

# Global Data Center Switchgear Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Data Center Switchgear market size is expected to reach \$ 4119 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032). Data Center Switchgear (covering medium voltage (MV) and low voltage (LV) segments) refers to integrated metal-enclosed switchgear deployed in the power supply and distribution system of data centers, designed for power access, distribution, isolation, protection and monitoring.

The MV segment typically operates at voltage levels of 10-35kV, or 11/13.8/15/20/33kV for overseas applications, while the LV segment commonly runs at 400/415V or 480V. In terms of physical form, such equipment generally takes the shape of floor-standing metal cabinets arranged in rows. Internally, it consists of key components including the main busbar system, circuit breaker/load switch units, isolation and earthing mechanisms, current transformer/voltage transformer (CT/VT) measurement units, relay protection & measurement and control devices, secondary wiring harnesses, and communication interfaces.

For MV products, common configurations include Air Insulated Switchgear (AIS) metal-clad withdrawable type (such as KYN series), Gas Insulated Switchgear (GIS)/Compact Gas Insulated Switchgear (C-GIS), and Ring Main Units (RMU). On the LV side, the equipment is mainly metal-enclosed switchgear/switchboards, incorporating functional units such as incoming lines, bus tie, outgoing feeders, reactive power compensation, UPS input/output, and generator paralleling/switching.

Within data center scenarios, this type of switchgear is usually installed at critical nodes in the power chain, which follows the sequence of utility power/substation → MV distribution → transformer → LV main distribution → UPS/distribution branch → IT load. It is engineered to meet the requirements of high reliability, maintainability, selective protection, and redundant power supply architectures (N+1/2N).

Driven by capital expenditures in AI computing power and cloud services, the demand

for data center switchgear (MV/LV switchgear) is showing a structural upward trend: data center electricity consumption accounted for approximately 1.5% of the global total in 2024 (around 415 TWh). The IEA predicts that under the base scenario, data center electricity consumption will nearly double to about 945 TWh by 2030, driving the continuous expansion of park-level power reception and distribution capacity. Meanwhile, growing constraints on grid connection and capacity expansion in various regions have led grid operators to impose access conditions such as 'own power supply/curtailable loads' for new large-load projects, forcing operators to lock in the production capacity and delivery schedules of power transformation, distribution and switchgear equipment earlier.

At the product level, medium-voltage (MV) switchgear is mostly configured around the main chain of 'reliable power reception, sectioning, and feeder supply to pad-mounted transformers/main transformers', while low-voltage (LV) switchgear forms a systematic project of 'highly selective protection + maintainability' together with UPS/distribution branches. The increase in IT density brought by generative AI is placing higher demands on facility power systems.

In terms of technological trends, safety and sustainability have become explicit constraints in procurement: higher short-circuit capacity, internal arc protection, and online monitoring/digital operation and maintenance have shifted from 'value-added features' to 'entry thresholds'. Europe's F-gas Regulation is advancing the SF6-free transition of medium-voltage switchgear, imposing restrictions on new installations of certain voltage levels starting from 2026 and driving the penetration of SF6-free solutions. On the supply side, the market is still affected by the long lead times of key power equipment.

This report studies the global Data Center Switchgear production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Switchgear and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Switchgear that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Data Center Switchgear total production and demand, 2021-2032, (Units)

Global Data Center Switchgear total production value, 2021-2032, (USD Million)

Global Data Center Switchgear production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Data Center Switchgear consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Data Center Switchgear domestic production, consumption, key

domestic manufacturers and share

Global Data Center Switchgear production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Data Center Switchgear production by Voltage, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Data Center Switchgear production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Data Center Switchgear market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Eaton, Hitachi Energy (ABB), Mitsubishi Electric Corporation, Siemens, Guangzhou Baiyun Electric Equipment, Guangdong Mingyang Electric, Vertiv, TAKAOKA TOKO, Anord Mardix, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Switchgear market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Voltage, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Switchgear Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Switchgear Market, Segmentation by Voltage:

Low Voltage Switchgear

Medium Voltage Switchgear

Global Data Center Switchgear Market, Segmentation by Structure:

Withdrawable/Removable Switchgear

Fixed Switchgear

Global Data Center Switchgear Market, Segmentation by Application:

Internet Data Center (IDC)

Artificial Intelligence Data Center (AIDC)

**Companies Profiled:**

Schneider Electric

Eaton

Hitachi Energy (ABB)

Mitsubishi Electric Corporation

Siemens

Guangzhou Baiyun Electric Equipment

Guangdong Mingyang Electric

Vertiv

TAKAOKA TOKO

Anord Mardix

CHINT

Shijiazhuang Kelin Electric

Powell Industries

Alfanar

Zhezhong Electric

Hyosung Heavy Industries

Jiangsu Daye

Senyuan Electric

LS Electric

Hyundai Electric

Beijing SIFANG

Jinguan Electric

ESS Metron

Wetown

SAI Advanced Power Solutions

HONGFA

Shanghai Liangxin

Anhui Xinlong

The New IEM LLC

Fuji Electric

**Key Questions Answered:**

1. How big is the global Data Center Switchgear market?
2. What is the demand of the global Data Center Switchgear market?
3. What is the year over year growth of the global Data Center Switchgear market?
4. What is the production and production value of the global Data Center Switchgear market?
5. Who are the key producers in the global Data Center Switchgear market?
6. What are the growth factors driving the market demand?

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