

Global Data Center Smart Power Distribution Unit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Data Center Smart Power Distribution Unit market size was valued at US\$ 817 million in 2025 and is forecast to a readjusted size of US\$ 1751 million by 2032 with a CAGR of 10.7% during review period.

In 2025, global Data Center Smart Power Distribution Unit production reached approximately 3.50 million units with average price of 227 USD/Unit.

A data center smart power distribution unit is an intelligent power distribution device used at the rack, row, or terminal distribution level in data centers. Its main function is to distribute power from upstream electrical systems to servers, storage systems, networking equipment, and other information technology devices. Compared with a basic power distribution unit, a smart power distribution unit not only delivers power but also enables monitoring of current, voltage, power, energy consumption, power factor, and other operating parameters. It can also support remote management, alarms, load analysis, outlet control, and environmental sensor integration. Its core value is to turn traditional power distribution equipment into a data collection node for data center power operations, helping operators improve rack-level or outlet-level visibility, power reliability, operational efficiency, and energy management.

The upstream supply chain mainly includes copper, aluminum, steel, plastic enclosures, plugs, outlets, circuit breakers, relays, sensors, metering chips, communication modules, control boards, cables, connectors, display modules, and management software. The midstream segment consists of smart power distribution unit manufacturers, which are responsible for electrical design, mechanical design, outlet

layout, metering module integration, communication protocol adaptation, remote management system development, safety certification, assembly, and testing. Downstream customers mainly include hyperscale data centers, colocation data centers, enterprise data centers, edge data centers, telecom rooms, artificial intelligence computing facilities, and high-performance computing environments. Since customers have different requirements for power capacity, outlet standards, metering accuracy, remote management, cybersecurity, redundancy design, and delivery schedules, competition is shifting from basic hardware manufacturing toward customized design, intelligent software, reliability certification, and long-term service capabilities.

The market outlook for data center smart power distribution units is positive, driven by artificial intelligence computing infrastructure, higher rack power density, more refined data center operations, energy efficiency management, and growing demand for remote operations. As rack power consumption increases, basic power distribution products are becoming less sufficient for power visibility, load balancing, and abnormality alerts. Smart products are therefore expected to gain further penetration in both new data center projects and retrofit demand from existing facilities. In the future, customers will place greater emphasis on outlet-level monitoring, remote switching, environmental monitoring, power quality analysis, cybersecurity, and integration with data center infrastructure management platforms. Overall, high-density computing, colocation facilities, edge computing, and green data centers will be important growth areas, while products will continue to move toward higher density, modularization, intelligence, and software-enabled management.

This report is a detailed and comprehensive analysis for global Data Center Smart Power Distribution Unit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Data Center Smart Power Distribution Unit market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Smart Power Distribution Unit market size and forecasts by region

and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Smart Power Distribution Unit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Data Center Smart Power Distribution Unit market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Data Center Smart Power Distribution Unit

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center Smart Power Distribution Unit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Legrand, Vertiv, Eaton, nVent, Panduit, Leviton, Rittal, CyberPower Systems, ATEN International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Data Center Smart Power Distribution Unit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Metered Smart PDU

Monitored Smart PDU

Switched Smart PDU

Market segment by Structure

Vertical PDU

Horizontal PDU

Market segment by Electrical Input Method

Single-phase PDU

Three-phase PDU

Market segment by Application

Hyperscale Data Center

Colocation Data Center

Enterprise Data Center

AI / HPC Server Rack

Others

Major players covered

Schneider Electric

Legrand

Vertiv

Eaton

nVent

Panduit

Leviton

Rittal

CyberPower Systems

ATEN International

Delta Electronics

Huawei Digital Power

Chatsworth Products

Black Box

Siemon

Enconnex

Dataprobe

Synaccess Networks

Western Telematic

Marway Power Systems

C&C Power

Bachmann Group

GUDE Systems

Schleifenbauer Products

Racktivity

Socomec

Conteg

ZPAS Group

Digitus / ASSMANN

Qoltec

Lanberg

Toten

Shenzhen Clever Electronic

Ningbo YOSUN Electric Technology

KSTAR

Kehua Data

EAST Group

DELIXI Electric

Gongniu Group

Aosens

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Data Center Smart Power Distribution Unit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center Smart Power Distribution Unit, with price, sales quantity, revenue, and global market share of Data Center Smart Power Distribution Unit from 2021 to 2026.

Chapter 3, the Data Center Smart Power Distribution Unit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center Smart Power Distribution Unit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Data Center Smart Power Distribution Unit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center Smart Power Distribution Unit.

Chapter 14 and 15, to describe Data Center Smart Power Distribution Unit sales channel, distributors, customers, research findings and conclusion.

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