

Global Data Centers Servers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Centers Servers market size was valued at US\$ 188046 million in 2025 and is forecast to a readjusted size of US\$ 305803 million by 2032 with a CAGR of 7.3% during review period.

Data Center Servers refer to servers (complete systems or server nodes) deployed in professional data center facilities?including enterprise-owned data centers, colocation sites, and public/private cloud data centers?to run core IT workloads such as compute, storage, and networking. They are typically delivered in rackmount, multi-node, or rack-scale configurations, and are optimized for high-density deployment, centralized remote operations, scalability, and high reliability, with designs aligned to data center power and cooling environments (e.g., redundant power supplies, hot-swappable components, out-of-band management, and power/thermal efficiency). In 2025, global data center server production reached 14.49 million units, with an average selling price of USD 12,612 per unit.

Data center servers refer to complete server systems or server nodes deployed in professional data center facilities?including public cloud, private cloud, colocation, and enterprise-owned data centers?to run core workloads such as compute, storage, and networking. The mainstream delivery forms include rackmount servers, multi-node systems, and rack-scale/cabinet-level solutions. Compared with general enterprise IT equipment, data center servers are defined more by ?deployability and operability at scale?: they emphasize high-density installation, centralized remote management, high-reliability redundant design, and deep alignment with data center power, cooling, and cabling standards to ensure stable operation under sustained high utilization.

Industry demand is being reshaped by two parallel drivers. First, cloud adoption and digital transformation sustain the baseline need for general-purpose computing, supporting ongoing refresh cycles and capacity expansion. Second, the continued rollout of generative AI training and inference is pushing server configurations from CPU-centric general-purpose platforms toward a portfolio where general-purpose and accelerated computing coexist. As a result, unit shipments are more closely tied to data center capex cycles and new facility availability, while value growth is increasingly driven by configuration up-tiering, accelerator penetration, and deeper system-level integration.

From a regional and customer-structure perspective, demand is highly concentrated among hyperscalers and large internet companies, while enterprise data centers remain resilient amid the rise of hybrid cloud and on-prem AI deployments. North America and China continue to be the most active regions for compute investment. Europe places greater emphasis on controllable supply and localized delivery under compliance and data-sovereignty requirements, while emerging markets expand more gradually through edge nodes and industry-specific deployments. On the customer side, procurement is shifting from single-server specification comparisons to platform-based and standardized delivery, with greater focus on deployment efficiency at scale, total cost of ownership across the lifecycle, and supply-chain stability.

In terms of product structure, general-purpose servers prioritize compatibility and cost efficiency for workloads such as web services, databases, middleware, and virtualization consolidation. Accelerated servers target AI training and inference clusters and require higher-performance interconnects, power management, and advanced thermal solutions driving faster adoption of liquid cooling and rack-scale delivery. By application, public cloud and internet data centers prioritize standardization, modularity, and rapid delivery; enterprise data centers emphasize reliability, manageability, and service coverage; telecom and edge sites focus on low latency, localized deployment, and environmental robustness forming a tiered configuration system spanning central clusters, regional nodes, and edge locations.

On the manufacturing side, the core processes are PCB/board production and system assembly with validation testing. In unit terms, single-line capacity for complete systems is typically 10,000–120,000 units per year per line: standardized general-purpose models sit at the upper end, while AI/GPU and liquid-cooled systems fall toward the lower end due to more complex assembly and verification. Profitability is moderate, with an industry mid-point gross margin of around 20% for complete data center server systems. Competitive dynamics differ by segment: general-purpose servers compete

more on scale and delivery efficiency, while accelerated systems compete more on platform compatibility, system integration, and stable supply. Going forward, the industry will continue evolving toward integrated delivery capabilities that combine hardware platforms, software stacks, and operations/services.

This report is a detailed and comprehensive analysis for global Data Centers Servers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Centers Servers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Centers Servers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Centers Servers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Centers Servers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Centers Servers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Centers Servers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dell, HPE, Hitachi, IBM, Lenovo, Nvidia, SuperMicro, Cisco, Huawei, H3C, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Centers Servers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

AI Servers

Traditional Servers

Market segment by Server Architecture

X86 Server

Non-X86 Server

Market segment by Installation Form

Tower Servers

Blade Servers

Rack Servers

Market segment by Application

Internet

Government

Telecommunications

Finance

Manufacturing

Transportation

Others

Major players covered

Dell

HPE

Hitachi

IBM

Lenovo

Nvidia

SuperMicro

Cisco

Huawei

H3C

Fujitsu

Sugon

Inspur

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Centers Servers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Centers Servers, with price, sales quantity, revenue, and global market share of Data Centers Servers from 2021 to 2026.

Chapter 3, the Data Centers Servers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Centers Servers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Centers Servers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Centers Servers.

Chapter 14 and 15, to describe Data Centers Servers sales channel, distributors, customers, research findings and conclusion.

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