

Global Data Center TOR Switch Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center TOR Switch market size was valued at US\$ 4497 million in 2025 and is forecast to a readjusted size of US\$ 12688 million by 2032 with a CAGR of 15.9% during review period.

In 2025, global Data Center TOR Switch production reached approximately 87k units, with an average global market price of around US\$50k per unit.

A Data Center Top-of-Rack (TOR) Switch is an access-layer network switching device deployed at the top of a server rack or inside a data-center cabinet. It connects servers, storage systems, GPU servers, AI computing nodes, and upstream network equipment, enabling high-speed data forwarding and network resource management. TOR switches are key components of modern leaf-spine data center architectures, providing high-density ports, low-latency switching, and large bandwidth through Ethernet and optical communication technologies. A typical TOR switch consists of switching ASICs, control processors, memory, optical interfaces, power systems, thermal management components, PCB assemblies, mechanical structures, and network operating software. Driven by cloud computing, AI model training, GPU clusters, and high-performance computing, TOR switches are evolving toward higher port speeds, greater switching capacity, lower latency, intelligent network management, and optimized connectivity for AI clusters. They are widely used in internet data centers, cloud service platforms, enterprise data centers, financial institutions, HPC facilities, and large-scale AI computing infrastructures.

The upstream supply chain of data center TOR switches includes switching ASICs,

processors, memory chips, optical modules, PCBs, power-management ICs, connectors, thermal materials, and mechanical components. Switching ASICs determine switching capacity, port speed, and network performance, while optical modules define transmission distance and bandwidth capability. High-performance PCBs, power systems, and thermal solutions ensure stable operation under intensive workloads. Representative upstream suppliers include Broadcom, NVIDIA (Mellanox), Marvell, Intel, AMD, Micron, Samsung, SK hynix, Coherent, Lumentum, Amphenol, Molex, TTM Technologies, and TSMC. Major midstream manufacturers include Cisco, Arista Networks, Juniper Networks, Huawei, H3C, Ruijie Networks, Accton Technology, and Celestica. Downstream applications include cloud computing, internet services, artificial intelligence, high-performance computing, financial services, telecom operators, and enterprise data centers, with representative users such as Amazon Web Services, Microsoft Azure, Google Cloud, Meta, Alibaba Cloud, Tencent Cloud, ByteDance, and Oracle. These companies illustrate typical value-chain participants rather than confirmed direct supplier relationships.

The data center TOR switch market is currently undergoing rapid technology upgrades, driven by increasing demand for high-speed, low-latency, and highly reliable network connectivity from cloud computing, artificial intelligence, large-scale model training, high-performance computing, and expanding data-center infrastructure. Traditional TOR switches are upgrading from 10G/25G connectivity toward 100G, 400G, and 800G interfaces, while AI server clusters are accelerating the adoption of high-bandwidth networks, lossless Ethernet, and intelligent traffic management. Key future trends include wider adoption of high-speed optical interconnects, growth of AI-oriented network switches, expansion of open networking operating systems such as SONiC, higher-performance switching ASICs, and improved thermal and power-efficiency designs. Major growth drivers include generative AI infrastructure investment, cloud service expansion, enterprise digital transformation, data-center construction, and increasing bandwidth requirements. Challenges include concentration of switching ASIC suppliers, high optical-module costs, fluctuations in data-center investment cycles, intense competition among network equipment vendors, and pricing pressure caused by increasing adoption of white-box switches. Overall, conventional server-access switching demand remains stable, while high-speed TOR switches designed for AI clusters, HPC, and next-generation data-center architectures are expected to become the major growth area.

This report is a detailed and comprehensive analysis for global Data Center TOR Switch market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center TOR Switch market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center TOR Switch market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center TOR Switch market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center TOR Switch market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Data Center TOR Switch

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center TOR Switch market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cisco, Arista Networks, Juniper, NVIDIA, Supermicro, Marvell, Celestica, Huawei, ZTE, H3C, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Data Center TOR Switch market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

1?5 Tbps Switching Capacity

5?25 Tbps Switching Capacity

Over 25 Tbps Switching Capacity

Market segment by Port Rate

1G

10G

25G

40G

100G

200G

400G

800G

Others

Market segment by Application

Internet Data Center

Enterprise Data Center

Financial Data Center

Others

Major players covered

Cisco

Arista Networks

Juniper

NVIDIA

Supermicro

Marvell

Celestica

Huawei

ZTE

H3C

HAN Networks

Htopro

Maipu Communication

Yunke China

Gigalight

Putian Xinke Communication

Ruijie Networks

Inspur

Shiyun Technology

HOHUNET

Boying Communication

Edgecore

Accton Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center TOR Switch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center TOR Switch, with price, sales quantity, revenue, and global market share of Data Center TOR Switch from 2021 to 2026.

Chapter 3, the Data Center TOR Switch competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center TOR Switch breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center TOR Switch market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center TOR Switch.

Chapter 14 and 15, to describe Data Center TOR Switch sales channel, distributors, customers, research findings and conclusion.

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