

Global Data Center White Box Ethernet Switch Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center White Box Ethernet Switch market size was valued at US\$ 2995 million in 2025 and is forecast to a readjusted size of US\$ 6607 million by 2032 with a CAGR of 11.8% during review period.

A Data Center White Box Ethernet Switch is an open-network, hardware-based Ethernet switch designed for data center environments that uses merchant silicon chips (typically from Broadcom, Marvell, NVIDIA, or Intel/Barefoot) and supports disaggregated networking, allowing customers to choose their own Network Operating System (NOS) rather than being locked into a proprietary vendor ecosystem.

Unlike traditional branded switches from companies such as Cisco, Juniper Networks, or Arista Networks, white box switches separate hardware and software, enabling hyperscale cloud providers and AI data center operators to reduce costs, improve flexibility, and customize network architectures.

In 2025, global Data Center White Box Ethernet Switch sales volume reached approximately 485 k units, with an average price of approximately k US\$ 6 per unit

This report is a detailed and comprehensive analysis for global Data Center White Box Ethernet Switch market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center White Box Ethernet Switch market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Data Center White Box Ethernet Switch market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Data Center White Box Ethernet Switch market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Data Center White Box Ethernet Switch market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center White Box Ethernet Switch

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center White Box Ethernet Switch market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Accton, Delta, Foxconn, Quanta Cloud Technology, Alpha Networks, Celestica, Asterfusion Data Technologies, Lanner Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center White Box Ethernet Switch market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fixed Managed

Fixed Unmanaged

Market segment by Product

100G and Below

400G

800G

Other

Market segment by Application

Small and Medium-sized Data Centers

Large Data Centers

Hyperscale Data Centers

Major players covered

Accton

Delta

Foxconn

Quanta Cloud Technology

Alpha Networks

Celestica

Asterfusion Data Technologies

Lanner Electronics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center White Box Ethernet Switch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center White Box Ethernet Switch, with price, sales quantity, revenue, and global market share of Data Center White Box Ethernet Switch from 2021 to 2026.

Chapter 3, the Data Center White Box Ethernet Switch competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center White Box Ethernet Switch breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center White Box Ethernet Switch market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center White Box Ethernet Switch.

Chapter 14 and 15, to describe Data Center White Box Ethernet Switch sales channel, distributors, customers, research findings and conclusion.

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