

Global Data Center Water Treatment Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Water Treatment Equipment market size is expected to reach \$ 2541 million by 2032, rising at a market growth of 10.5% CAGR during the forecast period (2026-2032).

Data Center Water Treatment Equipment refers to a range of systems and devices used for cooling water treatment, make-up water conditioning, circulating water management, blowdown treatment, wastewater treatment, and water reuse in data center facilities. Typical equipment includes filtration units, water softeners, demineralization systems, reverse osmosis systems, ultrafiltration systems, ion exchange units, chemical dosing systems, disinfection units, online water quality monitoring devices, cooling tower blowdown treatment systems, and water recycling systems. Its main purpose is to maintain stable water quality, reduce scaling and corrosion, control microbial growth, improve cooling system reliability, lower water consumption, and support regulatory compliance.

In 2025, global Data Center Water Treatment Equipment production reached approximately 2,161 units, with an average global market price of around 584 k USD/unit. The production capacity for Data Center Water Treatment Equipment in 2025 was approximately 2,500 units. The typical gross profit margin for Data Center Water Treatment Equipment between 20% and 40%.

The market for Data Center Water Treatment Equipment is expanding as cloud computing, artificial intelligence, high-performance computing, and hyperscale data center construction increase the demand for reliable cooling water management. The market is shifting from basic chemical dosing and filtration toward membrane treatment, water reuse, intelligent water quality monitoring, closed-loop cooling, and low-discharge

solutions. As rack power density rises and liquid cooling becomes more common, data center operators are placing greater emphasis on water efficiency, cooling tower blowdown treatment, wastewater reuse, and local water-stress management, creating stronger demand for integrated water treatment systems and service-based water management solutions.

This report studies the global Data Center Water Treatment Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Water Treatment Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Water Treatment Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Water Treatment Equipment total production and demand, 2021-2032, (Units)

Global Data Center Water Treatment Equipment total production value, 2021-2032, (USD Million)

Global Data Center Water Treatment Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Data Center Water Treatment Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Data Center Water Treatment Equipment domestic production, consumption, key domestic manufacturers and share

Global Data Center Water Treatment Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Data Center Water Treatment Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Data Center Water Treatment Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Data Center Water Treatment Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Veolia, Ecolab, Xylem, Solenis, Veralto, Saltworks Technologies, Aquatech International, Kurita America, Gradiant, Lenntech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Water Treatment Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Water Treatment Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Water Treatment Equipment Market, Segmentation by Type:

Hyperscale Data Centers

Colocation Data Centers

Enterprise Data Centers

Global Data Center Water Treatment Equipment Market, Segmentation by Equipment Type:

Chemical Treatment & Conditioning Systems

Membrane & High-Purity Water Systems

Filtration Systems

Disinfection Systems

Other

Global Data Center Water Treatment Equipment Market, Segmentation by Treatment Stage:

Pretreatment & Purification

Cooling Water Treatment

Wastewater Treatment

Water Reuse & Recovery

Global Data Center Water Treatment Equipment Market, Segmentation by Application:

AI Data Center

High-Performance Computing (HPC)

Cloud Computing and Enterprise Data Center

Others

Companies Profiled:

Veolia

Ecolab

Xylem

Solenis

Veralto

Saltworks Technologies

Aquatech International

Kurita America

Gradiant

Lenntech

IDE Technologies

Key Questions Answered:

1. How big is the global Data Center Water Treatment Equipment market?
2. What is the demand of the global Data Center Water Treatment Equipment market?
3. What is the year over year growth of the global Data Center Water Treatment Equipment market?
4. What is the production and production value of the global Data Center Water Treatment Equipment market?
5. Who are the key producers in the global Data Center Water Treatment Equipment market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Data Center Water Treatment Equipment Introduction
- 1.2 World Data Center Water Treatment Equipment Supply & Forecast
 - 1.2.1 World Data Center Water Treatment Equipment Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Data Center Water Treatment Equipment Production (2021-2032)
 - 1.2.3 World Data Center Water Treatment Equipment Pricing Trends (2021-2032)
- 1.3 World Data Center Water Treatment Equipment Production by Region (Based on Production Site)
 - 1.3.1 World Data Center Water Treatment Equipment Production Value by Region (2021-2032)
 - 1.3.2 World Data Center Water Treatment Equipment Production by Region (2021-2032)
 - 1.3.3 World Data Center Water Treatment Equipment Average Price by Region (2021-2032)
 - 1.3.4 North America Data Center Water Treatment Equipment Production (2021-2032)
 - 1.3.5 Europe Data Center Water Treatment Equipment Production (2021-2032)
 - 1.3.6 China Data Center Water Treatment Equipment Production (2021-2032)
 - 1.3.7 Japan Data Center Water Treatment Equipment Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Data Center Water Treatment Equipment Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Data Center Water Treatment Equipment Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Data Center Water Treatment Equipment Demand (2021-2032)
- 2.2 World Data Center Water Treatment Equipment Consumption by Region
 - 2.2.1 World Data Center Water Treatment Equipment Consumption by Region (2021-2026)
 - 2.2.2 World Data Center Water Treatment Equipment Consumption Forecast by Region (2027-2032)
- 2.3 United States Data Center Water Treatment Equipment Consumption (2021-2032)
- 2.4 China Data Center Water Treatment Equipment Consumption (2021-2032)
- 2.5 Europe Data Center Water Treatment Equipment Consumption (2021-2032)
- 2.6 Japan Data Center Water Treatment Equipment Consumption (2021-2032)

- 2.7 South Korea Data Center Water Treatment Equipment Consumption (2021-2032)
- 2.8 ASEAN Data Center Water Treatment Equipment Consumption (2021-2032)
- 2.9 India Data Center Water Treatment Equipment Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Data Center Water Treatment Equipment Production Value by Manufacturer (2021-2026)
- 3.2 World Data Center Water Treatment Equipment Production by Manufacturer (2021-2026)
- 3.3 World Data Center Water Treatment Equipment Average Price by Manufacturer (2021-2026)
- 3.4 Data Center Water Treatment Equipment Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Data Center Water Treatment Equipment Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Data Center Water Treatment Equipment in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Data Center Water Treatment Equipment in 2025
- 3.6 Data Center Water Treatment Equipment Market: Overall Company Footprint Analysis
 - 3.6.1 Data Center Water Treatment Equipment Market: Region Footprint
 - 3.6.2 Data Center Water Treatment Equipment Market: Company Product Type Footprint
 - 3.6.3 Data Center Water Treatment Equipment Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Data Center Water Treatment Equipment Production Value Comparison
 - 4.1.1 United States VS China: Data Center Water Treatment Equipment Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Data Center Water Treatment Equipment Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Data Center Water Treatment Equipment Production Comparison

4.2.1 United States VS China: Data Center Water Treatment Equipment Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Data Center Water Treatment Equipment Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Data Center Water Treatment Equipment Consumption Comparison

4.3.1 United States VS China: Data Center Water Treatment Equipment Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Data Center Water Treatment Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Data Center Water Treatment Equipment Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Data Center Water Treatment Equipment Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Data Center Water Treatment Equipment Production Value (2021-2026)

4.4.3 United States Based Manufacturers Data Center Water Treatment Equipment Production (2021-2026)

4.5 China Based Data Center Water Treatment Equipment Manufacturers and Market Share

4.5.1 China Based Data Center Water Treatment Equipment Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Data Center Water Treatment Equipment Production Value (2021-2026)

4.5.3 China Based Manufacturers Data Center Water Treatment Equipment Production (2021-2026)

4.6 Rest of World Based Data Center Water Treatment Equipment Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Data Center Water Treatment Equipment Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Data Center Water Treatment Equipment Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Data Center Water Treatment Equipment Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Data Center Water Treatment Equipment Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hyperscale Data Centers

5.2.2 Colocation Data Centers

5.2.3 Enterprise Data Centers

5.3 Market Segment by Type

5.3.1 World Data Center Water Treatment Equipment Production by Type (2021-2032)

5.3.2 World Data Center Water Treatment Equipment Production Value by Type
(2021-2032)

5.3.3 World Data Center Water Treatment Equipment Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY EQUIPMENT TYPE

6.1 World Data Center Water Treatment Equipment Market Size Overview by
Equipment Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Equipment Type

6.2.1 Chemical Treatment & Conditioning Systems

6.2.2 Membrane & High-Purity Water Systems

6.2.3 Filtration Systems

6.2.4 Disinfection Systems

6.2.5 Other

6.3 Market Segment by Equipment Type

6.3.1 World Data Center Water Treatment Equipment Production by Equipment Type
(2021-2032)

6.3.2 World Data Center Water Treatment Equipment Production Value by Equipment
Type (2021-2032)

6.3.3 World Data Center Water Treatment Equipment Average Price by Equipment
Type (2021-2032)

7 MARKET ANALYSIS BY TREATMENT STAGE

7.1 World Data Center Water Treatment Equipment Market Size Overview by Treatment
Stage: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Treatment Stage

- 7.2.1 Pretreatment & Purification
- 7.2.2 Cooling Water Treatment
- 7.2.3 Wastewater Treatment
- 7.2.4 Water Reuse & Recovery
- 7.3 Market Segment by Treatment Stage
 - 7.3.1 World Data Center Water Treatment Equipment Production by Treatment Stage (2021-2032)
 - 7.3.2 World Data Center Water Treatment Equipment Production Value by Treatment Stage (2021-2032)
 - 7.3.3 World Data Center Water Treatment Equipment Average Price by Treatment Stage (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Data Center Water Treatment Equipment Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 AI Data Center
 - 8.2.2 High-Performance Computing (HPC)
 - 8.2.3 Cloud Computing and Enterprise Data Center
 - 8.2.4 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Data Center Water Treatment Equipment Production by Application (2021-2032)
 - 8.3.2 World Data Center Water Treatment Equipment Production Value by Application (2021-2032)
 - 8.3.3 World Data Center Water Treatment Equipment Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Veolia
 - 9.1.1 Veolia Details
 - 9.1.2 Veolia Major Business
 - 9.1.3 Veolia Data Center Water Treatment Equipment Product and Services
 - 9.1.4 Veolia Data Center Water Treatment Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.1.5 Veolia Recent Developments/Updates
 - 9.1.6 Veolia Competitive Strengths & Weaknesses

9.2 Ecolab

9.2.1 Ecolab Details

9.2.2 Ecolab Major Business

9.2.3 Ecolab Data Center Water Treatment Equipment Product and Services

9.2.4 Ecolab Data Center Water Treatment Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Ecolab Recent Developments/Updates

9.2.6 Ecolab Competitive Strengths & Weaknesses

9.3 Xylem

9.3.1 Xylem Details

9.3.2 Xylem Major Business

9.3.3 Xylem Data Center Water Treatment Equipment Product and Services

9.3.4 Xylem Data Center Water Treatment Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Xylem Recent Developments/Updates

9.3.6 Xylem Competitive Strengths & Weaknesses

9.4 Solenis

9.4.1 Solenis Details

9.4.2 Solenis Major Business

9.4.3 Solenis Data Center Water Treatment Equipment Product and Services

9.4.4 Solenis Data Center Water Treatment Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Solenis Recent Developments/Updates

9.4.6 Solenis Competitive Strengths & Weaknesses

9.5 Veralto

9.5.1 Veralto Details

9.5.2 Veralto Major Business

9.5.3 Veralto Data Center Water Treatment Equipment Product and Services

9.5.4 Veralto Data Center Water Treatment Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Veralto Recent Developments/Updates

9.5.6 Veralto Competitive Strengths & Weaknesses

9.6 Saltworks Technologies

9.6.1 Saltworks Technologies Details

9.6.2 Saltworks Technologies Major Business

9.6.3 Saltworks Technologies Data Center Water Treatment Equipment Product and Services

9.6.4 Saltworks Technologies Data Center Water Treatment Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.6.5 Saltworks Technologies Recent Developments/Updates
- 9.6.6 Saltworks Technologies Competitive Strengths & Weaknesses
- 9.7 Aquatech International
 - 9.7.1 Aquatech International Details
 - 9.7.2 Aquatech International Major Business
 - 9.7.3 Aquatech International Data Center Water Treatment Equipment Product and Services
 - 9.7.4 Aquatech International Data Center Water Treatment Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Aquatech International Recent Developments/Updates
 - 9.7.6 Aquatech International Competitive Strengths & Weaknesses
- 9.8 Kurita America
 - 9.8.1 Kurita America Details
 - 9.8.2 Kurita America Major Business
 - 9.8.3 Kurita America Data Center Water Treatment Equipment Product and Services
 - 9.8.4 Kurita America Data Center Water Treatment Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Kurita America Recent Developments/Updates
 - 9.8.6 Kurita America Competitive Strengths & Weaknesses
- 9.9 Gradiant
 - 9.9.1 Gradiant Details
 - 9.9.2 Gradiant Major Business
 - 9.9.3 Gradiant Data Center Water Treatment Equipment Product and Services
 - 9.9.4 Gradiant Data Center Water Treatment Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Gradiant Recent Developments/Updates
 - 9.9.6 Gradiant Competitive Strengths & Weaknesses
- 9.10 Lenntech
 - 9.10.1 Lenntech Details
 - 9.10.2 Lenntech Major Business
 - 9.10.3 Lenntech Data Center Water Treatment Equipment Product and Services
 - 9.10.4 Lenntech Data Center Water Treatment Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Lenntech Recent Developments/Updates
 - 9.10.6 Lenntech Competitive Strengths & Weaknesses
- 9.11 IDE Technologies
 - 9.11.1 IDE Technologies Details
 - 9.11.2 IDE Technologies Major Business
 - 9.11.3 IDE Technologies Data Center Water Treatment Equipment Product and

Services

9.11.4 IDE Technologies Data Center Water Treatment Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 IDE Technologies Recent Developments/Updates

9.11.6 IDE Technologies Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Data Center Water Treatment Equipment Industry Chain

10.2 Data Center Water Treatment Equipment Upstream Analysis

10.2.1 Data Center Water Treatment Equipment Core Raw Materials

10.2.2 Main Manufacturers of Data Center Water Treatment Equipment Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Data Center Water Treatment Equipment Production Mode

10.6 Data Center Water Treatment Equipment Procurement Model

10.7 Data Center Water Treatment Equipment Industry Sales Model and Sales Channels

10.7.1 Data Center Water Treatment Equipment Sales Model

10.7.2 Data Center Water Treatment Equipment Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Data Center Water Treatment Equipment Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Data Center Water Treatment Equipment Production Value by Region (2021-2026) & (USD Million)

Table 3. World Data Center Water Treatment Equipment Production Value by Region (2027-2032) & (USD Million)

Table 4. World Data Center Water Treatment Equipment Production Value Market Share by Region (2021-2026)

Table 5. World Data Center Water Treatment Equipment Production Value Market Share by Region (2027-2032)

Table 6. World Data Center Water Treatment Equipment Production by Region (2021-2026) & (Units)

Table 7. World Data Center Water Treatment Equipment Production by Region (2027-2032) & (Units)

Table 8. World Data Center Water Treatment Equipment Production Market Share by Region (2021-2026)

Table 9. World Data Center Water Treatment Equipment Production Market Share by Region (2027-2032)

Table 10. World Data Center Water Treatment Equipment Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Data Center Water Treatment Equipment Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Data Center Water Treatment Equipment Major Market Trends

Table 13. World Data Center Water Treatment Equipment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Data Center Water Treatment Equipment Consumption by Region (2021-2026) & (Units)

Table 15. World Data Center Water Treatment Equipment Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Data Center Water Treatment Equipment Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Data Center Water Treatment Equipment Producers in 2025

Table 18. World Data Center Water Treatment Equipment Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Data Center Water Treatment Equipment Producers in 2025

Table 20. World Data Center Water Treatment Equipment Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Data Center Water Treatment Equipment Company Evaluation Quadrant

Table 22. World Data Center Water Treatment Equipment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Data Center Water Treatment Equipment Production Site of Key Manufacturer

Table 24. Data Center Water Treatment Equipment Market: Company Product Type Footprint

Table 25. Data Center Water Treatment Equipment Market: Company Product Application Footprint

Table 26. Data Center Water Treatment Equipment Competitive Factors

Table 27. Data Center Water Treatment Equipment New Entrant and Capacity Expansion Plans

Table 28. Data Center Water Treatment Equipment Mergers & Acquisitions Activity

Table 29. United States VS China Data Center Water Treatment Equipment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Data Center Water Treatment Equipment Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Data Center Water Treatment Equipment Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Data Center Water Treatment Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Data Center Water Treatment Equipment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Data Center Water Treatment Equipment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Data Center Water Treatment Equipment Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Data Center Water Treatment Equipment Production Market Share (2021-2026)

Table 37. China Based Data Center Water Treatment Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Data Center Water Treatment Equipment Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Data Center Water Treatment Equipment

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Data Center Water Treatment Equipment Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Data Center Water Treatment Equipment Production Market Share (2021-2026)

Table 42. Rest of World Based Data Center Water Treatment Equipment Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Data Center Water Treatment Equipment Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Data Center Water Treatment Equipment Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Data Center Water Treatment Equipment Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Data Center Water Treatment Equipment Production Market Share (2021-2026)

Table 47. World Data Center Water Treatment Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Data Center Water Treatment Equipment Production by Type (2021-2026) & (Units)

Table 49. World Data Center Water Treatment Equipment Production by Type (2027-2032) & (Units)

Table 50. World Data Center Water Treatment Equipment Production Value by Type (2021-2026) & (USD Million)

Table 51. World Data Center Water Treatment Equipment Production Value by Type (2027-2032) & (USD Million)

Table 52. World Data Center Water Treatment Equipment Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Data Center Water Treatment Equipment Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Data Center Water Treatment Equipment Production Value by Equipment Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Data Center Water Treatment Equipment Production by Equipment Type (2021-2026) & (Units)

Table 56. World Data Center Water Treatment Equipment Production by Equipment Type (2027-2032) & (Units)

Table 57. World Data Center Water Treatment Equipment Production Value by Equipment Type (2021-2026) & (USD Million)

Table 58. World Data Center Water Treatment Equipment Production Value by Equipment Type (2027-2032) & (USD Million)

Table 59. World Data Center Water Treatment Equipment Average Price by Equipment Type (2021-2026) & (K US\$/Unit)

Table 60. World Data Center Water Treatment Equipment Average Price by Equipment Type (2027-2032) & (K US\$/Unit)

Table 61. World Data Center Water Treatment Equipment Production Value by Treatment Stage, (USD Million), 2021 & 2025 & 2032

Table 62. World Data Center Water Treatment Equipment Production by Treatment Stage (2021-2026) & (Units)

Table 63. World Data Center Water Treatment Equipment Production by Treatment Stage (2027-2032) & (Units)

Table 64. World Data Center Water Treatment Equipment Production Value by Treatment Stage (2021-2026) & (USD Million)

Table 65. World Data Center Water Treatment Equipment Production Value by Treatment Stage (2027-2032) & (USD Million)

Table 66. World Data Center Water Treatment Equipment Average Price by Treatment Stage (2021-2026) & (K US\$/Unit)

Table 67. World Data Center Water Treatment Equipment Average Price by Treatment Stage (2027-2032) & (K US\$/Unit)

Table 68. World Data Center Water Treatment Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Data Center Water Treatment Equipment Production by Application (2021-2026) & (Units)

Table 70. World Data Center Water Treatment Equipment Production by Application (2027-2032) & (Units)

Table 71. World Data Center Water Treatment Equipment Production Value by Application (2021-2026) & (USD Million)

Table 72. World Data Center Water Treatment Equipment Production Value by Application (2027-2032) & (USD Million)

Table 73. World Data Center Water Treatment Equipment Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Data Center Water Treatment Equipment Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Veolia Basic Information, Manufacturing Base and Competitors

Table 76. Veolia Major Business

Table 77. Veolia Data Center Water Treatment Equipment Product and Services

Table 78. Veolia Data Center Water Treatment Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Veolia Recent Developments/Updates

Table 80. Veolia Competitive Strengths & Weaknesses
Table 81. Ecolab Basic Information, Manufacturing Base and Competitors
Table 82. Ecolab Major Business
Table 83. Ecolab Data Center Water Treatment Equipment Product and Services
Table 84. Ecolab Data Center Water Treatment Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Ecolab Recent Developments/Updates
Table 86. Ecolab Competitive Strengths & Weaknesses
Table 87. Xylem Basic Information, Manufacturing Base and Competitors
Table 88. Xylem Major Business
Table 89. Xylem Data Center Water Treatment Equipment Product and Services
Table 90. Xylem Data Center Water Treatment Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Xylem Recent Developments/Updates
Table 92. Xylem Competitive Strengths & Weaknesses
Table 93. Solenis Basic Information, Manufacturing Base and Competitors
Table 94. Solenis Major Business
Table 95. Solenis Data Center Water Treatment Equipment Product and Services
Table 96. Solenis Data Center Water Treatment Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Solenis Recent Developments/Updates
Table 98. Solenis Competitive Strengths & Weaknesses
Table 99. Veralto Basic Information, Manufacturing Base and Competitors
Table 100. Veralto Major Business
Table 101. Veralto Data Center Water Treatment Equipment Product and Services
Table 102. Veralto Data Center Water Treatment Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Veralto Recent Developments/Updates
Table 104. Veralto Competitive Strengths & Weaknesses
Table 105. Saltworks Technologies Basic Information, Manufacturing Base and Competitors
Table 106. Saltworks Technologies Major Business
Table 107. Saltworks Technologies Data Center Water Treatment Equipment Product and Services
Table 108. Saltworks Technologies Data Center Water Treatment Equipment

Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Saltworks Technologies Recent Developments/Updates

Table 110. Saltworks Technologies Competitive Strengths & Weaknesses

Table 111. Aquatech International Basic Information, Manufacturing Base and Competitors

Table 112. Aquatech International Major Business

Table 113. Aquatech International Data Center Water Treatment Equipment Product and Services

Table 114. Aquatech International Data Center Water Treatment Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Aquatech International Recent Developments/Updates

Table 116. Aquatech International Competitive Strengths & Weaknesses

Table 117. Kurita America Basic Information, Manufacturing Base and Competitors

Table 118. Kurita America Major Business

Table 119. Kurita America Data Center Water Treatment Equipment Product and Services

Table 120. Kurita America Data Center Water Treatment Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Kurita America Recent Developments/Updates

Table 122. Kurita America Competitive Strengths & Weaknesses

Table 123. Gradiant Basic Information, Manufacturing Base and Competitors

Table 124. Gradiant Major Business

Table 125. Gradiant Data Center Water Treatment Equipment Product and Services

Table 126. Gradiant Data Center Water Treatment Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Gradiant Recent Developments/Updates

Table 128. Gradiant Competitive Strengths & Weaknesses

Table 129. Lenntech Basic Information, Manufacturing Base and Competitors

Table 130. Lenntech Major Business

Table 131. Lenntech Data Center Water Treatment Equipment Product and Services

Table 132. Lenntech Data Center Water Treatment Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Lenntech Recent Developments/Updates

Table 134. Lenntech Competitive Strengths & Weaknesses

Table 135. IDE Technologies Basic Information, Manufacturing Base and Competitors

Table 136. IDE Technologies Major Business

Table 137. IDE Technologies Data Center Water Treatment Equipment Product and Services

Table 138. IDE Technologies Data Center Water Treatment Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. IDE Technologies Recent Developments/Updates

Table 140. IDE Technologies Competitive Strengths & Weaknesses

Table 141. Global Key Players of Data Center Water Treatment Equipment Upstream (Raw Materials)

Table 142. Global Data Center Water Treatment Equipment Typical Customers

Table 143. Data Center Water Treatment Equipment Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Data Center Water Treatment Equipment Picture

Figure 2. World Data Center Water Treatment Equipment Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Data Center Water Treatment Equipment Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Data Center Water Treatment Equipment Production (2021-2032) & (Units)

Figure 5. World Data Center Water Treatment Equipment Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Data Center Water Treatment Equipment Production Value Market Share by Region (2021-2032)

Figure 7. World Data Center Water Treatment Equipment Production Market Share by Region (2021-2032)

Figure 8. North America Data Center Water Treatment Equipment Production (2021-2032) & (Units)

Figure 9. Europe Data Center Water Treatment Equipment Production (2021-2032) & (Units)

Figure 10. China Data Center Water Treatment Equipment Production (2021-2032) & (Units)

Figure 11. Japan Data Center Water Treatment Equipment Production (2021-2032) & (Units)

Figure 12. Data Center Water Treatment Equipment Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Data Center Water Treatment Equipment Consumption (2021-2032) & (Units)

Figure 15. World Data Center Water Treatment Equipment Consumption Market Share by Region (2021-2032)

Figure 16. United States Data Center Water Treatment Equipment Consumption (2021-2032) & (Units)

Figure 17. China Data Center Water Treatment Equipment Consumption (2021-2032) & (Units)

Figure 18. Europe Data Center Water Treatment Equipment Consumption (2021-2032) & (Units)

Figure 19. Japan Data Center Water Treatment Equipment Consumption (2021-2032) & (Units)

Figure 20. South Korea Data Center Water Treatment Equipment Consumption (2021-2032) & (Units)

Figure 21. ASEAN Data Center Water Treatment Equipment Consumption (2021-2032) & (Units)

Figure 22. India Data Center Water Treatment Equipment Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Data Center Water Treatment Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Data Center Water Treatment Equipment Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Data Center Water Treatment Equipment Markets in 2025

Figure 26. United States VS China: Data Center Water Treatment Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Data Center Water Treatment Equipment Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Data Center Water Treatment Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Data Center Water Treatment Equipment Production Market Share 2025

Figure 30. China Based Manufacturers Data Center Water Treatment Equipment Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Data Center Water Treatment Equipment Production Market Share 2025

Figure 32. World Data Center Water Treatment Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Data Center Water Treatment Equipment Production Value Market Share by Type in 2025

Figure 34. Hyperscale Data Centers

Figure 35. Colocation Data Centers

Figure 36. Enterprise Data Centers

Figure 37. World Data Center Water Treatment Equipment Production Market Share by Type (2021-2032)

Figure 38. World Data Center Water Treatment Equipment Production Value Market Share by Type (2021-2032)

Figure 39. World Data Center Water Treatment Equipment Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Data Center Water Treatment Equipment Production Value by Equipment Type, (USD Million), 2021 & 2025 & 2032

Figure 41. World Data Center Water Treatment Equipment Production Value Market Share by Equipment Type in 2025

Figure 42. Chemical Treatment & Conditioning Systems

Figure 43. Membrane & High-Purity Water Systems

Figure 44. Filtration Systems

Figure 45. Disinfection Systems

Figure 46. Other

Figure 47. World Data Center Water Treatment Equipment Production Market Share by Equipment Type (2021-2032)

Figure 48. World Data Center Water Treatment Equipment Production Value Market Share by Equipment Type (2021-2032)

Figure 49. World Data Center Water Treatment Equipment Average Price by Equipment Type (2021-2032) & (K US\$/Unit)

Figure 50. World Data Center Water Treatment Equipment Production Value by Treatment Stage, (USD Million), 2021 & 2025 & 2032

Figure 51. World Data Center Water Treatment Equipment Production Value Market Share by Treatment Stage in 2025

Figure 52. Pretreatment & Purification

Figure 53. Cooling Water Treatment

Figure 54. Wastewater Treatment

Figure 55. Water Reuse & Recovery

Figure 56. World Data Center Water Treatment Equipment Production Market Share by Treatment Stage (2021-2032)

Figure 57. World Data Center Water Treatment Equipment Production Value Market Share by Treatment Stage (2021-2032)

Figure 58. World Data Center Water Treatment Equipment Average Price by Treatment Stage (2021-2032) & (K US\$/Unit)

Figure 59. World Data Center Water Treatment Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Data Center Water Treatment Equipment Production Value Market Share by Application in 2025

Figure 61. AI Data Center

Figure 62. High-Performance Computing (HPC)

Figure 63. Cloud Computing and Enterprise Data Center

Figure 64. Others

Figure 65. World Data Center Water Treatment Equipment Production Market Share by Application (2021-2032)

Figure 66. World Data Center Water Treatment Equipment Production Value Market Share by Application (2021-2032)

Figure 67. World Data Center Water Treatment Equipment Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 68. Data Center Water Treatment Equipment Industry Chain

Figure 69. Data Center Water Treatment Equipment Procurement Model

Figure 70. Data Center Water Treatment Equipment Sales Model

Figure 71. Data Center Water Treatment Equipment Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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