

Global Data Center Wastewater Treatment System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Wastewater Treatment System market size is expected to reach \$ 2541 million by 2032, rising at a market growth of 10.5% CAGR during the forecast period (2026-2032).

A Data Center Wastewater Treatment System refers to an integrated treatment solution used to process wastewater generated from data center operations, including cooling tower blowdown, circulating cooling water discharge, equipment cleaning wastewater, reverse osmosis concentrate, and other process effluents. The system typically includes pretreatment, filtration, softening, membrane separation, chemical dosing, disinfection, concentration reduction, sludge handling, and water reuse units. Its main function is to reduce suspended solids, hardness, dissolved salts, microorganisms, organic contaminants, and chemical residues in wastewater, enabling compliant discharge or reuse for cooling make-up water, cleaning, and other non-potable applications. In 2025, global Data Center Wastewater Treatment System production reached approximately 2161 units, with an average global market price of around 584 k USD/unit. The production capacity for Data Center Wastewater Treatment System in 2025 was approximately 2500 units. The typical gross profit margin for Data Center Wastewater Treatment System between 20% and 40%.

The market for Data Center Wastewater Treatment Systems is expanding as global data centers shift toward hyperscale campuses, high-density computing, and liquid cooling architectures, which increase the need for efficient water discharge control and reuse. In water-stressed regions, cloud service providers, AI data center operators, and colocation companies are placing greater emphasis on cooling tower blowdown recovery, reverse osmosis concentrate treatment, wastewater recycling, and low-discharge operation to reduce freshwater consumption and environmental compliance

costs. Going forward, modular, automated, energy-efficient wastewater treatment systems with high water recovery rates are expected to become an important supporting infrastructure for sustainable and green data center development.

This report studies the global Data Center Wastewater Treatment System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Wastewater Treatment System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Wastewater Treatment System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Wastewater Treatment System total production and demand, 2021-2032, (Units)

Global Data Center Wastewater Treatment System total production value, 2021-2032, (USD Million)

Global Data Center Wastewater Treatment System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Data Center Wastewater Treatment System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Data Center Wastewater Treatment System domestic production, consumption, key domestic manufacturers and share

Global Data Center Wastewater Treatment System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Data Center Wastewater Treatment System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Data Center Wastewater Treatment System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Data Center Wastewater Treatment System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia, Ecolab, Xylem, Solenis, Veralto, Saltworks Technologies, Aquatech International, Kurita America, Gradiant,

Lenntech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Wastewater Treatment System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Wastewater Treatment System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Wastewater Treatment System Market, Segmentation by Type:

Chemical Treatment & Conditioning Systems

Membrane & High-Purity Water Systems

Filtration Systems

Disinfection Systems

Other

Global Data Center Wastewater Treatment System Market, Segmentation by Data Center Type:

Hyperscale Data Centers

Colocation Data Centers

Enterprise Data Centers

Global Data Center Wastewater Treatment System Market, Segmentation by Treatment Stage:

Pretreatment & Purification

Cooling Water Treatment

Wastewater Treatment

Water Reuse & Recovery

Global Data Center Wastewater Treatment System Market, Segmentation by Application:

AI Data Center

High-Performance Computing (HPC)

Cloud Computing and Enterprise Data Center

Others

Companies Profiled:

Veolia

Ecolab

Xylem

Solenis

Veralto

Saltworks Technologies

Aquatech International

Kurita America

Gradiant

Lenntech

IDE Technologies

Key Questions Answered:

1. How big is the global Data Center Wastewater Treatment System market?
2. What is the demand of the global Data Center Wastewater Treatment System market?
3. What is the year over year growth of the global Data Center Wastewater Treatment System market?
4. What is the production and production value of the global Data Center Wastewater Treatment System market?
5. Who are the key producers in the global Data Center Wastewater Treatment System market?

6. What are the growth factors driving the market demand?

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