

Global Data Center Smart Power Distribution Unit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Data Center Smart Power Distribution Unit market size is expected to reach \$ 1751 million by 2032, rising at a market growth of 10.7% CAGR during the forecast period (2026-2032).

In 2025, global Data Center Smart Power Distribution Unit production reached approximately 3.50 million units with average price of 227 USD/Unit.

A data center smart power distribution unit is an intelligent power distribution device used at the rack, row, or terminal distribution level in data centers. Its main function is to distribute power from upstream electrical systems to servers, storage systems, networking equipment, and other information technology devices. Compared with a basic power distribution unit, a smart power distribution unit not only delivers power but also enables monitoring of current, voltage, power, energy consumption, power factor, and other operating parameters. It can also support remote management, alarms, load analysis, outlet control, and environmental sensor integration. Its core value is to turn traditional power distribution equipment into a data collection node for data center power operations, helping operators improve rack-level or outlet-level visibility, power reliability, operational efficiency, and energy management.

The upstream supply chain mainly includes copper, aluminum, steel, plastic enclosures, plugs, outlets, circuit breakers, relays, sensors, metering chips, communication modules, control boards, cables, connectors, display modules, and management software. The midstream segment consists of smart power distribution unit manufacturers, which are responsible for electrical design, mechanical design, outlet layout, metering module integration, communication protocol adaptation, remote management system development, safety certification, assembly, and testing.

Downstream customers mainly include hyperscale data centers, colocation data centers, enterprise data centers, edge data centers, telecom rooms, artificial intelligence computing facilities, and high-performance computing environments. Since customers have different requirements for power capacity, outlet standards, metering accuracy, remote management, cybersecurity, redundancy design, and delivery schedules, competition is shifting from basic hardware manufacturing toward customized design, intelligent software, reliability certification, and long-term service capabilities.

The market outlook for data center smart power distribution units is positive, driven by artificial intelligence computing infrastructure, higher rack power density, more refined data center operations, energy efficiency management, and growing demand for remote operations. As rack power consumption increases, basic power distribution products are becoming less sufficient for power visibility, load balancing, and abnormality alerts. Smart products are therefore expected to gain further penetration in both new data center projects and retrofit demand from existing facilities. In the future, customers will place greater emphasis on outlet-level monitoring, remote switching, environmental monitoring, power quality analysis, cybersecurity, and integration with data center infrastructure management platforms. Overall, high-density computing, colocation facilities, edge computing, and green data centers will be important growth areas, while products will continue to move toward higher density, modularization, intelligence, and software-enabled management.

This report studies the global Data Center Smart Power Distribution Unit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Data Center Smart Power Distribution Unit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Data Center Smart Power Distribution Unit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Data Center Smart Power Distribution Unit total production and demand, 2021-2032, (K Units)

Global Data Center Smart Power Distribution Unit total production value, 2021-2032, (USD Million)

Global Data Center Smart Power Distribution Unit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production

site)

Global Data Center Smart Power Distribution Unit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Data Center Smart Power Distribution Unit domestic production, consumption, key domestic manufacturers and share

Global Data Center Smart Power Distribution Unit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Data Center Smart Power Distribution Unit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Data Center Smart Power Distribution Unit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Data Center Smart Power Distribution Unit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Legrand, Vertiv, Eaton, nVent, Panduit, Leviton, Rittal, CyberPower Systems, ATEN International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Data Center Smart Power Distribution Unit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Data Center Smart Power Distribution Unit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Data Center Smart Power Distribution Unit Market, Segmentation by Type:

Metered Smart PDU

Monitored Smart PDU

Switched Smart PDU

Global Data Center Smart Power Distribution Unit Market, Segmentation by Structure:

Vertical PDU

Horizontal PDU

Global Data Center Smart Power Distribution Unit Market, Segmentation by Electrical Input Method:

Single-phase PDU

Three-phase PDU

Global Data Center Smart Power Distribution Unit Market, Segmentation by Application:

Hyperscale Data Center

Colocation Data Center

Enterprise Data Center

AI / HPC Server Rack

Others

Companies Profiled:

Schneider Electric

Legrand

Vertiv

Eaton

nVent

Panduit

Leviton

Rittal

CyberPower Systems

ATEN International

Delta Electronics

Huawei Digital Power

Chatsworth Products

Black Box

Siemon

Enconnex

Dataprobe

Synaccess Networks

Western Telematic

Marway Power Systems

C&C Power

Bachmann Group

GUDE Systems

Schleifenbauer Products

Racktivity

Socomec

Conteg

ZPAS Group

Digitus / ASSMANN

Qoltec

Lanberg

Toten

Shenzhen Clever Electronic

Ningbo YOSUN Electric Technology

KSTAR

Kehua Data

EAST Group

DELIXI Electric

Gongniu Group

Aosens

Key Questions Answered:

1. How big is the global Data Center Smart Power Distribution Unit market?
2. What is the demand of the global Data Center Smart Power Distribution Unit market?
3. What is the year over year growth of the global Data Center Smart Power Distribution Unit market?
4. What is the production and production value of the global Data Center Smart Power Distribution Unit market?
5. Who are the key producers in the global Data Center Smart Power Distribution Unit market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Data Center Smart Power Distribution Unit Introduction
- 1.2 World Data Center Smart Power Distribution Unit Supply & Forecast
 - 1.2.1 World Data Center Smart Power Distribution Unit Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Data Center Smart Power Distribution Unit Production (2021-2032)
 - 1.2.3 World Data Center Smart Power Distribution Unit Pricing Trends (2021-2032)
- 1.3 World Data Center Smart Power Distribution Unit Production by Region (Based on Production Site)
 - 1.3.1 World Data Center Smart Power Distribution Unit Production Value by Region (2021-2032)
 - 1.3.2 World Data Center Smart Power Distribution Unit Production by Region (2021-2032)
 - 1.3.3 World Data Center Smart Power Distribution Unit Average Price by Region (2021-2032)
 - 1.3.4 North America Data Center Smart Power Distribution Unit Production (2021-2032)
 - 1.3.5 Europe Data Center Smart Power Distribution Unit Production (2021-2032)
 - 1.3.6 China Data Center Smart Power Distribution Unit Production (2021-2032)
 - 1.3.7 Japan Data Center Smart Power Distribution Unit Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Data Center Smart Power Distribution Unit Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Data Center Smart Power Distribution Unit Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Data Center Smart Power Distribution Unit Demand (2021-2032)
- 2.2 World Data Center Smart Power Distribution Unit Consumption by Region
 - 2.2.1 World Data Center Smart Power Distribution Unit Consumption by Region (2021-2026)
 - 2.2.2 World Data Center Smart Power Distribution Unit Consumption Forecast by Region (2027-2032)
- 2.3 United States Data Center Smart Power Distribution Unit Consumption (2021-2032)
- 2.4 China Data Center Smart Power Distribution Unit Consumption (2021-2032)
- 2.5 Europe Data Center Smart Power Distribution Unit Consumption (2021-2032)

- 2.6 Japan Data Center Smart Power Distribution Unit Consumption (2021-2032)
- 2.7 South Korea Data Center Smart Power Distribution Unit Consumption (2021-2032)
- 2.8 ASEAN Data Center Smart Power Distribution Unit Consumption (2021-2032)
- 2.9 India Data Center Smart Power Distribution Unit Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Data Center Smart Power Distribution Unit Production Value by Manufacturer (2021-2026)
- 3.2 World Data Center Smart Power Distribution Unit Production by Manufacturer (2021-2026)
- 3.3 World Data Center Smart Power Distribution Unit Average Price by Manufacturer (2021-2026)
- 3.4 Data Center Smart Power Distribution Unit Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Data Center Smart Power Distribution Unit Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Data Center Smart Power Distribution Unit in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Data Center Smart Power Distribution Unit in 2025
- 3.6 Data Center Smart Power Distribution Unit Market: Overall Company Footprint Analysis
 - 3.6.1 Data Center Smart Power Distribution Unit Market: Region Footprint
 - 3.6.2 Data Center Smart Power Distribution Unit Market: Company Product Type Footprint
 - 3.6.3 Data Center Smart Power Distribution Unit Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Data Center Smart Power Distribution Unit Production Value Comparison

4.1.1 United States VS China: Data Center Smart Power Distribution Unit Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Data Center Smart Power Distribution Unit Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Data Center Smart Power Distribution Unit Production Comparison

4.2.1 United States VS China: Data Center Smart Power Distribution Unit Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Data Center Smart Power Distribution Unit Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Data Center Smart Power Distribution Unit Consumption Comparison

4.3.1 United States VS China: Data Center Smart Power Distribution Unit Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Data Center Smart Power Distribution Unit Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Data Center Smart Power Distribution Unit Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Data Center Smart Power Distribution Unit Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Data Center Smart Power Distribution Unit Production Value (2021-2026)

4.4.3 United States Based Manufacturers Data Center Smart Power Distribution Unit Production (2021-2026)

4.5 China Based Data Center Smart Power Distribution Unit Manufacturers and Market Share

4.5.1 China Based Data Center Smart Power Distribution Unit Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Data Center Smart Power Distribution Unit Production Value (2021-2026)

4.5.3 China Based Manufacturers Data Center Smart Power Distribution Unit Production (2021-2026)

4.6 Rest of World Based Data Center Smart Power Distribution Unit Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Data Center Smart Power Distribution Unit Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Data Center Smart Power Distribution Unit Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Data Center Smart Power Distribution Unit

Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Data Center Smart Power Distribution Unit Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Metered Smart PDU

5.2.2 Monitored Smart PDU

5.2.3 Switched Smart PDU

5.3 Market Segment by Type

5.3.1 World Data Center Smart Power Distribution Unit Production by Type
(2021-2032)

5.3.2 World Data Center Smart Power Distribution Unit Production Value by Type
(2021-2032)

5.3.3 World Data Center Smart Power Distribution Unit Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY STRUCTURE

6.1 World Data Center Smart Power Distribution Unit Market Size Overview by
Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structure

6.2.1 Vertical PDU

6.2.2 Horizontal PDU

6.3 Market Segment by Structure

6.3.1 World Data Center Smart Power Distribution Unit Production by Structure
(2021-2032)

6.3.2 World Data Center Smart Power Distribution Unit Production Value by Structure
(2021-2032)

6.3.3 World Data Center Smart Power Distribution Unit Average Price by Structure
(2021-2032)

7 MARKET ANALYSIS BY ELECTRICAL INPUT METHOD

7.1 World Data Center Smart Power Distribution Unit Market Size Overview by
Electrical Input Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Electrical Input Method

7.2.1 Single-phase PDU

7.2.2 Three-phase PDU

7.3 Market Segment by Electrical Input Method

7.3.1 World Data Center Smart Power Distribution Unit Production by Electrical Input Method (2021-2032)

7.3.2 World Data Center Smart Power Distribution Unit Production Value by Electrical Input Method (2021-2032)

7.3.3 World Data Center Smart Power Distribution Unit Average Price by Electrical Input Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Data Center Smart Power Distribution Unit Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hyperscale Data Center

8.2.2 Colocation Data Center

8.2.3 Enterprise Data Center

8.2.4 AI / HPC Server Rack

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Data Center Smart Power Distribution Unit Production by Application (2021-2032)

8.3.2 World Data Center Smart Power Distribution Unit Production Value by Application (2021-2032)

8.3.3 World Data Center Smart Power Distribution Unit Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Schneider Electric

9.1.1 Schneider Electric Details

9.1.2 Schneider Electric Major Business

9.1.3 Schneider Electric Data Center Smart Power Distribution Unit Product and Services

9.1.4 Schneider Electric Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Schneider Electric Recent Developments/Updates

9.1.6 Schneider Electric Competitive Strengths & Weaknesses

9.2 Legrand

- 9.2.1 Legrand Details
- 9.2.2 Legrand Major Business
- 9.2.3 Legrand Data Center Smart Power Distribution Unit Product and Services
- 9.2.4 Legrand Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Legrand Recent Developments/Updates
- 9.2.6 Legrand Competitive Strengths & Weaknesses
- 9.3 Vertiv
 - 9.3.1 Vertiv Details
 - 9.3.2 Vertiv Major Business
 - 9.3.3 Vertiv Data Center Smart Power Distribution Unit Product and Services
 - 9.3.4 Vertiv Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Vertiv Recent Developments/Updates
 - 9.3.6 Vertiv Competitive Strengths & Weaknesses
- 9.4 Eaton
 - 9.4.1 Eaton Details
 - 9.4.2 Eaton Major Business
 - 9.4.3 Eaton Data Center Smart Power Distribution Unit Product and Services
 - 9.4.4 Eaton Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Eaton Recent Developments/Updates
 - 9.4.6 Eaton Competitive Strengths & Weaknesses
- 9.5 nVent
 - 9.5.1 nVent Details
 - 9.5.2 nVent Major Business
 - 9.5.3 nVent Data Center Smart Power Distribution Unit Product and Services
 - 9.5.4 nVent Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 nVent Recent Developments/Updates
 - 9.5.6 nVent Competitive Strengths & Weaknesses
- 9.6 Panduit
 - 9.6.1 Panduit Details
 - 9.6.2 Panduit Major Business
 - 9.6.3 Panduit Data Center Smart Power Distribution Unit Product and Services
 - 9.6.4 Panduit Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Panduit Recent Developments/Updates
 - 9.6.6 Panduit Competitive Strengths & Weaknesses

9.7 Leviton

9.7.1 Leviton Details

9.7.2 Leviton Major Business

9.7.3 Leviton Data Center Smart Power Distribution Unit Product and Services

9.7.4 Leviton Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Leviton Recent Developments/Updates

9.7.6 Leviton Competitive Strengths & Weaknesses

9.8 Rittal

9.8.1 Rittal Details

9.8.2 Rittal Major Business

9.8.3 Rittal Data Center Smart Power Distribution Unit Product and Services

9.8.4 Rittal Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Rittal Recent Developments/Updates

9.8.6 Rittal Competitive Strengths & Weaknesses

9.9 CyberPower Systems

9.9.1 CyberPower Systems Details

9.9.2 CyberPower Systems Major Business

9.9.3 CyberPower Systems Data Center Smart Power Distribution Unit Product and Services

9.9.4 CyberPower Systems Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 CyberPower Systems Recent Developments/Updates

9.9.6 CyberPower Systems Competitive Strengths & Weaknesses

9.10 ATEN International

9.10.1 ATEN International Details

9.10.2 ATEN International Major Business

9.10.3 ATEN International Data Center Smart Power Distribution Unit Product and Services

9.10.4 ATEN International Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 ATEN International Recent Developments/Updates

9.10.6 ATEN International Competitive Strengths & Weaknesses

9.11 Delta Electronics

9.11.1 Delta Electronics Details

9.11.2 Delta Electronics Major Business

9.11.3 Delta Electronics Data Center Smart Power Distribution Unit Product and Services

9.11.4 Delta Electronics Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Delta Electronics Recent Developments/Updates

9.11.6 Delta Electronics Competitive Strengths & Weaknesses

9.12 Huawei Digital Power

9.12.1 Huawei Digital Power Details

9.12.2 Huawei Digital Power Major Business

9.12.3 Huawei Digital Power Data Center Smart Power Distribution Unit Product and Services

9.12.4 Huawei Digital Power Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Huawei Digital Power Recent Developments/Updates

9.12.6 Huawei Digital Power Competitive Strengths & Weaknesses

9.13 Chatsworth Products

9.13.1 Chatsworth Products Details

9.13.2 Chatsworth Products Major Business

9.13.3 Chatsworth Products Data Center Smart Power Distribution Unit Product and Services

9.13.4 Chatsworth Products Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Chatsworth Products Recent Developments/Updates

9.13.6 Chatsworth Products Competitive Strengths & Weaknesses

9.14 Black Box

9.14.1 Black Box Details

9.14.2 Black Box Major Business

9.14.3 Black Box Data Center Smart Power Distribution Unit Product and Services

9.14.4 Black Box Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Black Box Recent Developments/Updates

9.14.6 Black Box Competitive Strengths & Weaknesses

9.15 Siemon

9.15.1 Siemon Details

9.15.2 Siemon Major Business

9.15.3 Siemon Data Center Smart Power Distribution Unit Product and Services

9.15.4 Siemon Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Siemon Recent Developments/Updates

9.15.6 Siemon Competitive Strengths & Weaknesses

9.16 Enconnex

- 9.16.1 Enconnex Details
- 9.16.2 Enconnex Major Business
- 9.16.3 Enconnex Data Center Smart Power Distribution Unit Product and Services
- 9.16.4 Enconnex Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Enconnex Recent Developments/Updates
- 9.16.6 Enconnex Competitive Strengths & Weaknesses
- 9.17 Dataprobe
 - 9.17.1 Dataprobe Details
 - 9.17.2 Dataprobe Major Business
 - 9.17.3 Dataprobe Data Center Smart Power Distribution Unit Product and Services
 - 9.17.4 Dataprobe Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Dataprobe Recent Developments/Updates
 - 9.17.6 Dataprobe Competitive Strengths & Weaknesses
- 9.18 Synaccess Networks
 - 9.18.1 Synaccess Networks Details
 - 9.18.2 Synaccess Networks Major Business
 - 9.18.3 Synaccess Networks Data Center Smart Power Distribution Unit Product and Services
 - 9.18.4 Synaccess Networks Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Synaccess Networks Recent Developments/Updates
 - 9.18.6 Synaccess Networks Competitive Strengths & Weaknesses
- 9.19 Western Telematic
 - 9.19.1 Western Telematic Details
 - 9.19.2 Western Telematic Major Business
 - 9.19.3 Western Telematic Data Center Smart Power Distribution Unit Product and Services
 - 9.19.4 Western Telematic Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Western Telematic Recent Developments/Updates
 - 9.19.6 Western Telematic Competitive Strengths & Weaknesses
- 9.20 Marway Power Systems
 - 9.20.1 Marway Power Systems Details
 - 9.20.2 Marway Power Systems Major Business
 - 9.20.3 Marway Power Systems Data Center Smart Power Distribution Unit Product and Services
 - 9.20.4 Marway Power Systems Data Center Smart Power Distribution Unit Production,

Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Marway Power Systems Recent Developments/Updates

9.20.6 Marway Power Systems Competitive Strengths & Weaknesses

9.21 C&C Power

9.21.1 C&C Power Details

9.21.2 C&C Power Major Business

9.21.3 C&C Power Data Center Smart Power Distribution Unit Product and Services

9.21.4 C&C Power Data Center Smart Power Distribution Unit Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.21.5 C&C Power Recent Developments/Updates

9.21.6 C&C Power Competitive Strengths & Weaknesses

9.22 Bachmann Group

9.22.1 Bachmann Group Details

9.22.2 Bachmann Group Major Business

9.22.3 Bachmann Group Data Center Smart Power Distribution Unit Product and

Services

9.22.4 Bachmann Group Data Center Smart Power Distribution Unit Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.22.5 Bachmann Group Recent Developments/Updates

9.22.6 Bachmann Group Competitive Strengths & Weaknesses

9.23 GUDE Systems

9.23.1 GUDE Systems Details

9.23.2 GUDE Systems Major Business

9.23.3 GUDE Systems Data Center Smart Power Distribution Unit Product and

Services

9.23.4 GUDE Systems Data Center Smart Power Distribution Unit Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.23.5 GUDE Systems Recent Developments/Updates

9.23.6 GUDE Systems Competitive Strengths & Weaknesses

9.24 Schleifenbauer Products

9.24.1 Schleifenbauer Products Details

9.24.2 Schleifenbauer Products Major Business

9.24.3 Schleifenbauer Products Data Center Smart Power Distribution Unit Product

and Services

9.24.4 Schleifenbauer Products Data Center Smart Power Distribution Unit Production,

Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Schleifenbauer Products Recent Developments/Updates

9.24.6 Schleifenbauer Products Competitive Strengths & Weaknesses

9.25 Racktivity

- 9.25.1 Racktivity Details
- 9.25.2 Racktivity Major Business
- 9.25.3 Racktivity Data Center Smart Power Distribution Unit Product and Services
- 9.25.4 Racktivity Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.25.5 Racktivity Recent Developments/Updates
- 9.25.6 Racktivity Competitive Strengths & Weaknesses
- 9.26 Socomec
 - 9.26.1 Socomec Details
 - 9.26.2 Socomec Major Business
 - 9.26.3 Socomec Data Center Smart Power Distribution Unit Product and Services
 - 9.26.4 Socomec Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Socomec Recent Developments/Updates
 - 9.26.6 Socomec Competitive Strengths & Weaknesses
- 9.27 Conteg
 - 9.27.1 Conteg Details
 - 9.27.2 Conteg Major Business
 - 9.27.3 Conteg Data Center Smart Power Distribution Unit Product and Services
 - 9.27.4 Conteg Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Conteg Recent Developments/Updates
 - 9.27.6 Conteg Competitive Strengths & Weaknesses
- 9.28 ZPAS Group
 - 9.28.1 ZPAS Group Details
 - 9.28.2 ZPAS Group Major Business
 - 9.28.3 ZPAS Group Data Center Smart Power Distribution Unit Product and Services
 - 9.28.4 ZPAS Group Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.28.5 ZPAS Group Recent Developments/Updates
 - 9.28.6 ZPAS Group Competitive Strengths & Weaknesses
- 9.29 Digitus / ASSMANN
 - 9.29.1 Digitus / ASSMANN Details
 - 9.29.2 Digitus / ASSMANN Major Business
 - 9.29.3 Digitus / ASSMANN Data Center Smart Power Distribution Unit Product and Services
 - 9.29.4 Digitus / ASSMANN Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.29.5 Digitus / ASSMANN Recent Developments/Updates

9.29.6 Digitus / ASSMANN Competitive Strengths & Weaknesses

9.30 Qoltec

9.30.1 Qoltec Details

9.30.2 Qoltec Major Business

9.30.3 Qoltec Data Center Smart Power Distribution Unit Product and Services

9.30.4 Qoltec Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.30.5 Qoltec Recent Developments/Updates

9.30.6 Qoltec Competitive Strengths & Weaknesses

9.31 Lanberg

9.31.1 Lanberg Details

9.31.2 Lanberg Major Business

9.31.3 Lanberg Data Center Smart Power Distribution Unit Product and Services

9.31.4 Lanberg Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.31.5 Lanberg Recent Developments/Updates

9.31.6 Lanberg Competitive Strengths & Weaknesses

9.32 Toten

9.32.1 Toten Details

9.32.2 Toten Major Business

9.32.3 Toten Data Center Smart Power Distribution Unit Product and Services

9.32.4 Toten Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.32.5 Toten Recent Developments/Updates

9.32.6 Toten Competitive Strengths & Weaknesses

9.33 Shenzhen Clever Electronic

9.33.1 Shenzhen Clever Electronic Details

9.33.2 Shenzhen Clever Electronic Major Business

9.33.3 Shenzhen Clever Electronic Data Center Smart Power Distribution Unit Product and Services

9.33.4 Shenzhen Clever Electronic Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.33.5 Shenzhen Clever Electronic Recent Developments/Updates

9.33.6 Shenzhen Clever Electronic Competitive Strengths & Weaknesses

9.34 Ningbo YOSUN Electric Technology

9.34.1 Ningbo YOSUN Electric Technology Details

9.34.2 Ningbo YOSUN Electric Technology Major Business

9.34.3 Ningbo YOSUN Electric Technology Data Center Smart Power Distribution Unit Product and Services

9.34.4 Ningbo YOSUN Electric Technology Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.34.5 Ningbo YOSUN Electric Technology Recent Developments/Updates

9.34.6 Ningbo YOSUN Electric Technology Competitive Strengths & Weaknesses

9.35 KSTAR

9.35.1 KSTAR Details

9.35.2 KSTAR Major Business

9.35.3 KSTAR Data Center Smart Power Distribution Unit Product and Services

9.35.4 KSTAR Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.35.5 KSTAR Recent Developments/Updates

9.35.6 KSTAR Competitive Strengths & Weaknesses

9.36 Kehua Data

9.36.1 Kehua Data Details

9.36.2 Kehua Data Major Business

9.36.3 Kehua Data Data Center Smart Power Distribution Unit Product and Services

9.36.4 Kehua Data Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.36.5 Kehua Data Recent Developments/Updates

9.36.6 Kehua Data Competitive Strengths & Weaknesses

9.37 EAST Group

9.37.1 EAST Group Details

9.37.2 EAST Group Major Business

9.37.3 EAST Group Data Center Smart Power Distribution Unit Product and Services

9.37.4 EAST Group Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.37.5 EAST Group Recent Developments/Updates

9.37.6 EAST Group Competitive Strengths & Weaknesses

9.38 DELIXI Electric

9.38.1 DELIXI Electric Details

9.38.2 DELIXI Electric Major Business

9.38.3 DELIXI Electric Data Center Smart Power Distribution Unit Product and Services

9.38.4 DELIXI Electric Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.38.5 DELIXI Electric Recent Developments/Updates

9.38.6 DELIXI Electric Competitive Strengths & Weaknesses

9.39 Gongniu Group

9.39.1 Gongniu Group Details

- 9.39.2 Gongniu Group Major Business
- 9.39.3 Gongniu Group Data Center Smart Power Distribution Unit Product and Services
- 9.39.4 Gongniu Group Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.39.5 Gongniu Group Recent Developments/Updates
- 9.39.6 Gongniu Group Competitive Strengths & Weaknesses
- 9.40 Aosens
 - 9.40.1 Aosens Details
 - 9.40.2 Aosens Major Business
 - 9.40.3 Aosens Data Center Smart Power Distribution Unit Product and Services
 - 9.40.4 Aosens Data Center Smart Power Distribution Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.40.5 Aosens Recent Developments/Updates
 - 9.40.6 Aosens Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Data Center Smart Power Distribution Unit Industry Chain
- 10.2 Data Center Smart Power Distribution Unit Upstream Analysis
 - 10.2.1 Data Center Smart Power Distribution Unit Core Raw Materials
 - 10.2.2 Main Manufacturers of Data Center Smart Power Distribution Unit Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Data Center Smart Power Distribution Unit Production Mode
- 10.6 Data Center Smart Power Distribution Unit Procurement Model
- 10.7 Data Center Smart Power Distribution Unit Industry Sales Model and Sales Channels
 - 10.7.1 Data Center Smart Power Distribution Unit Sales Model
 - 10.7.2 Data Center Smart Power Distribution Unit Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Data Center Smart Power Distribution Unit Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Data Center Smart Power Distribution Unit Production Value by Region (2021-2026) & (USD Million)

Table 3. World Data Center Smart Power Distribution Unit Production Value by Region (2027-2032) & (USD Million)

Table 4. World Data Center Smart Power Distribution Unit Production Value Market Share by Region (2021-2026)

Table 5. World Data Center Smart Power Distribution Unit Production Value Market Share by Region (2027-2032)

Table 6. World Data Center Smart Power Distribution Unit Production by Region (2021-2026) & (K Units)

Table 7. World Data Center Smart Power Distribution Unit Production by Region (2027-2032) & (K Units)

Table 8. World Data Center Smart Power Distribution Unit Production Market Share by Region (2021-2026)

Table 9. World Data Center Smart Power Distribution Unit Production Market Share by Region (2027-2032)

Table 10. World Data Center Smart Power Distribution Unit Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Data Center Smart Power Distribution Unit Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Data Center Smart Power Distribution Unit Major Market Trends

Table 13. World Data Center Smart Power Distribution Unit Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Data Center Smart Power Distribution Unit Consumption by Region (2021-2026) & (K Units)

Table 15. World Data Center Smart Power Distribution Unit Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Data Center Smart Power Distribution Unit Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Data Center Smart Power Distribution Unit Producers in 2025

Table 18. World Data Center Smart Power Distribution Unit Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Data Center Smart Power Distribution Unit Producers in 2025

Table 20. World Data Center Smart Power Distribution Unit Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Data Center Smart Power Distribution Unit Company Evaluation Quadrant

Table 22. World Data Center Smart Power Distribution Unit Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Data Center Smart Power Distribution Unit Production Site of Key Manufacturer

Table 24. Data Center Smart Power Distribution Unit Market: Company Product Type Footprint

Table 25. Data Center Smart Power Distribution Unit Market: Company Product Application Footprint

Table 26. Data Center Smart Power Distribution Unit Competitive Factors

Table 27. Data Center Smart Power Distribution Unit New Entrant and Capacity Expansion Plans

Table 28. Data Center Smart Power Distribution Unit Mergers & Acquisitions Activity

Table 29. United States VS China Data Center Smart Power Distribution Unit Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Data Center Smart Power Distribution Unit Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Data Center Smart Power Distribution Unit Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Data Center Smart Power Distribution Unit Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Data Center Smart Power Distribution Unit Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Data Center Smart Power Distribution Unit Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Data Center Smart Power Distribution Unit Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Data Center Smart Power Distribution Unit Production Market Share (2021-2026)

Table 37. China Based Data Center Smart Power Distribution Unit Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Data Center Smart Power Distribution Unit Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Data Center Smart Power Distribution Unit

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Data Center Smart Power Distribution Unit Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Data Center Smart Power Distribution Unit Production Market Share (2021-2026)

Table 42. Rest of World Based Data Center Smart Power Distribution Unit Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Data Center Smart Power Distribution Unit Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Data Center Smart Power Distribution Unit Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Data Center Smart Power Distribution Unit Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Data Center Smart Power Distribution Unit Production Market Share (2021-2026)

Table 47. World Data Center Smart Power Distribution Unit Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Data Center Smart Power Distribution Unit Production by Type (2021-2026) & (K Units)

Table 49. World Data Center Smart Power Distribution Unit Production by Type (2027-2032) & (K Units)

Table 50. World Data Center Smart Power Distribution Unit Production Value by Type (2021-2026) & (USD Million)

Table 51. World Data Center Smart Power Distribution Unit Production Value by Type (2027-2032) & (USD Million)

Table 52. World Data Center Smart Power Distribution Unit Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Data Center Smart Power Distribution Unit Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Data Center Smart Power Distribution Unit Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Data Center Smart Power Distribution Unit Production by Structure (2021-2026) & (K Units)

Table 56. World Data Center Smart Power Distribution Unit Production by Structure (2027-2032) & (K Units)

Table 57. World Data Center Smart Power Distribution Unit Production Value by Structure (2021-2026) & (USD Million)

Table 58. World Data Center Smart Power Distribution Unit Production Value by Structure (2027-2032) & (USD Million)

Table 59. World Data Center Smart Power Distribution Unit Average Price by Structure (2021-2026) & (US\$/Unit)

Table 60. World Data Center Smart Power Distribution Unit Average Price by Structure (2027-2032) & (US\$/Unit)

Table 61. World Data Center Smart Power Distribution Unit Production Value by Electrical Input Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Data Center Smart Power Distribution Unit Production by Electrical Input Method (2021-2026) & (K Units)

Table 63. World Data Center Smart Power Distribution Unit Production by Electrical Input Method (2027-2032) & (K Units)

Table 64. World Data Center Smart Power Distribution Unit Production Value by Electrical Input Method (2021-2026) & (USD Million)

Table 65. World Data Center Smart Power Distribution Unit Production Value by Electrical Input Method (2027-2032) & (USD Million)

Table 66. World Data Center Smart Power Distribution Unit Average Price by Electrical Input Method (2021-2026) & (US\$/Unit)

Table 67. World Data Center Smart Power Distribution Unit Average Price by Electrical Input Method (2027-2032) & (US\$/Unit)

Table 68. World Data Center Smart Power Distribution Unit Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Data Center Smart Power Distribution Unit Production by Application (2021-2026) & (K Units)

Table 70. World Data Center Smart Power Distribution Unit Production by Application (2027-2032) & (K Units)

Table 71. World Data Center Smart Power Distribution Unit Production Value by Application (2021-2026) & (USD Million)

Table 72. World Data Center Smart Power Distribution Unit Production Value by Application (2027-2032) & (USD Million)

Table 73. World Data Center Smart Power Distribution Unit Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Data Center Smart Power Distribution Unit Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Schneider Electric Basic Information, Manufacturing Base and Competitors

Table 76. Schneider Electric Major Business

Table 77. Schneider Electric Data Center Smart Power Distribution Unit Product and Services

Table 78. Schneider Electric Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Schneider Electric Recent Developments/Updates
Table 80. Schneider Electric Competitive Strengths & Weaknesses
Table 81. Legrand Basic Information, Manufacturing Base and Competitors
Table 82. Legrand Major Business
Table 83. Legrand Data Center Smart Power Distribution Unit Product and Services
Table 84. Legrand Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Legrand Recent Developments/Updates
Table 86. Legrand Competitive Strengths & Weaknesses
Table 87. Vertiv Basic Information, Manufacturing Base and Competitors
Table 88. Vertiv Major Business
Table 89. Vertiv Data Center Smart Power Distribution Unit Product and Services
Table 90. Vertiv Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Vertiv Recent Developments/Updates
Table 92. Vertiv Competitive Strengths & Weaknesses
Table 93. Eaton Basic Information, Manufacturing Base and Competitors
Table 94. Eaton Major Business
Table 95. Eaton Data Center Smart Power Distribution Unit Product and Services
Table 96. Eaton Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Eaton Recent Developments/Updates
Table 98. Eaton Competitive Strengths & Weaknesses
Table 99. nVent Basic Information, Manufacturing Base and Competitors
Table 100. nVent Major Business
Table 101. nVent Data Center Smart Power Distribution Unit Product and Services
Table 102. nVent Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. nVent Recent Developments/Updates
Table 104. nVent Competitive Strengths & Weaknesses
Table 105. Panduit Basic Information, Manufacturing Base and Competitors
Table 106. Panduit Major Business
Table 107. Panduit Data Center Smart Power Distribution Unit Product and Services
Table 108. Panduit Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 109. Panduit Recent Developments/Updates

Table 110. Panduit Competitive Strengths & Weaknesses

Table 111. Leviton Basic Information, Manufacturing Base and Competitors

Table 112. Leviton Major Business

Table 113. Leviton Data Center Smart Power Distribution Unit Product and Services

Table 114. Leviton Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. Leviton Recent Developments/Updates

Table 116. Leviton Competitive Strengths & Weaknesses

Table 117. Rittal Basic Information, Manufacturing Base and Competitors

Table 118. Rittal Major Business

Table 119. Rittal Data Center Smart Power Distribution Unit Product and Services

Table 120. Rittal Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 121. Rittal Recent Developments/Updates

Table 122. Rittal Competitive Strengths & Weaknesses

Table 123. CyberPower Systems Basic Information, Manufacturing Base and Competitors

Table 124. CyberPower Systems Major Business

Table 125. CyberPower Systems Data Center Smart Power Distribution Unit Product and Services

Table 126. CyberPower Systems Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. CyberPower Systems Recent Developments/Updates

Table 128. CyberPower Systems Competitive Strengths & Weaknesses

Table 129. ATEN International Basic Information, Manufacturing Base and Competitors

Table 130. ATEN International Major Business

Table 131. ATEN International Data Center Smart Power Distribution Unit Product and Services

Table 132. ATEN International Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. ATEN International Recent Developments/Updates

Table 134. ATEN International Competitive Strengths & Weaknesses

Table 135. Delta Electronics Basic Information, Manufacturing Base and Competitors

Table 136. Delta Electronics Major Business

Table 137. Delta Electronics Data Center Smart Power Distribution Unit Product and Services

Table 138. Delta Electronics Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Delta Electronics Recent Developments/Updates

Table 140. Delta Electronics Competitive Strengths & Weaknesses

Table 141. Huawei Digital Power Basic Information, Manufacturing Base and Competitors

Table 142. Huawei Digital Power Major Business

Table 143. Huawei Digital Power Data Center Smart Power Distribution Unit Product and Services

Table 144. Huawei Digital Power Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Huawei Digital Power Recent Developments/Updates

Table 146. Huawei Digital Power Competitive Strengths & Weaknesses

Table 147. Chatsworth Products Basic Information, Manufacturing Base and Competitors

Table 148. Chatsworth Products Major Business

Table 149. Chatsworth Products Data Center Smart Power Distribution Unit Product and Services

Table 150. Chatsworth Products Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Chatsworth Products Recent Developments/Updates

Table 152. Chatsworth Products Competitive Strengths & Weaknesses

Table 153. Black Box Basic Information, Manufacturing Base and Competitors

Table 154. Black Box Major Business

Table 155. Black Box Data Center Smart Power Distribution Unit Product and Services

Table 156. Black Box Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Black Box Recent Developments/Updates

Table 158. Black Box Competitive Strengths & Weaknesses

Table 159. Siemon Basic Information, Manufacturing Base and Competitors

Table 160. Siemon Major Business

Table 161. Siemon Data Center Smart Power Distribution Unit Product and Services

Table 162. Siemon Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Siemon Recent Developments/Updates

Table 164. Siemon Competitive Strengths & Weaknesses

Table 165. Enconnex Basic Information, Manufacturing Base and Competitors

Table 166. Enconnex Major Business

Table 167. Enconnex Data Center Smart Power Distribution Unit Product and Services

Table 168. Enconnex Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Enconnex Recent Developments/Updates

Table 170. Enconnex Competitive Strengths & Weaknesses

Table 171. Dataprobe Basic Information, Manufacturing Base and Competitors

Table 172. Dataprobe Major Business

Table 173. Dataprobe Data Center Smart Power Distribution Unit Product and Services

Table 174. Dataprobe Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Dataprobe Recent Developments/Updates

Table 176. Dataprobe Competitive Strengths & Weaknesses

Table 177. Synaccess Networks Basic Information, Manufacturing Base and Competitors

Table 178. Synaccess Networks Major Business

Table 179. Synaccess Networks Data Center Smart Power Distribution Unit Product and Services

Table 180. Synaccess Networks Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Synaccess Networks Recent Developments/Updates

Table 182. Synaccess Networks Competitive Strengths & Weaknesses

Table 183. Western Telematic Basic Information, Manufacturing Base and Competitors

Table 184. Western Telematic Major Business

Table 185. Western Telematic Data Center Smart Power Distribution Unit Product and Services

Table 186. Western Telematic Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Western Telematic Recent Developments/Updates

Table 188. Western Telematic Competitive Strengths & Weaknesses

Table 189. Marway Power Systems Basic Information, Manufacturing Base and Competitors

Table 190. Marway Power Systems Major Business

Table 191. Marway Power Systems Data Center Smart Power Distribution Unit Product and Services

Table 192. Marway Power Systems Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Marway Power Systems Recent Developments/Updates

Table 194. Marway Power Systems Competitive Strengths & Weaknesses

Table 195. C&C Power Basic Information, Manufacturing Base and Competitors

Table 196. C&C Power Major Business

Table 197. C&C Power Data Center Smart Power Distribution Unit Product and Services

Table 198. C&C Power Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. C&C Power Recent Developments/Updates

Table 200. C&C Power Competitive Strengths & Weaknesses

Table 201. Bachmann Group Basic Information, Manufacturing Base and Competitors

Table 202. Bachmann Group Major Business

Table 203. Bachmann Group Data Center Smart Power Distribution Unit Product and Services

Table 204. Bachmann Group Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Bachmann Group Recent Developments/Updates

Table 206. Bachmann Group Competitive Strengths & Weaknesses

Table 207. GUDE Systems Basic Information, Manufacturing Base and Competitors

Table 208. GUDE Systems Major Business

Table 209. GUDE Systems Data Center Smart Power Distribution Unit Product and Services

Table 210. GUDE Systems Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. GUDE Systems Recent Developments/Updates

Table 212. GUDE Systems Competitive Strengths & Weaknesses

Table 213. Schleifenbauer Products Basic Information, Manufacturing Base and

Competitors

Table 214. Schleifenbauer Products Major Business

Table 215. Schleifenbauer Products Data Center Smart Power Distribution Unit Product and Services

Table 216. Schleifenbauer Products Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Schleifenbauer Products Recent Developments/Updates

Table 218. Schleifenbauer Products Competitive Strengths & Weaknesses

Table 219. Racktivity Basic Information, Manufacturing Base and Competitors

Table 220. Racktivity Major Business

Table 221. Racktivity Data Center Smart Power Distribution Unit Product and Services

Table 222. Racktivity Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Racktivity Recent Developments/Updates

Table 224. Racktivity Competitive Strengths & Weaknesses

Table 225. Socomec Basic Information, Manufacturing Base and Competitors

Table 226. Socomec Major Business

Table 227. Socomec Data Center Smart Power Distribution Unit Product and Services

Table 228. Socomec Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Socomec Recent Developments/Updates

Table 230. Socomec Competitive Strengths & Weaknesses

Table 231. Conteg Basic Information, Manufacturing Base and Competitors

Table 232. Conteg Major Business

Table 233. Conteg Data Center Smart Power Distribution Unit Product and Services

Table 234. Conteg Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Conteg Recent Developments/Updates

Table 236. Conteg Competitive Strengths & Weaknesses

Table 237. ZPAS Group Basic Information, Manufacturing Base and Competitors

Table 238. ZPAS Group Major Business

Table 239. ZPAS Group Data Center Smart Power Distribution Unit Product and Services

Table 240. ZPAS Group Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 241. ZPAS Group Recent Developments/Updates

Table 242. ZPAS Group Competitive Strengths & Weaknesses

Table 243. Digitus / ASSMANN Basic Information, Manufacturing Base and Competitors

Table 244. Digitus / ASSMANN Major Business

Table 245. Digitus / ASSMANN Data Center Smart Power Distribution Unit Product and Services

Table 246. Digitus / ASSMANN Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. Digitus / ASSMANN Recent Developments/Updates

Table 248. Digitus / ASSMANN Competitive Strengths & Weaknesses

Table 249. Qoltec Basic Information, Manufacturing Base and Competitors

Table 250. Qoltec Major Business

Table 251. Qoltec Data Center Smart Power Distribution Unit Product and Services

Table 252. Qoltec Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Qoltec Recent Developments/Updates

Table 254. Qoltec Competitive Strengths & Weaknesses

Table 255. Lanberg Basic Information, Manufacturing Base and Competitors

Table 256. Lanberg Major Business

Table 257. Lanberg Data Center Smart Power Distribution Unit Product and Services

Table 258. Lanberg Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. Lanberg Recent Developments/Updates

Table 260. Lanberg Competitive Strengths & Weaknesses

Table 261. Toten Basic Information, Manufacturing Base and Competitors

Table 262. Toten Major Business

Table 263. Toten Data Center Smart Power Distribution Unit Product and Services

Table 264. Toten Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 265. Toten Recent Developments/Updates

Table 266. Toten Competitive Strengths & Weaknesses

Table 267. Shenzhen Clever Electronic Basic Information, Manufacturing Base and Competitors

Table 268. Shenzhen Clever Electronic Major Business

Table 269. Shenzhen Clever Electronic Data Center Smart Power Distribution Unit Product and Services

Table 270. Shenzhen Clever Electronic Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 271. Shenzhen Clever Electronic Recent Developments/Updates

Table 272. Shenzhen Clever Electronic Competitive Strengths & Weaknesses

Table 273. Ningbo YOSUN Electric Technology Basic Information, Manufacturing Base and Competitors

Table 274. Ningbo YOSUN Electric Technology Major Business

Table 275. Ningbo YOSUN Electric Technology Data Center Smart Power Distribution Unit Product and Services

Table 276. Ningbo YOSUN Electric Technology Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 277. Ningbo YOSUN Electric Technology Recent Developments/Updates

Table 278. Ningbo YOSUN Electric Technology Competitive Strengths & Weaknesses

Table 279. KSTAR Basic Information, Manufacturing Base and Competitors

Table 280. KSTAR Major Business

Table 281. KSTAR Data Center Smart Power Distribution Unit Product and Services

Table 282. KSTAR Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 283. KSTAR Recent Developments/Updates

Table 284. KSTAR Competitive Strengths & Weaknesses

Table 285. Kehua Data Basic Information, Manufacturing Base and Competitors

Table 286. Kehua Data Major Business

Table 287. Kehua Data Data Center Smart Power Distribution Unit Product and Services

Table 288. Kehua Data Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 289. Kehua Data Recent Developments/Updates

Table 290. Kehua Data Competitive Strengths & Weaknesses

Table 291. EAST Group Basic Information, Manufacturing Base and Competitors

Table 292. EAST Group Major Business

Table 293. EAST Group Data Center Smart Power Distribution Unit Product and Services

Table 294. EAST Group Data Center Smart Power Distribution Unit Production (K

Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 295. EAST Group Recent Developments/Updates

Table 296. EAST Group Competitive Strengths & Weaknesses

Table 297. DELIXI Electric Basic Information, Manufacturing Base and Competitors

Table 298. DELIXI Electric Major Business

Table 299. DELIXI Electric Data Center Smart Power Distribution Unit Product and Services

Table 300. DELIXI Electric Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 301. DELIXI Electric Recent Developments/Updates

Table 302. DELIXI Electric Competitive Strengths & Weaknesses

Table 303. Gongniu Group Basic Information, Manufacturing Base and Competitors

Table 304. Gongniu Group Major Business

Table 305. Gongniu Group Data Center Smart Power Distribution Unit Product and Services

Table 306. Gongniu Group Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 307. Gongniu Group Recent Developments/Updates

Table 308. Gongniu Group Competitive Strengths & Weaknesses

Table 309. Aosens Basic Information, Manufacturing Base and Competitors

Table 310. Aosens Major Business

Table 311. Aosens Data Center Smart Power Distribution Unit Product and Services

Table 312. Aosens Data Center Smart Power Distribution Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 313. Aosens Recent Developments/Updates

Table 314. Aosens Competitive Strengths & Weaknesses

Table 315. Global Key Players of Data Center Smart Power Distribution Unit Upstream (Raw Materials)

Table 316. Global Data Center Smart Power Distribution Unit Typical Customers

Table 317. Data Center Smart Power Distribution Unit Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Data Center Smart Power Distribution Unit Picture

Figure 2. World Data Center Smart Power Distribution Unit Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Data Center Smart Power Distribution Unit Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Data Center Smart Power Distribution Unit Production (2021-2032) & (K Units)

Figure 5. World Data Center Smart Power Distribution Unit Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Data Center Smart Power Distribution Unit Production Value Market Share by Region (2021-2032)

Figure 7. World Data Center Smart Power Distribution Unit Production Market Share by Region (2021-2032)

Figure 8. North America Data Center Smart Power Distribution Unit Production (2021-2032) & (K Units)

Figure 9. Europe Data Center Smart Power Distribution Unit Production (2021-2032) & (K Units)

Figure 10. China Data Center Smart Power Distribution Unit Production (2021-2032) & (K Units)

Figure 11. Japan Data Center Smart Power Distribution Unit Production (2021-2032) & (K Units)

Figure 12. Data Center Smart Power Distribution Unit Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Data Center Smart Power Distribution Unit Consumption (2021-2032) & (K Units)

Figure 15. World Data Center Smart Power Distribution Unit Consumption Market Share by Region (2021-2032)

Figure 16. United States Data Center Smart Power Distribution Unit Consumption (2021-2032) & (K Units)

Figure 17. China Data Center Smart Power Distribution Unit Consumption (2021-2032) & (K Units)

Figure 18. Europe Data Center Smart Power Distribution Unit Consumption (2021-2032) & (K Units)

Figure 19. Japan Data Center Smart Power Distribution Unit Consumption (2021-2032) & (K Units)

Figure 20. South Korea Data Center Smart Power Distribution Unit Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Data Center Smart Power Distribution Unit Consumption (2021-2032) & (K Units)

Figure 22. India Data Center Smart Power Distribution Unit Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Data Center Smart Power Distribution Unit by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Data Center Smart Power Distribution Unit Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Data Center Smart Power Distribution Unit Markets in 2025

Figure 26. United States VS China: Data Center Smart Power Distribution Unit Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Data Center Smart Power Distribution Unit Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Data Center Smart Power Distribution Unit Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Data Center Smart Power Distribution Unit Production Market Share 2025

Figure 30. China Based Manufacturers Data Center Smart Power Distribution Unit Production Market Share 2025

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