

Global Data Center Storage All-Flash Arrays (AFA) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Storage All-Flash Arrays (AFA) market size was valued at US\$ 74085 million in 2025 and is forecast to a readjusted size of US\$ 128880 million by 2032 with a CAGR of 8.8% during review period.

Data Center Storage All-Flash Arrays (AFA) are high-performance storage systems that use only solid-state drives (SSDs), typically NAND flash-based, to deliver ultra-low latency, high input/output operations per second (IOPS), enhanced reliability, and scalable data management capabilities for enterprise, cloud, and hyperscale data center environments, supporting mission-critical workloads such as databases, virtualization, artificial intelligence, and real-time analytics.

The all-flash array industry chain begins upstream with semiconductor manufacturers producing NAND flash memory, SSD controllers, DRAM cache chips, and high-speed interface components, along with suppliers of power modules, enclosures, cooling systems, and networking hardware, continues midstream with storage system vendors and OEMs that design integrated hardware and software platforms incorporating data management, virtualization, encryption, and performance optimization technologies, and extends downstream to hyperscale cloud providers, enterprises, telecom operators, and data center operators that deploy these systems for mission-critical workloads, supported by channel partners, system integrators, and managed service providers delivering installation, maintenance, upgrades, and lifecycle management services.

Major ongoing and planned projects driving all-flash array demand include hyperscale data center expansions by global cloud providers, AI-optimized infrastructure

deployments, edge computing data center rollouts, modernization of enterprise IT systems from hybrid to full flash architectures, government digital transformation initiatives, 5G network infrastructure upgrades, and large-scale green data center construction projects focused on energy efficiency and carbon reduction, particularly across North America, Europe, and Asia-Pacific regions, where rapid growth in artificial intelligence workloads, big data processing, and cloud-native applications is accelerating investments in high-performance, scalable, and software-defined all-flash storage systems.

2025 Global Market Sales Volume: 4.0 Million Units. Average Global Market Price: USD 18,000 per Unit. Market Average Gross Profit Margin: 35%.

This report is a detailed and comprehensive analysis for global Data Center Storage All-Flash Arrays (AFA) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Storage All-Flash Arrays (AFA) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Storage All-Flash Arrays (AFA) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Storage All-Flash Arrays (AFA) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Storage All-Flash Arrays (AFA) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

Global Data Center Storage All-Flash Arrays (AFA) Market 2026 by Manufacturers, Regions, Type and Application,...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Data Center Storage All-Flash Arrays (AFA)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Storage All-Flash Arrays (AFA) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dell, Seagate Technology, Everpure (Pure Storage), IBM, Hewlett Packard Enterprise, NetApp, Pure Storage, Huawei, Hitachi Vantara, Infinidat, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center Storage All-Flash Arrays (AFA) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Scale-Up Architecture

Scale-Out Architecture

Market segment by Common Workload Tiers

Tier 0

Tier 1

Tier 2

Market segment by Data Center Size

Small to Medium-Sized Data Centers

Large Data Centers

Market segment by Application

Enterprise IT Departments

Government and Public Sector Organizations

Telecommunications Companies

Others

Major players covered

Dell

Seagate Technology

Everpure (Pure Storage)

IBM

Hewlett Packard Enterprise

NetApp

Pure Storage

Huawei

Hitachi Vantara

Infinidat

Lenovo

NGX Storage

QSAN Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center Storage All-Flash Arrays (AFA) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Storage All-Flash Arrays (AFA), with price, sales quantity, revenue, and global market share of Data Center Storage All-Flash Arrays (AFA) from 2021 to 2026.

Chapter 3, the Data Center Storage All-Flash Arrays (AFA) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Storage All-Flash Arrays (AFA) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center Storage All-Flash Arrays (AFA) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Storage All-Flash Arrays (AFA).

Chapter 14 and 15, to describe Data Center Storage All-Flash Arrays (AFA) sales channel, distributors, customers, research findings and conclusion.

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