Data Centre research findings and conclusion.

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