

Global Data Centre Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Centre market size is expected to reach \$ 766570 million by 2032, rising at a market growth of 11.3% CAGR during the forecast period (2026-2032).

A data center is a facility used to house computer systems and associated components, such as telecommunications and storage systems. It generally includes redundant or backup power supplies, redundant data communications connections, environmental controls (e.g., air conditioning, fire suppression) and various security devices. Large data centers are industrial scale operations using as much electricity as a small town.

Growth Drivers

Explosive Demand for AI Computing Power: Large-scale model training and generative AI applications are driving the construction of hyperscale, high-power data centers, fueling surging demand for servers, liquid cooling equipment, and related infrastructure.

Accelerated development of China's computing hubs: Data center clusters in western regions with low electricity costs are expanding, driving infrastructure and equipment investment.

Overseas and emerging market expansion: Chinese vendors achieve double-digit export growth in Asia-Pacific and Middle East markets, while cross-border enterprises' computing demands fuel overseas data center deployments.

Value-added service expansion: Penetration of hybrid cloud, data disaster recovery, and compliance consulting services is rising, becoming new revenue growth drivers for vendors.

Driven by Upstream and Downstream Impacts

Upstream Drivers: Semiconductor advancements (e.g., mass production of high-performance CPUs and GPUs) enhance server computing power while reducing hardware costs; mature photovoltaic and energy storage technologies support data center green transformation. However, high-end chip production bottlenecks and rare earth material price volatility may constrain equipment delivery.

Downstream Drivers: Digital transformation of internet companies, government and enterprise cloud adoption, and growth in end-user industries like autonomous driving continuously drive demand for computing power and storage. Cloud providers' annual demand for new server racks reaches 70,000–80,000 units, directly driving midstream data center construction. Simultaneously, downstream requirements for high PUE efficiency and data security spur midstream technological innovation.

Other Drivers: Global carbon neutrality policies and data security regulations compel industry upgrades. The proliferation of 5G and IoT technologies fuels explosive data growth, fundamentally underpinning the long-term development of the data center industry.

This report studies the global Data Centre demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Centre, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Centre that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Centre total market, 2021-2032, (USD Million)

Global Data Centre total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Data Centre total market, key domestic companies, and share, (USD Million)

Global Data Centre revenue by player, revenue and market share 2021-2026, (USD Million)

Global Data Centre total market by Type, CAGR, 2021-2032, (USD Million)

Global Data Centre total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Data Centre market based on the

following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amazon Web Services, NTT Communications, Google, Alibaba Cloud, China Telecommunications Corporation, Microsoft, IBM, Oracle, Tencent, Equinix, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Data Centre market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Centre Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Centre Market, Segmentation by Type:

Hosted Services

Public Cloud Services

Others

Global Data Centre Market, Segmentation by Service Categories:

IT Hardware

Power Infrastructure

Cooling and Thermal Management

Services and Management

Global Data Centre Market, Segmentation by Business Models:

Enterprise-built Data Centers

Colocation/Co-located Data Centers

Cloud/Hyperscale Data Centers

Managed Services/Managed Operations Data Centers

Edge Data Centers

Modular/Containerized Data Centers

Global Data Centre Market, Segmentation by Application:

Internet and Cloud Computing

Artificial Intelligence and Big Data

Finance and Trading Systems

Government and Public Utilities

Telecommunications and Operators

Industrial and IoT

Companies Profiled:

Amazon Web Services

NTT Communications

Google

Alibaba Cloud

China Telecommunications Corporation

Microsoft

IBM

Oracle

Tencent

Equinix

China Unicom

Digital Realty

China Mobile

KDDI

GDS

VNET

Cyxtera Technologies

Coresite

Iron Mountain

Beijing Sinnet Technology

Key Questions Answered

1. How big is the global Data Centre market?
2. What is the demand of the global Data Centre market?
3. What is the year over year growth of the global Data Centre market?
4. What is the total value of the global Data Centre market?
5. Who are the Major Players in the global Data Centre market?
6. What are the growth factors driving the market demand?

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