

Global Data Center Water Treatment Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Water Treatment Equipment market size was valued at US\$ 1299 million in 2025 and is forecast to a readjusted size of US\$ 2541 million by 2032 with a CAGR of 10.5% during review period.

Data Center Water Treatment Equipment refers to a range of systems and devices used for cooling water treatment, make-up water conditioning, circulating water management, blowdown treatment, wastewater treatment, and water reuse in data center facilities. Typical equipment includes filtration units, water softeners, demineralization systems, reverse osmosis systems, ultrafiltration systems, ion exchange units, chemical dosing systems, disinfection units, online water quality monitoring devices, cooling tower blowdown treatment systems, and water recycling systems. Its main purpose is to maintain stable water quality, reduce scaling and corrosion, control microbial growth, improve cooling system reliability, lower water consumption, and support regulatory compliance.

In 2025, global Data Center Water Treatment Equipment production reached approximately 2,161 units, with an average global market price of around 584 k USD/unit. The production capacity for Data Center Water Treatment Equipment in 2025 was approximately 2,500 units. The typical gross profit margin for Data Center Water Treatment Equipment between 20% and 40%.

The market for Data Center Water Treatment Equipment is expanding as cloud computing, artificial intelligence, high-performance computing, and hyperscale data center construction increase the demand for reliable cooling water management. The

market is shifting from basic chemical dosing and filtration toward membrane treatment, water reuse, intelligent water quality monitoring, closed-loop cooling, and low-discharge solutions. As rack power density rises and liquid cooling becomes more common, data center operators are placing greater emphasis on water efficiency, cooling tower blowdown treatment, wastewater reuse, and local water-stress management, creating stronger demand for integrated water treatment systems and service-based water management solutions.

This report is a detailed and comprehensive analysis for global Data Center Water Treatment Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Water Treatment Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Data Center Water Treatment Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Data Center Water Treatment Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Data Center Water Treatment Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Water Treatment Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Water Treatment Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia, Ecolab, Xylem, Solenis, Veralto, Saltworks Technologies, Aquatech International, Kurita America, Gradiant, Lenntech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center Water Treatment Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hyperscale Data Centers

Colocation Data Centers

Enterprise Data Centers

Market segment by Equipment Type

Chemical Treatment & Conditioning Systems

Membrane & High-Purity Water Systems

Filtration Systems

Disinfection Systems

Other

Market segment by Treatment Stage

Pretreatment & Purification

Cooling Water Treatment

Wastewater Treatment

Water Reuse & Recovery

Market segment by Application

AI Data Center

High-Performance Computing (HPC)

Cloud Computing and Enterprise Data Center

Others

Major players covered

Veolia

Ecolab

Xylem

Solenis

Veralto

Saltworks Technologies

Aquatech International

Kurita America

Gradiant

Lenntech

IDE Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center Water Treatment Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Water Treatment Equipment, with price, sales quantity, revenue, and global market share of Data Center Water Treatment Equipment from 2021 to 2026.

Chapter 3, the Data Center Water Treatment Equipment competitive situation, sales

quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Water Treatment Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center Water Treatment Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Water Treatment Equipment.

Chapter 14 and 15, to describe Data Center Water Treatment Equipment sales channel, distributors, customers, research findings and conclusion.

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