

# Global Data Center Thermal Management Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Data Center Thermal Management Service market size was valued at US\$ 745 million in 2025 and is forecast to a readjusted size of US\$ 1156 million by 2032 with a CAGR of 6.4% during review period.

Data Center Thermal Management Service refers to specialized thermal environment management and optimization services for data center infrastructure. These services encompass cooling system design, operational optimization, energy consumption management, fault diagnosis, the tuning of liquid/air cooling systems, and the enhancement of overall thermal efficiency. By integrating sensor monitoring data, Building Management Systems (BMS), Data Center Infrastructure Management (DCIM) systems, AI algorithms, and digital twin models, these services continuously analyze and optimize server room temperature distribution, airflow patterns, cooling loads, and energy consumption. The core objectives are to improve heat dissipation efficiency, lower Power Usage Effectiveness (PUE), reduce energy costs, and ensure the stable operation and extended lifespan of IT equipment in environments characterized by high-density computing and AI workloads. These services are widely applied in cloud data centers, AI computing centers, and high-performance computing facilities.

The global landscape of Data Center Thermal Management Services is characterized by North American leadership, a green-driven approach in Europe, and rapid growth in the Asia-Pacific region. The North American market is propelled by the surge in AI computing power, the construction of hyperscale data centers, and the adoption of liquid cooling technology; service priorities there focus on AI-driven thermal optimization, digital twin-based thermal management, and automated energy control. The European

market emphasizes carbon neutrality and energy efficiency regulations, driving high demand for low-carbon thermal optimization and energy-saving services. The Asia-Pacific region is growing rapidly, fueled by data center expansion in China, Japan, South Korea, and Southeast Asia, with a particular focus on liquid cooling deployment and hybrid cooling system optimization. The market is currently transitioning from traditional O&M services to AI-driven intelligent thermal management, with customers increasingly prioritizing real-time energy optimization, predictive maintenance, multi-system coordinated control, and carbon emission management capabilities. Future trends include AI-based predictive thermal scheduling, digital twin-enabled data center operations, the "servitization" of full liquid cooling systems, thermal optimization for edge data centers, and the development of automated O&M platforms. Key challenges include the complexity of multi-system data integration, high technical implementation barriers, significant initial investment costs, stringent requirements for professional O&M expertise, and a lack of unified standards. The industry's average gross margin typically ranges from 40% to 70%; standardized SaaS offerings and AI optimization platforms command higher margins, whereas customized engineering optimization and on-site O&M services yield relatively lower margins.

This report is a detailed and comprehensive analysis for global Data Center Thermal Management Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Data Center Thermal Management Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Data Center Thermal Management Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Data Center Thermal Management Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Data Center Thermal Management Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Thermal Management Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Thermal Management Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric SE, Vertiv Holdings Co, Siemens AG, ABB Ltd., Johnson Controls International plc, Honeywell International Inc., Emerson Electric Co., Carrier Global Corporation, Trane Technologies plc, STULZ GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market segmentation

Data Center Thermal Management Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Remote Monitoring Thermal Management Service

On-Site O&M Thermal Management Service

Managed Thermal Management Service

Others

## Market segment by PUE Improvement Rate

PUE Improvement Rate: 3%?10%

PUE Improvement Rate: 10%?25%

PUE Improvement Rate: 25%?40%

## Market segment by Application

Hyperscale Data Centers

Colocation Data Centers

Edge Data Centers

Enterprise Data Centers

## Market segment by players, this report covers

Schneider Electric SE

Vertiv Holdings Co

Siemens AG

ABB Ltd.

Johnson Controls International plc

Honeywell International Inc.

Emerson Electric Co.

Carrier Global Corporation

Trane Technologies plc

STULZ GmbH

Equinix, Inc.

NTT Data Center Management

ZTE Corporation

Sify Technologies Limited

Fujitsu Limited

Hitachi

NEC Corporation

Huawei

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Data Center Thermal Management Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Data Center Thermal Management Service, with revenue, gross margin, and global market share of Data Center Thermal Management Service from 2021 to 2026.

Chapter 3, the Data Center Thermal Management Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Data Center Thermal Management Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Data Center Thermal Management Service.

Chapter 13, to describe Data Center Thermal Management Service research findings and conclusion.

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