

Global Data Center Switchgear Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Switchgear market size was valued at US\$ 2525 million in 2025 and is forecast to a readjusted size of US\$ 4119 million by 2032 with a CAGR of 7.3% during review period.

Data Center Switchgear (covering medium voltage (MV) and low voltage (LV) segments) refers to integrated metal-enclosed switchgear deployed in the power supply and distribution system of data centers, designed for power access, distribution, isolation, protection and monitoring.

The MV segment typically operates at voltage levels of 10/35kV, or 11/13.8/15/20/33kV for overseas applications, while the LV segment commonly runs at 400/415V or 480V. In terms of physical form, such equipment generally takes the shape of floor-standing metal cabinets arranged in rows. Internally, it consists of key components including the main busbar system, circuit breaker/load switch units, isolation and earthing mechanisms, current transformer/voltage transformer (CT/VT) measurement units, relay protection & measurement and control devices, secondary wiring harnesses, and communication interfaces.

For MV products, common configurations include Air Insulated Switchgear (AIS) metal-clad withdrawable type (such as KYN series), Gas Insulated Switchgear (GIS)/Compact Gas Insulated Switchgear (C-GIS), and Ring Main Units (RMU). On the LV side, the equipment is mainly metal-enclosed switchgear/switchboards, incorporating functional units such as incoming lines, bus tie, outgoing feeders, reactive power compensation, UPS input/output, and generator paralleling/switching.

Within data center scenarios, this type of switchgear is usually installed at critical nodes in the power chain, which follows the sequence of utility power/substation ? MV distribution ? transformer ? LV main distribution ? UPS/distribution branch ? IT load. It is engineered to meet the requirements of high reliability, maintainability, selective protection, and redundant power supply architectures (N+1/2N).

Driven by capital expenditures in AI computing power and cloud services, the demand for data center switchgear (MV/LV switchgear) is showing a structural upward trend: data center electricity consumption accounted for approximately 1.5% of the global total in 2024 (around 415 TWh). The IEA predicts that under the base scenario, data center electricity consumption will nearly double to about 945 TWh by 2030, driving the continuous expansion of park-level power reception and distribution capacity. Meanwhile, growing constraints on grid connection and capacity expansion in various regions have led grid operators to impose access conditions such as 'own power supply/curtailable loads' for new large-load projects, forcing operators to lock in the production capacity and delivery schedules of power transformation, distribution and switchgear equipment earlier.

At the product level, medium-voltage (MV) switchgear is mostly configured around the main chain of 'reliable power reception, sectioning, and feeder supply to pad-mounted transformers/main transformers', while low-voltage (LV) switchgear forms a systematic project of 'highly selective protection + maintainability' together with UPS/distribution branches. The increase in IT density brought by generative AI is placing higher demands on facility power systems.

In terms of technological trends, safety and sustainability have become explicit constraints in procurement: higher short-circuit capacity, internal arc protection, and online monitoring/digital operation and maintenance have shifted from 'value-added features' to 'entry thresholds'. Europe's F-gas Regulation is advancing the SF6-free transition of medium-voltage switchgear, imposing restrictions on new installations of certain voltage levels starting from 2026 and driving the penetration of SF6-free solutions. On the supply side, the market is still affected by the long lead times of key power equipment.

This report is a detailed and comprehensive analysis for global Data Center Switchgear market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Voltage and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Switchgear market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Data Center Switchgear market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Data Center Switchgear market size and forecasts, by Voltage and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Data Center Switchgear market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Switchgear

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Switchgear market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Eaton, Hitachi Energy (ABB), Mitsubishi Electric Corporation, Siemens, Guangzhou Baiyun Electric Equipment, Guangdong Mingyang Electric, Vertiv, TAKAOKA TOKO, Anord Mardix, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Data Center Switchgear market is split by Voltage and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Voltage, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Voltage

Low Voltage Switchgear

Medium Voltage Switchgear

Market segment by Structure

Withdrawable/Removable Switchgear

Fixed Switchgear

Market segment by Application

Internet Data Center (IDC)

Artificial Intelligence Data Center (AIDC)

Major players covered

Schneider Electric

Eaton

Hitachi Energy (ABB)

Mitsubishi Electric Corporation

Siemens

Guangzhou Baiyun Electric Equipment

Guangdong Mingyang Electric

Vertiv

TAKAOKA TOKO

Anord Mardix

CHINT

Shijiazhuang Kelin Electric

Powell Industries

Alfanar

Zhezhong Electric

Hyosung Heavy Industries

Jiangsu Daye

Senyuan Electric

LS Electric

Hyundai Electric

Beijing SIFANG

Jinguan Electric

ESS Metron

Wetown

SAI Advanced Power Solutions

HONGFA

Shanghai Liangxin

Anhui Xinlong

The New IEM LLC

Fuji Electric

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center Switchgear product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Switchgear, with price, sales quantity, revenue, and global market share of Data Center Switchgear from 2021 to 2026.

Chapter 3, the Data Center Switchgear competitive situation, sales quantity, revenue,

and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Switchgear breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Voltage and by Application, with sales market share and growth rate by Voltage, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center Switchgear market forecast, by regions, by Voltage, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Switchgear.

Chapter 14 and 15, to describe Data Center Switchgear sales channel, distributors, customers, research findings and conclusion.

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